



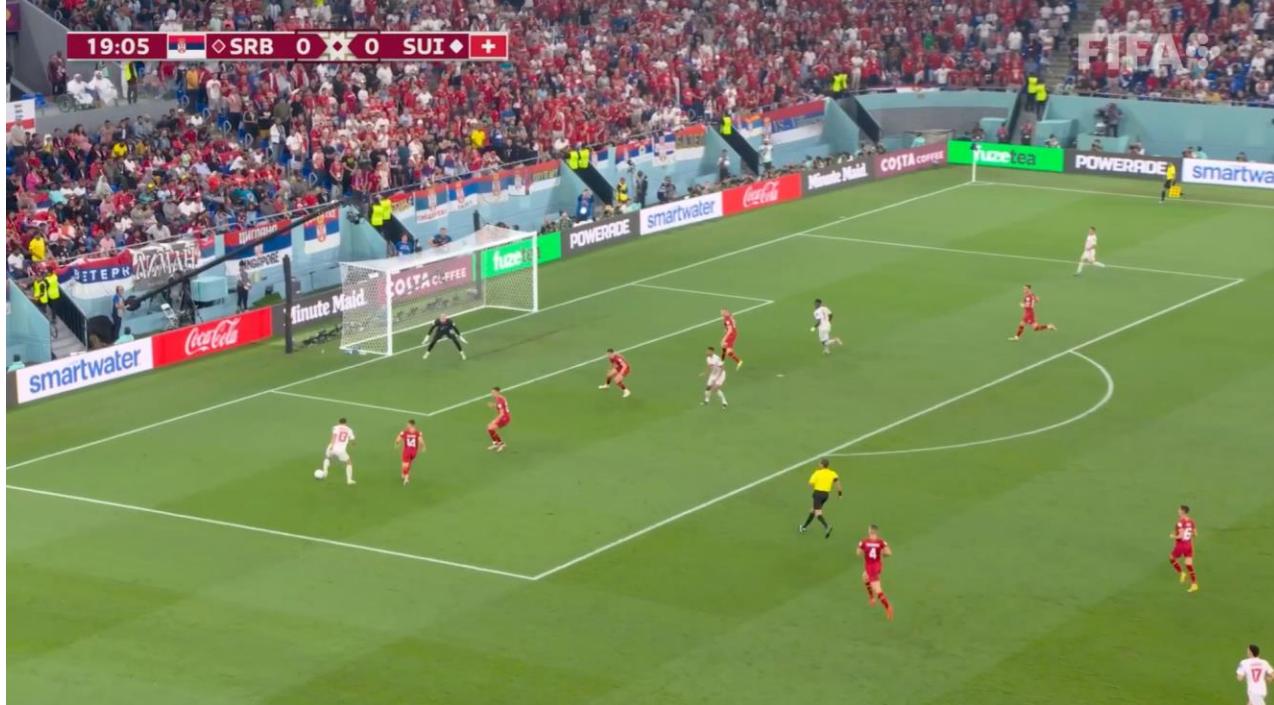
# **Motor learning & neuro-modulation**

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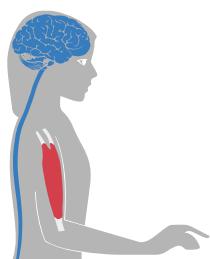
NX-435 Mackenzie Mathis, PhD



# Biological Intelligence



World Cup 2022 CH



# Artificial Intelligence

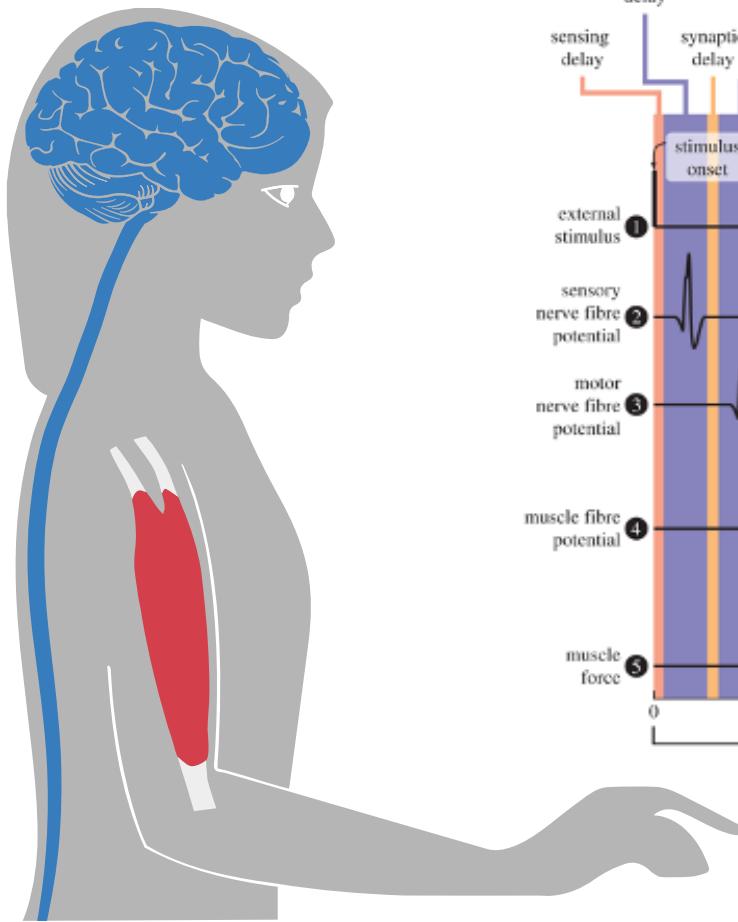


DeepMind 2024

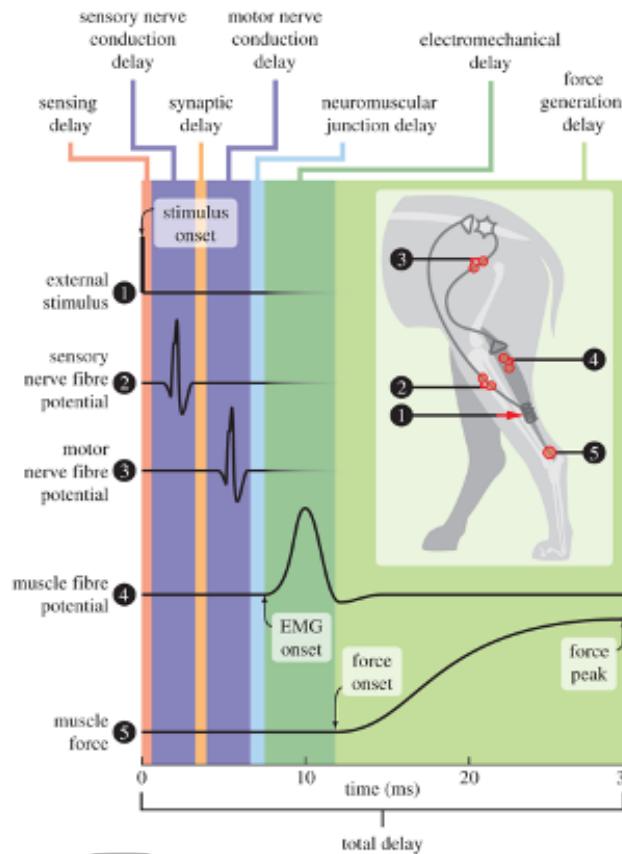


Tuomas Haarnoja *et al.* Learning agile soccer skills for a bipedal robot with deep reinforcement learning. *Sci. Robotics* (2024). **Boston Dynamics**

# Biological Intelligence

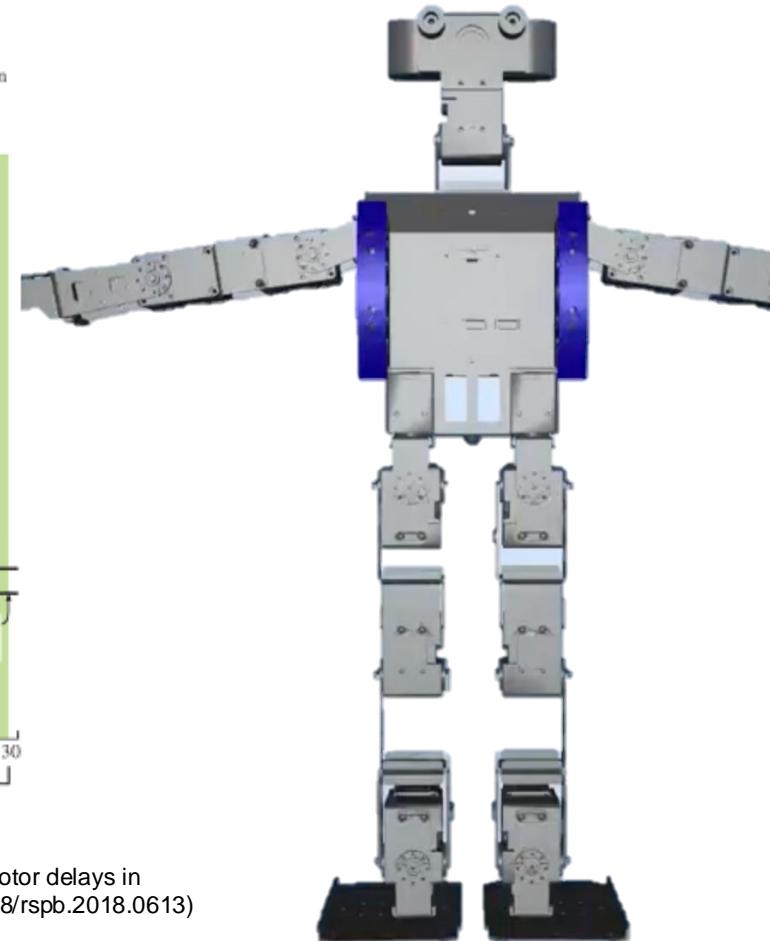


*our nervous system is slow!*



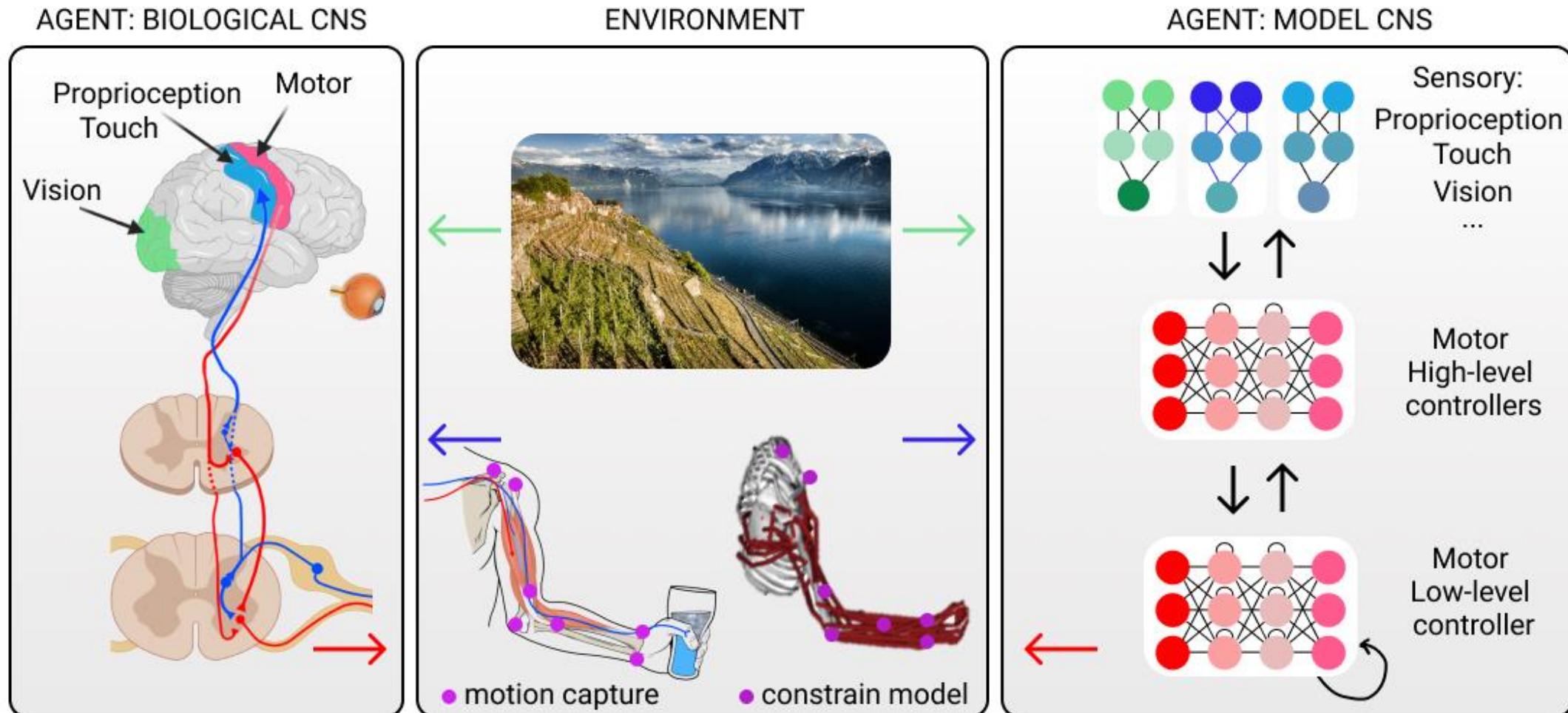
Adapted from Scaling of sensorimotor delays in terrestrial mammals. DOI: (10.1098/rspb.2018.0613)

# Artificial Intelligence

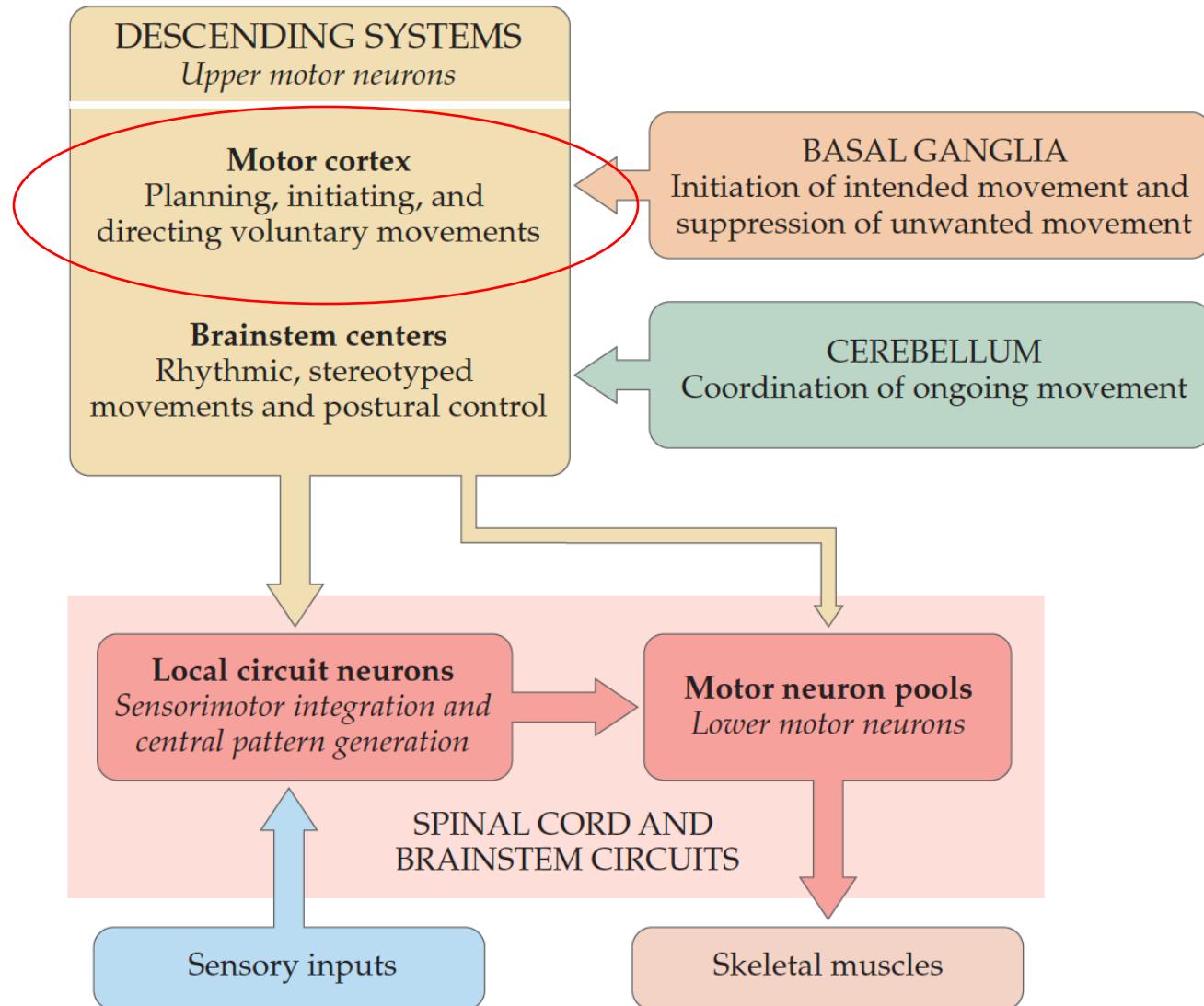


Adapted from Hausmann ... Mathis 2021

# Reverse engineering adaptive behavior



# The neural control of movement



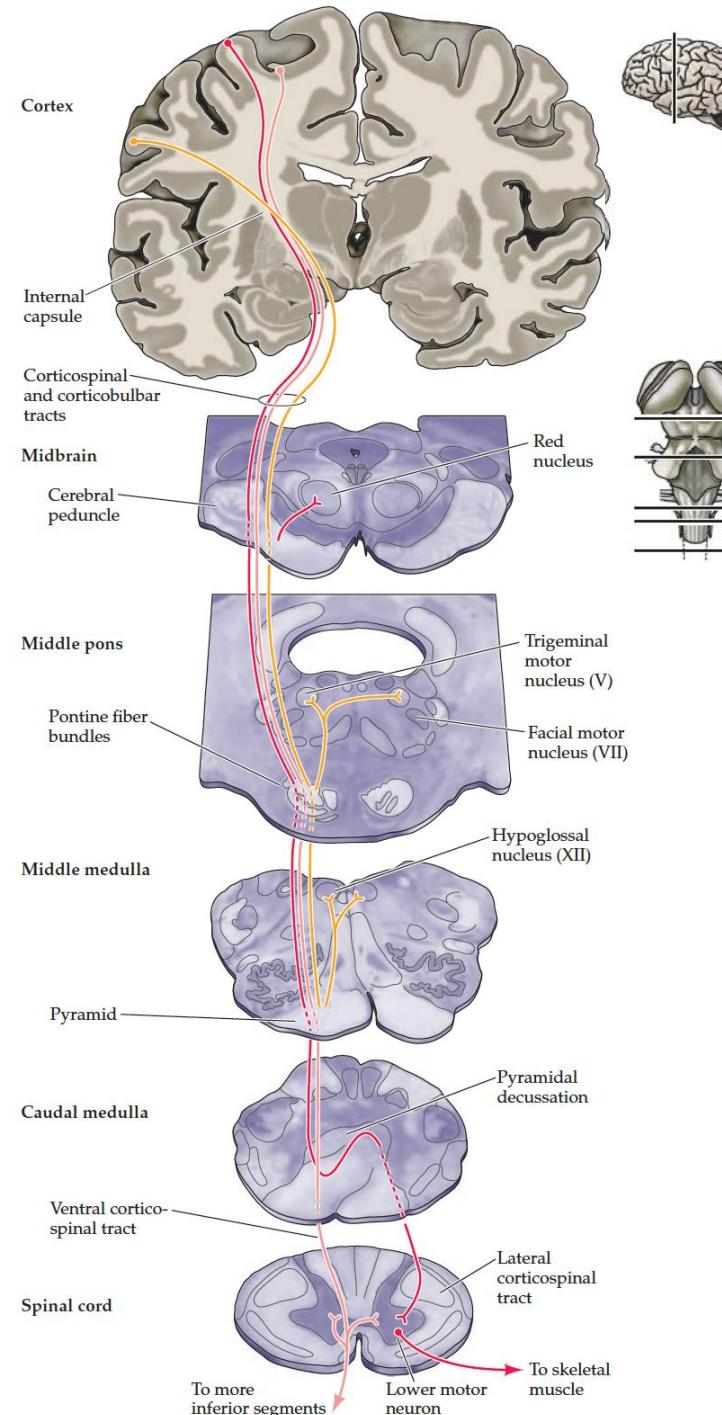
**Four systems make essential and distinct contributions to motor control:**

- The **spinal cord** (and brainstem circuits)
- The **cerebellum**
- Descending control centers in the cerebral cortex and brainstem
- The basal ganglia

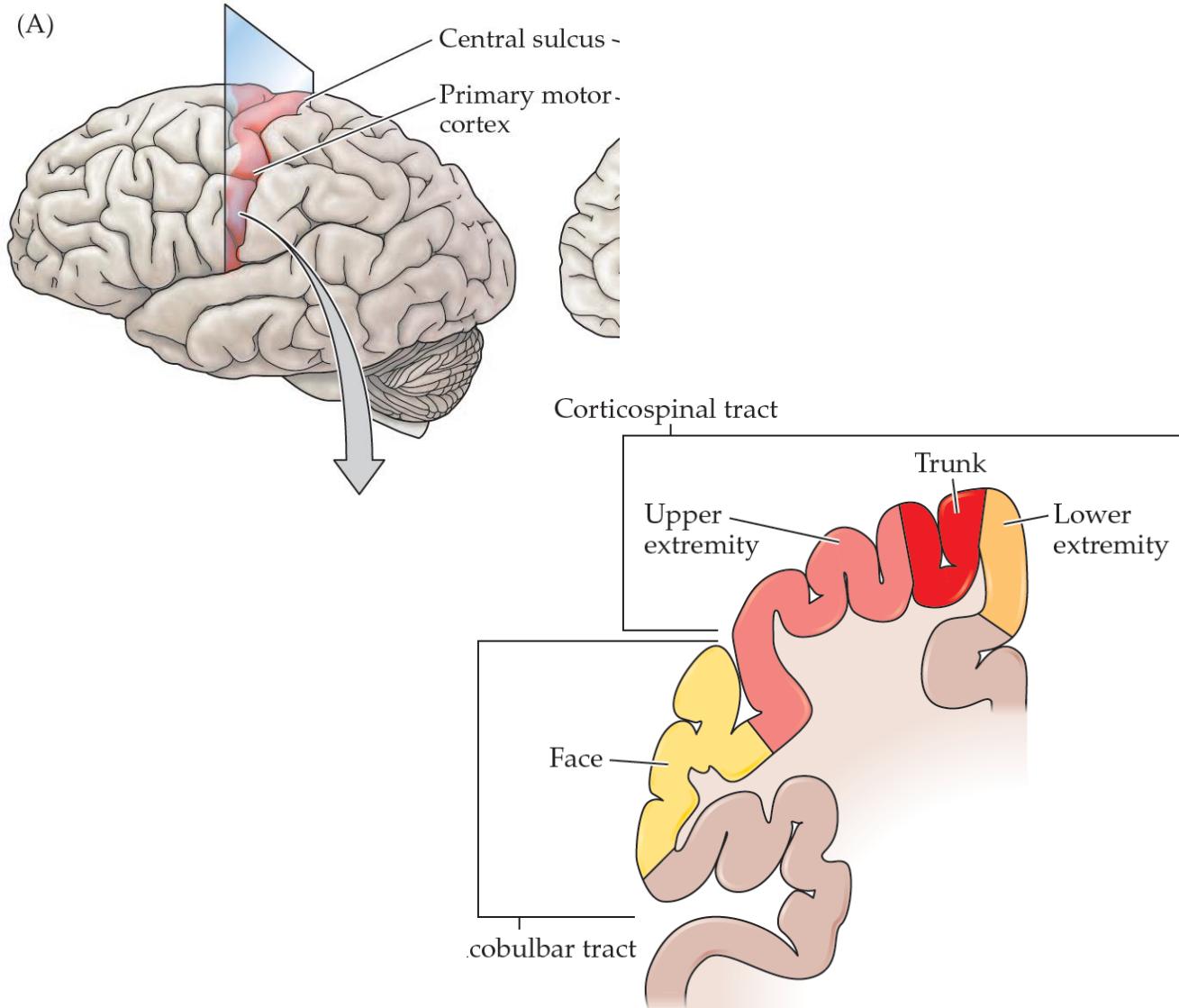
# The corticospinal tract

## The corticospinal tract (red):

- Distinct from "corticobulbar" tract (gold) that descends to the brainstem ("bulbar").
- Axons cross-over to other body side at "pyramidal decussation"
- Some axons directly contact *motor* neurons in the ventral horn to control distal extremities
- Most contact local circuits

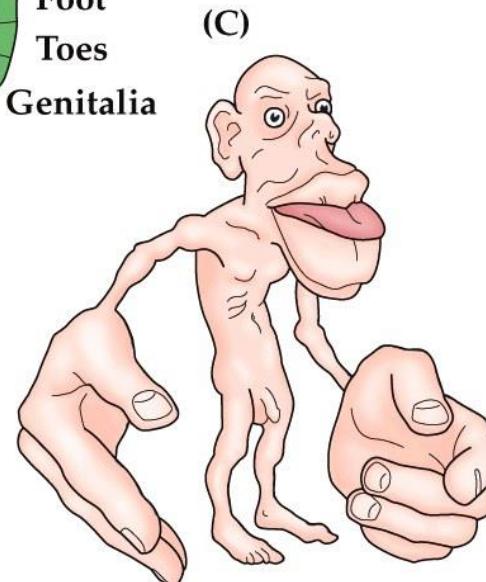
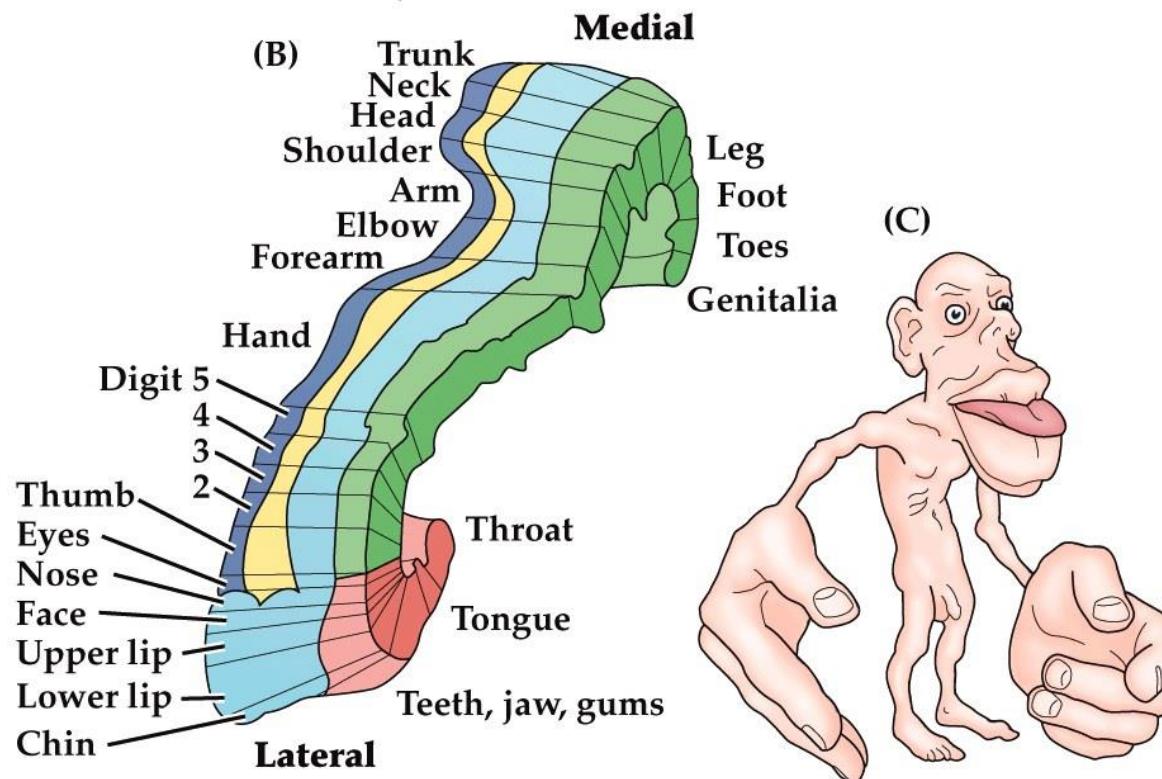
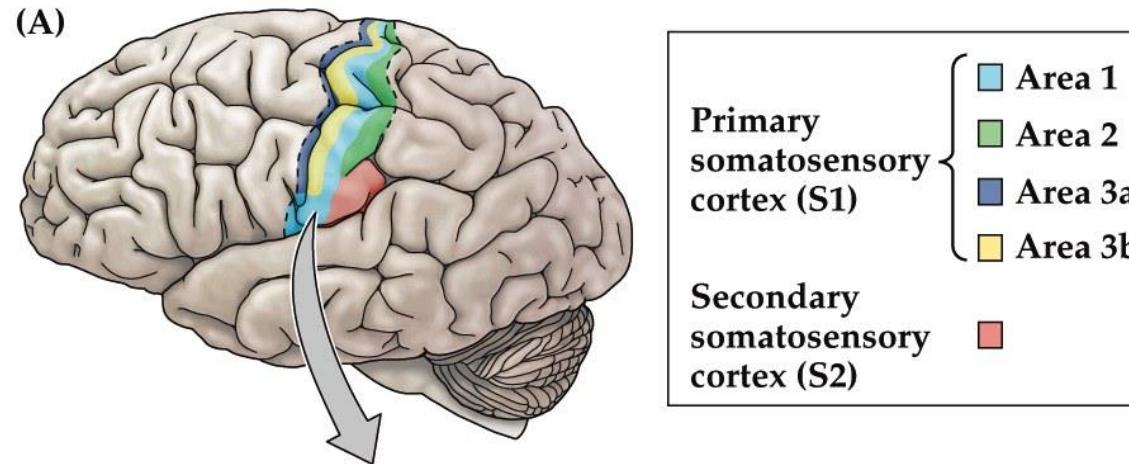


# Motor maps in motor cortex

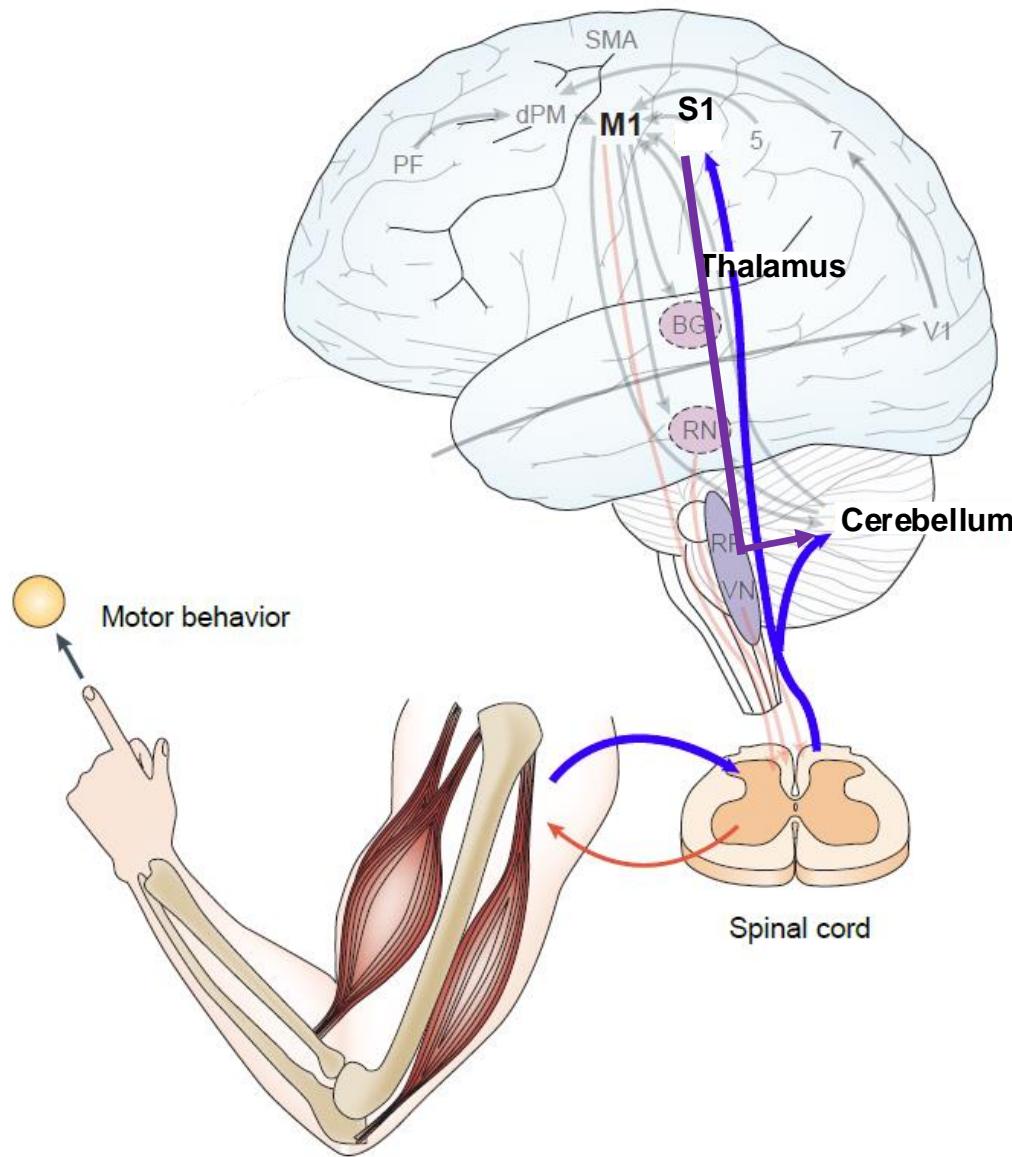


- A "motor map" was suggested by the systematic "march" of **seizures** from one body part to another
- The "motor map" was confirmed from **microstimulation** of motor cortex in awake patients (Wilder Penfield ~1950)
- Note: the "motor map" is **congruent with** the map of primary sensory cortex, which is just posterior to M1, posterior to central sulcus

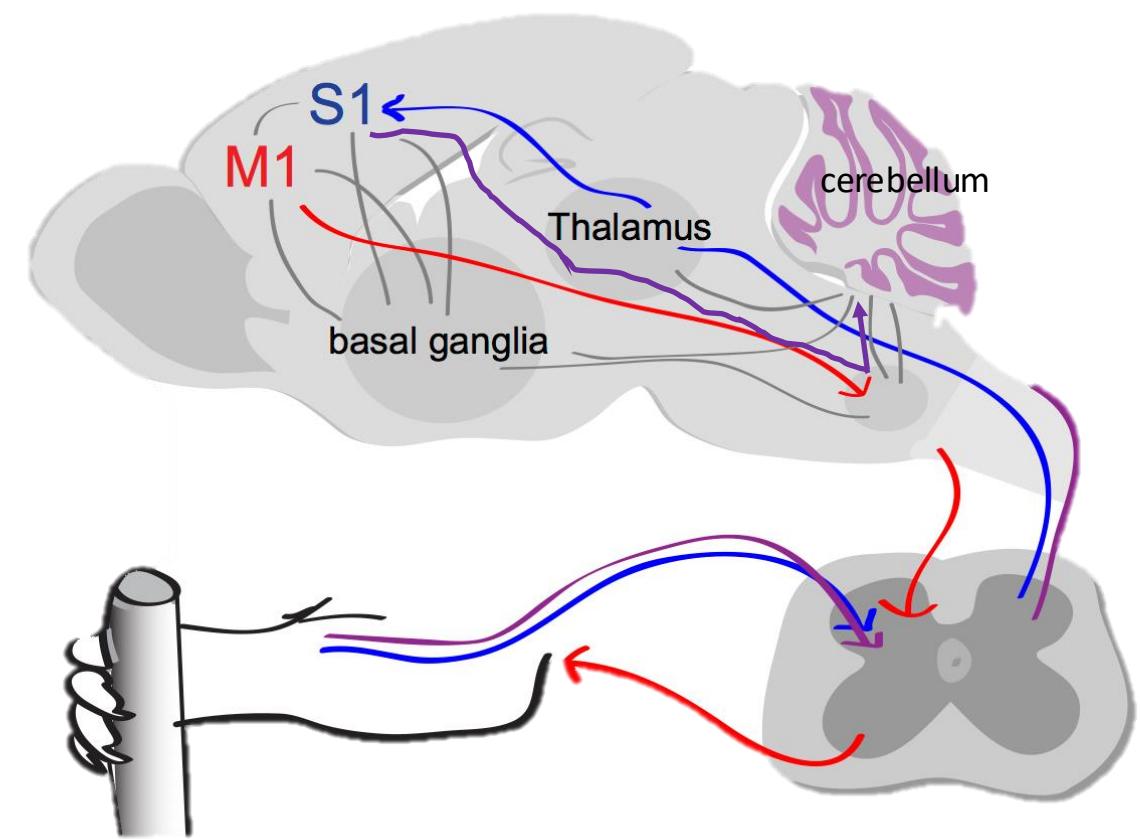
# Somatotopic order in the human primary somatosensory cortex



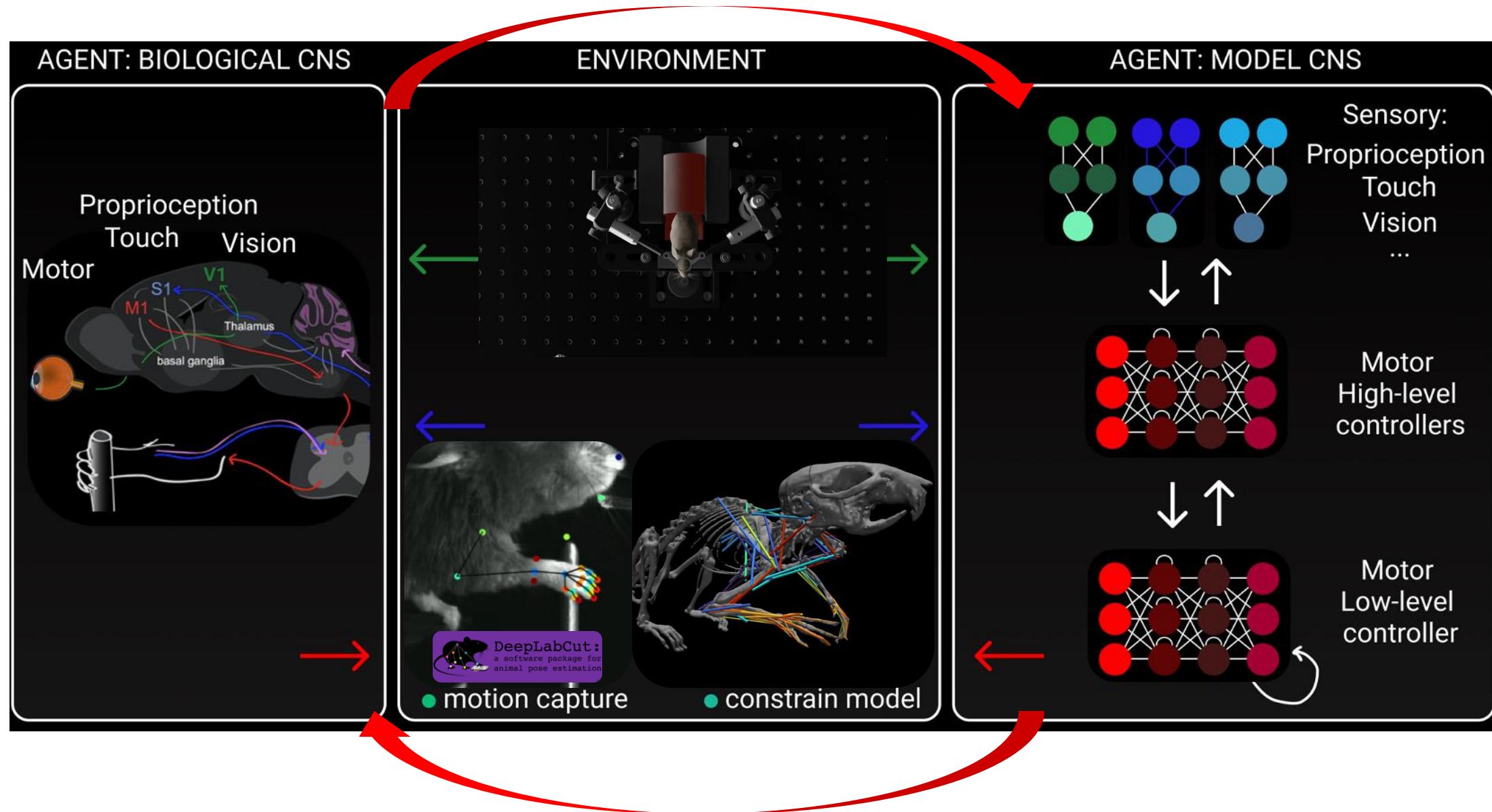
# Integrative sensorimotor control



Adapted from Scott, 2004



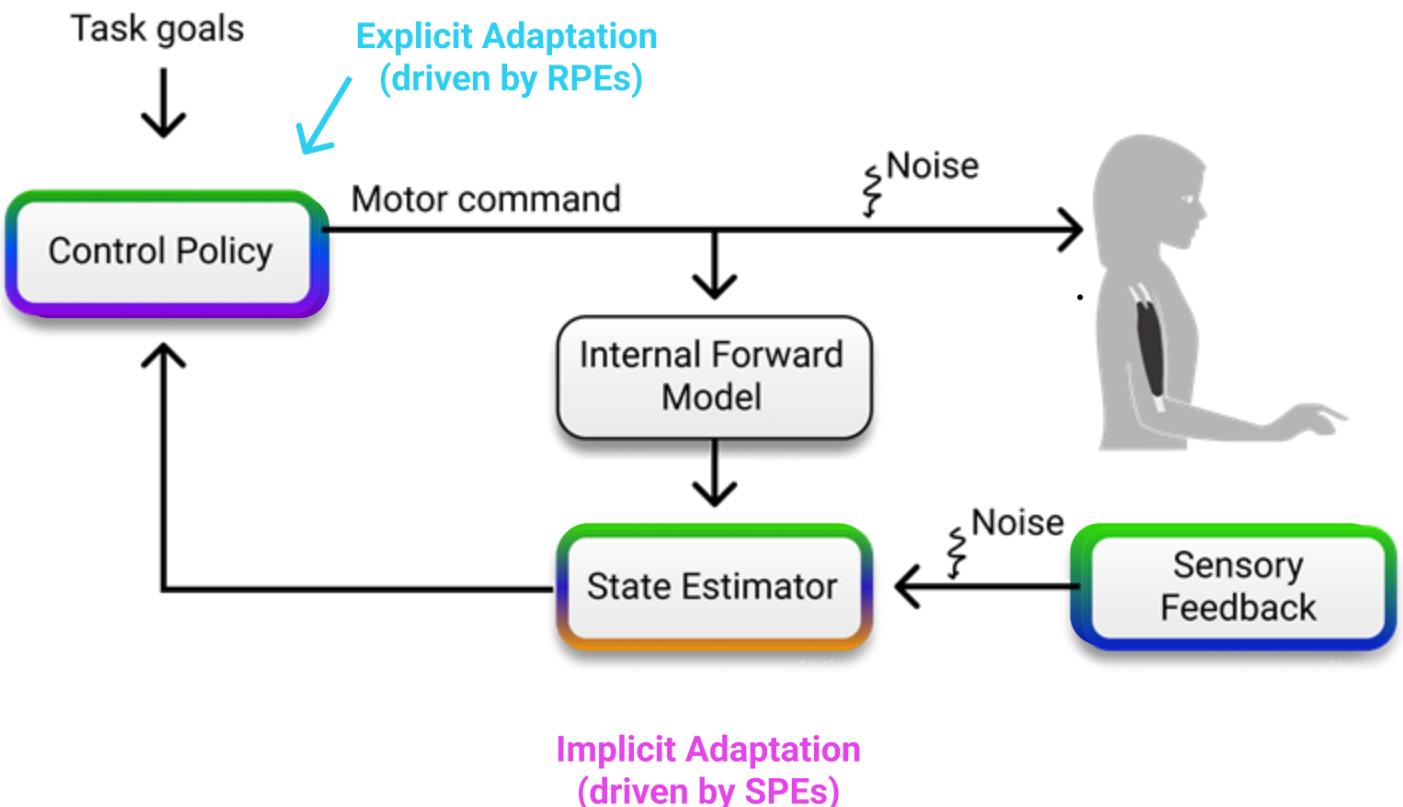
# Reverse engineering adaptive motor control



# Motor learning (adaptation) within a “session”



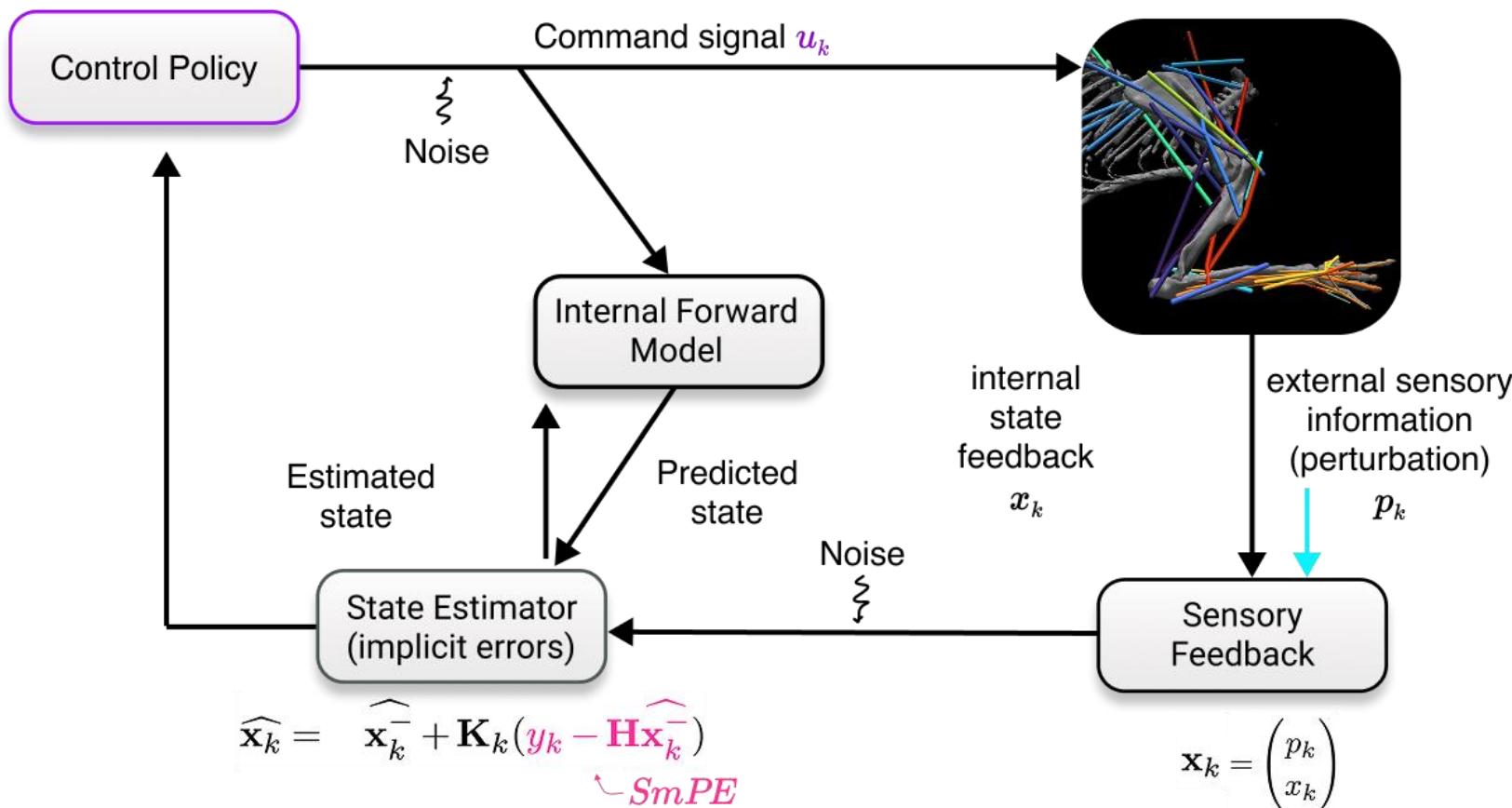
How do animals (and agents) learn to adapt?



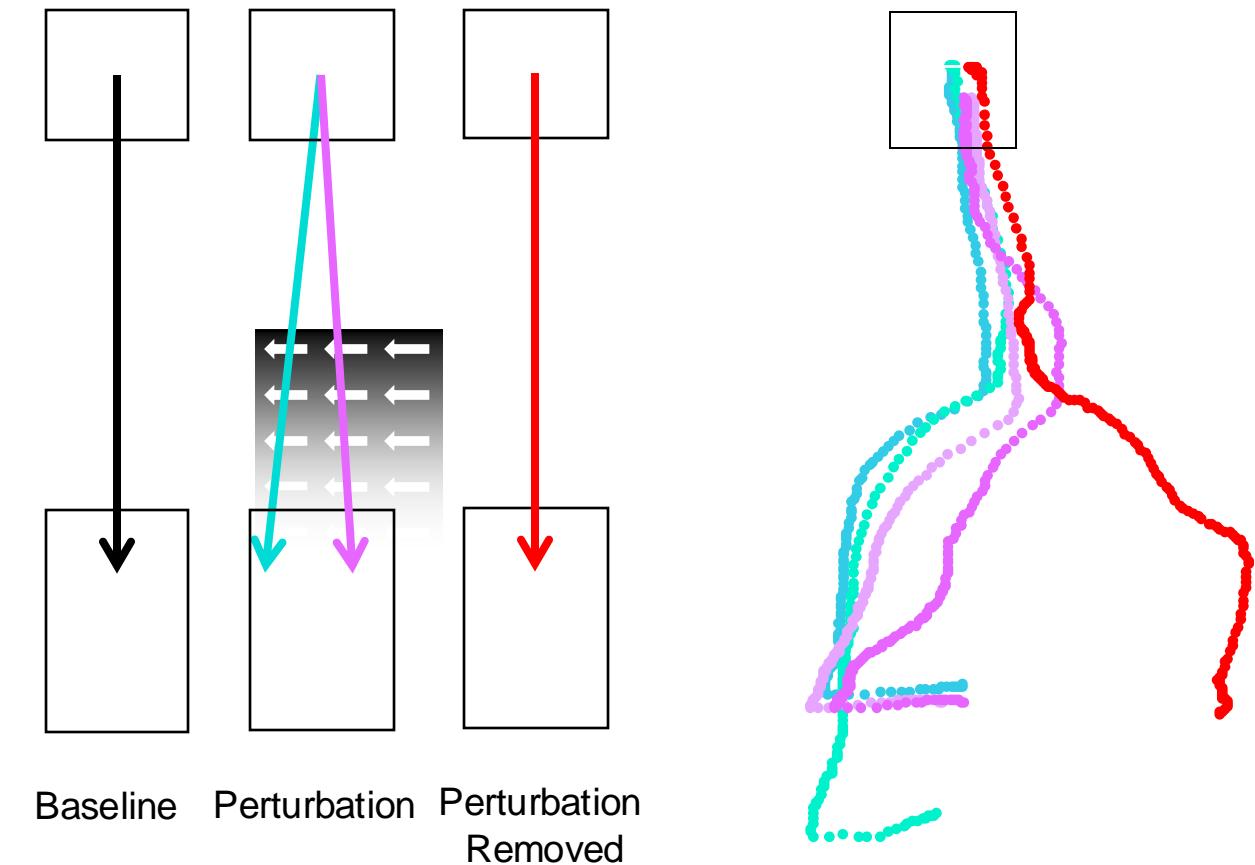
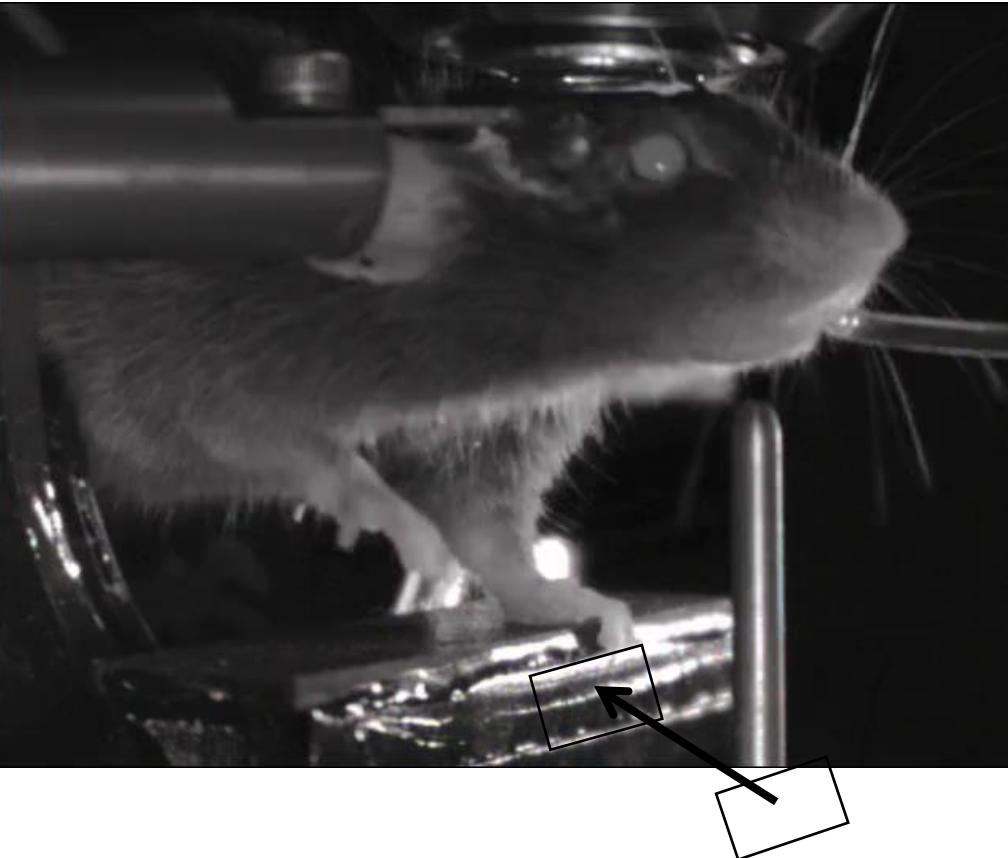
Wolpert et al. Science 1995, Todorov & Jordan 2002  
Izawa & Shadmehr 2011, Kawato & Gomi 1992, ..., Scott 2004

# Theory-guided framework for studying motor learning

across trial ( $k$ ) learning model



# Motor learning (adaptation) within a session

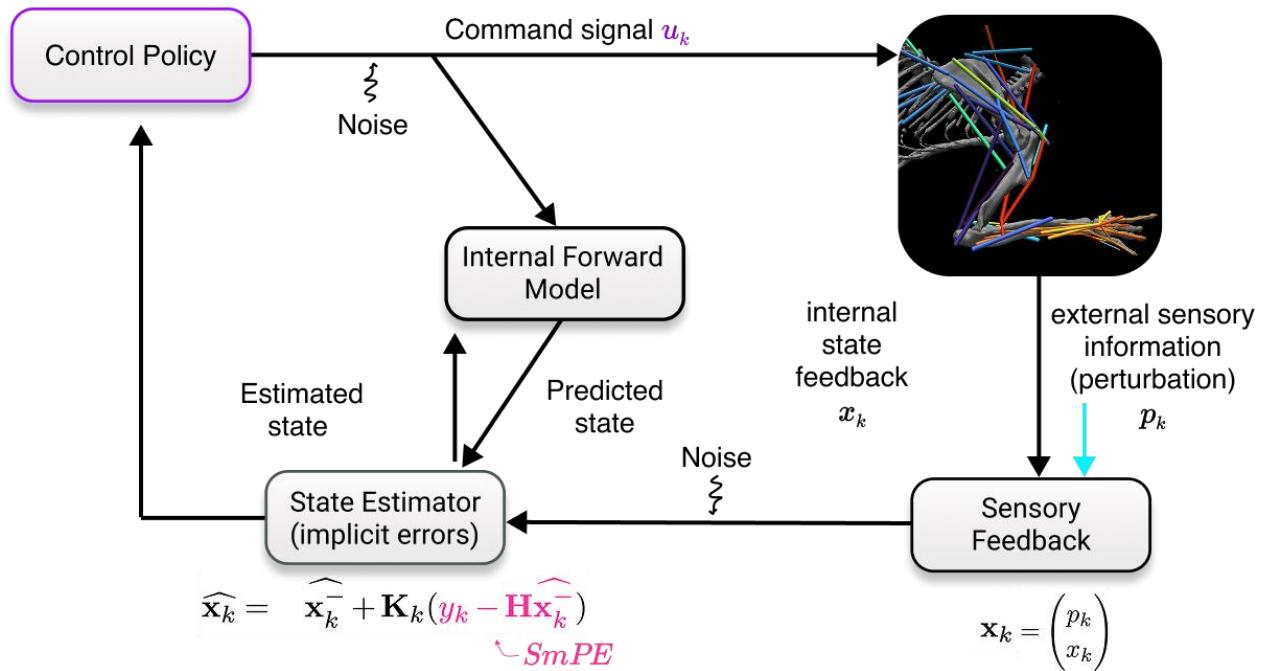


# Forelimb motor adaptation is driven by sensory prediction errors

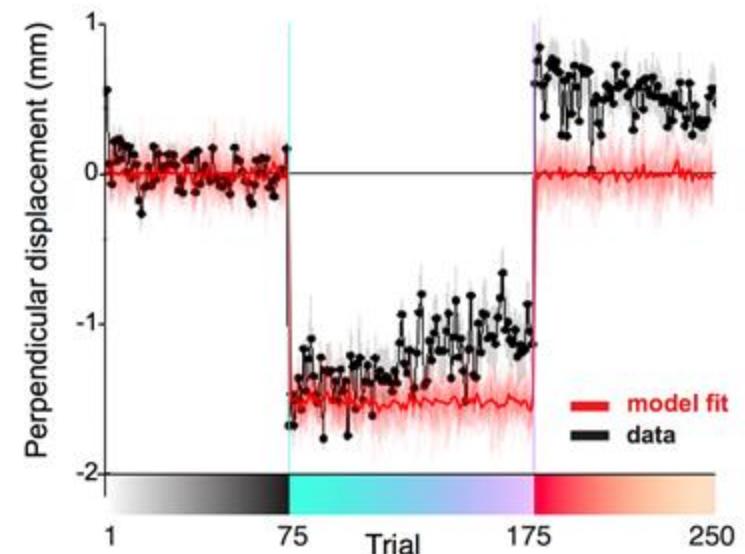
$$\delta(t) = r(t) + \gamma * \hat{V}(t+1) - \hat{V}(t)$$

Model with TD learning (RPE) only

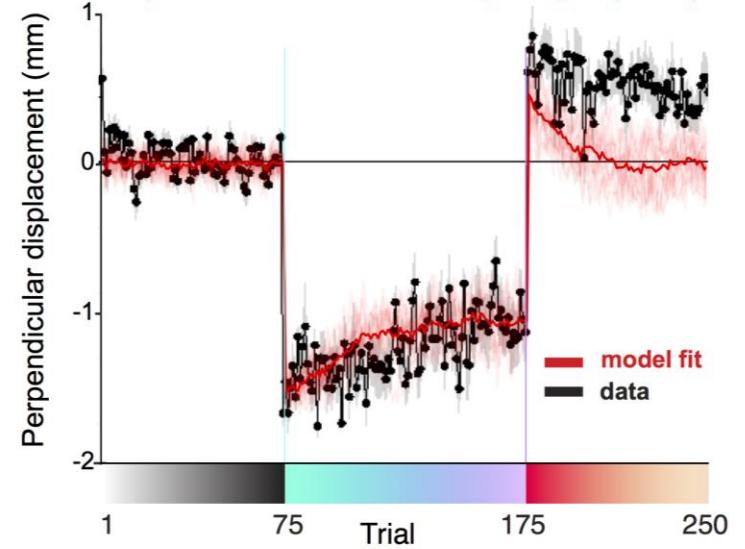
across trial ( $k$ ) learning model



State estimator (SPE) model drives fit

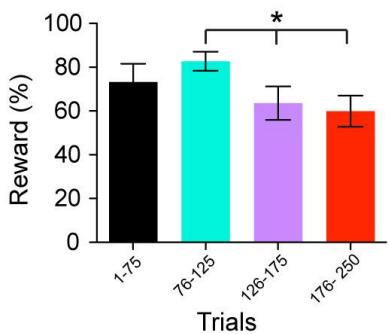


Hybrid model:  
optimal state estimator (SPE) & (RPE)

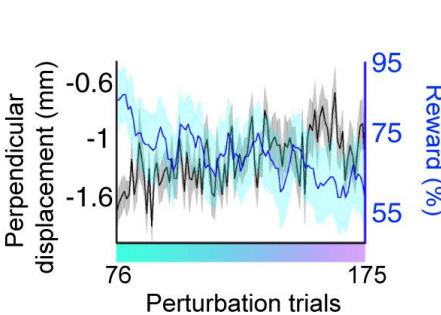


# Forelimb motor adaptation is driven by sensory prediction errors

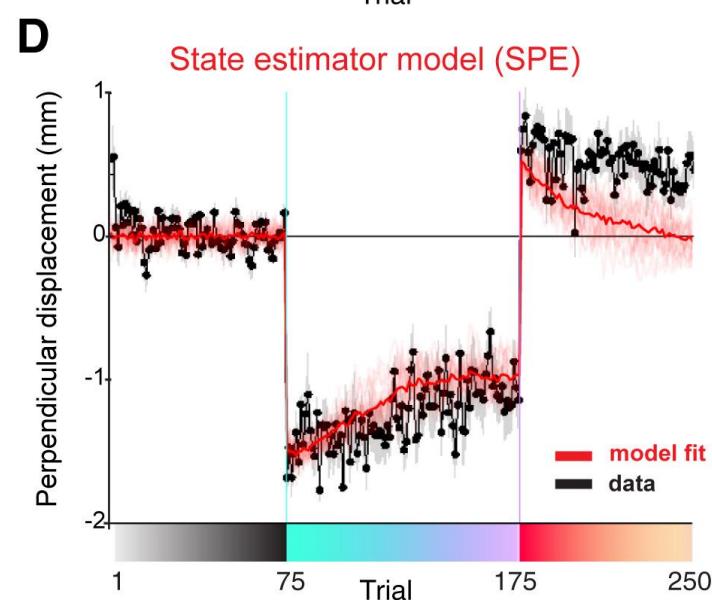
A



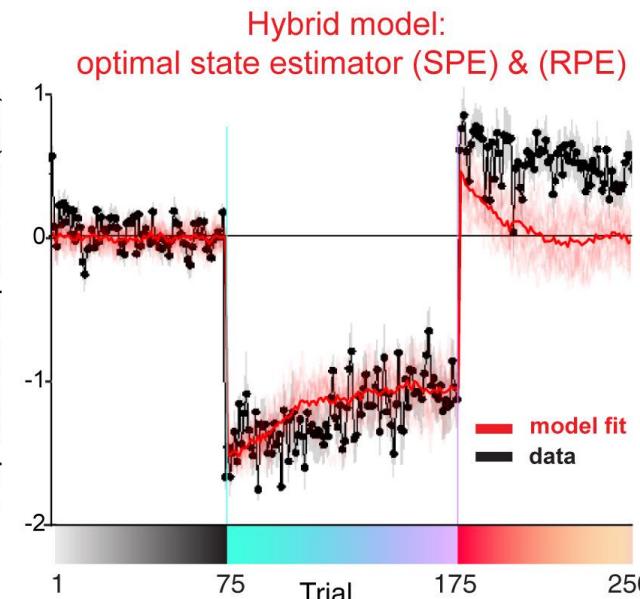
B



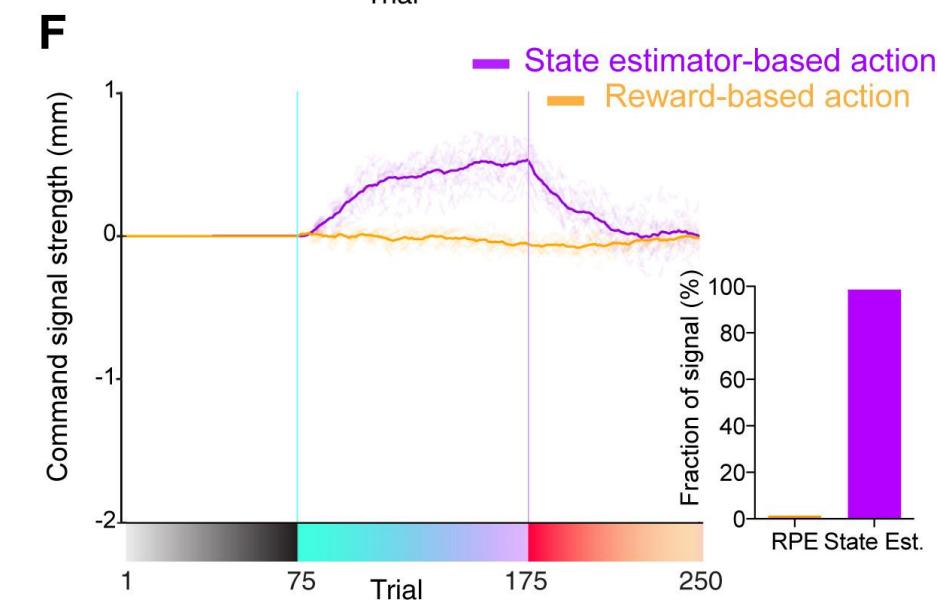
D



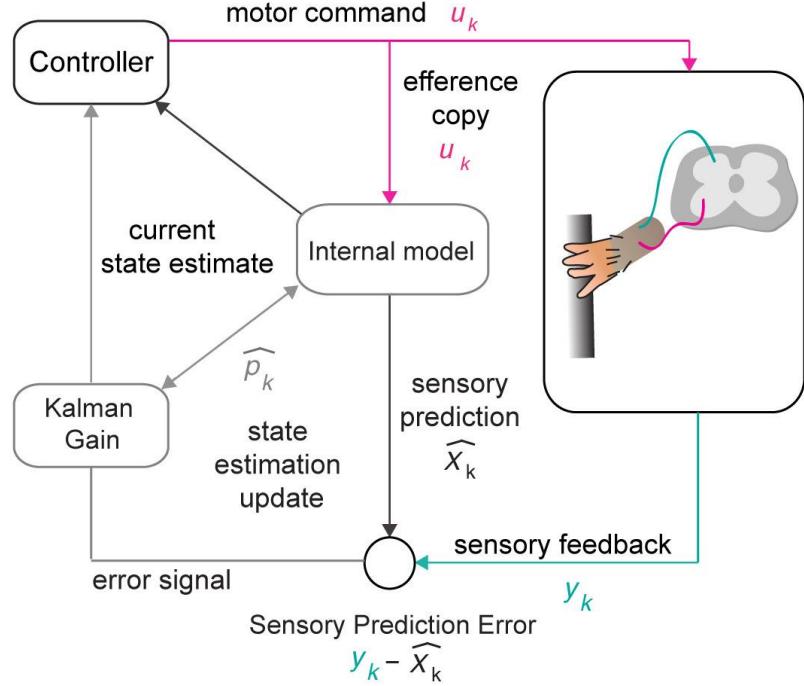
E



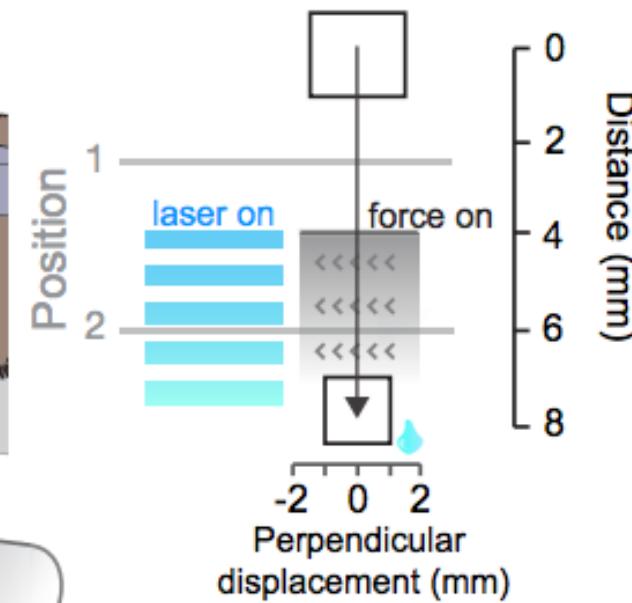
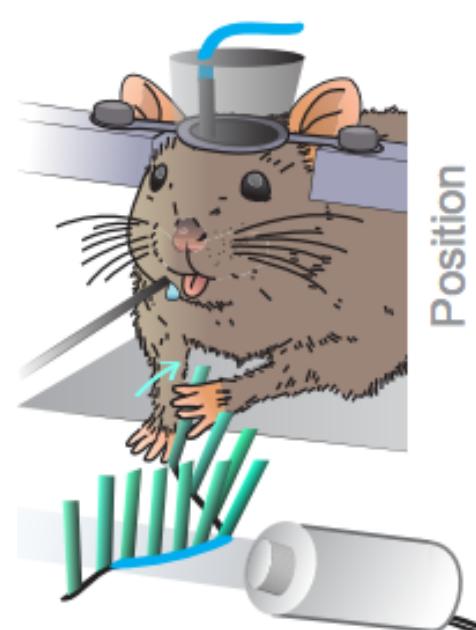
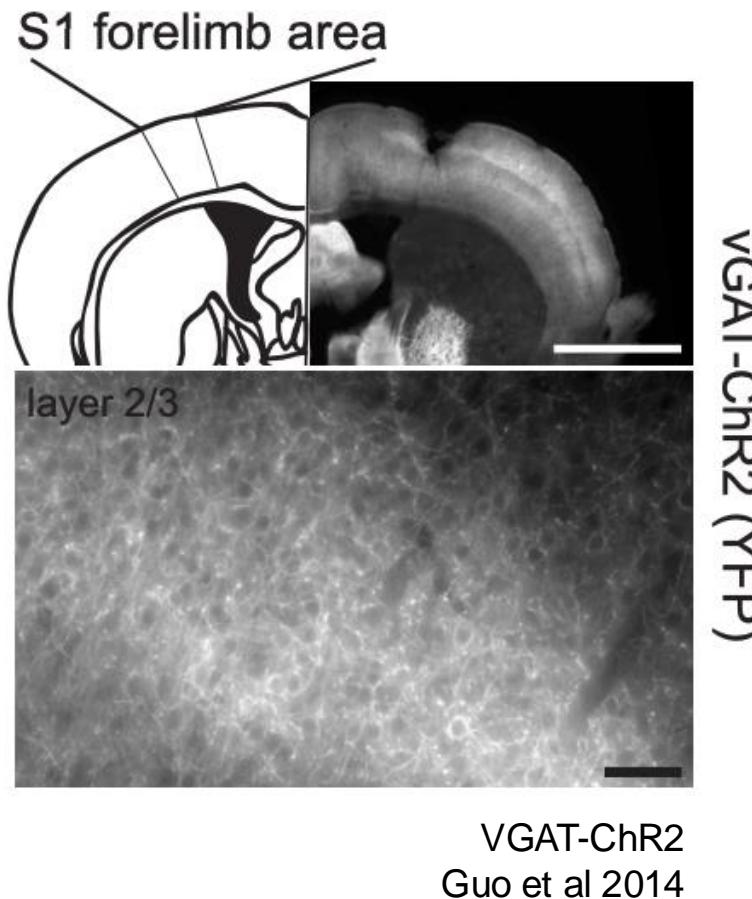
F



C

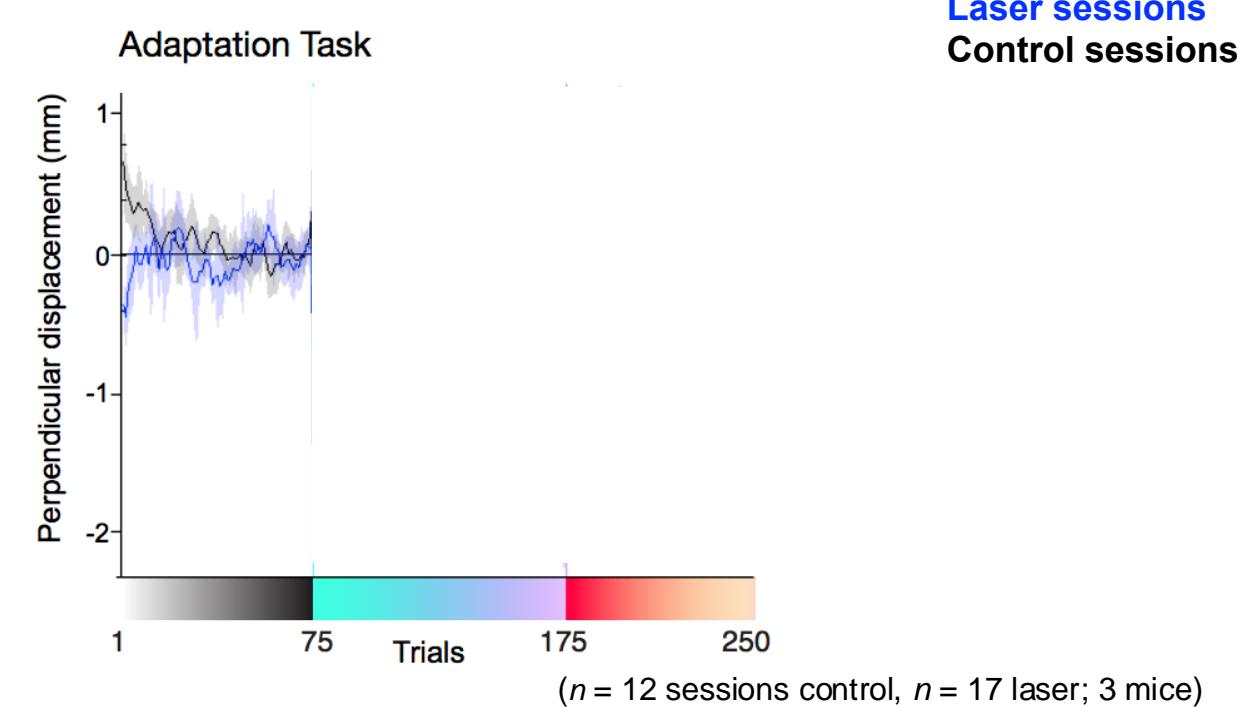
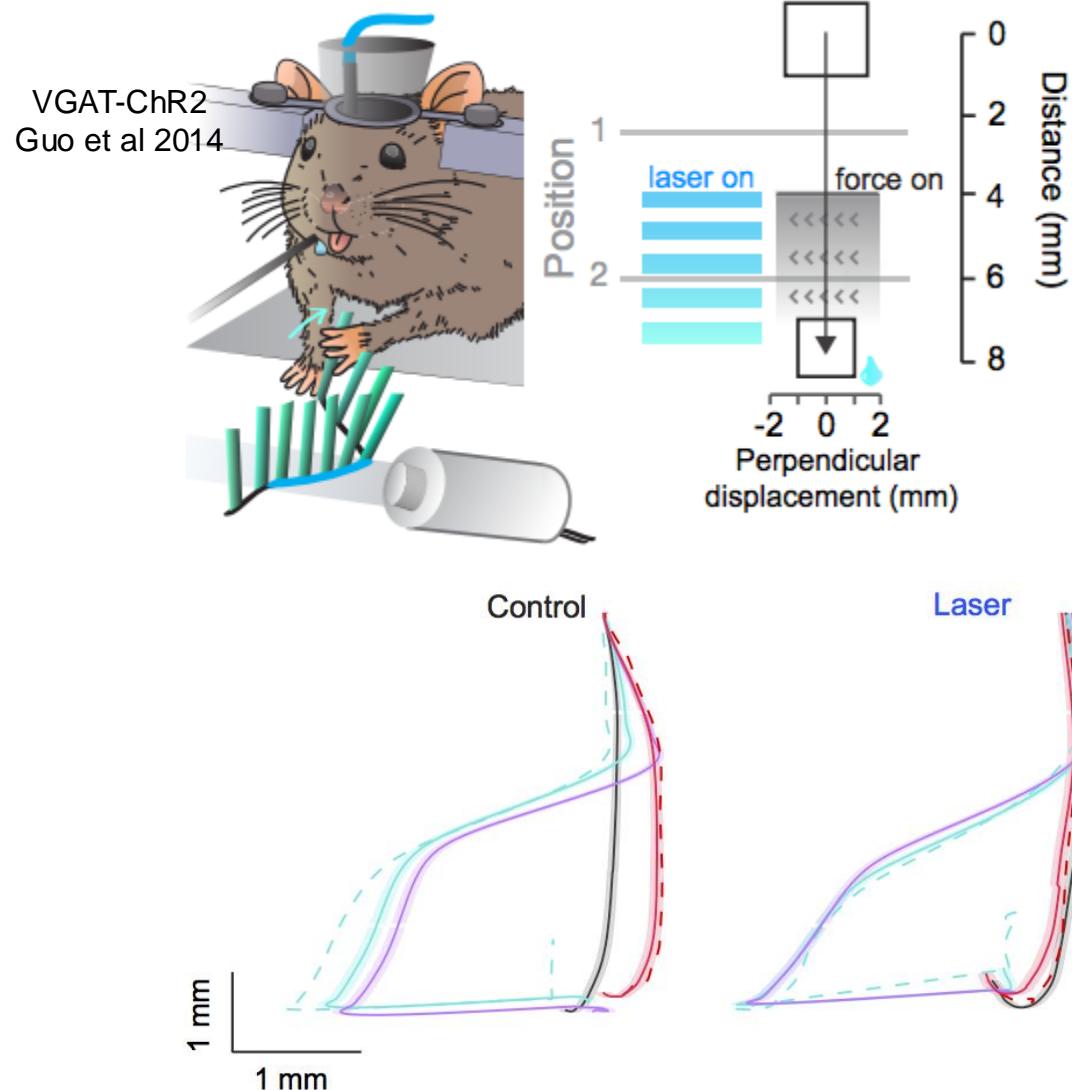


# Perturbing sensory circuits: testing the role of S1 in adaptation

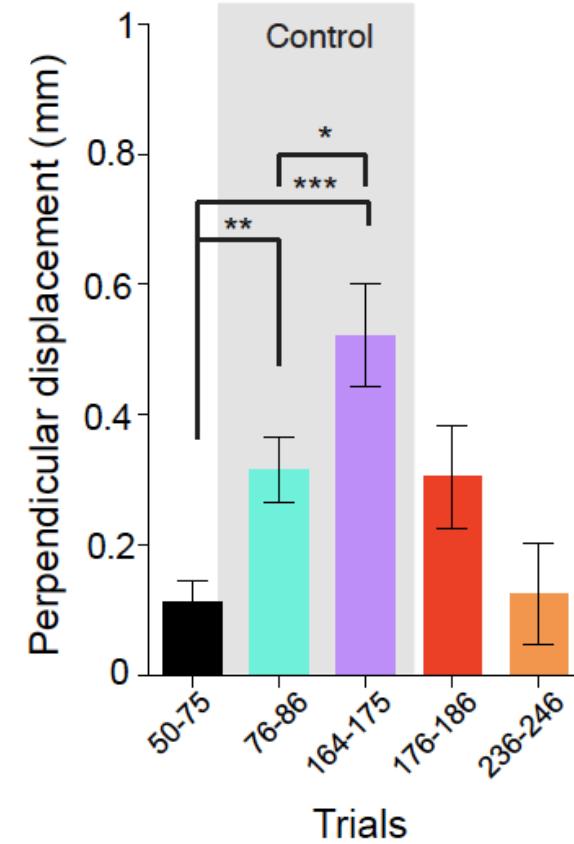
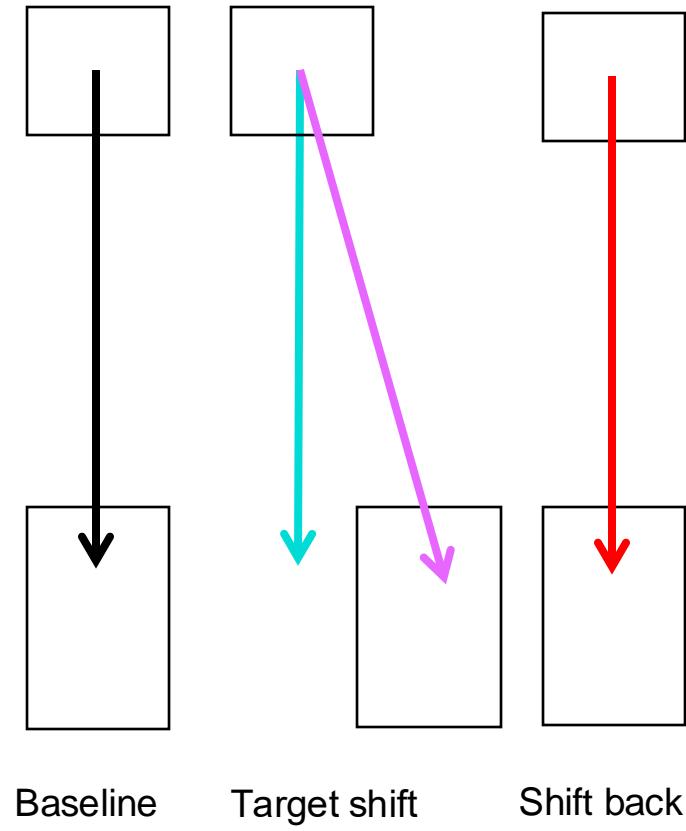


100 ms laser delivered in 5 ms pulses at 50 Hz

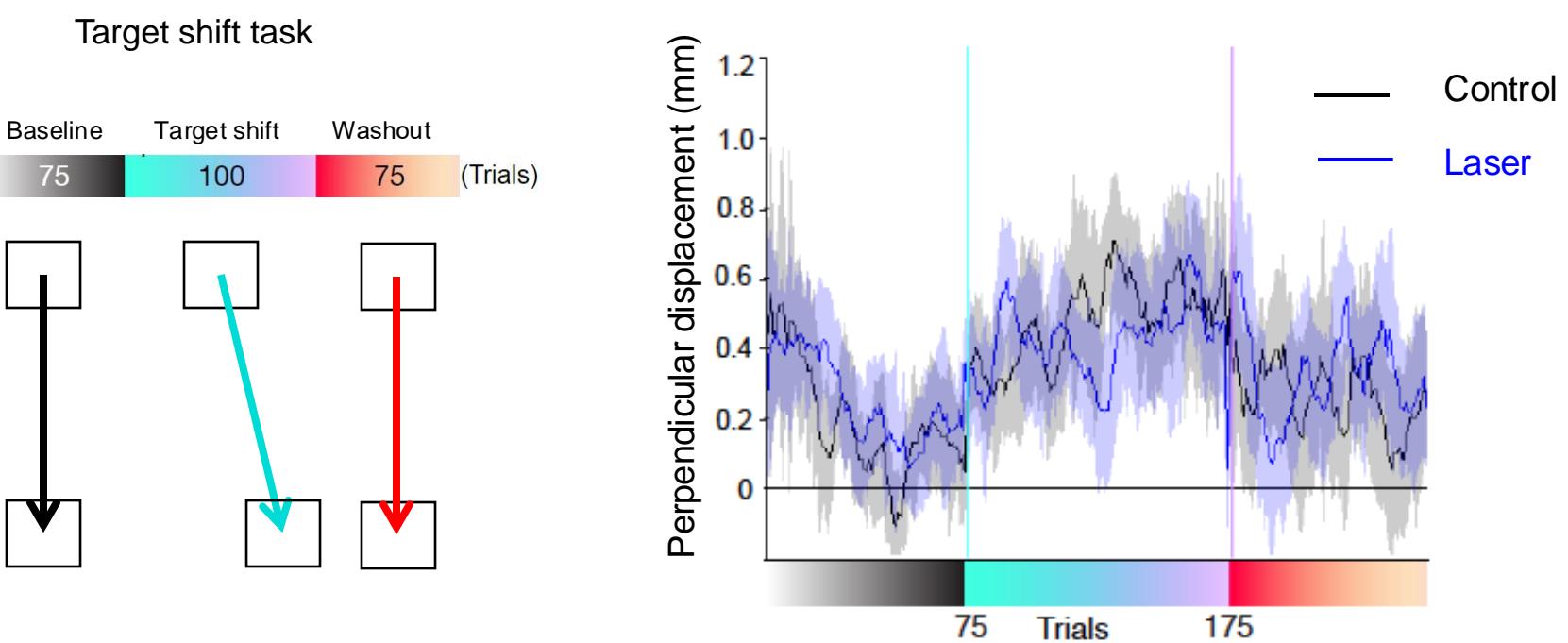
# Perturbing sensory circuits: testing the role of S1 in adaptation



# Motor learning within a session driven by RL



# S1 inactivation does not affect reward-based learning



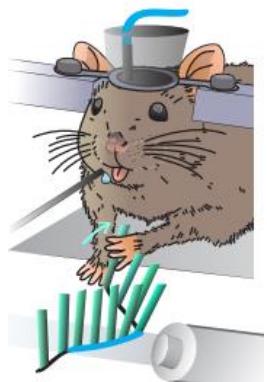
# The role of S1 in adaptation

1

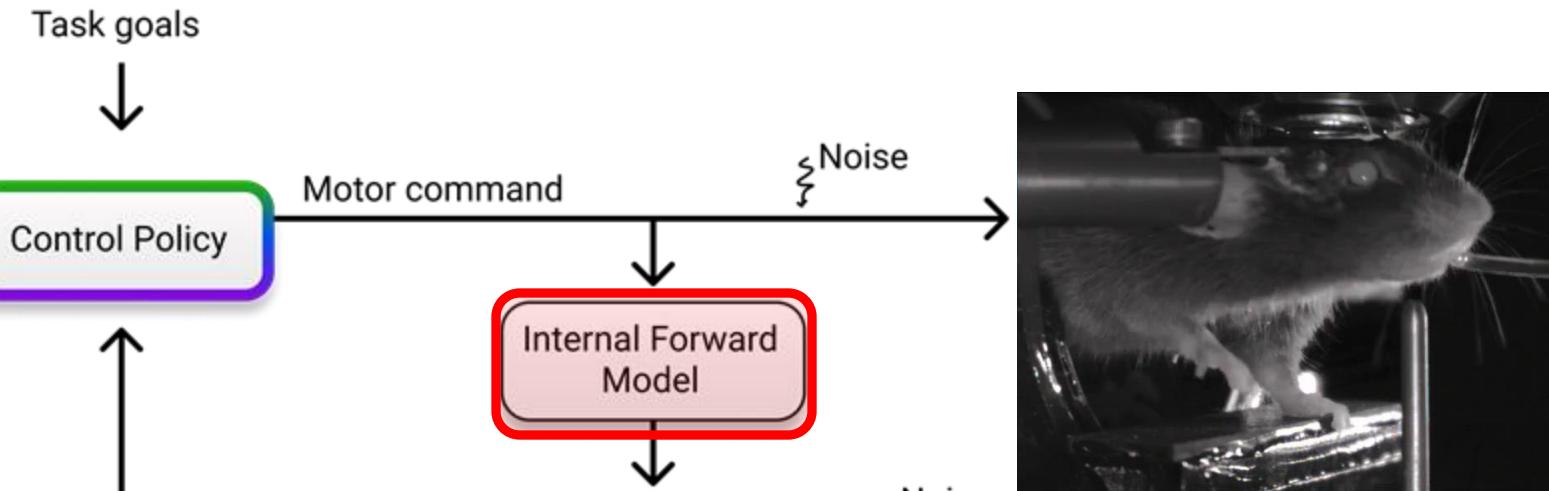
Did inactivation block **acquisition**?

2

Or block **expression** of an adapted motor command via internal model?



Perturbation block



Sensory prediction error

$$m_{k+1} = \hat{m}_k + K_k (s - \hat{s})$$

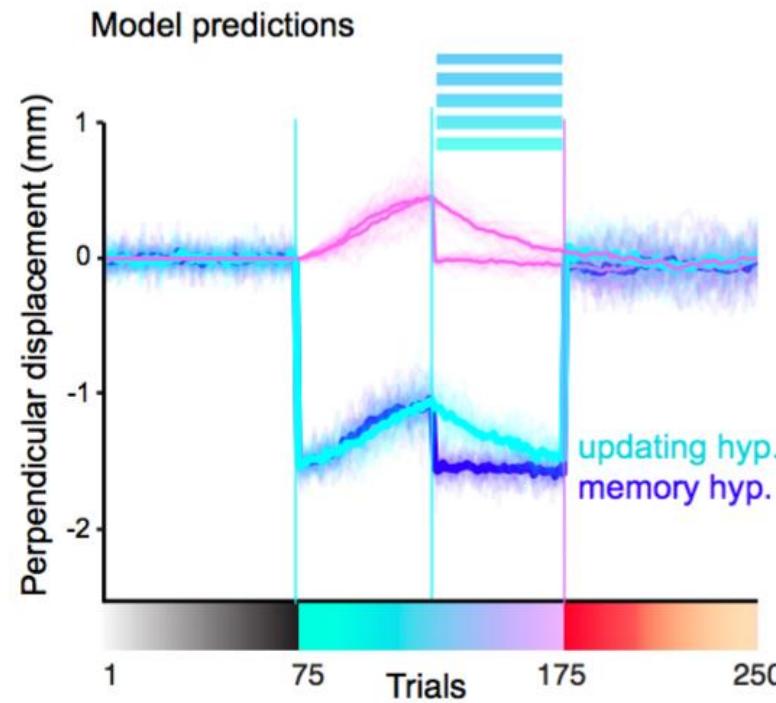
$= 0$  (memory hyp.)

$= 0$  (updating hyp.)



Sensory feedback about force field perturbation

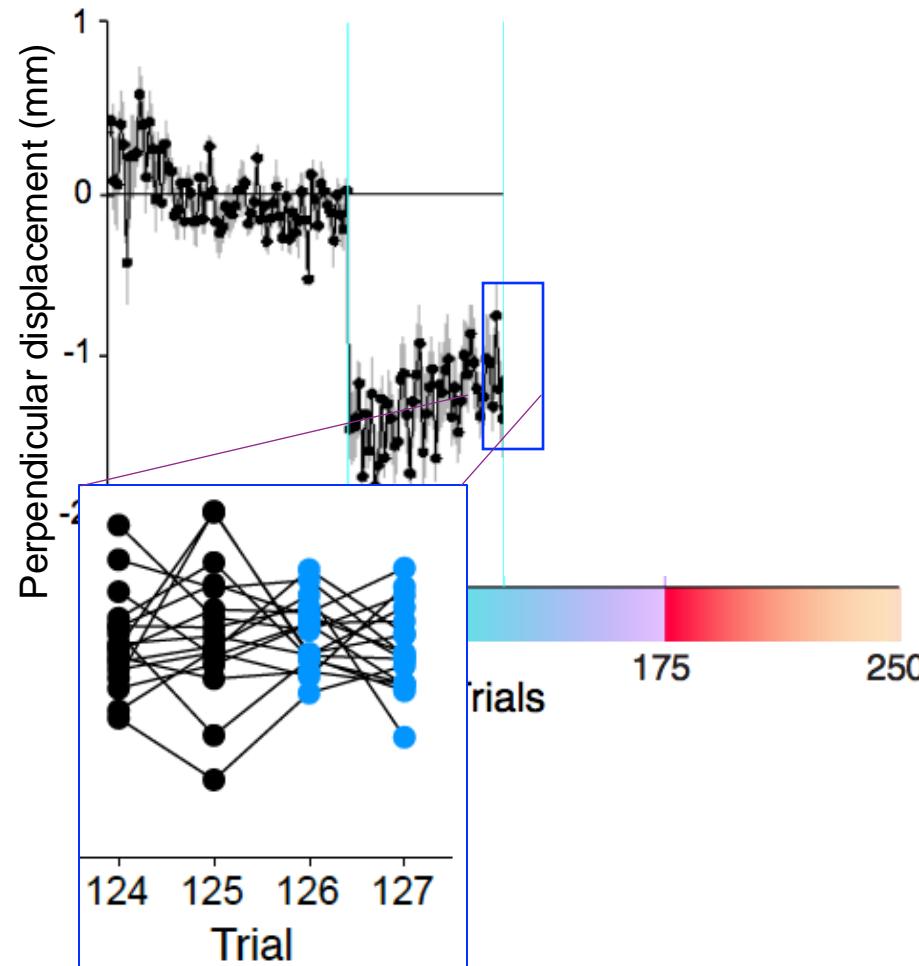
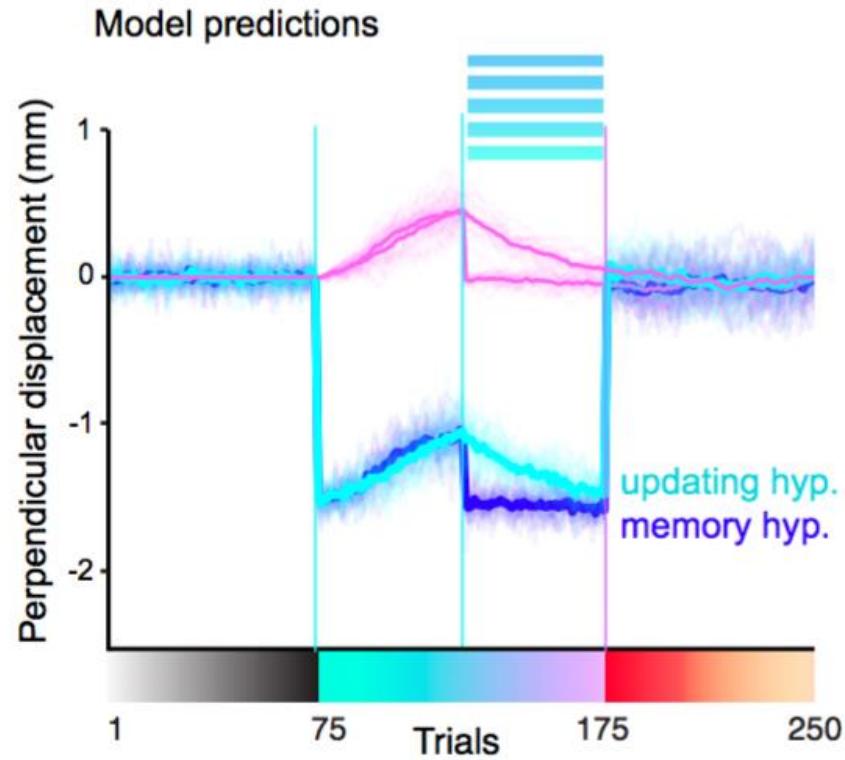
# Could S1 be updating or housing a memory of the perturbation?



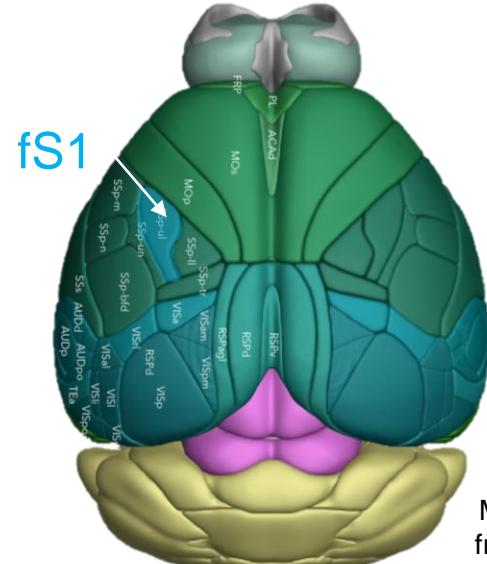
$$m_{k+1} = \widehat{m}_k + K_k (s - \hat{s})$$

$\underbrace{\quad}_{\text{"= 0" (memory hyp.)}}$   $\underbrace{\quad}_{\text{"= 0" (updating hyp.)}}$

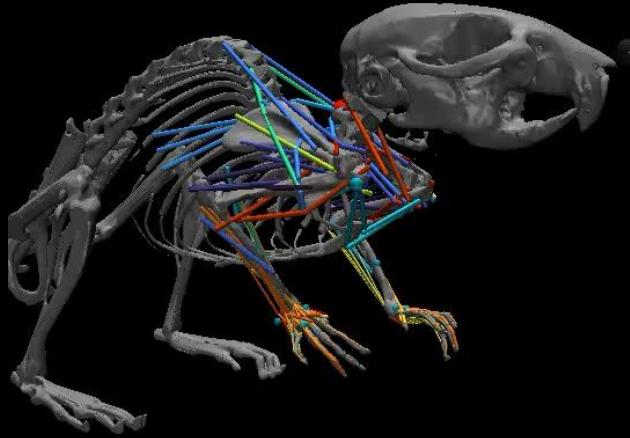
# S1 inactivation after adaptation: S1 does not exclusively house the model (memory) of the perturbation



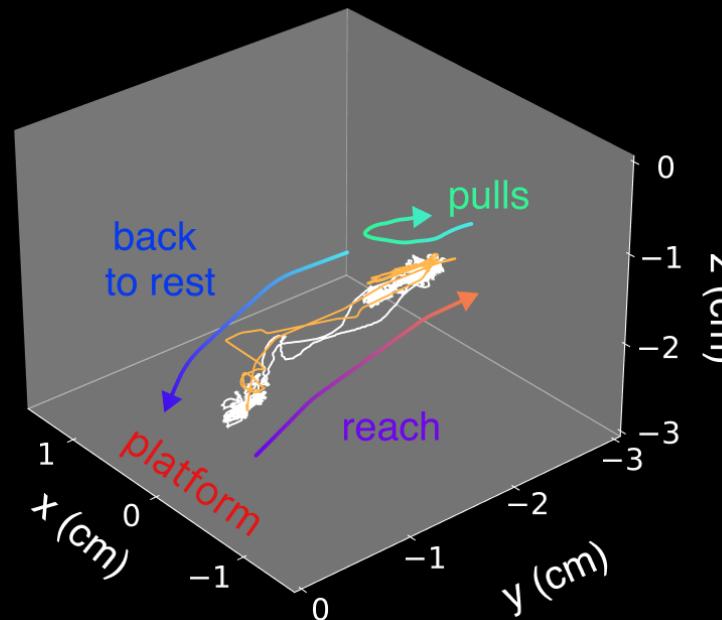
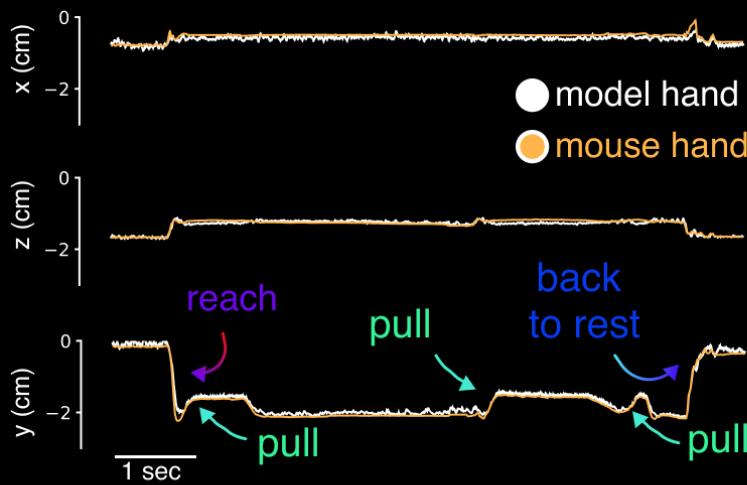
- **Mice can learn to rapidly learn a new sensorimotor mapping (motor adaptation)**
- **Forelimb S1 is essential to** adaptation (in this task), but inactivation of S1 did not effect motor control
- Theory-guided experiments suggest S1 does not exclusively house an internal model, and **sensory prediction errors** (vs. **reward prediction errors**) drive learning
- **Ongoing work:** what are neurons in S1 encoding ...



## Mouse brain diagram from the Allen Institute

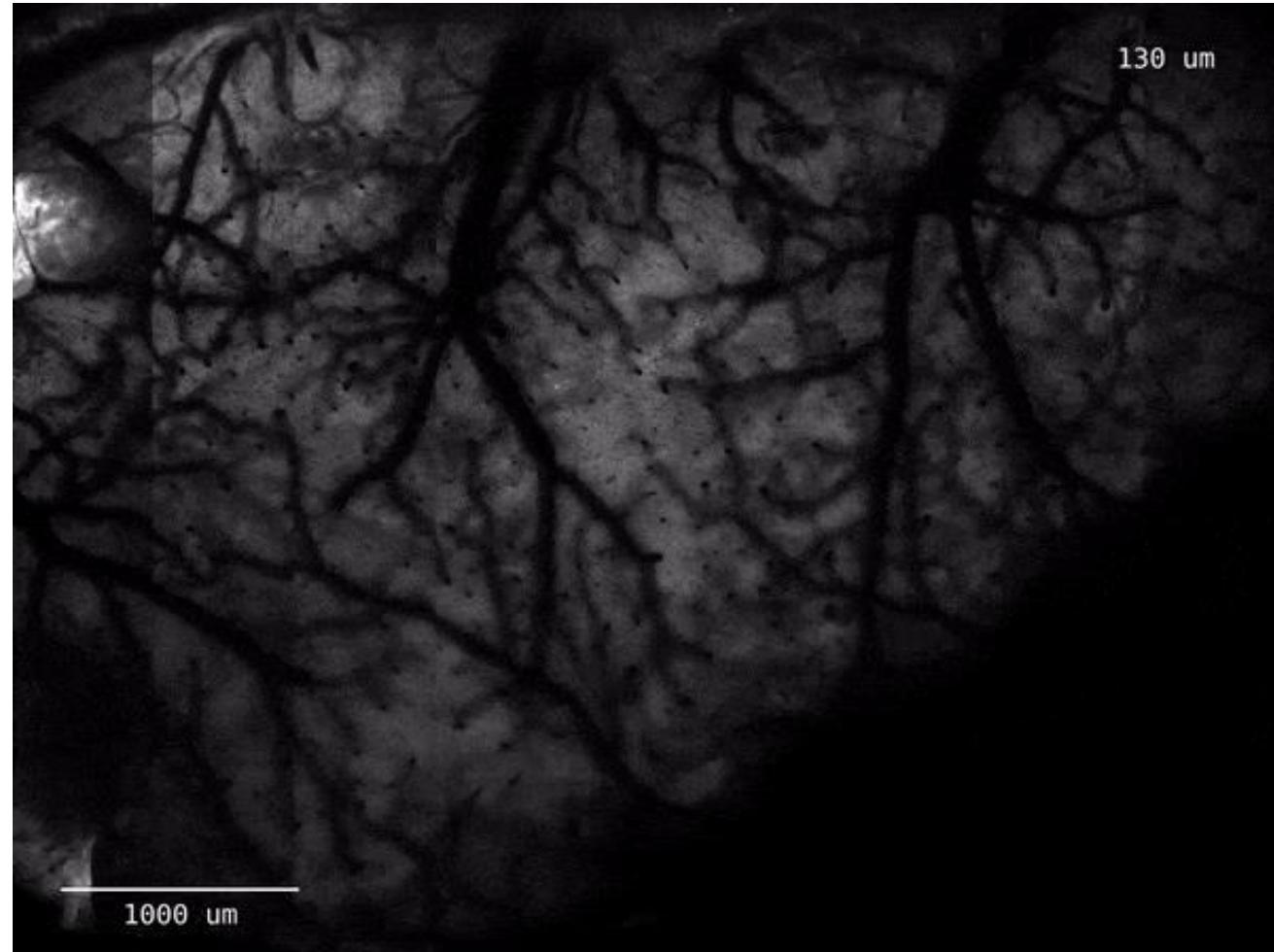
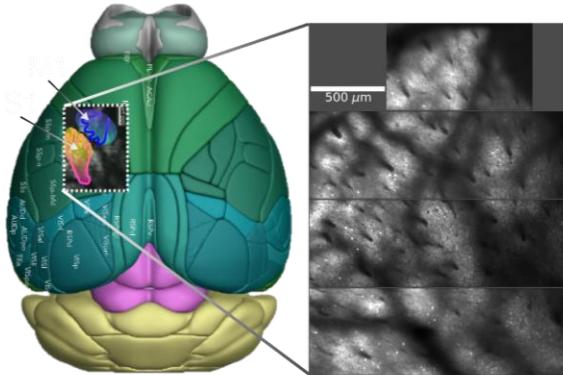


Simulation vs. real mouse reaching



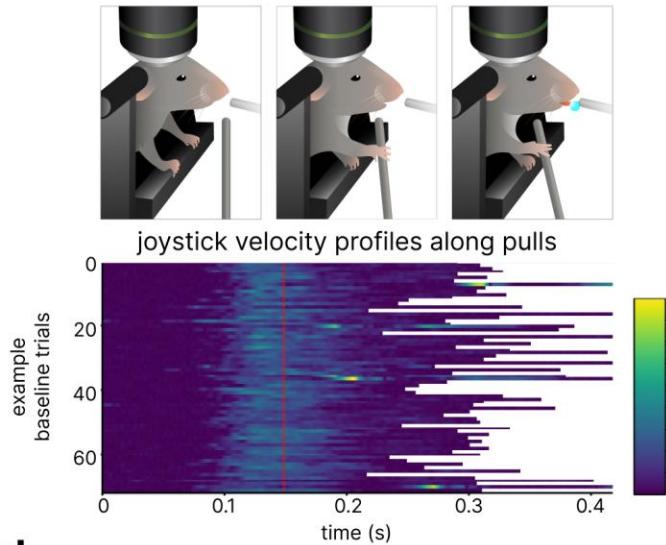
**Our in silico model can mimic the 3D kinematics of the mice**

# Measuring internal models in the brain (of mice)

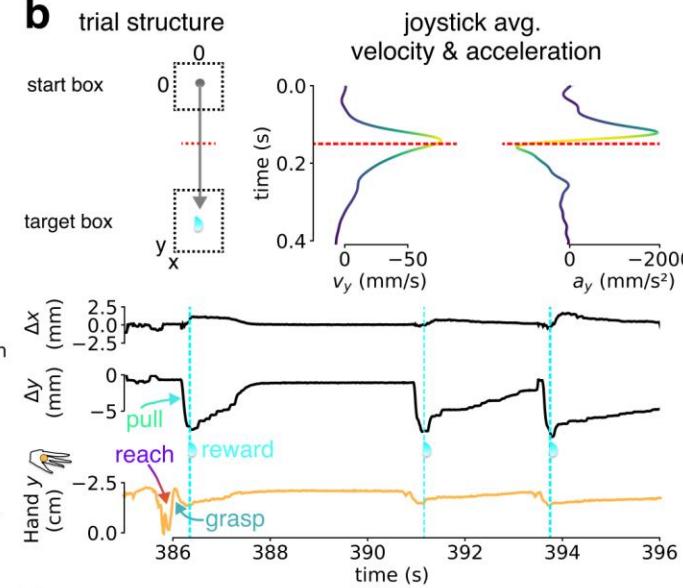


# M1 and S1 encode movement-related features

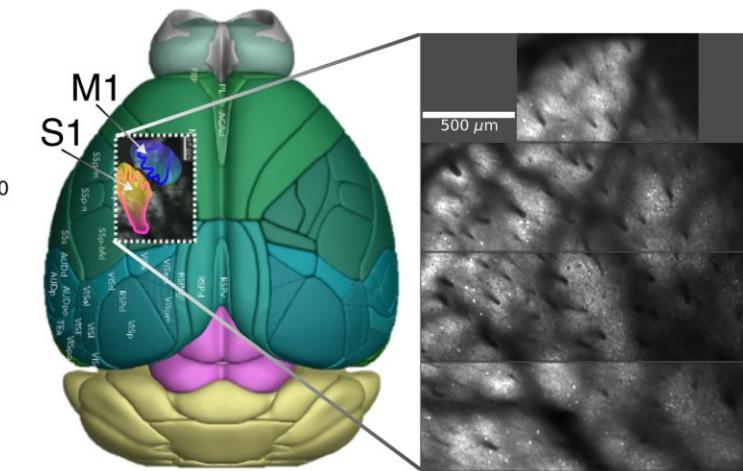
**a** skilled motor control task



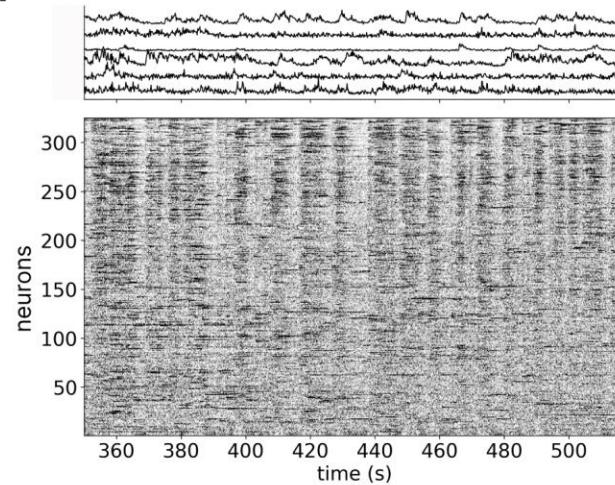
**b** trial structure



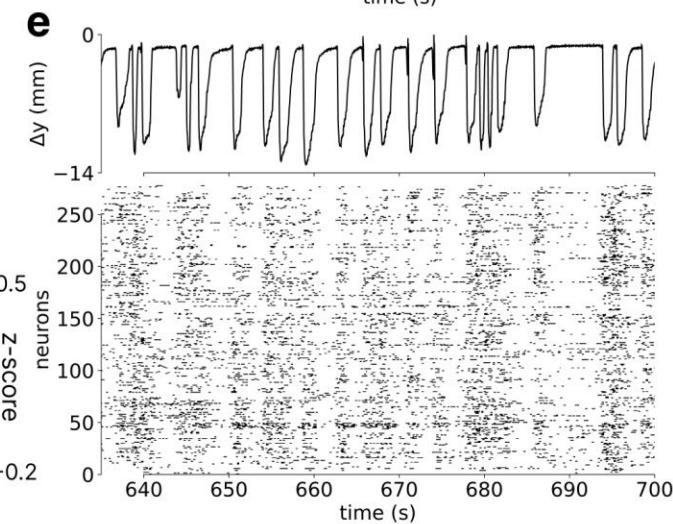
**c** 2P-RAM imaging of S1 & M1



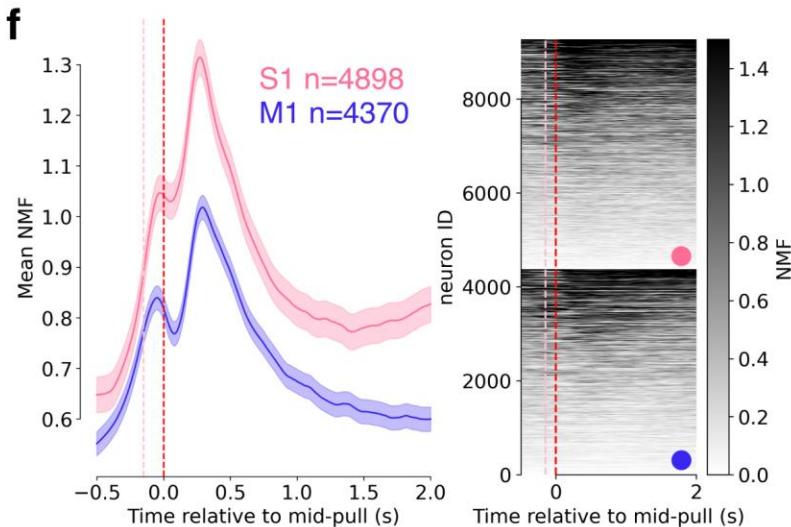
**d**



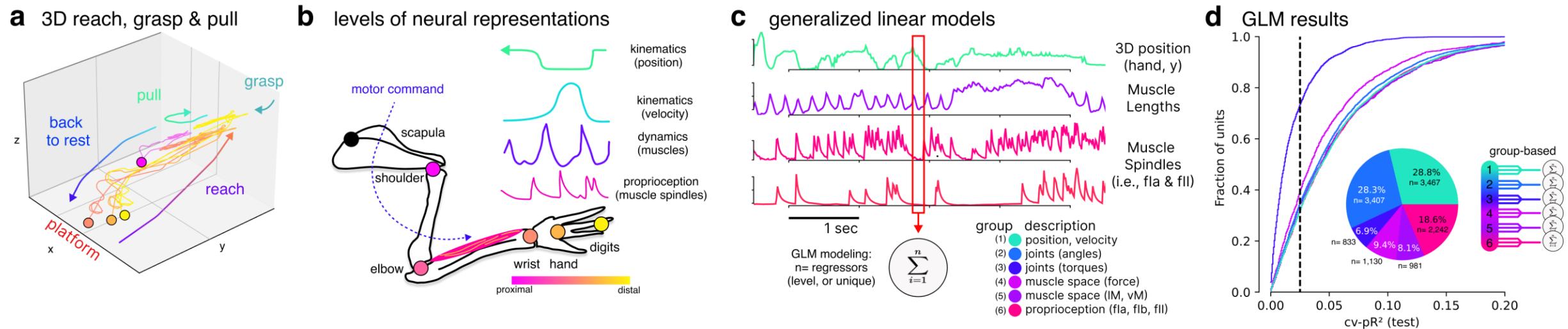
**e**



**f**

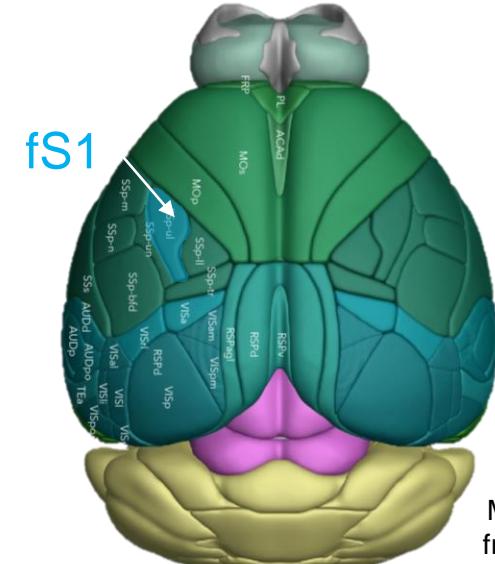


# M1 and S1 encode abstract & muscle-level features



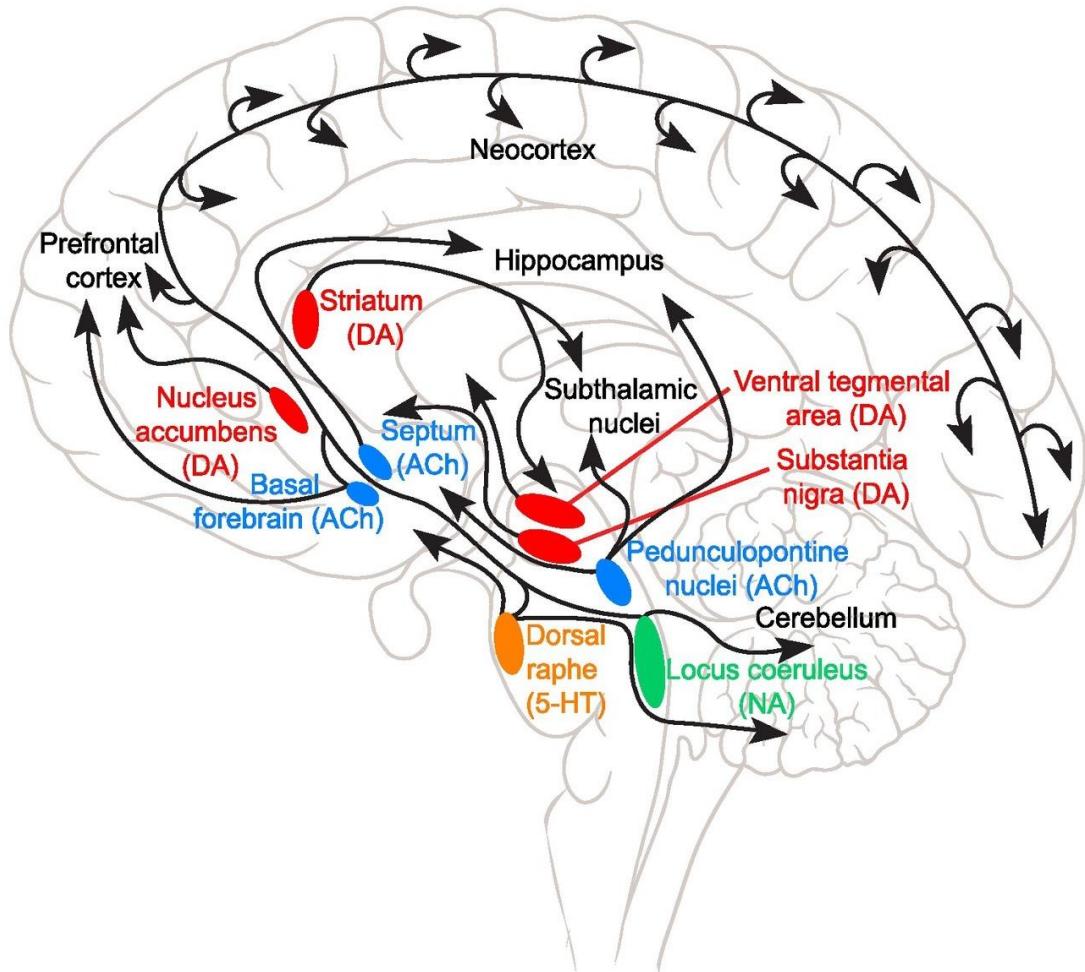
- in the neural & behavioral analysis lecture(s)  
You will learn to do pose estimation & GLMs!

- **Mice can learn to rapidly learn a new sensorimotor mapping (motor adaptation)**
- **Forelimb S1 is essential to** adaptation (in this task), but inactivation of S1 did not effect motor control
- Theory-guided experiments suggest S1 does not exclusively house an internal model, and **sensory prediction errors** (vs. **reward prediction errors**) drive learning
- Ongoing work: what are neurons in S1 encoding ... muscles, 3D position, ...



## Mouse brain diagram from the Allen Institute

# What other systems are can modulate motor learning?



# Neuromodulatory systems

Spencer Bowles, PhD

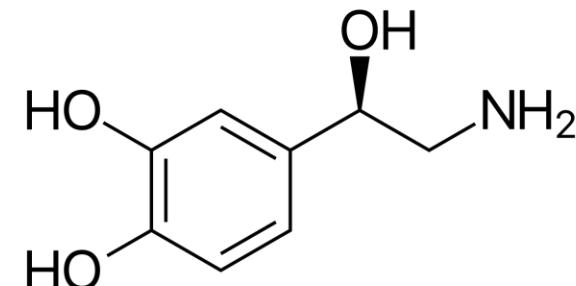
# What are neuromodulators?

Neurotransmitters (NTs) refer to any chemical released from neurons that activate receptors on other neurons.

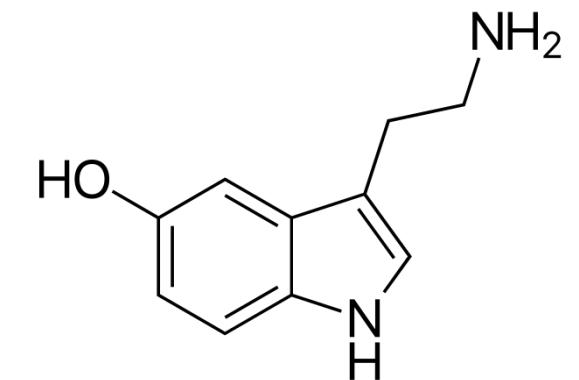
Glutamate and GABA are the most common NTs, accounting for approximately 90% of all neurons!

Neuromodulators (NMs) refer to a subset of NTs that alter do not directly activate ion-channel receptors, but instead alter neural responses to excitation and inhibition.

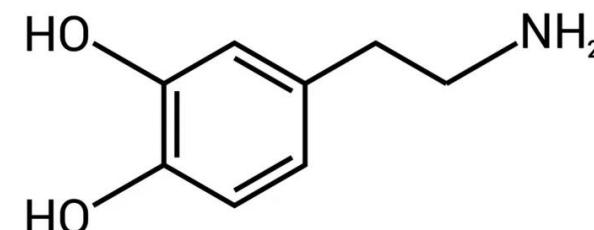
Noradrenaline



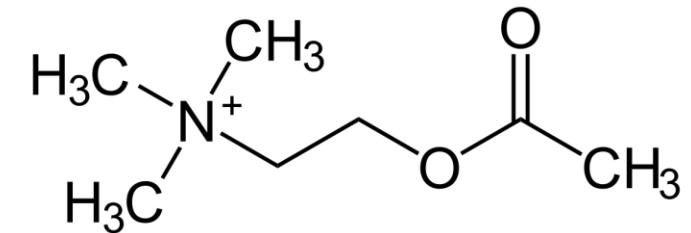
Serotonin



Dopamine



Acetylcholine

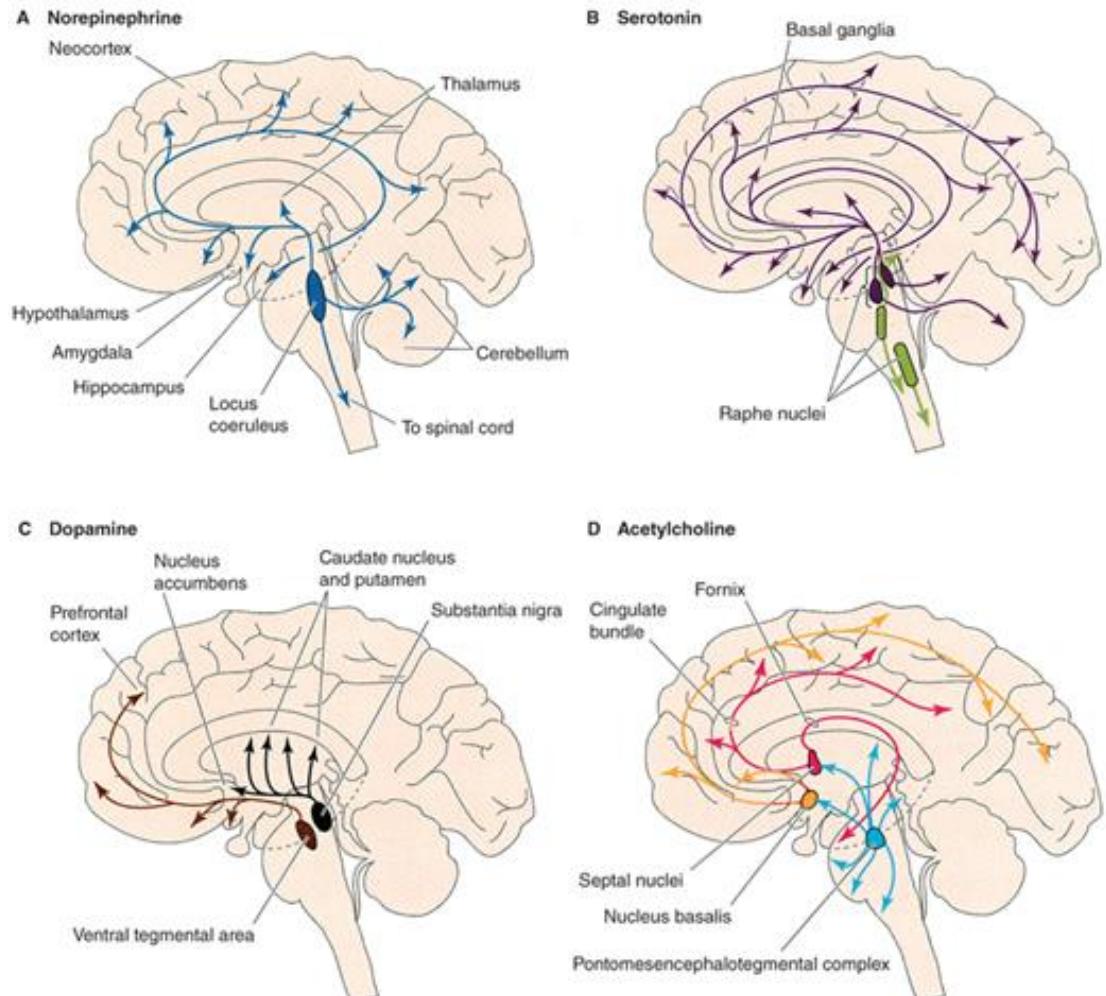


Avery & Krichmar, 2017

# What are neuromodulators?

NM systems are generally clustered in a few small nuclei.

These neurons send wide-ranging projections that target diverse subsets of other regions.



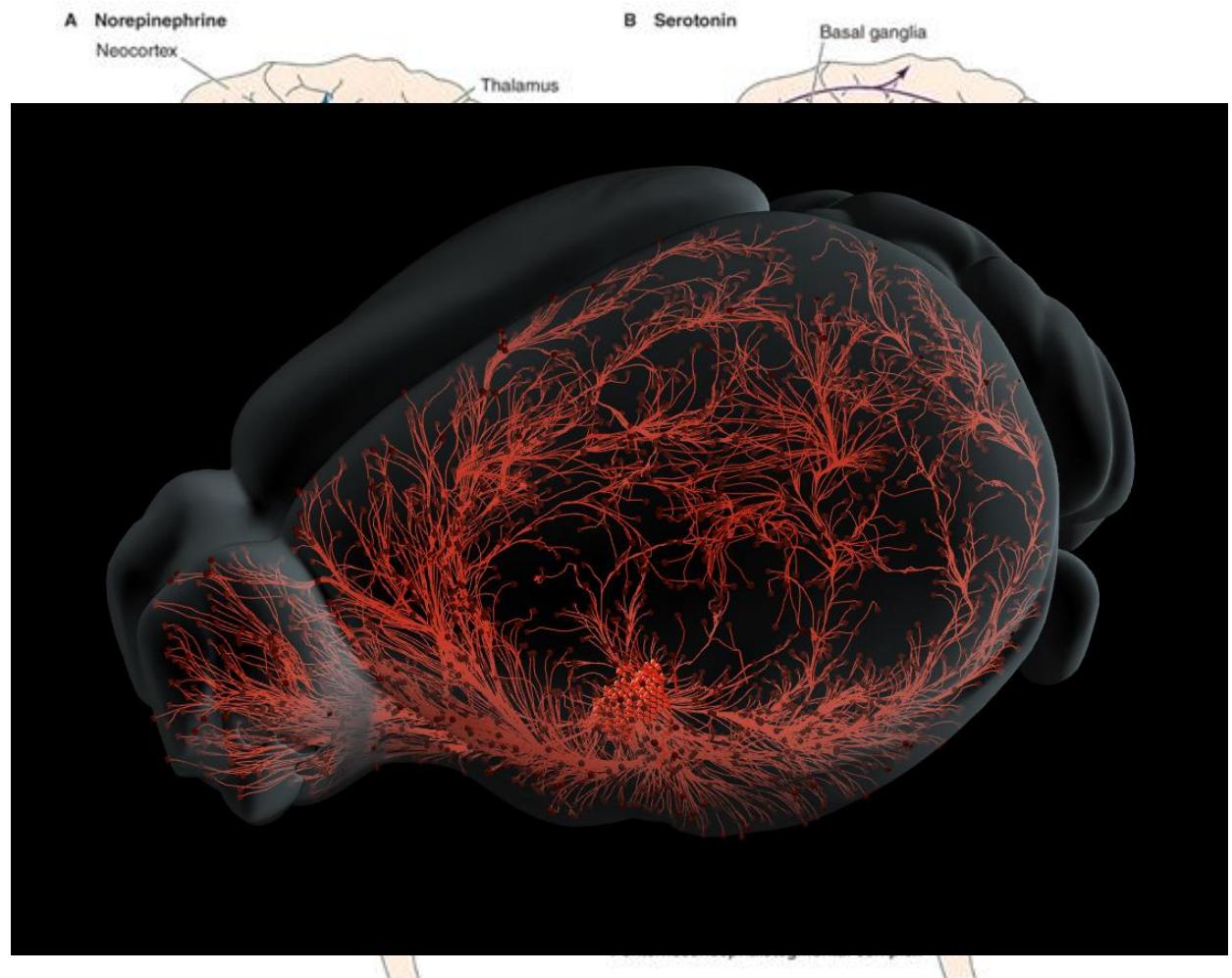
Source: Kim E. Barrett, Susan M. Barman, Scott Boltano, Hedwien L. Brooks: Ganong's Review of Medical Physiology, 25th Ed.  
www.accessmedicine.com  
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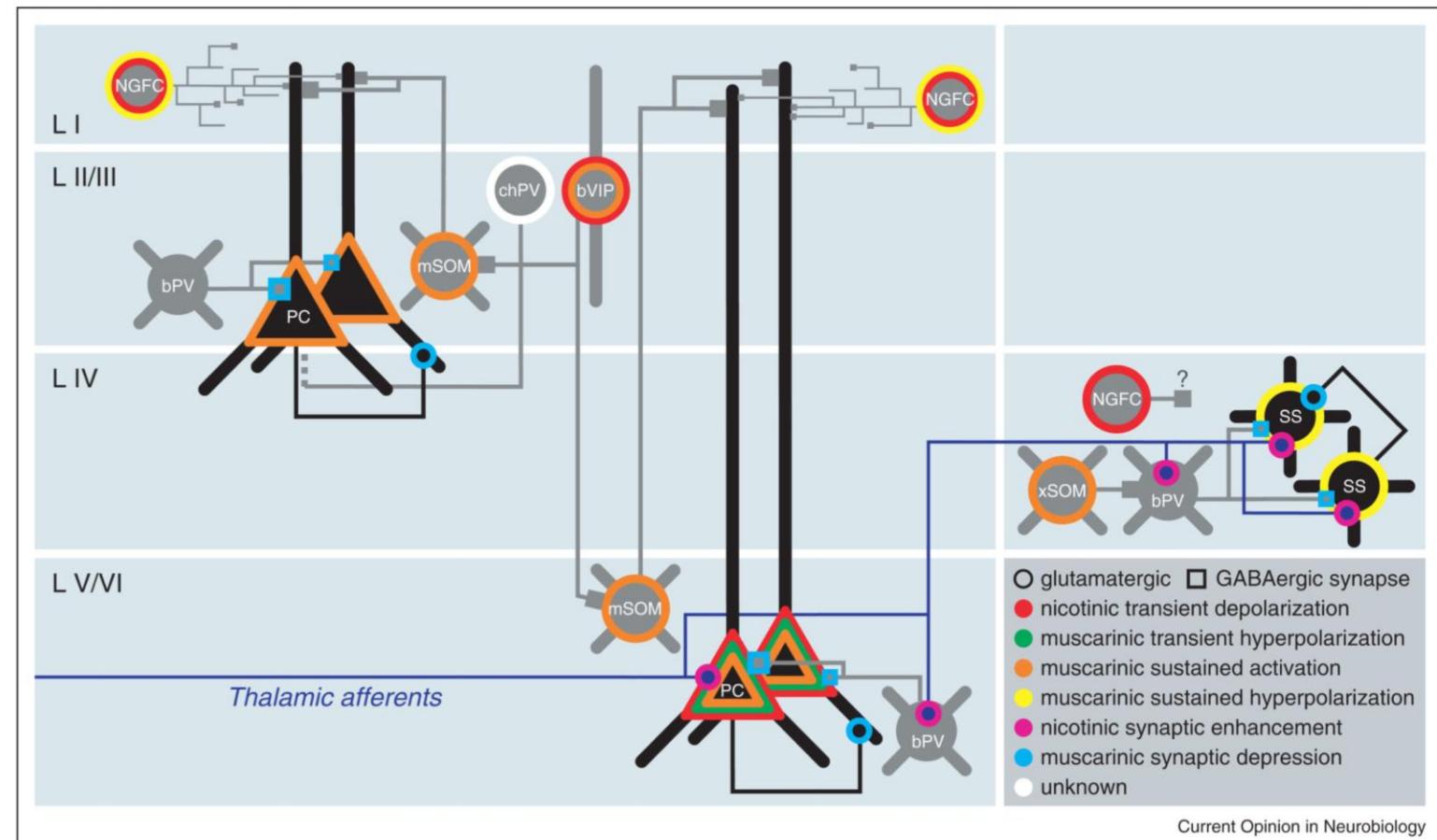
NMs can act over varying timescales, from milliseconds to hours.



Source: Kim E. Barrett, Susan M. Barman, Scott Boltano, Hedwien L. Brooks: Ganong's Review of Medical Physiology, 25th Ed.  
www.accessmedicine.com  
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# Neuromodulators have multiple receptor subtypes with diverse effects

NMs do sometimes have ligand-gated receptors (such as nicotinic receptors), but primarily act through G-protein coupled receptors.



Munoz & Rudy 2014

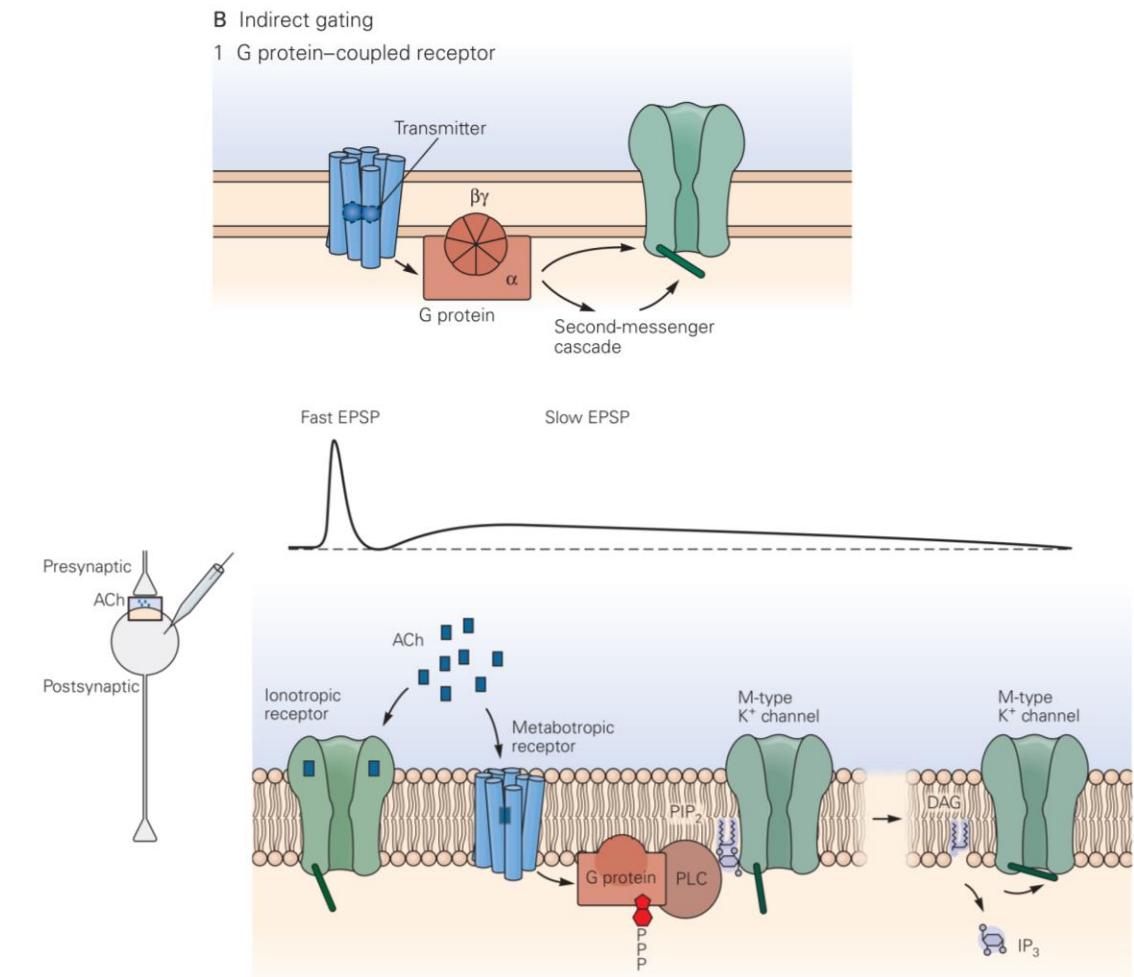
# G protein-coupled receptors (GPCRs)

The G protein complex is activated when a neuromodulator binds to a GPCR

- A subunit of the complex then breaks off and starts a second messenger cascade

Cascades can produce a variety of effects including:

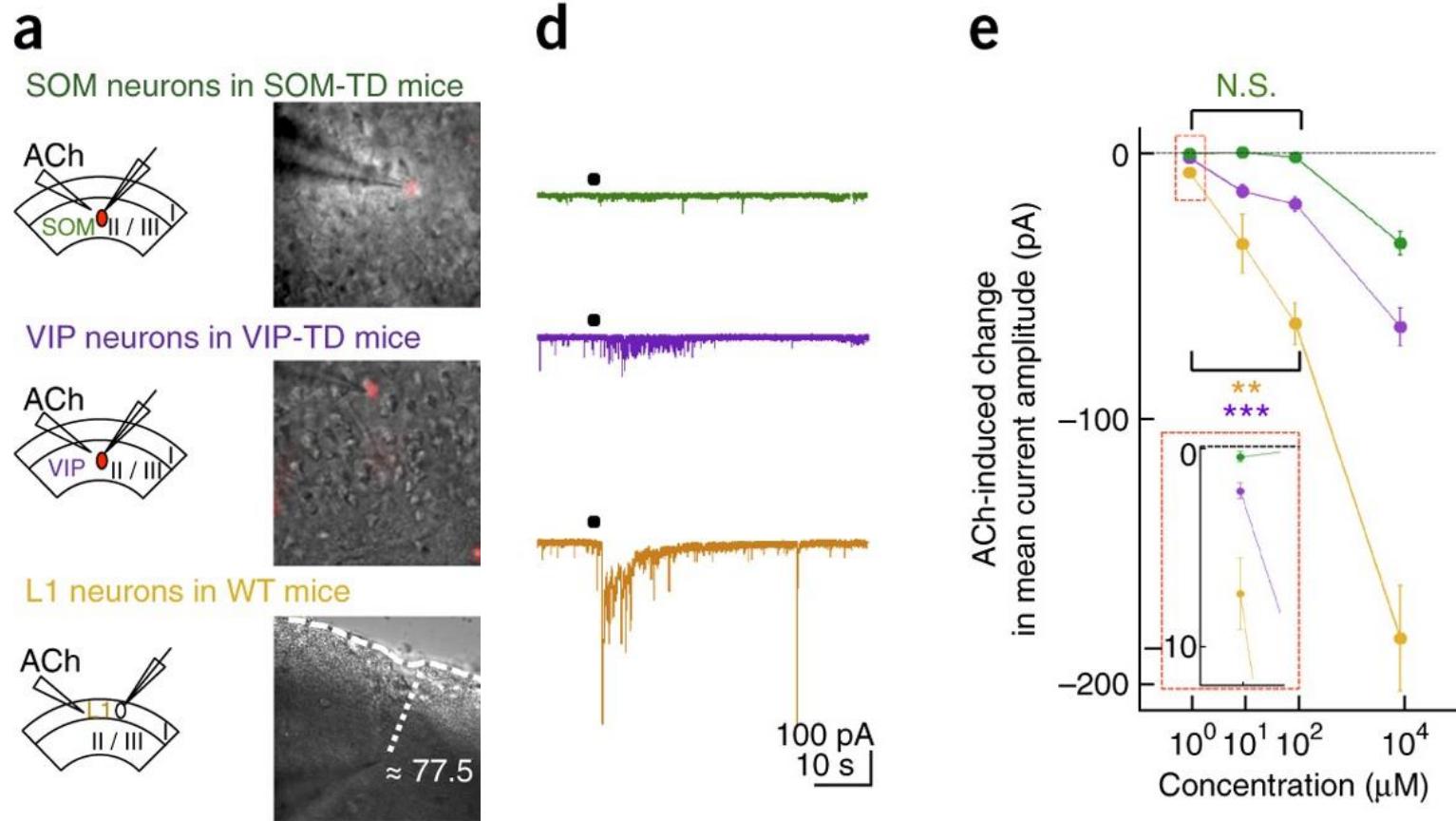
- Presynaptic facilitation, Long-term potentiation, slow excitation/inhibition, and protein translation.



# Neuromodulators have multiple receptor subtypes with diverse effects

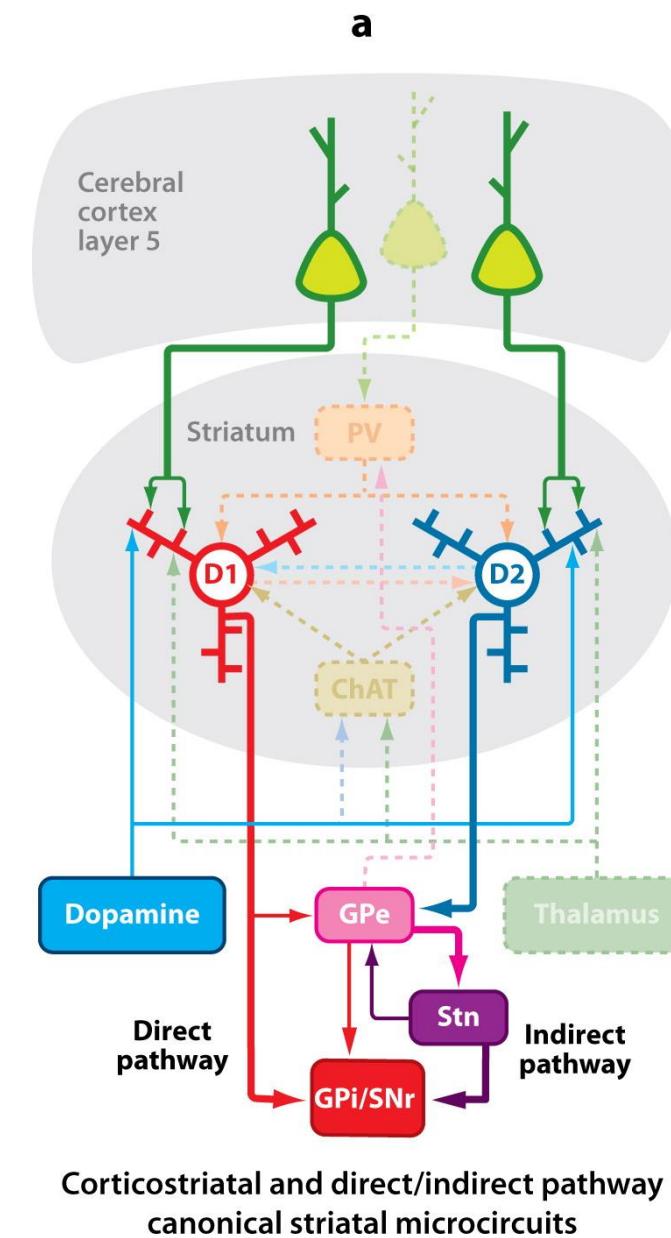
NMs do sometimes have ligand-gated receptors (such as nicotinic receptors), but primarily act through G-protein coupled receptors.

NM volume and duration can preferentially engage different receptor subtypes.



## Section callback: where do dopamine signals go after the VTA?

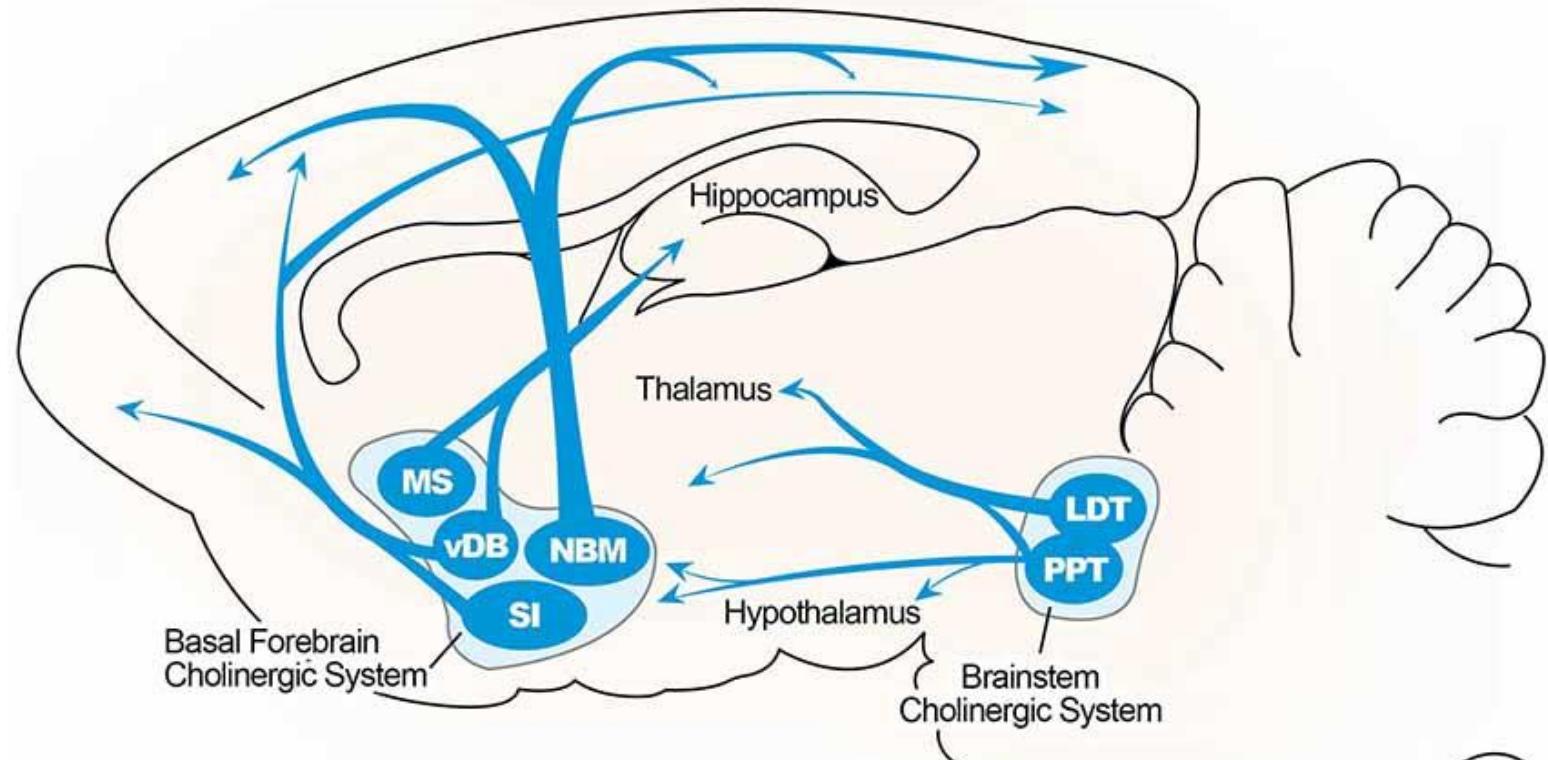
- Dopamine (DA) neurons project broadly, but one well studied projection connects to the basal ganglia.
  - In this circuit, DA neurons primarily target inhibitory cells called medium spiny neurons (MSNs), which preferentially produce either D1-like, or D2-like DA receptors.
    - D1-like receptors are excitatory
    - D2-like receptors are inhibitory
      - The two types MSNs contribute to the direct and indirect striatal circuits respectively



# The cholinergic neuromodulatory system

Acetylcholine (ACh) is classically called the “learning” neurotransmitter.

The first neurotransmitter ever discovered!



*Note: ACh plays a very different role in the peripheral nervous system as the main neurotransmitter at the neuromuscular junction*

Saswati et al., 2015

# Making history, discovering the first neurotransmitter

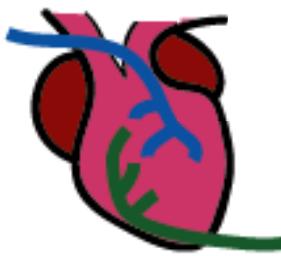


Otto Loewi

Acetylcholine was first isolated as a neurochemical in 1915

Otto Loewi claims to have thought of the following experiment in a dream.

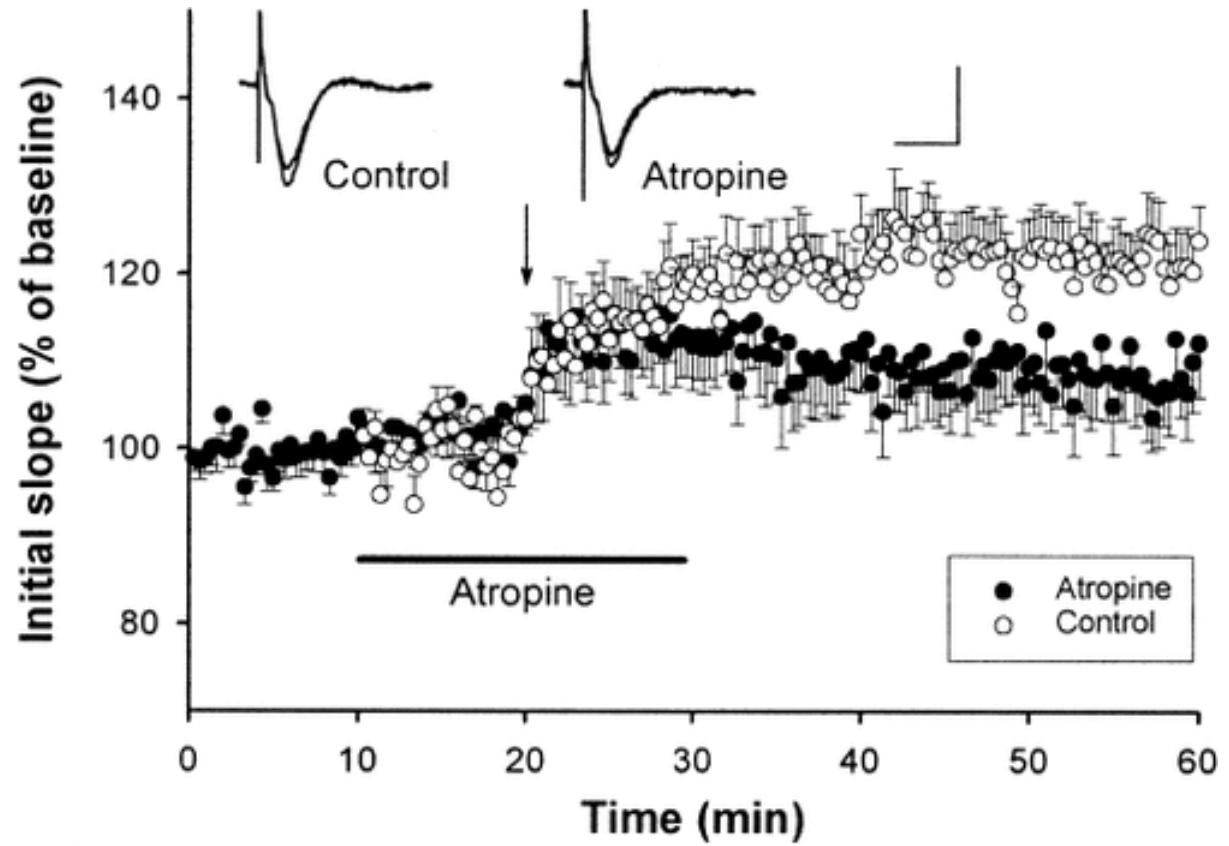
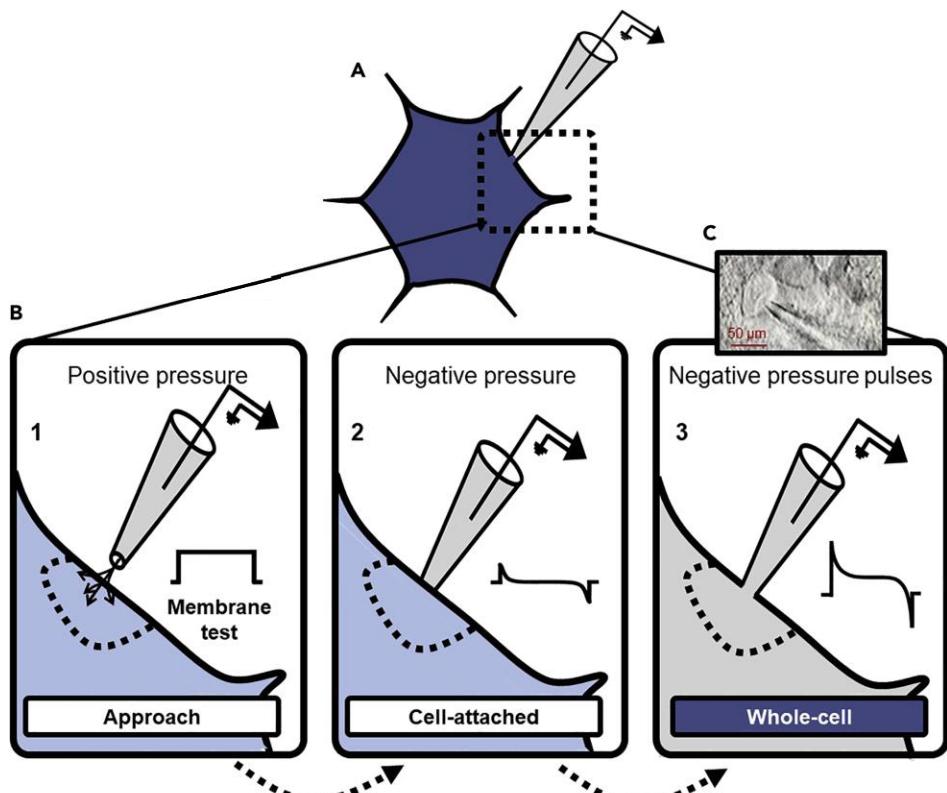
Donor Heart



Recipient Heart

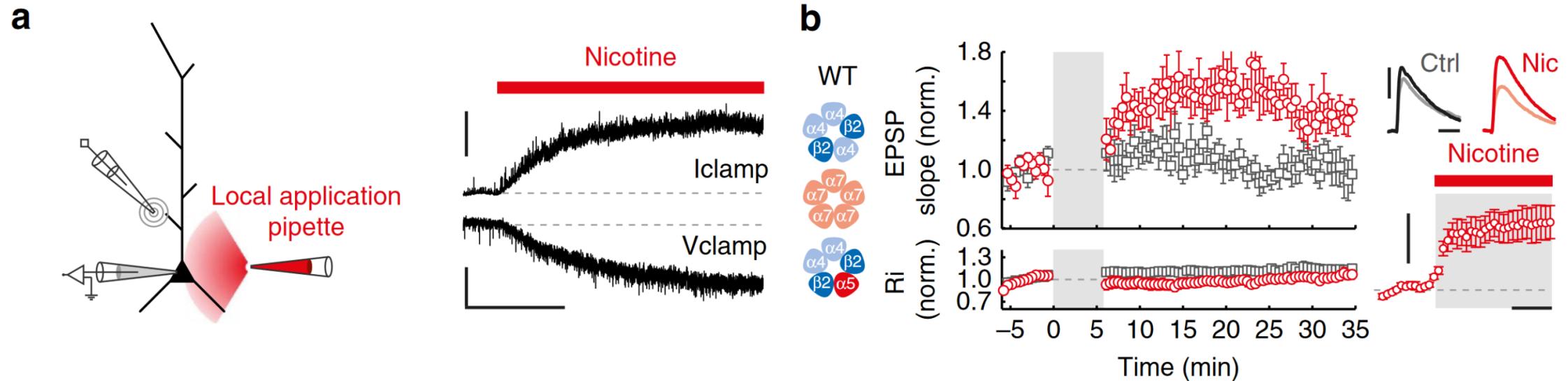


# Acetylcholine facilitates long term potentiation



Cheong et al., 2001

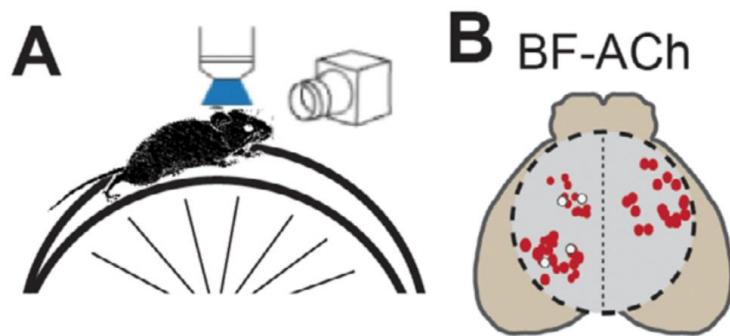
# Acetylcholine facilitates long term potentiation



Cholinergic dysfunction has also been strongly associated with age-related cognitive decline.

Verhoog et al., 2016

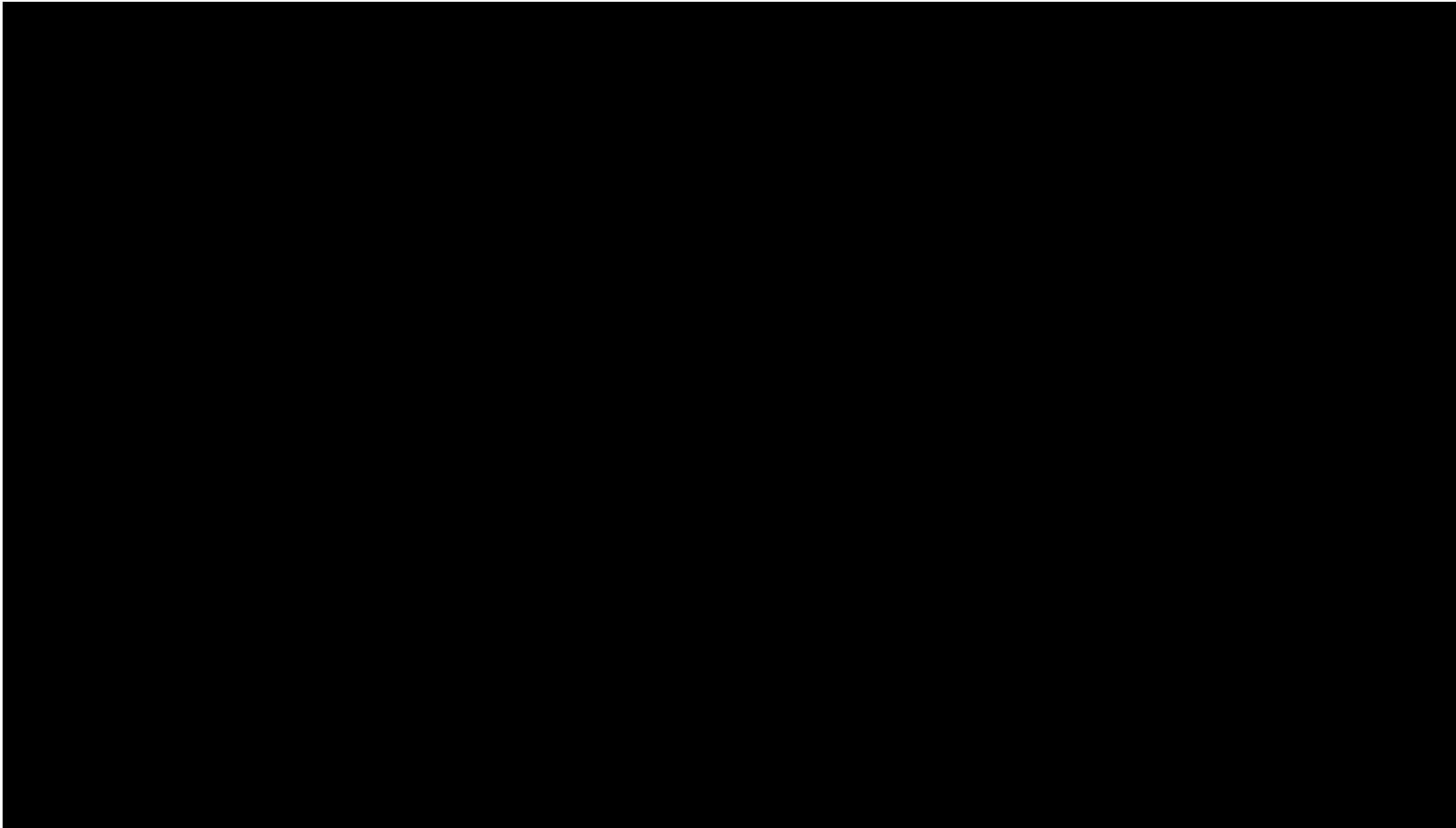
# Cholinergic signaling mediates arousal and attention



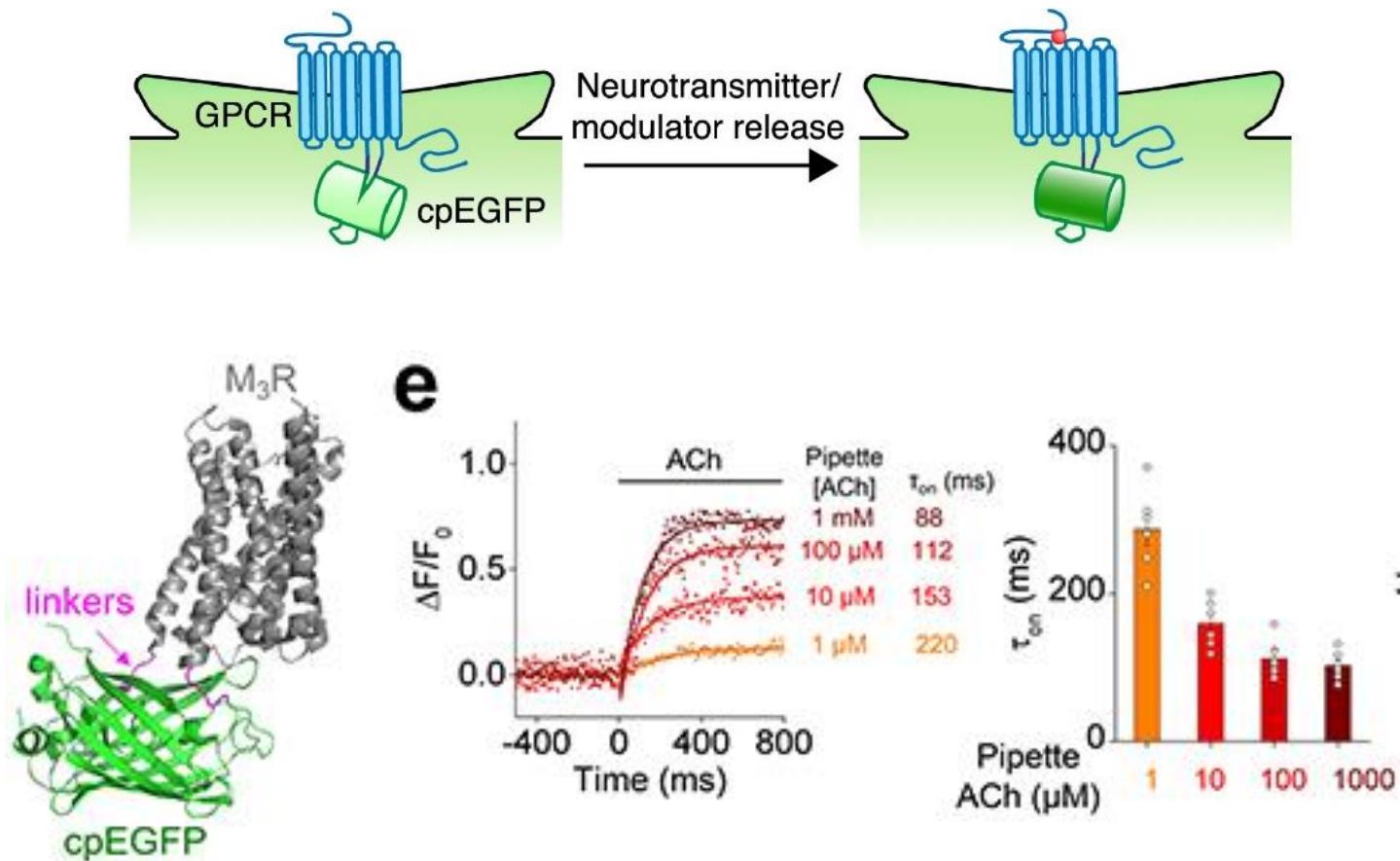
How do researchers detect neuromodulator activity if it does not always directly produce spiking?

Reimer et al., 2016  
Collins et al., 2023

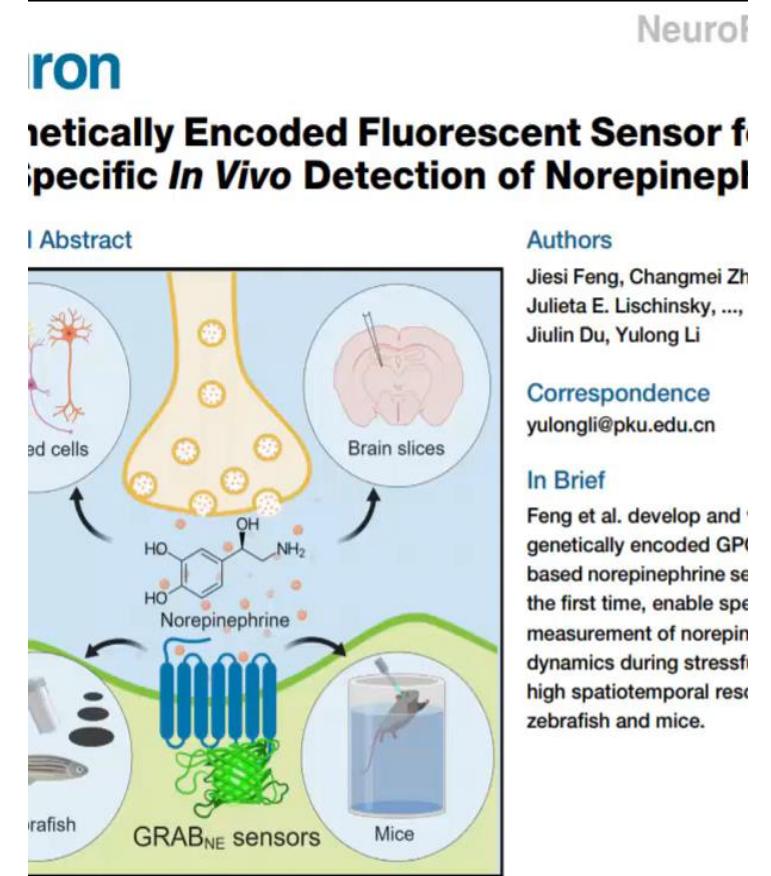
## Measuring neuromodulator activity *in vivo*



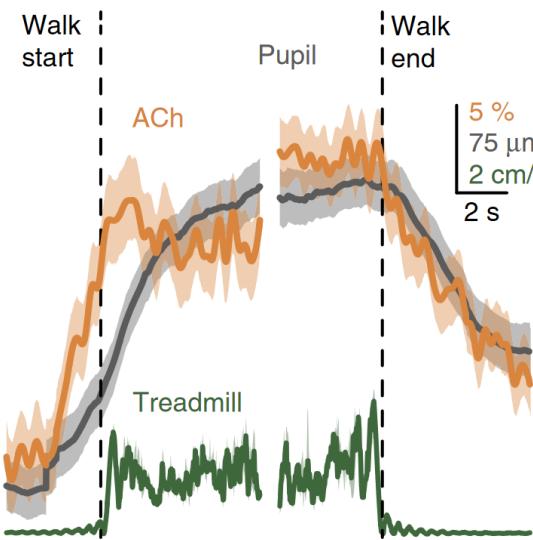
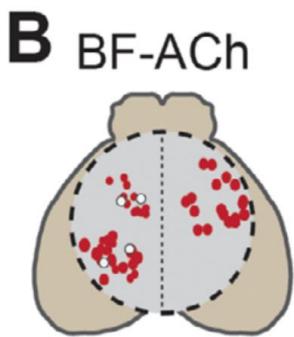
# Measuring neuromodulator activity *in vivo*



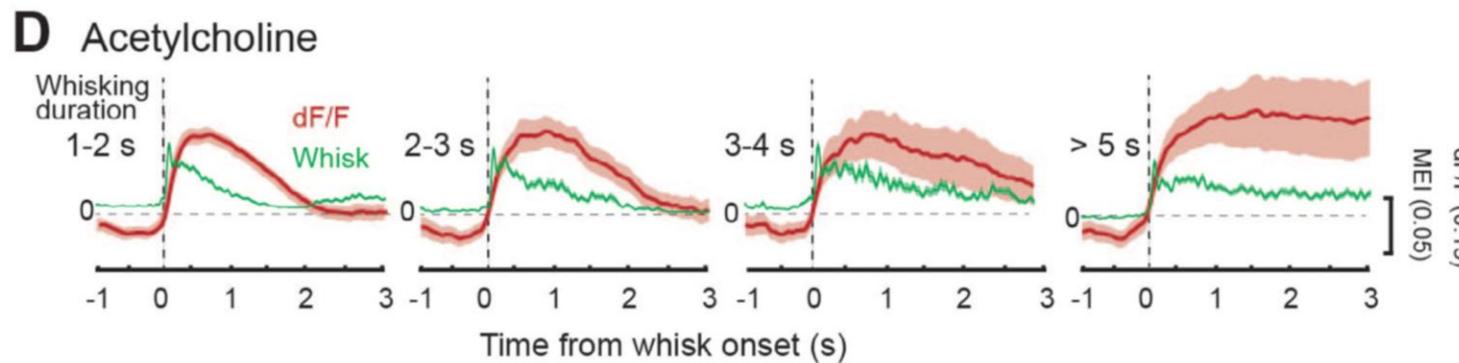
Wang, Jing & Li, 2018  
Jing et al., 2021



# Cholinergic signaling mediates arousal and attention



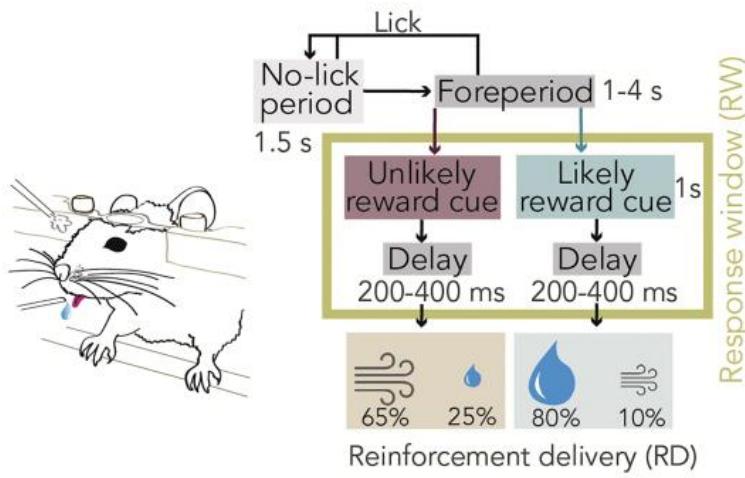
Cholinergic activity also fluctuates closely with certain motor behaviors, especially those related to exploration of the environment.



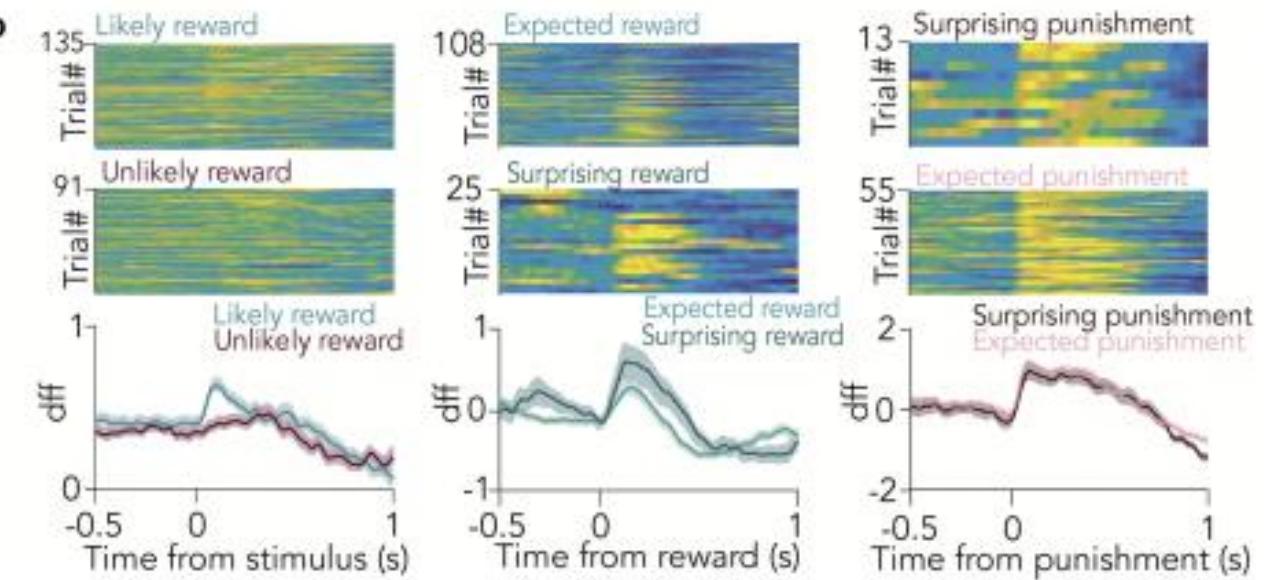
Reimer et al., 2016  
Collins et al., 2023

# Cholinergic neurons encode cues, rewards and punishments

A



D



Encoding strength is often linked to the *certainty* of a cue or outcome.

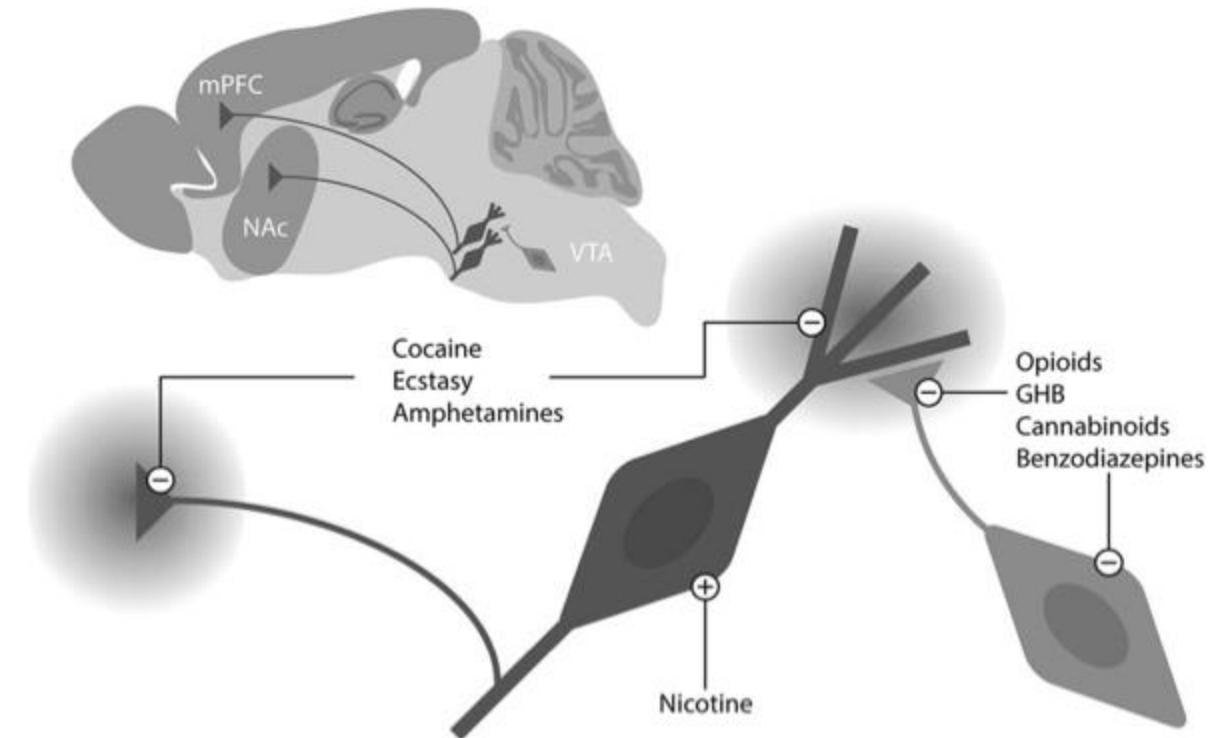
Punishments are the exception;, they are always strongly encoded.

# Manipulating neuromodulatory circuits

Neuromodulatory systems are often the targets of pharmaceutical products, both clinical and recreational.

A few examples of clinical drugs targeting NM circuits:

- SSRIs and SNRIs for depression and anxiety disorders.
- L-DOPA for Parkinson's disease.

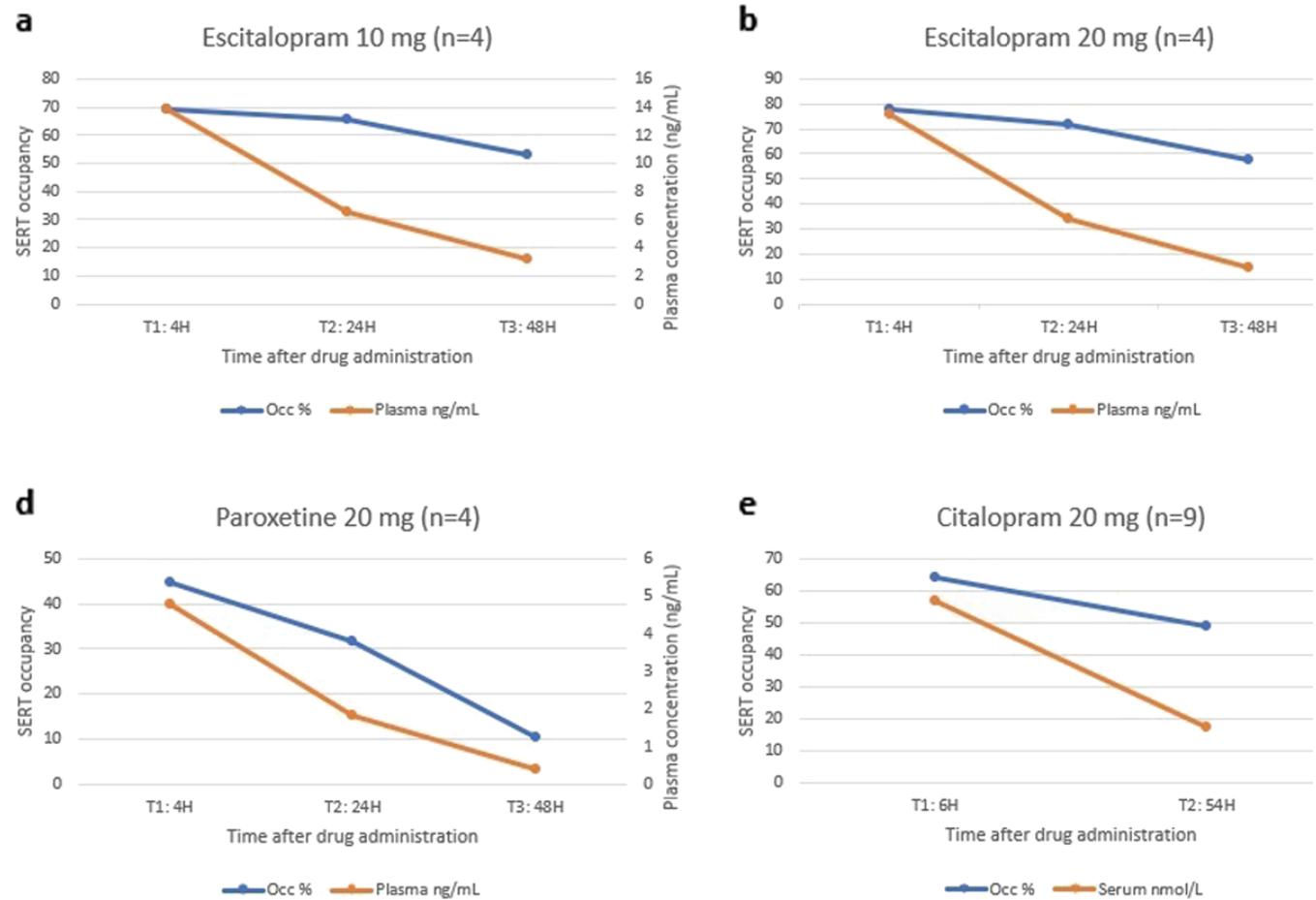


Luscher, 2013

# Manipulating neuromodulatory circuits

While great for making long-lasting changes to NM systems, altering NMs more rapidly can be challenging.

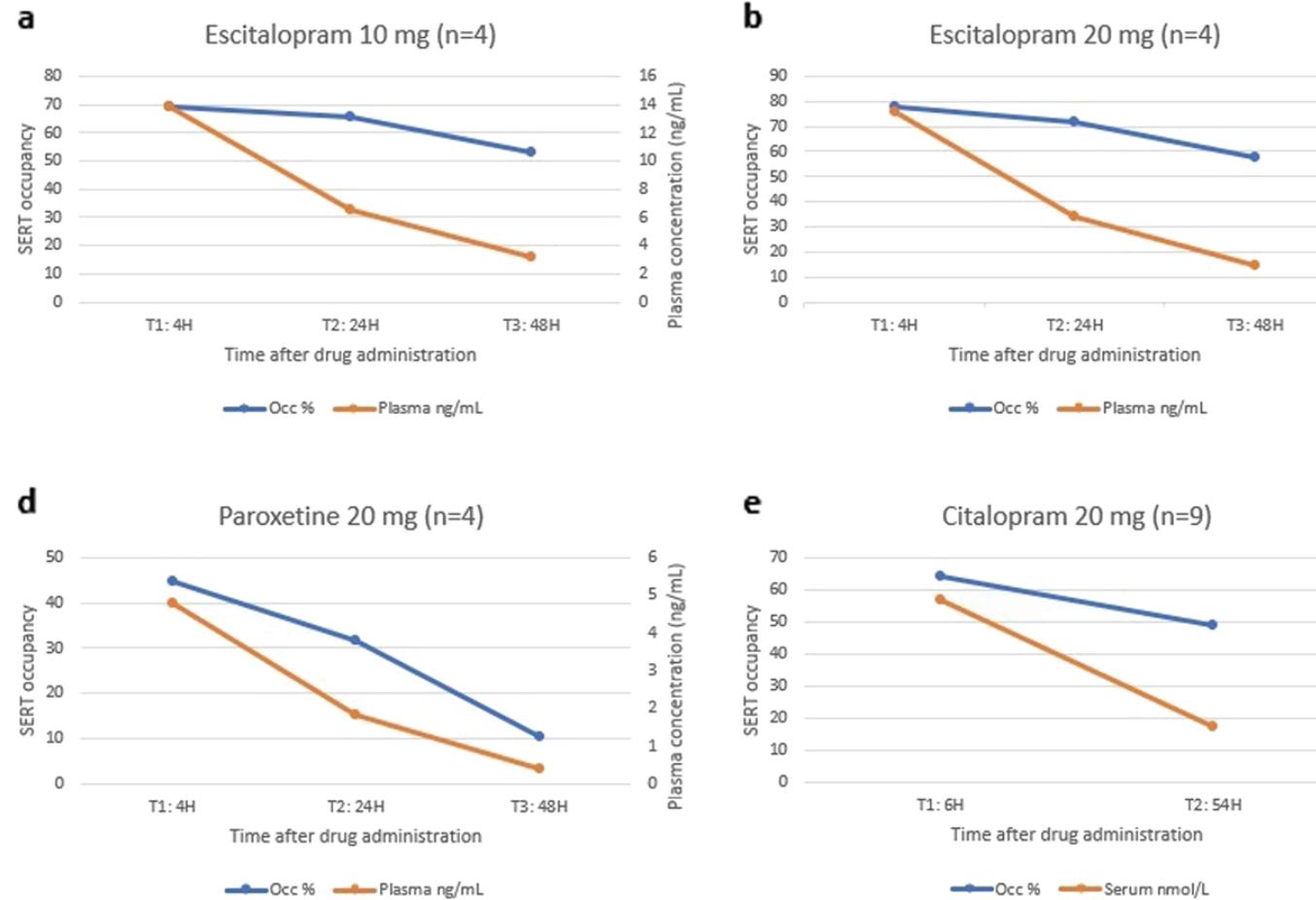
*NOTE: drug treatments are slow acting partially by design. It is easier to take one pill a day instead of one pill and hour.*



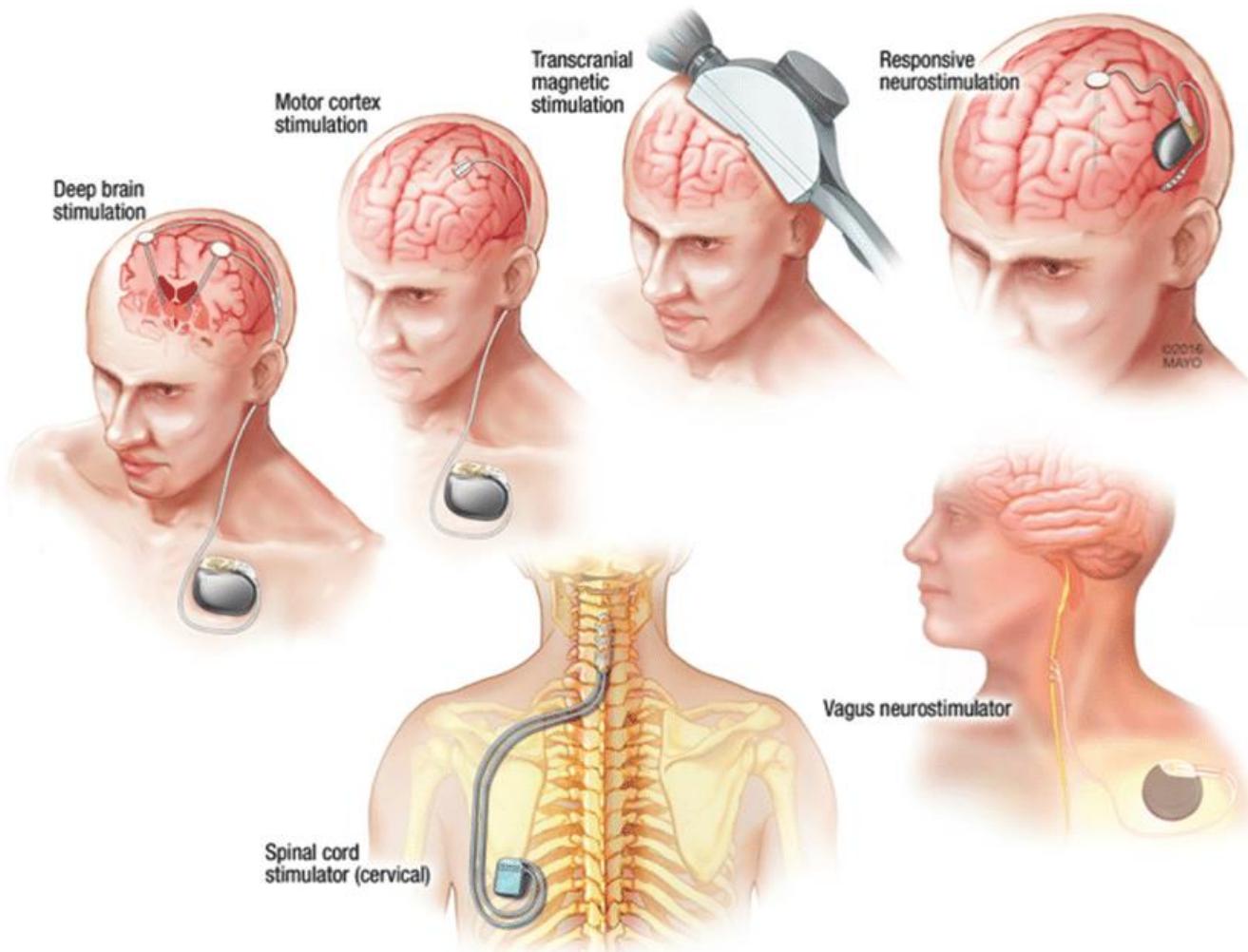
# Manipulating neuromodulatory circuits

While great for making long-lasting changes to NM systems, altering NMs more rapidly can be challenging.

What are some tools that could allow rapid manipulation of neuromodulators?



# Neurostimulation Devices for the Treatment of Neurologic Disorders



Edwards et al., 2017

Neurostimulation devices interface with the nervous system directly by delivering electrical stimulation to target circuits.

The majority of these devices are invasive, but research into noninvasive stimulation is growing.

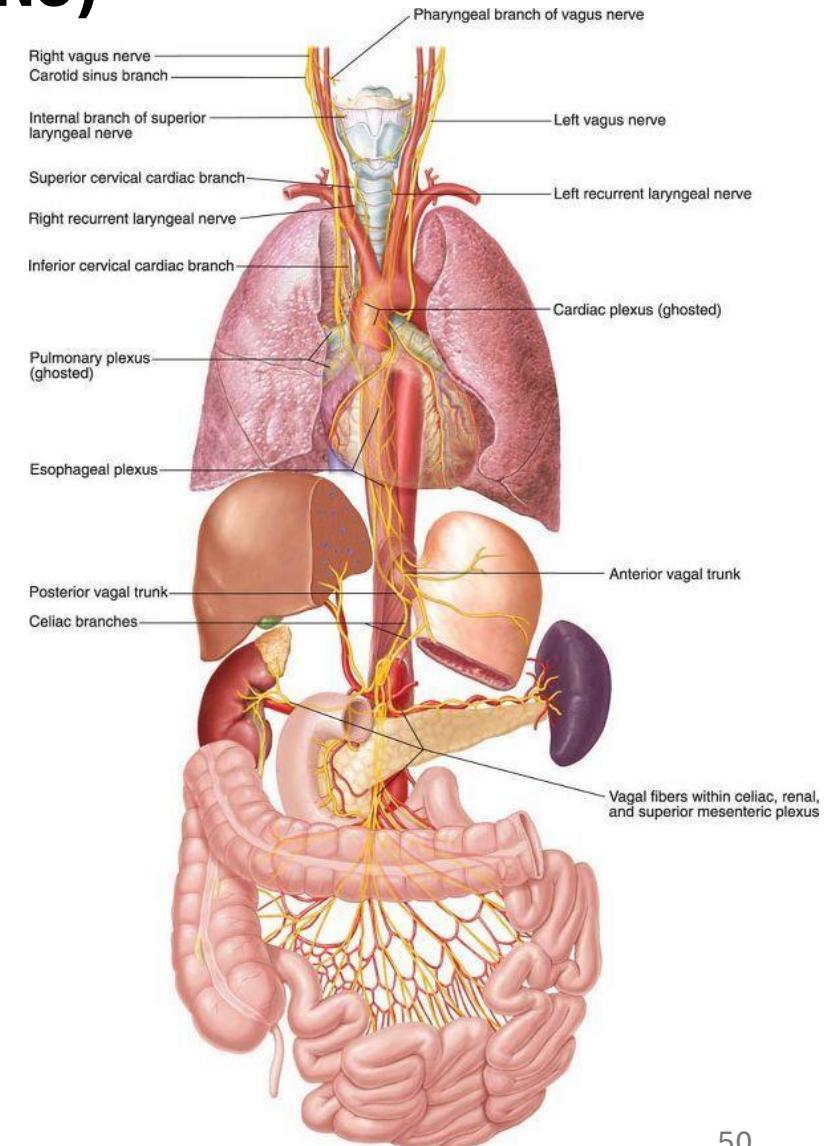
# Vagus Nerve Stimulation (VNS)

The vagus nerve (VN) is the 10<sup>th</sup> cranial nerve

It innervates many visceral organs, as well as the heart and the lungs.

The “gut-brain-axis” signals through the VN.

- Stimulating the VN can activate the parasympathetic nervous system, and this is the source of the ‘vagal nerve reset’ trends currently common in social media

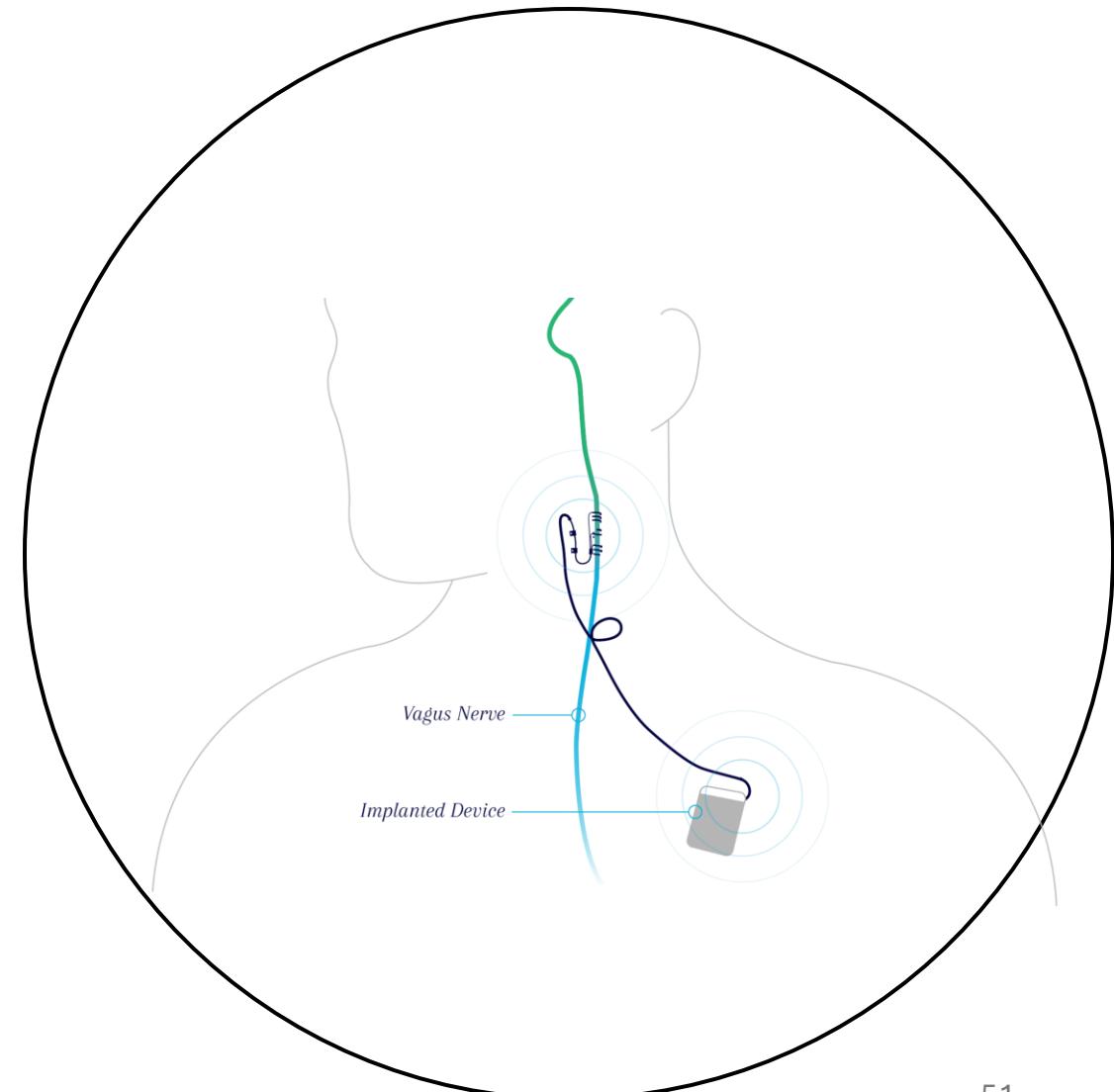


# Vagus Nerve Stimulation (VNS)

VNS is a clinical treatment where a stimulating electrode cuff is placed on the cervical branch of the vagus nerve.

VNS has been used as a clinical treatment for depression and epilepsy for two decades.

- There are about 100,000 implanted patients in the US today.

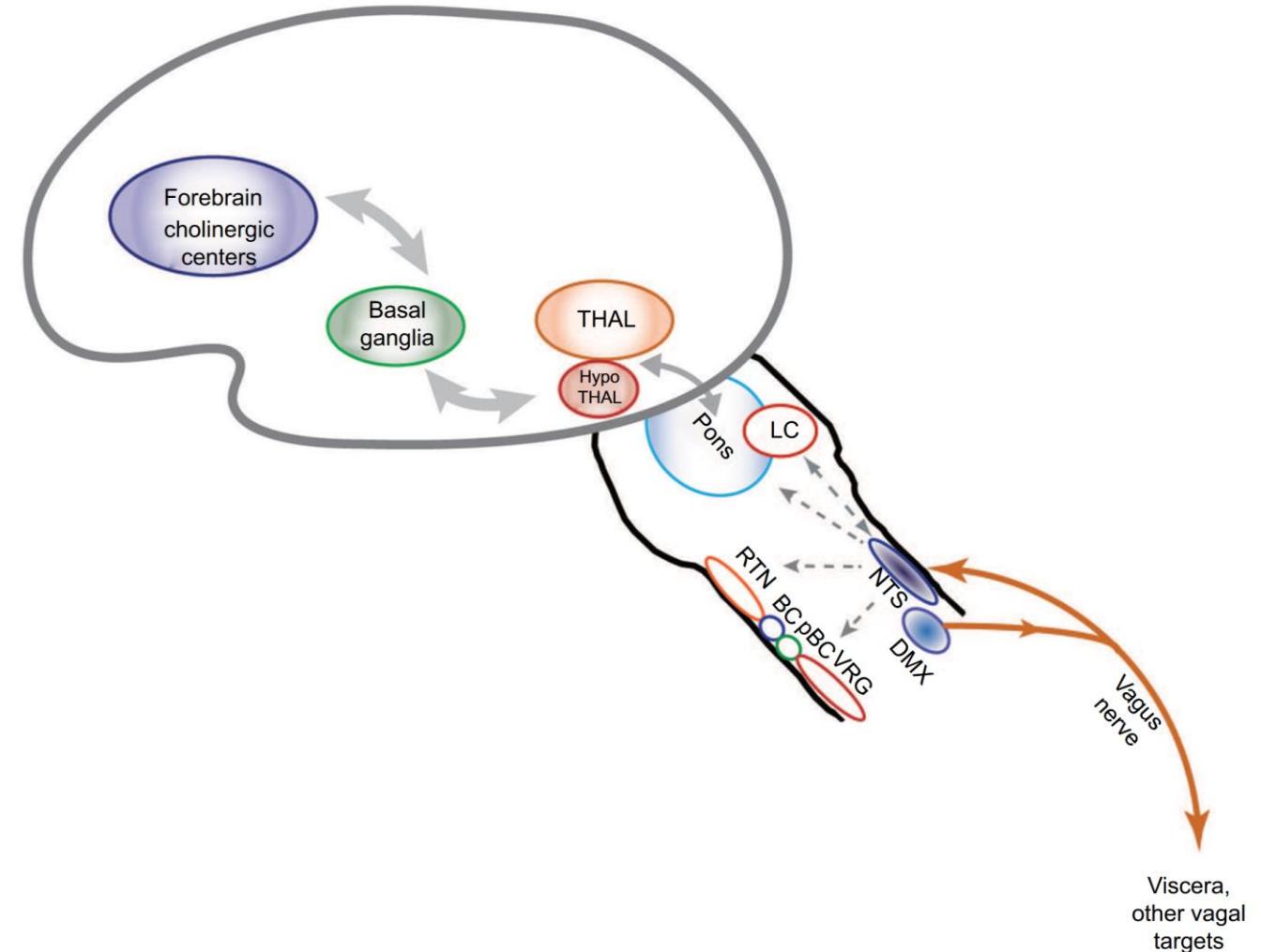


## VNS activates several CNS modulatory systems

The VN terminates in the nucleus of the stria terminalis (NTS).

Stimulation of this NTS drives activity in several neuromodulatory centers.

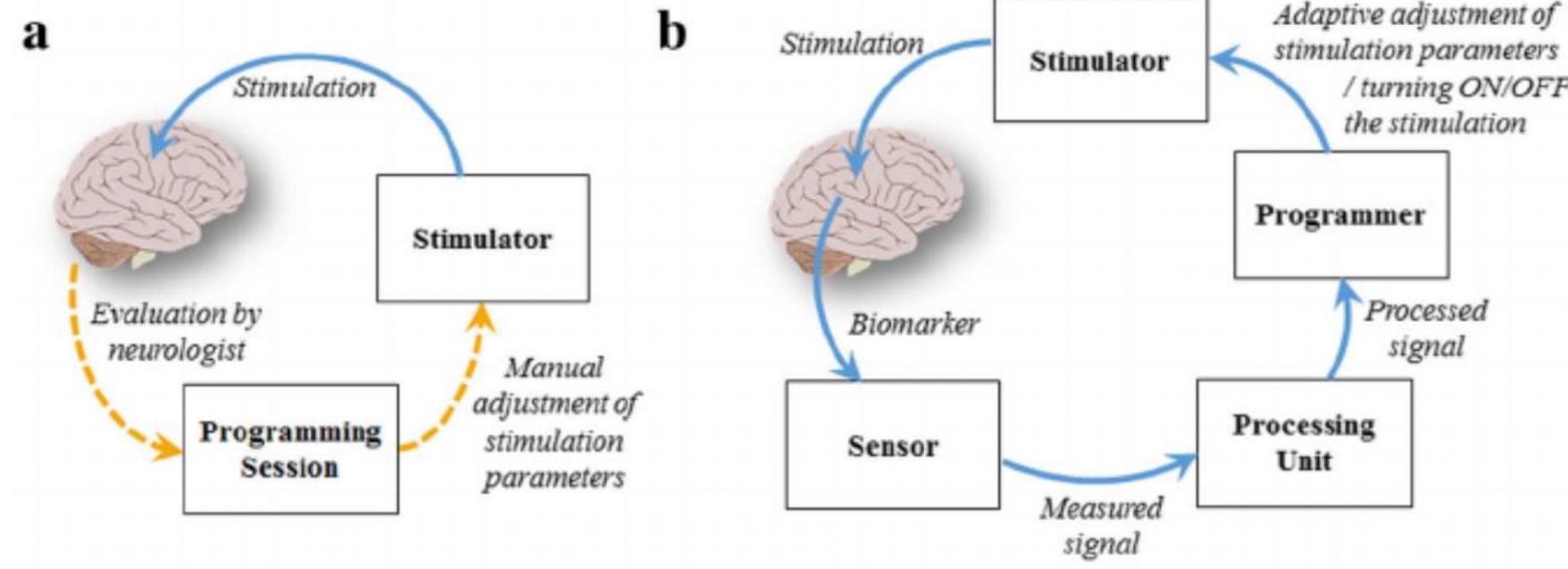
What are some potential issues with broad NM activation?



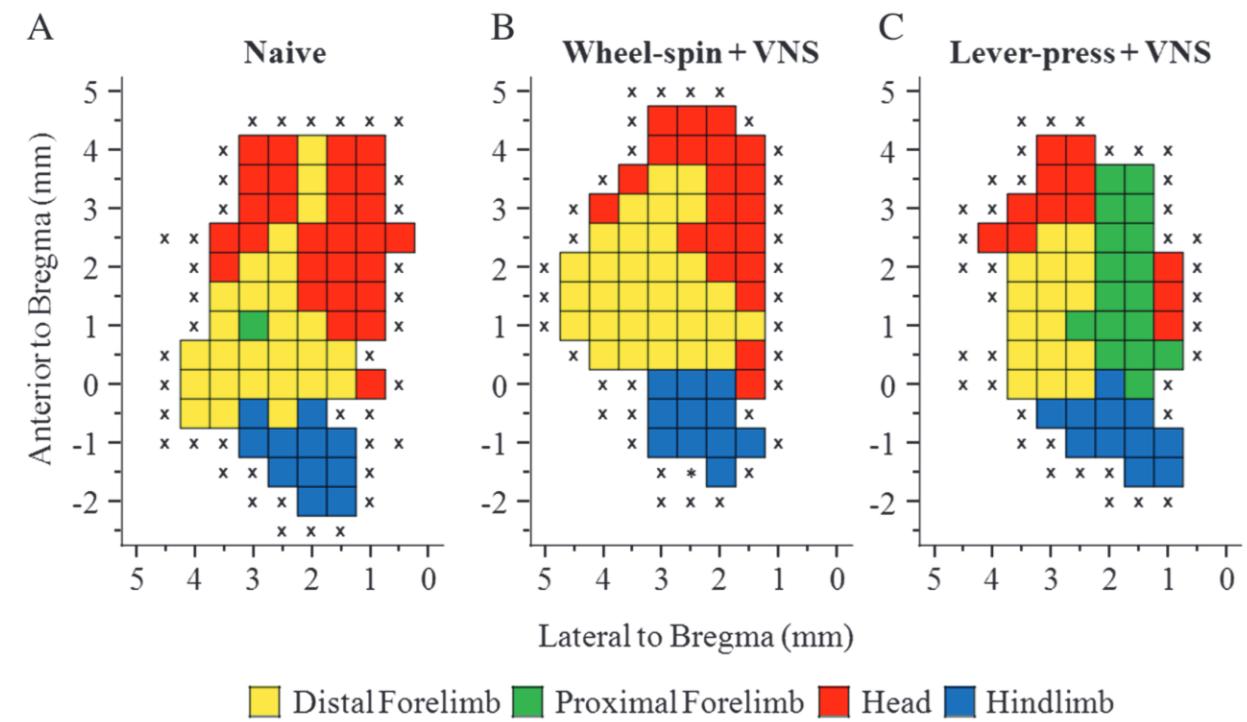
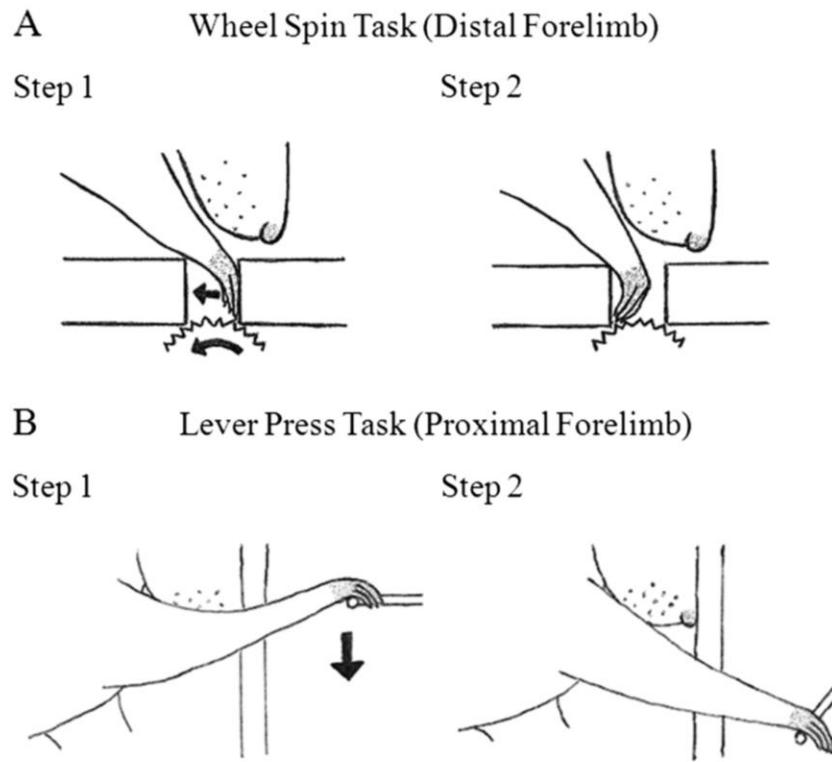
## Key Concept: Open-loop vs closed-loop stimulation

Open-loop stimulation is given at a set interval, and is unrelated to biomarkers

Closed-loop stimulation uses biomarkers as a signal to start or stop stimulation

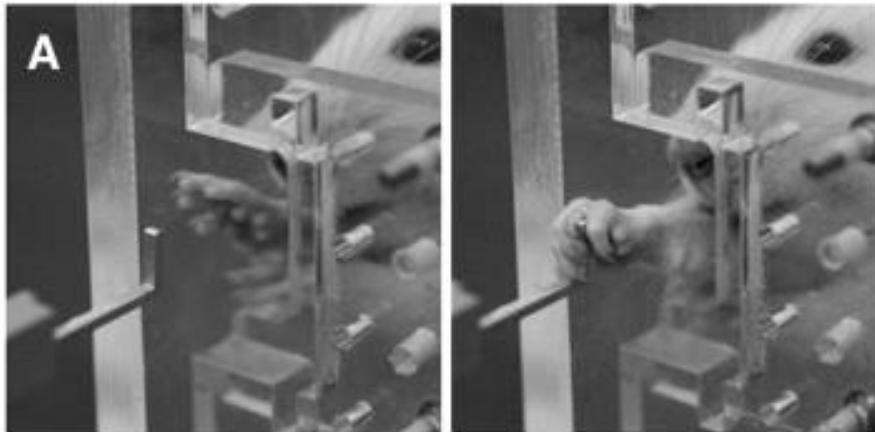


# Closed-loop VNS can enhance cortical plasticity

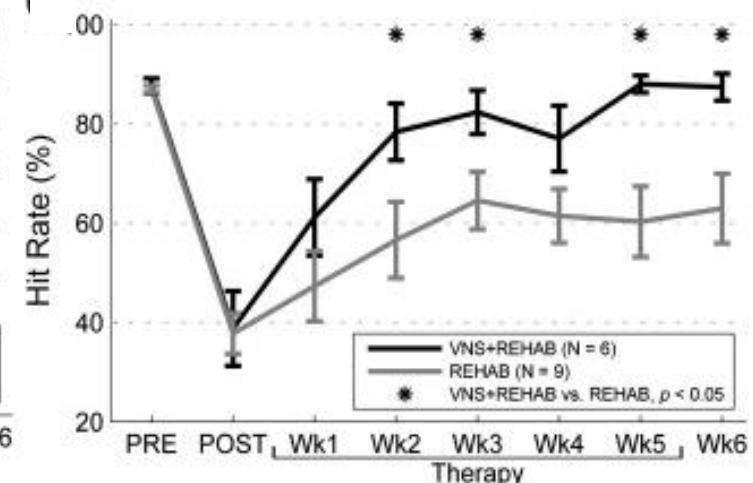
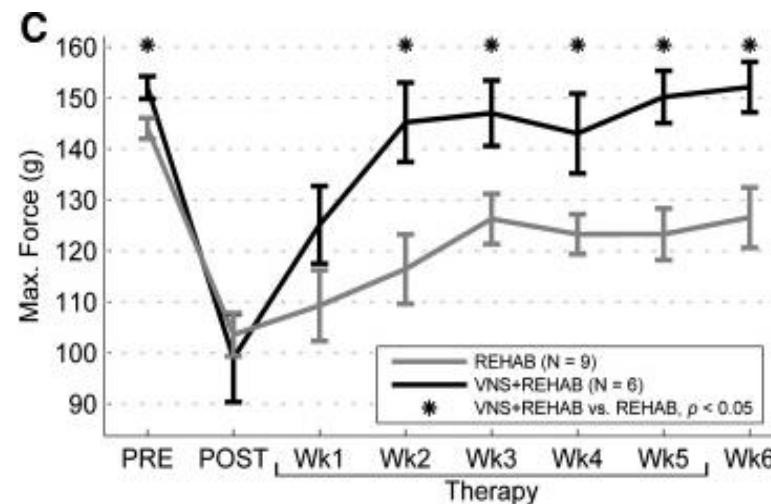
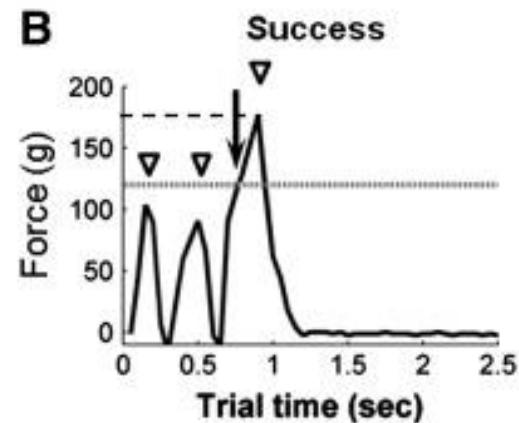


Porter et al., 2011

# VNS can enhance stroke rehabilitation



Mice who had been trained on a lever pull task were given ischemic strokes.



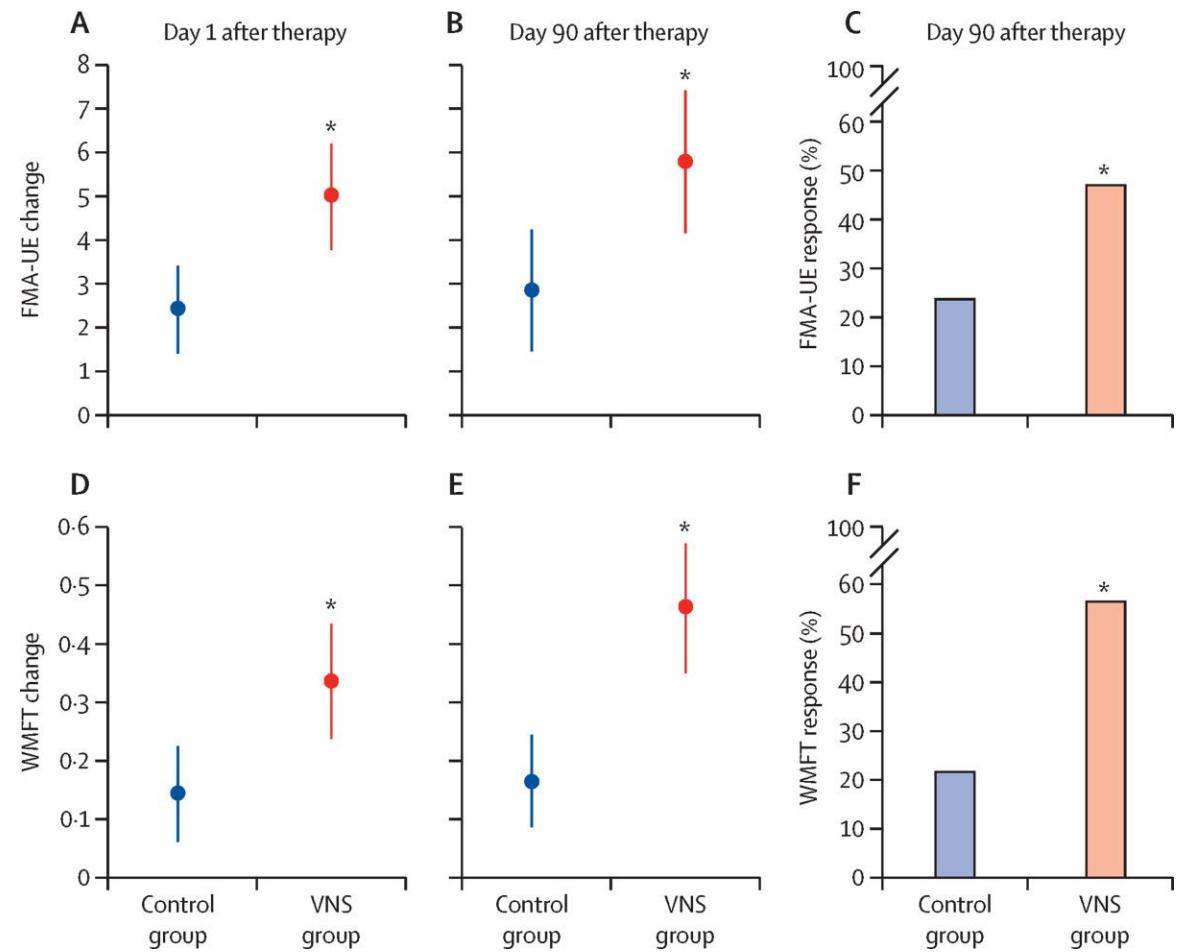
They were then retrained on the task while receiving cl-VNS.

# VNS can enhance stroke rehabilitation

A similar protocol was implemented in clinic with stroke patients, with similar results.

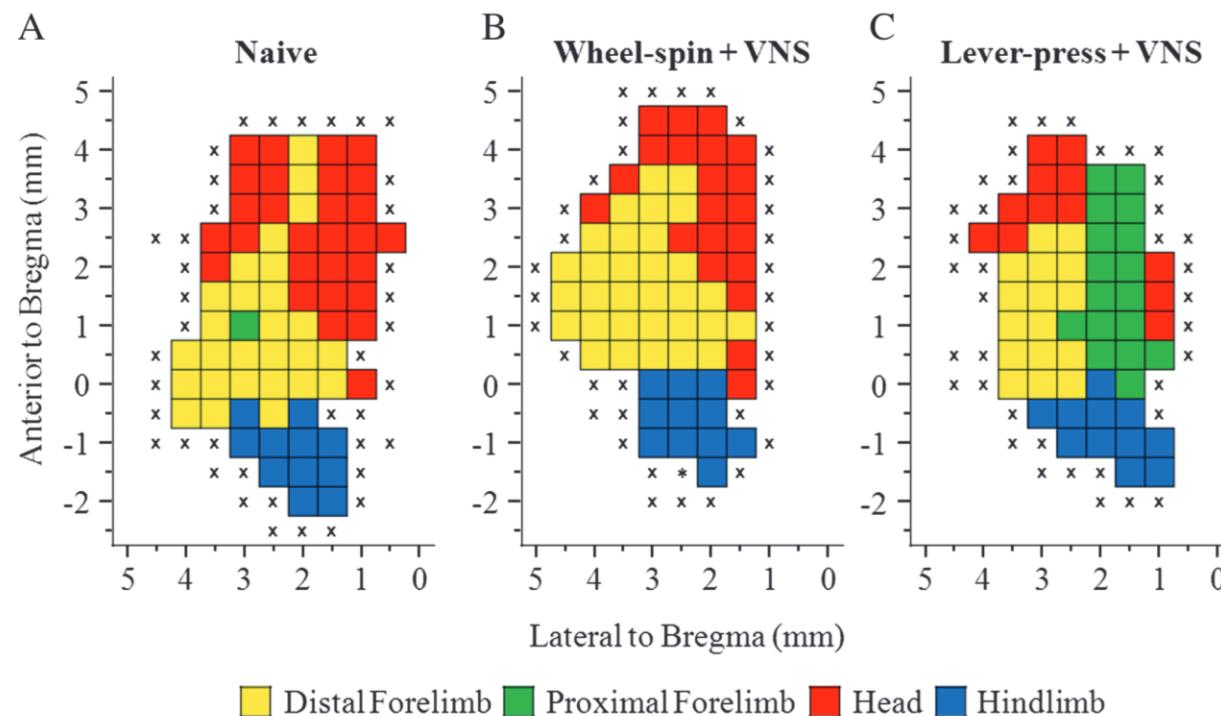
- VNS was approved as a stroke rehabilitation treatment in 2021.

What are the mechanisms that underly VNS-enhanced plasticity?

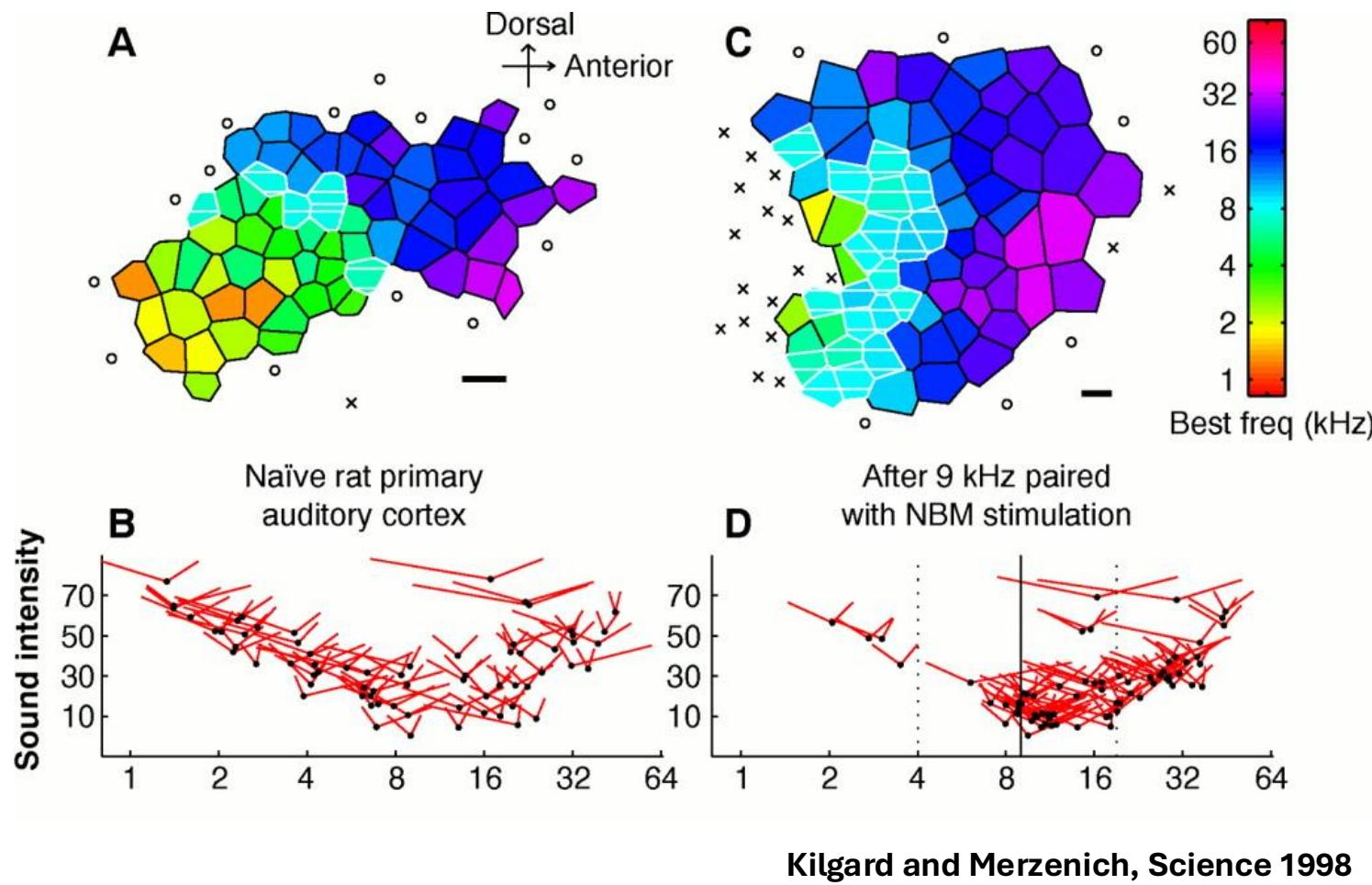


Dawson et al., 2021

# How do you identify the target system of a neurostimulation device?



# Does directly stimulating the target system produce the same outcomes?



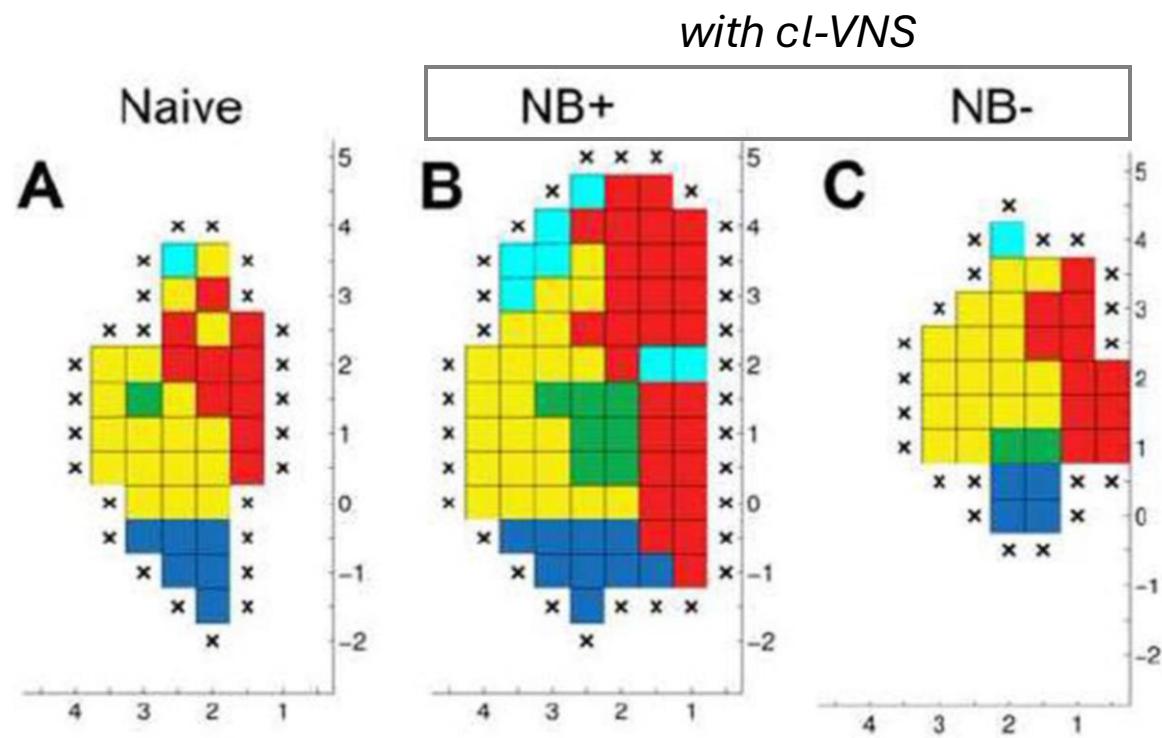
Cholinergic basal forebrain stimulation paired with a tone drives plasticity in auditory cortex

# Does lesioning your target system impact the performance of your device?

Chemical lesions of cholinergic neurons prevent VNS-driven remapping of motor cortex.

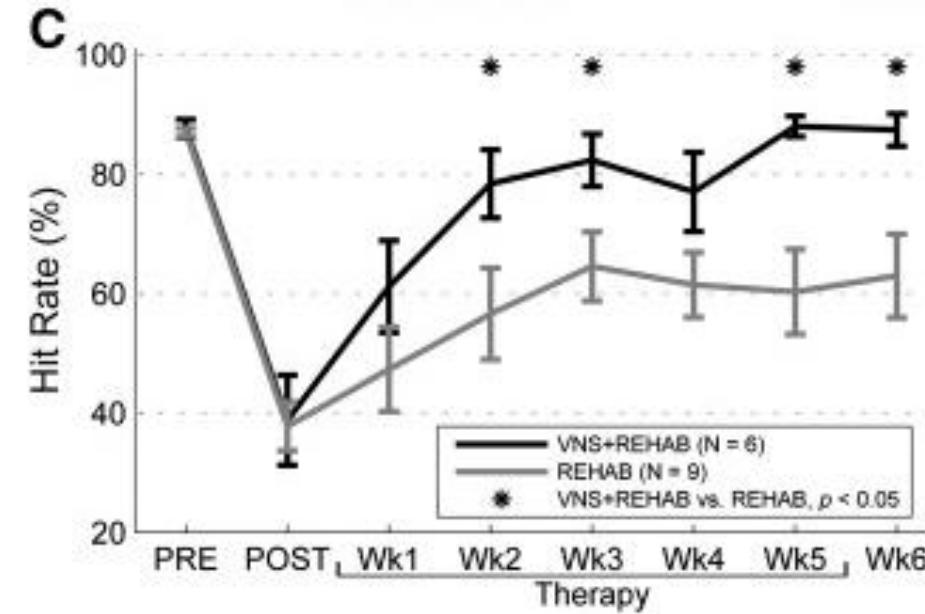
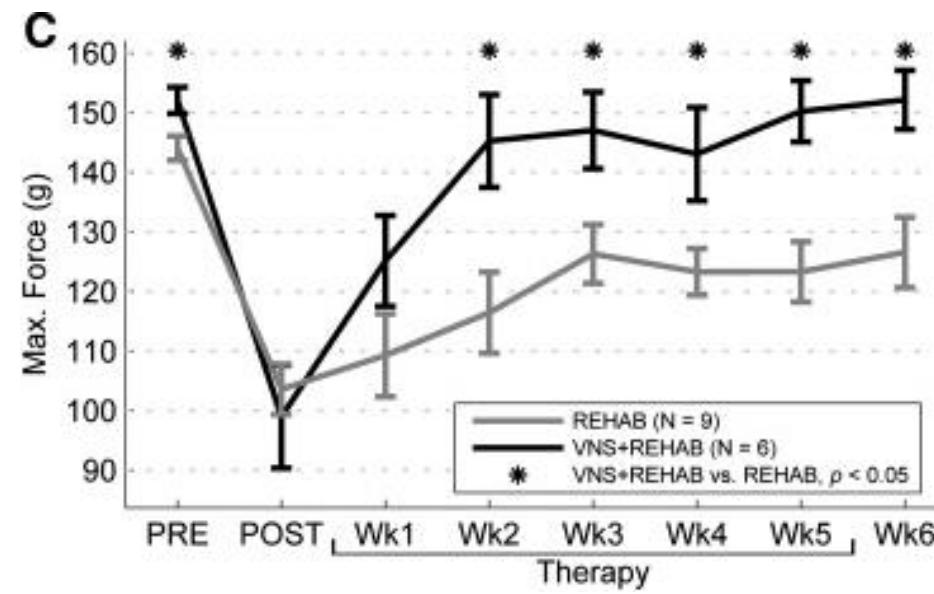
*Note: NB refers to the nucleus basalis of Meynert, one of the primary nuclei in the basal forebrain.*

- Proximal Forelimb
- Distal Forelimb
- Jaw
- Head
- Hindlimb
- ✗ No Response



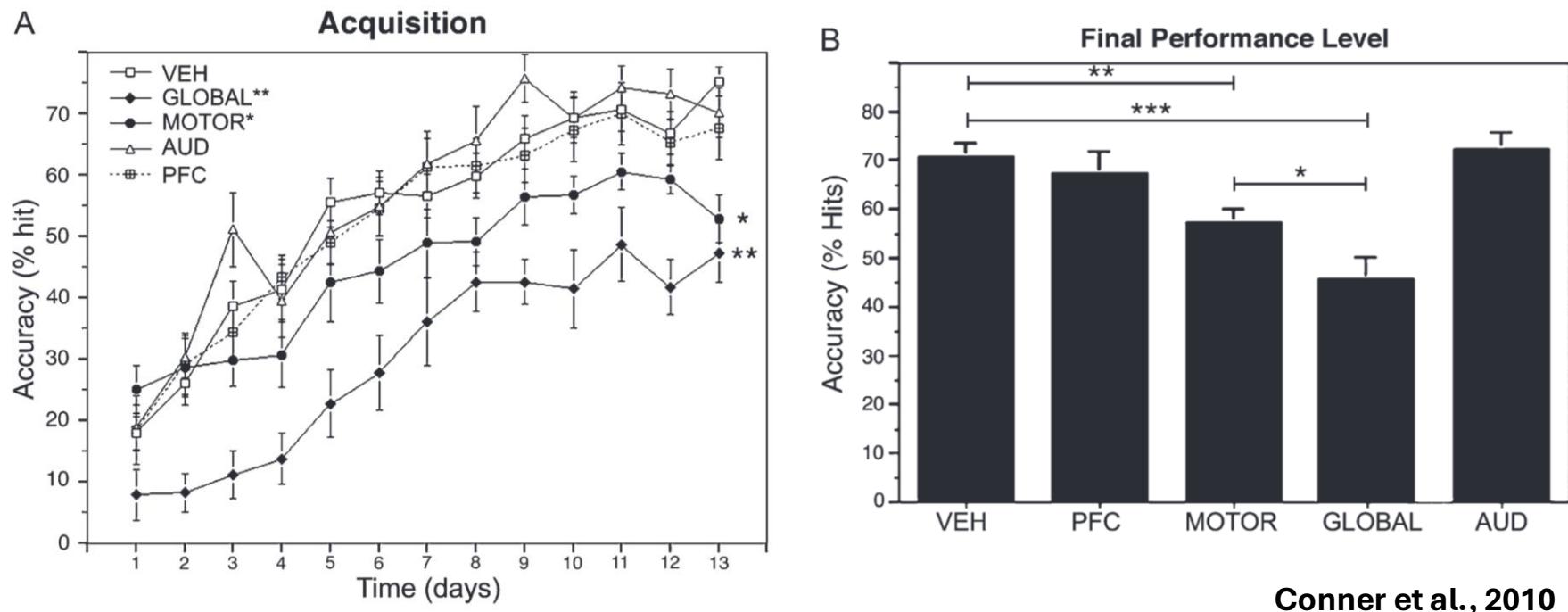
Hulsey et al., 2016

# Is the target system naturally involved in the behavior your device treats?



# Is the target system naturally involved in the behavior your device treats?

Chemical lesions of cholinergic neurons negatively impact learning in a skilled motor task



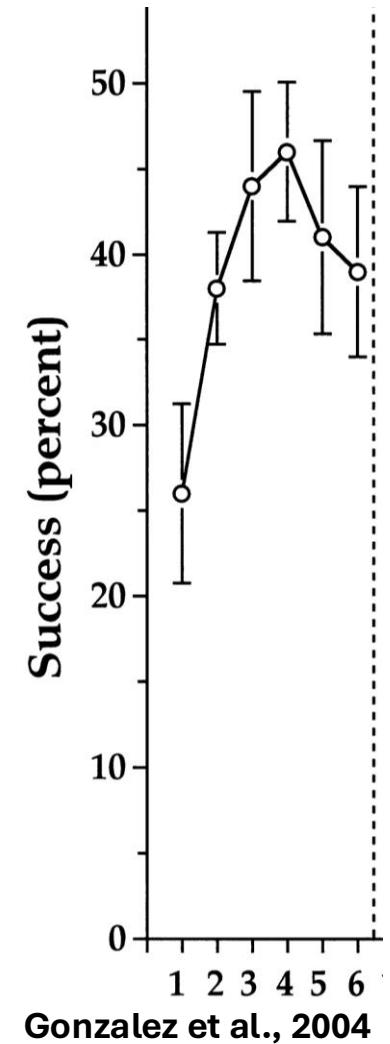
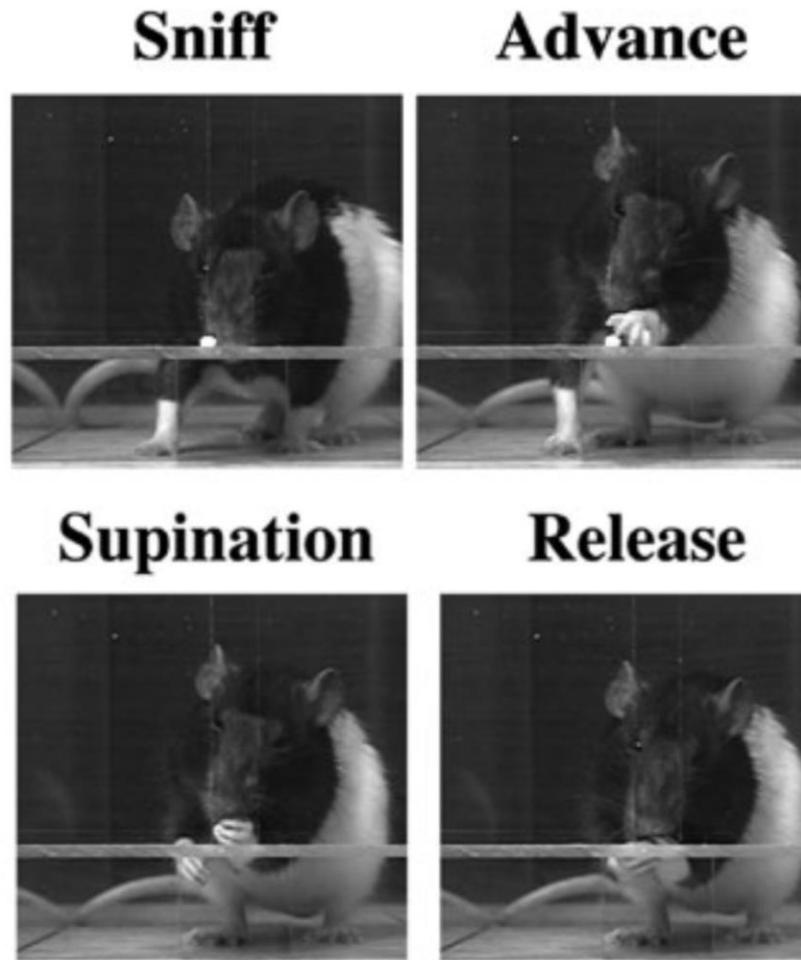
The cholinergic system is a strong candidate mediating VNS effects

# Skilled reaching behavior in rodents

Rodents are can be a good model for skilled motor control because they have hands, not paws.

The skilled reach task has been used to study motor control in rodents for several decades.

- In this task, rodents reach for a food pellet with a single paw, and must return it to the cage without dropping it.

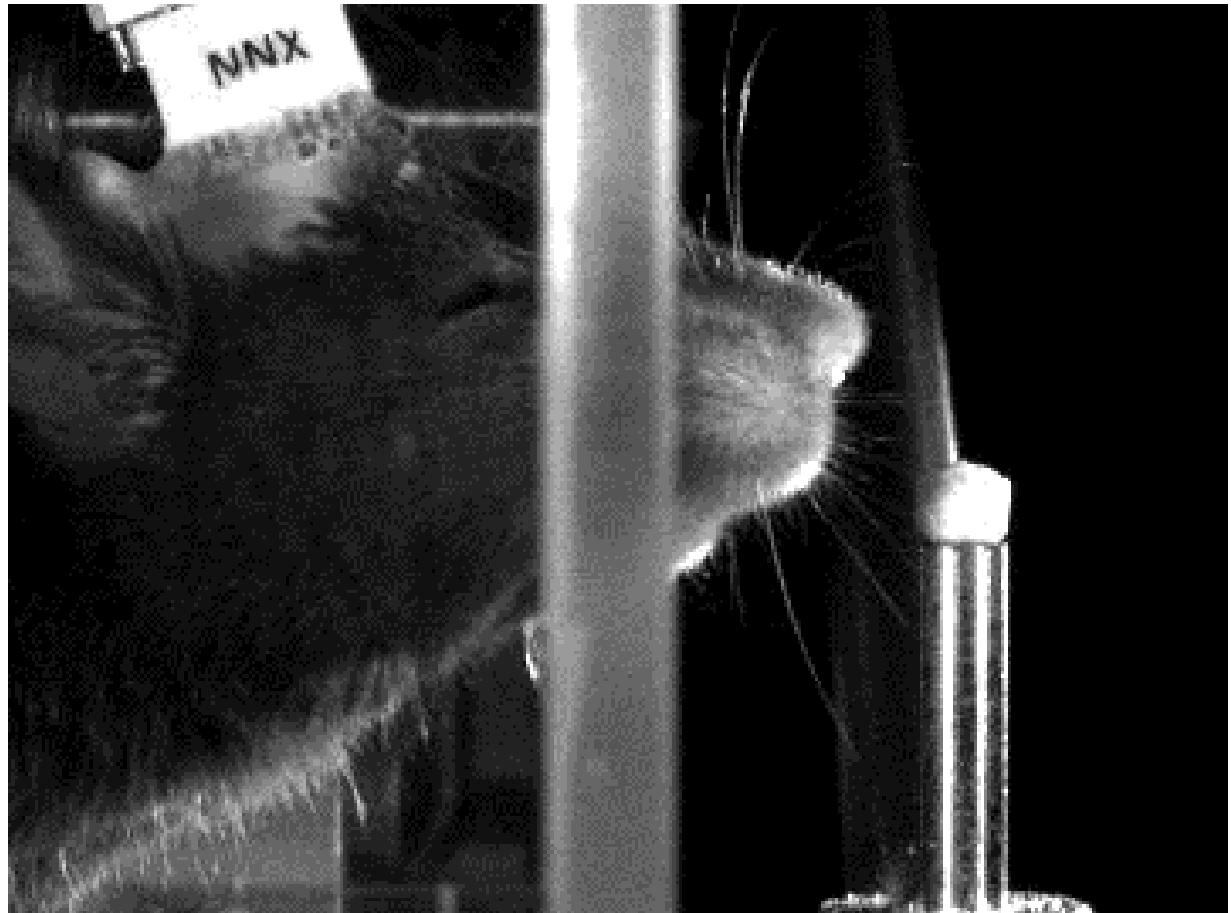


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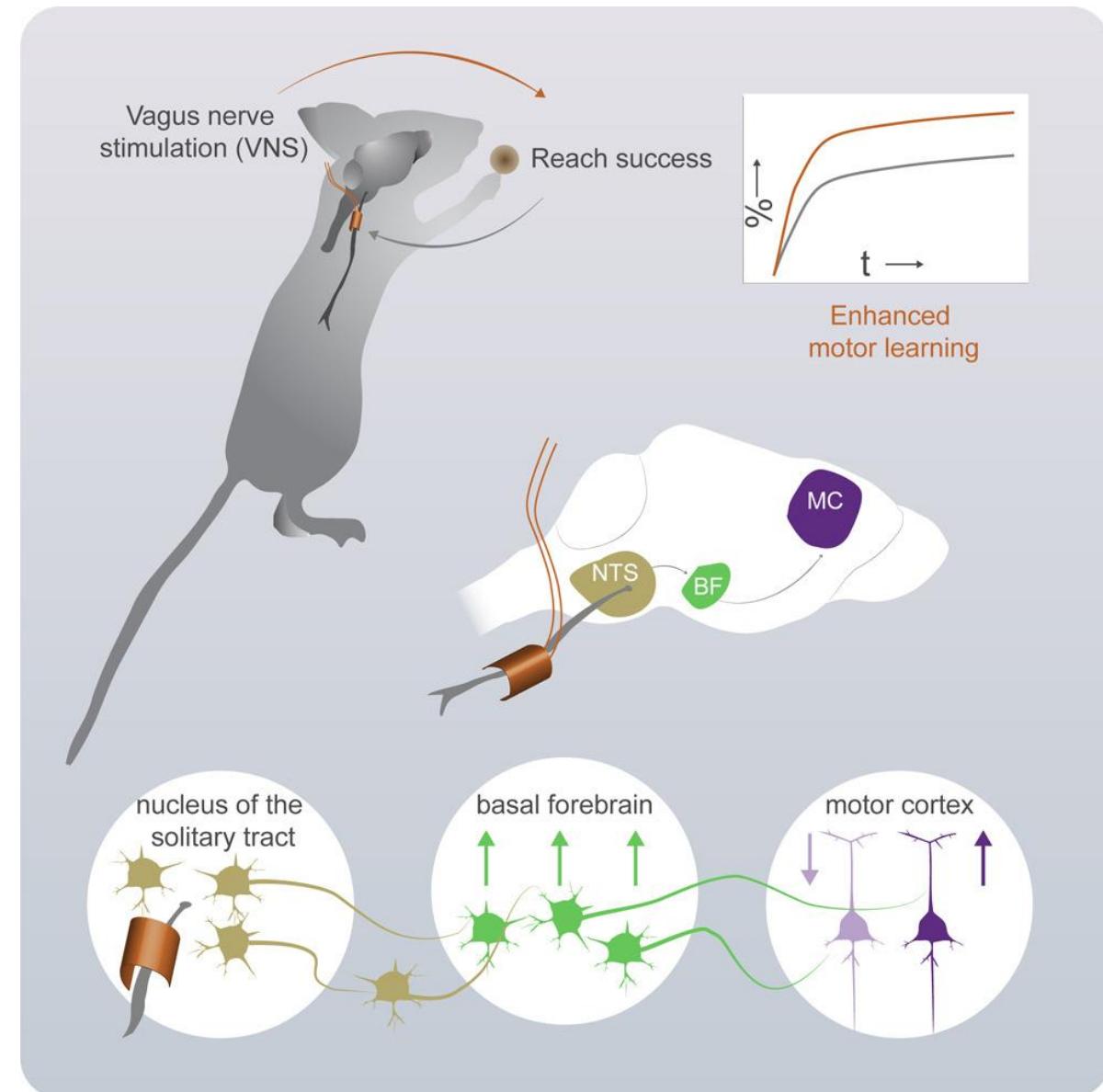
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Article

## Vagus nerve stimulation drives selective circuit modulation through cholinergic reinforcement

Spencer Bowles<sup>1 2 4</sup>, Jordan Hickman<sup>1 4</sup>, Xiaoyu Peng<sup>1 2 4</sup>, W. Ryan Williamson<sup>3</sup>,  
Rongchen Huang<sup>1 2</sup>, Kayden Washington<sup>1 2</sup>, Dane Donegan<sup>1 2</sup>, Cristin G. Welle<sup>1 2 5</sup>  



## Summary Part 2

- Neuromodulators refer to neurotransmitters that act primarily through G-protein couple receptors, rather than ligand-gated excitation and inhibition.
  - Neuromodulators can have diverse effects due to the variety of their receptors.
- Acetylcholine is one commonly studied NM.
  - It is associated with mediating plasticity and arousal, as well as encoding cues and outcomes.
- Bioelectric interfaces are a tool for manipulating NMs that can act on a more rapid timescale than pharmaceuticals.
  - They also have high potential for targeted treatment due to closed-looping.
- VNS is a BMI that can enhance rehabilitation after stroke through closed-loop stimulation.
  - There is evidence that this effect is mediated, in part, by activating cholinergic neuromodulation.