

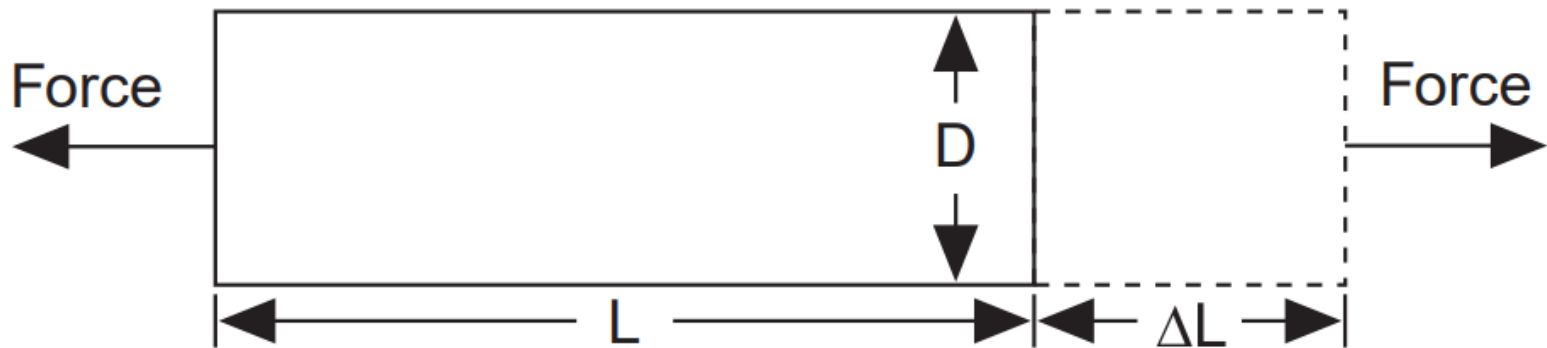
Strain gauge measurements

An introduction

S. Le Fouest & K. Mulleners

What is strain?

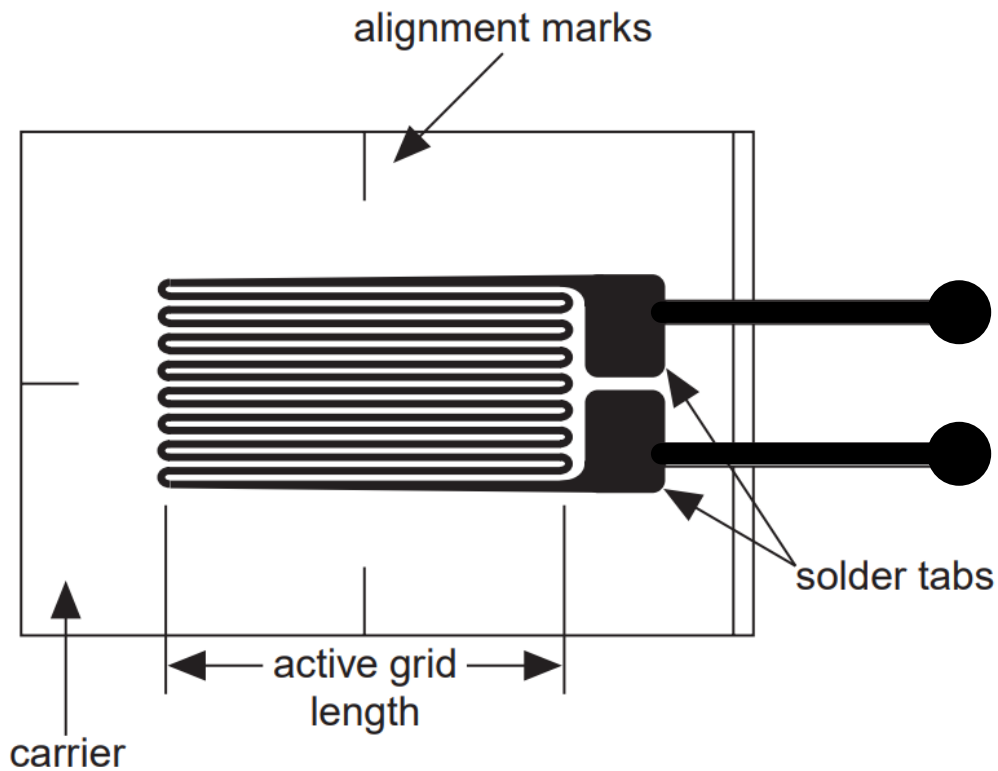
Strain is the amount of deformation of a body due to an applied force.



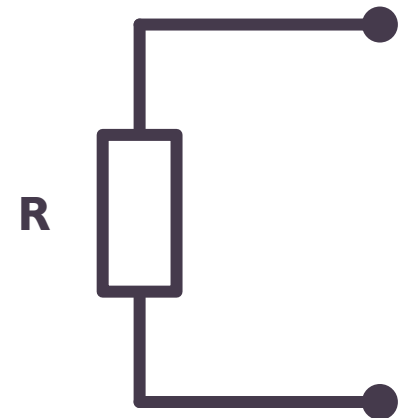
$$\epsilon = \frac{\Delta L}{L}$$

Measuring strain with a strain gauge

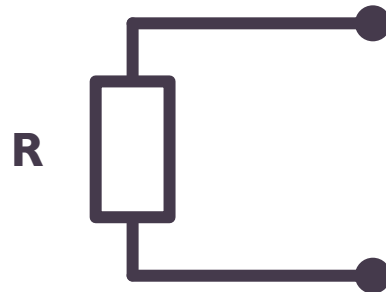
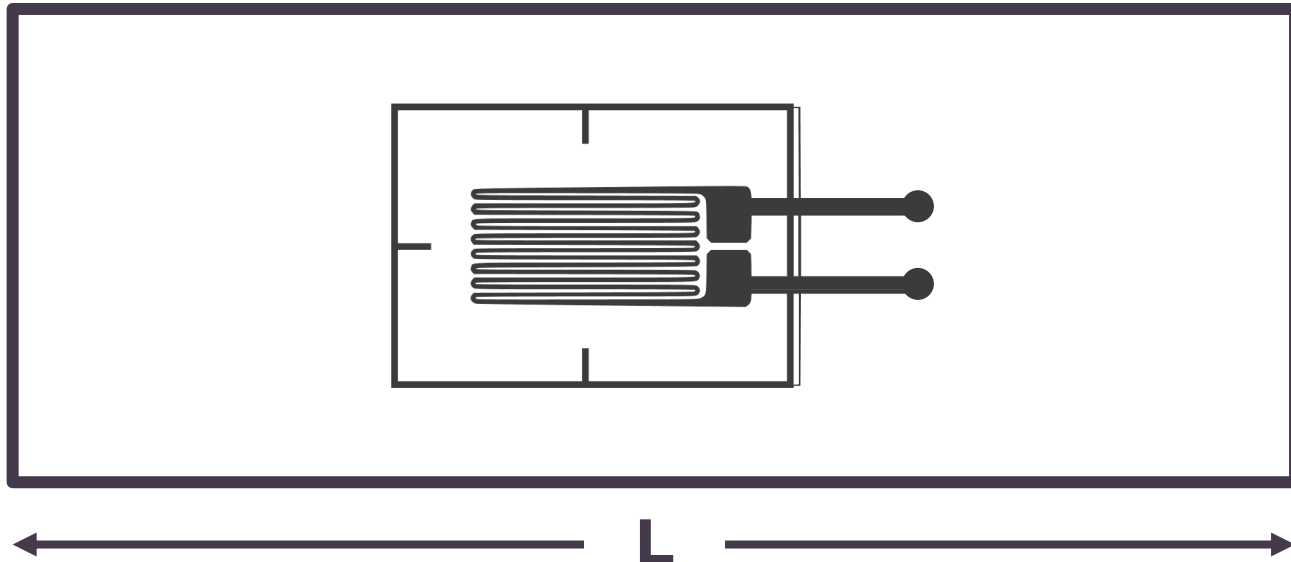
bonded metallic strain gauge



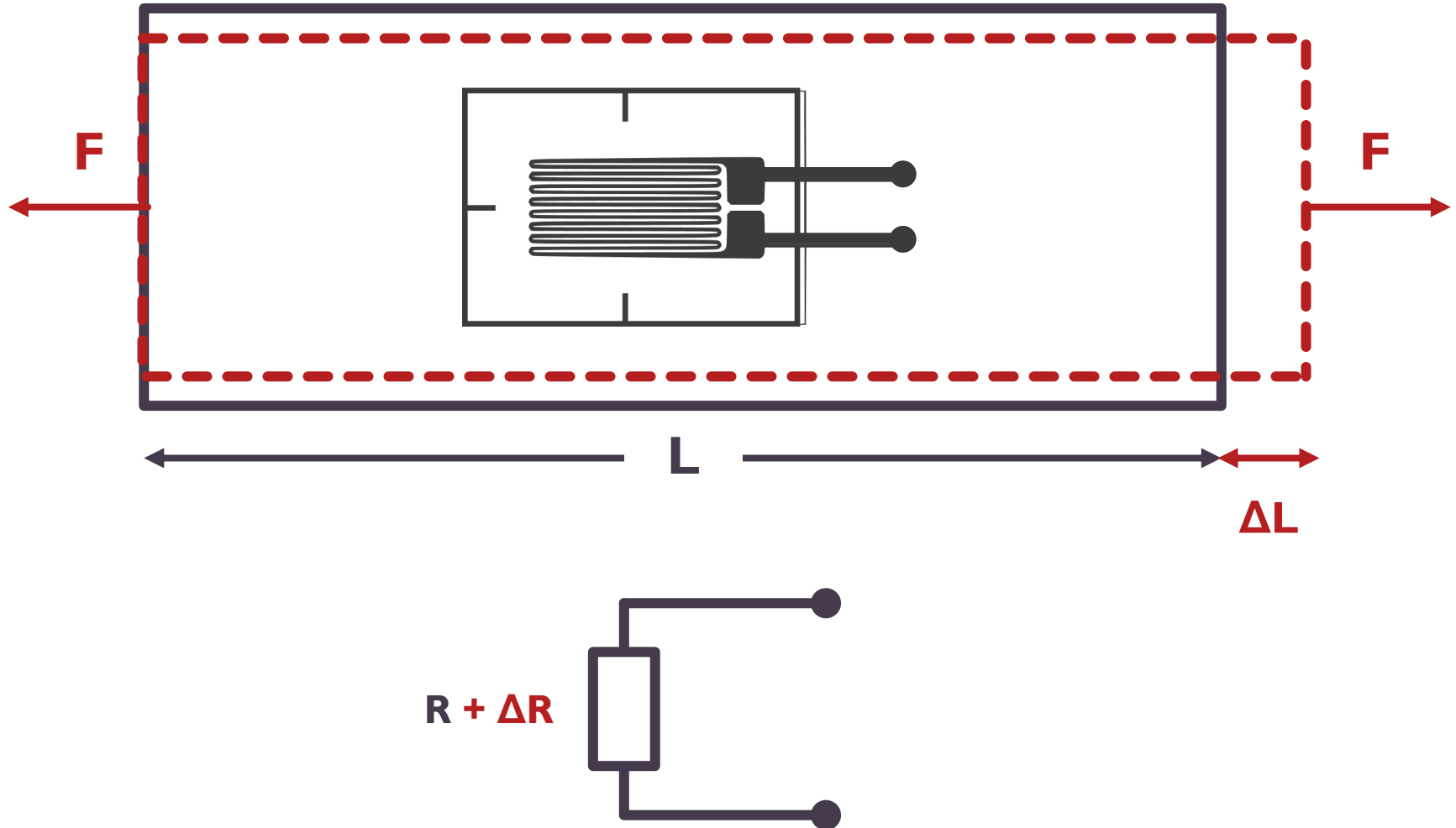
electronic equivalent at rest



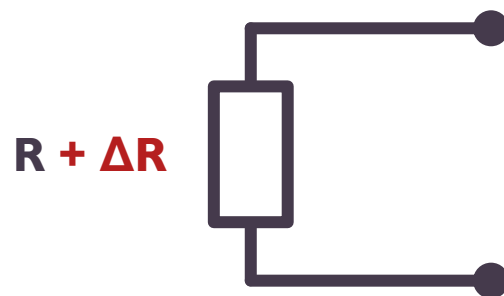
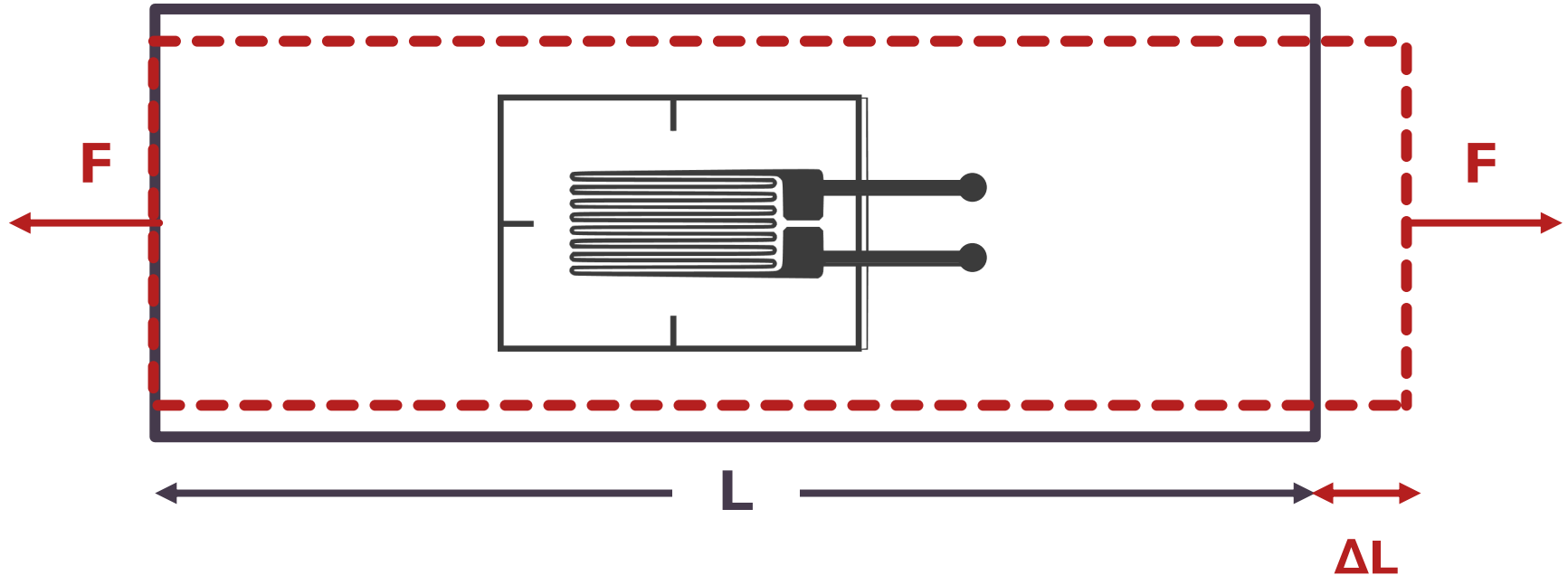
Measuring strain with a strain gauge



Measuring strain with a strain gauge



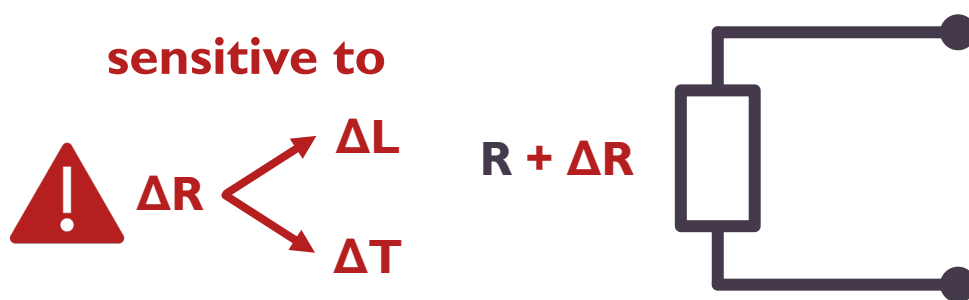
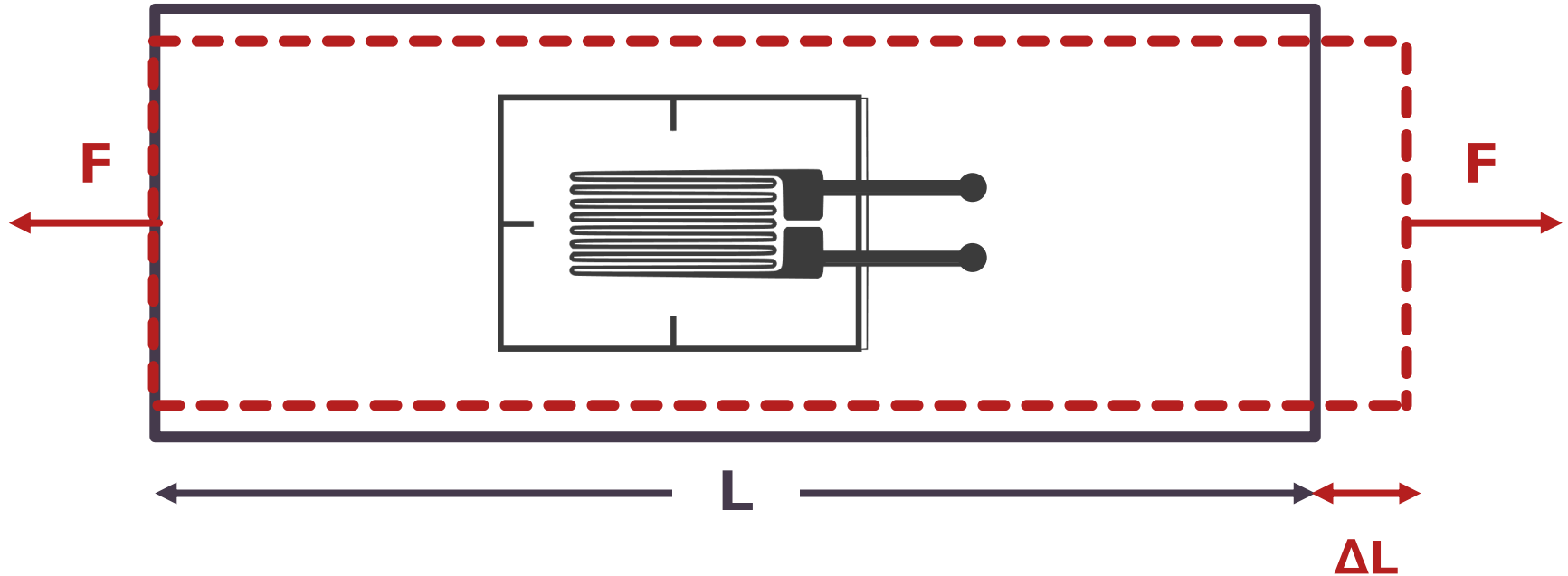
Measuring strain with a strain gauge



Gauge factor (sensitivity)

$$GF = \frac{\Delta R/R}{\Delta L/L} = \frac{\Delta R/R}{\epsilon}$$

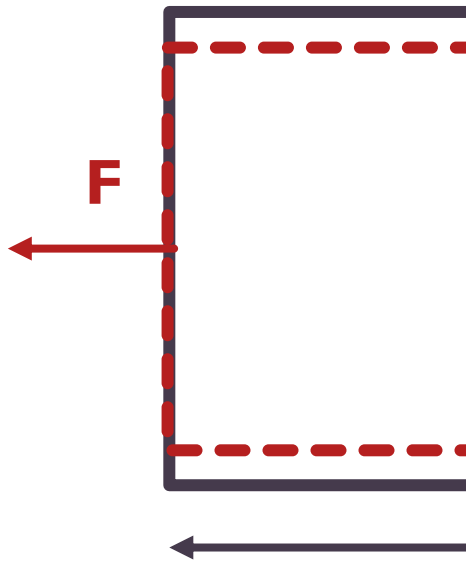
Measuring strain with a strain gauge



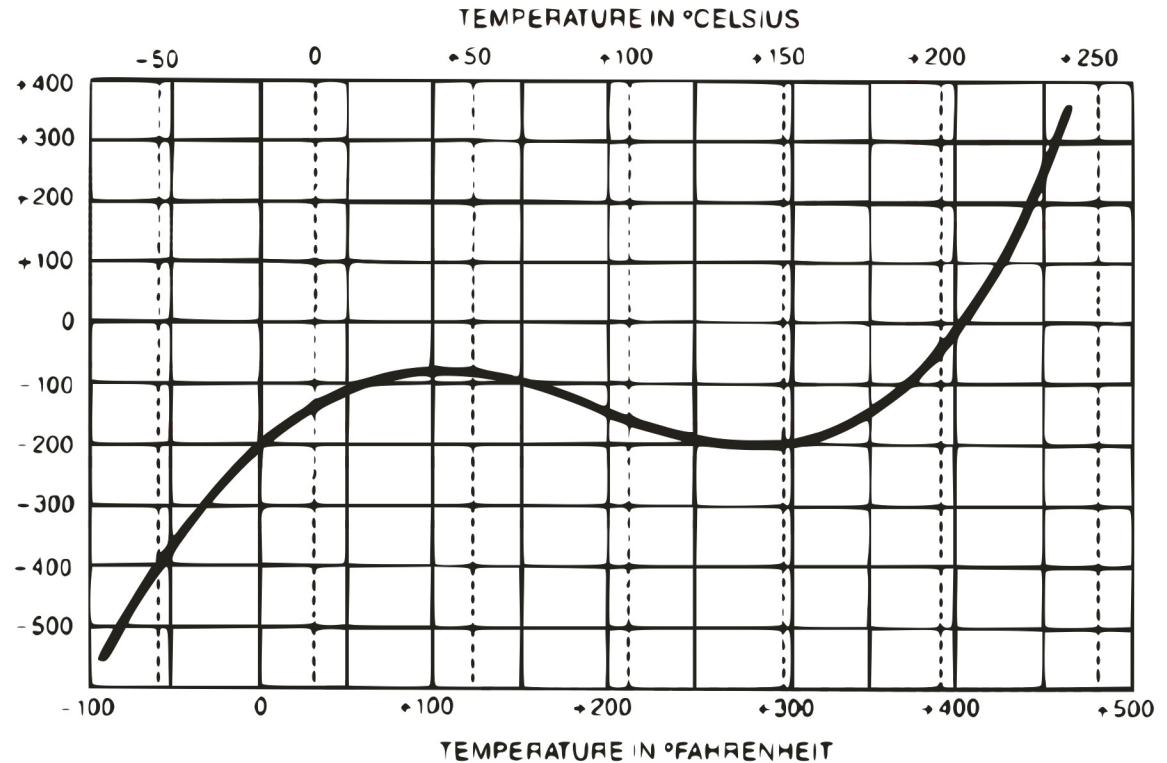
Gauge factor (sensitivity)

$$GF = \frac{\Delta R / R}{\Delta L / L} = \frac{\Delta R / R}{\epsilon}$$

Measuring strain with a strain gauge



APPARENT MICROSTRAIN
(BASED ON INSTRUMENT G F OF 200)



sensitive to

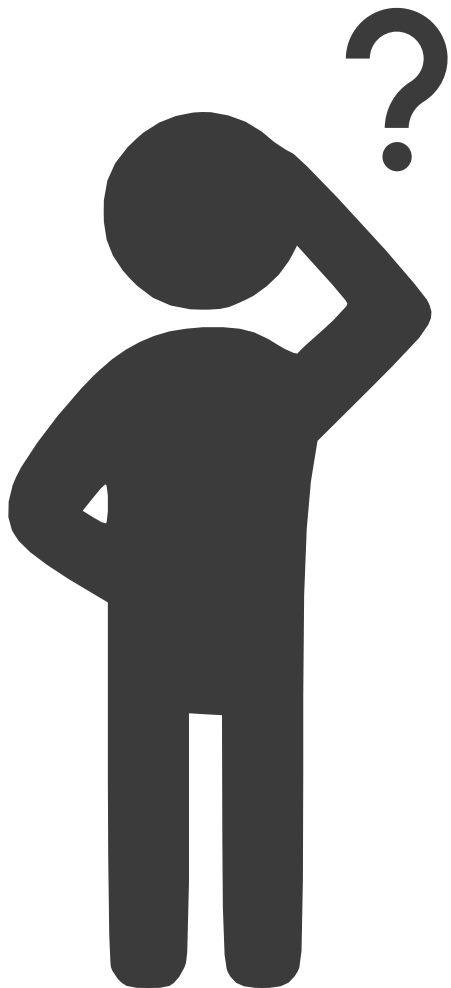


$R + \Delta R$



$$GF = \frac{\Delta R/R}{\Delta L/L} = \frac{\Delta R/R}{\epsilon}$$

Practical measurement



How do we measure a change in resistance ΔR that is:

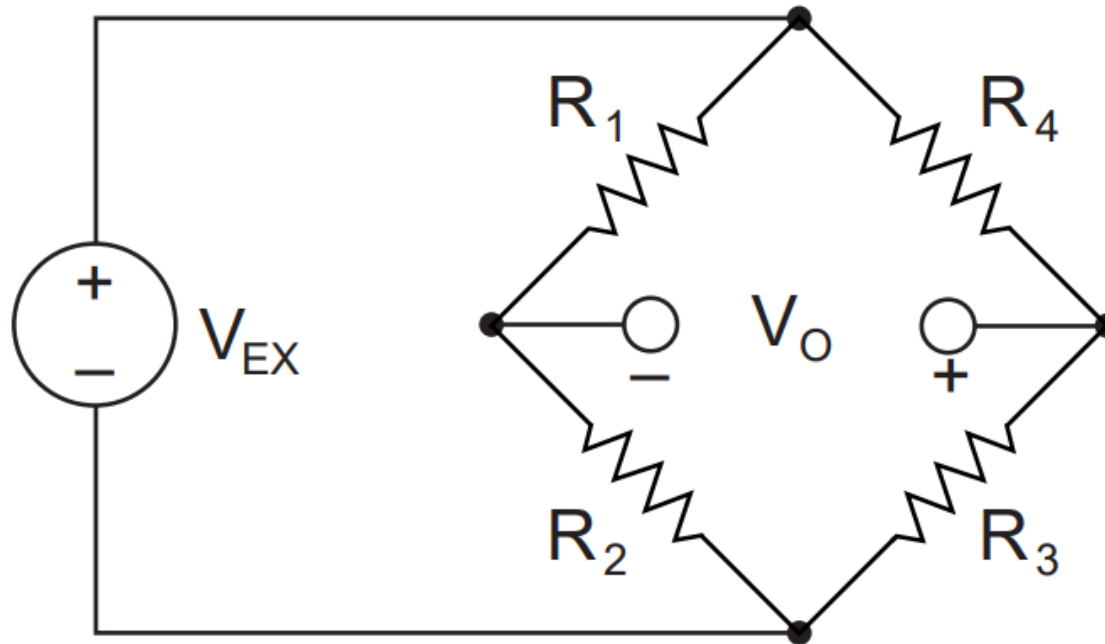
- tiny,
- sensitive to temperature?

Example: a test specimen undergoes a substantial strain of $500 \mu\epsilon$.

A strain gauge with a gauge factor $GF = 2$ will exhibit a change in electrical resistance of only $2 \times (500 \times 10^{-6}) = 0.1\%$.

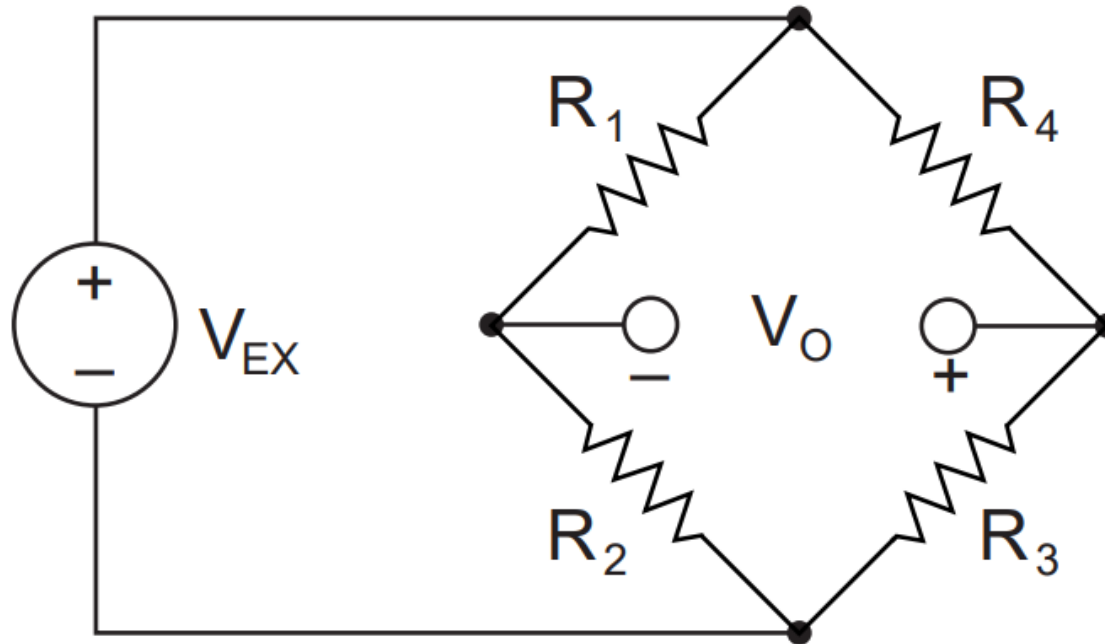
For a 120Ω gauge, this is a change of only **0.12Ω**

The Wheatstone bridge



$$V_0 = \left[\frac{R_3}{R_3 + R_4} - \frac{R_2}{R_1 + R_2} \right] \times V_{EX}$$

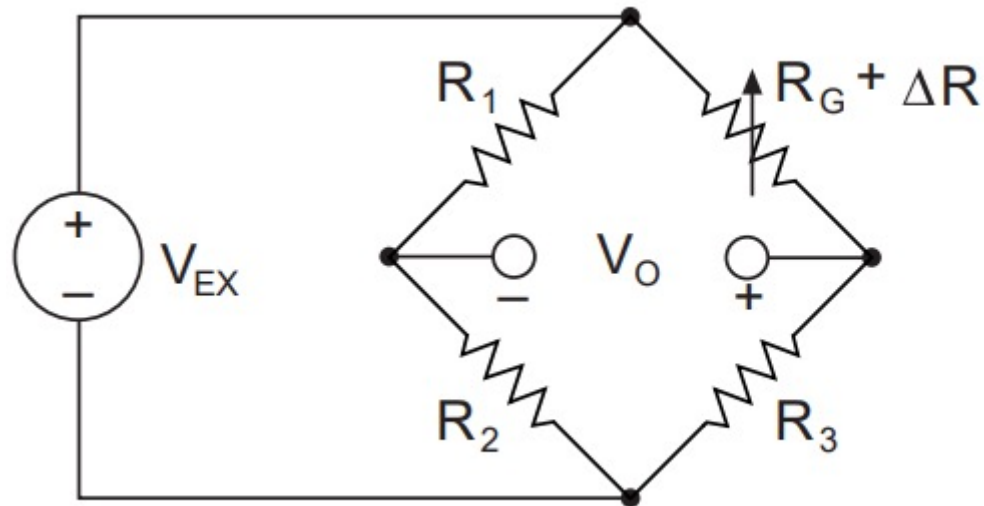
The Wheatstone bridge



balanced bridge

$$V_0 = \left[\frac{R_3}{R_3 + R_4} - \frac{R_2}{R_1 + R_2} \right] \times V_{EX} = 0 \text{ iff } \frac{R_1}{R_2} = \frac{R_4}{R_3}$$

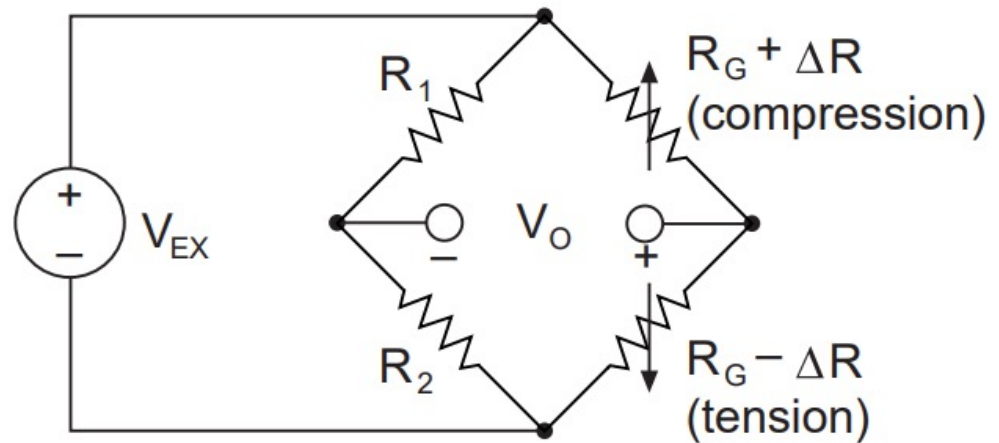
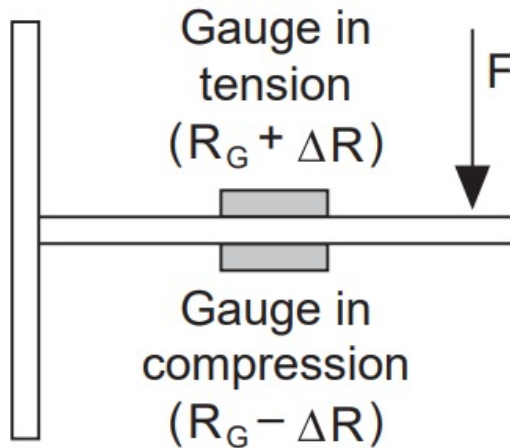
The Wheatstone bridge – quarter bridge



$$GF = \frac{\Delta R / R_G}{\epsilon}$$

$$\frac{V_O}{V_{EX}} = -\frac{GF \times \epsilon}{4} \left(\frac{1}{1 + GF \times \frac{\epsilon}{2}} \right)$$

The Wheatstone bridge – half bridge



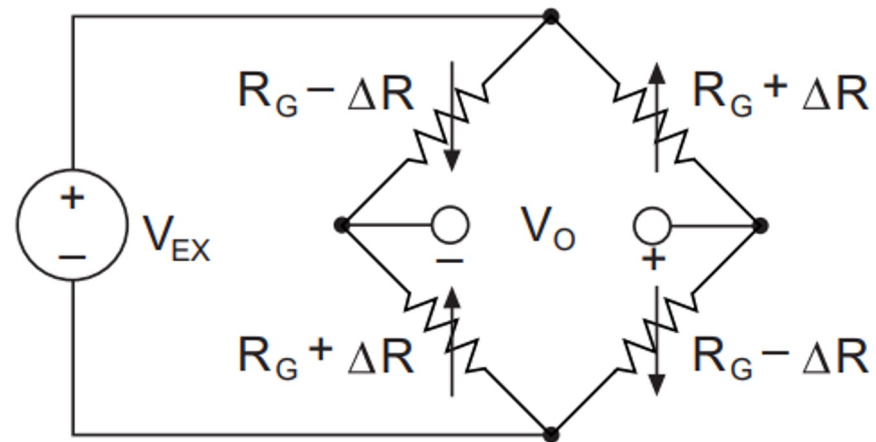
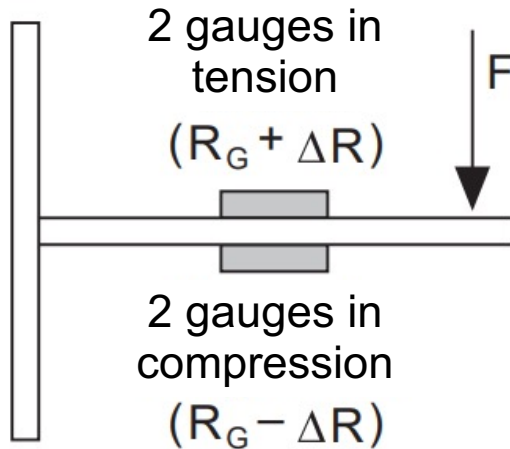
$$GF = \frac{\Delta R / R_G}{\epsilon}$$

$$\frac{V_O}{V_{EX}} = -\frac{GF \times \epsilon}{2}$$



temperature
compensated

The Wheatstone bridge – full bridge



$$GF = \frac{\Delta R / R_G}{\epsilon}$$

$$\frac{V_O}{V_{EX}} = -GF \times \epsilon$$



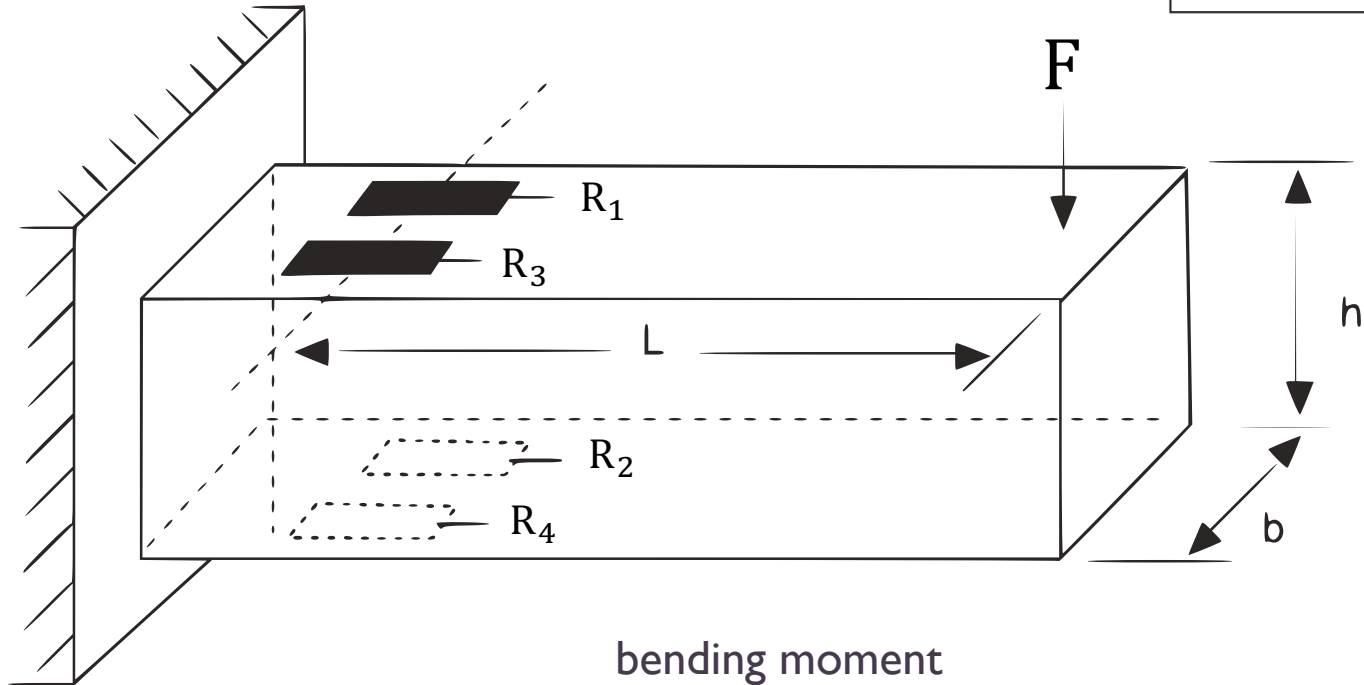
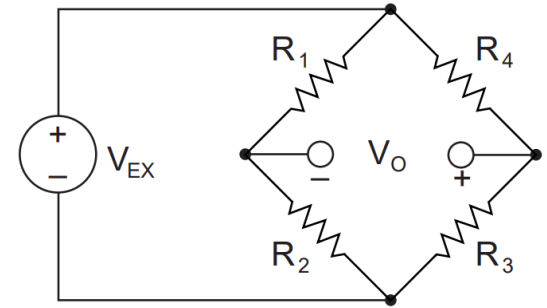
temperature
compensated

Strain gauge position

How to position strain gauges on a specimen to monitor bending, axial, shear, and torsional loads?

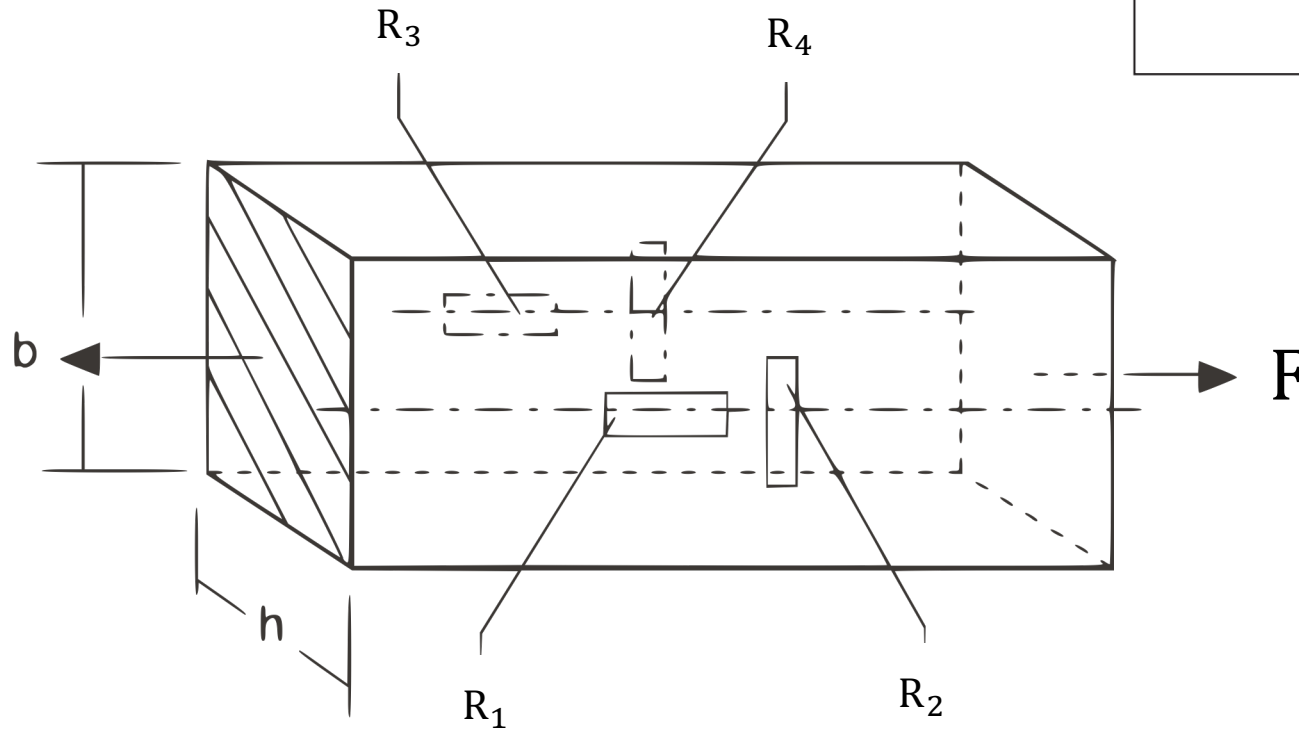


Bending strain



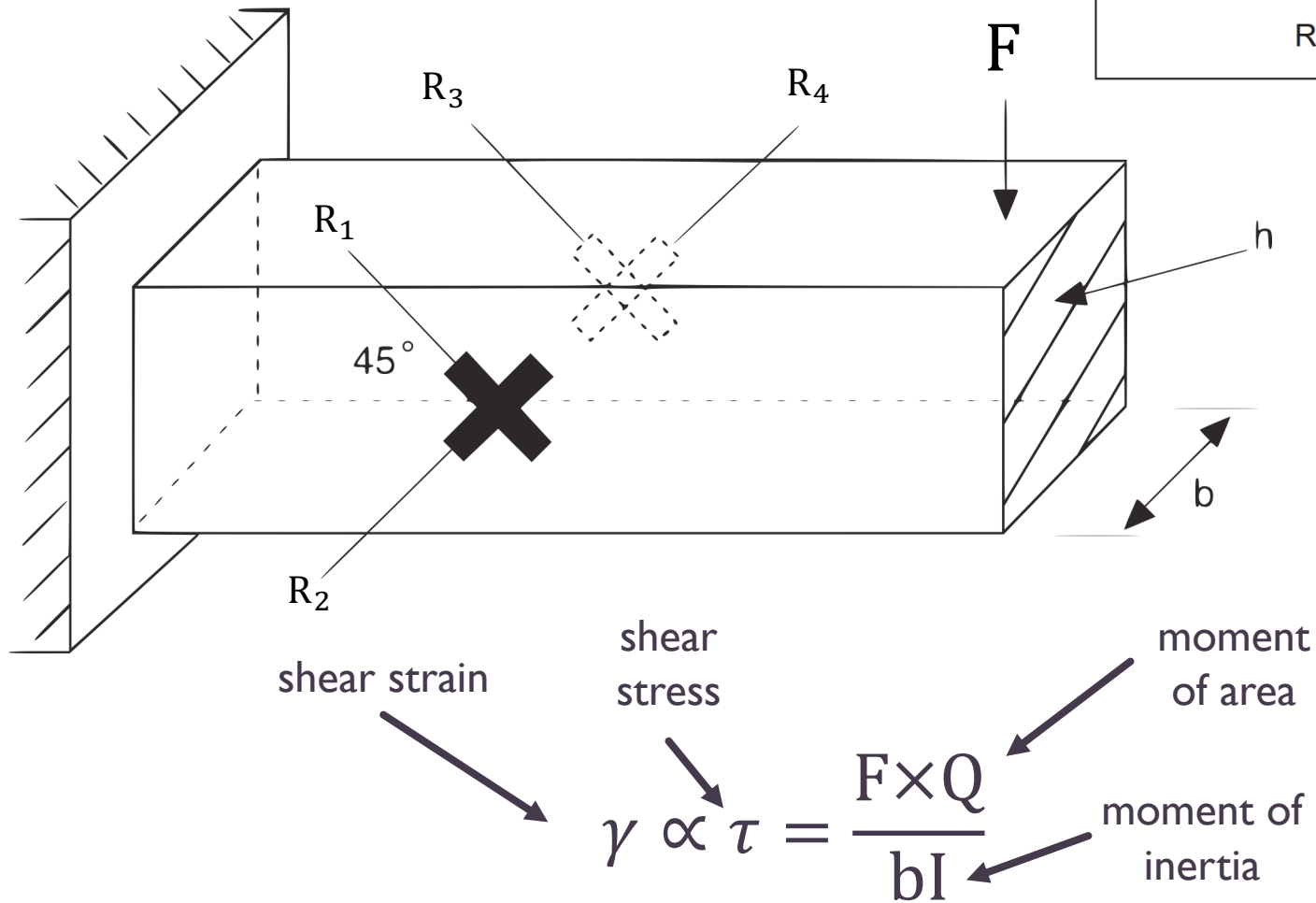
bending moment
↓
strain → $\epsilon \propto M = F \times L$

Axial strain

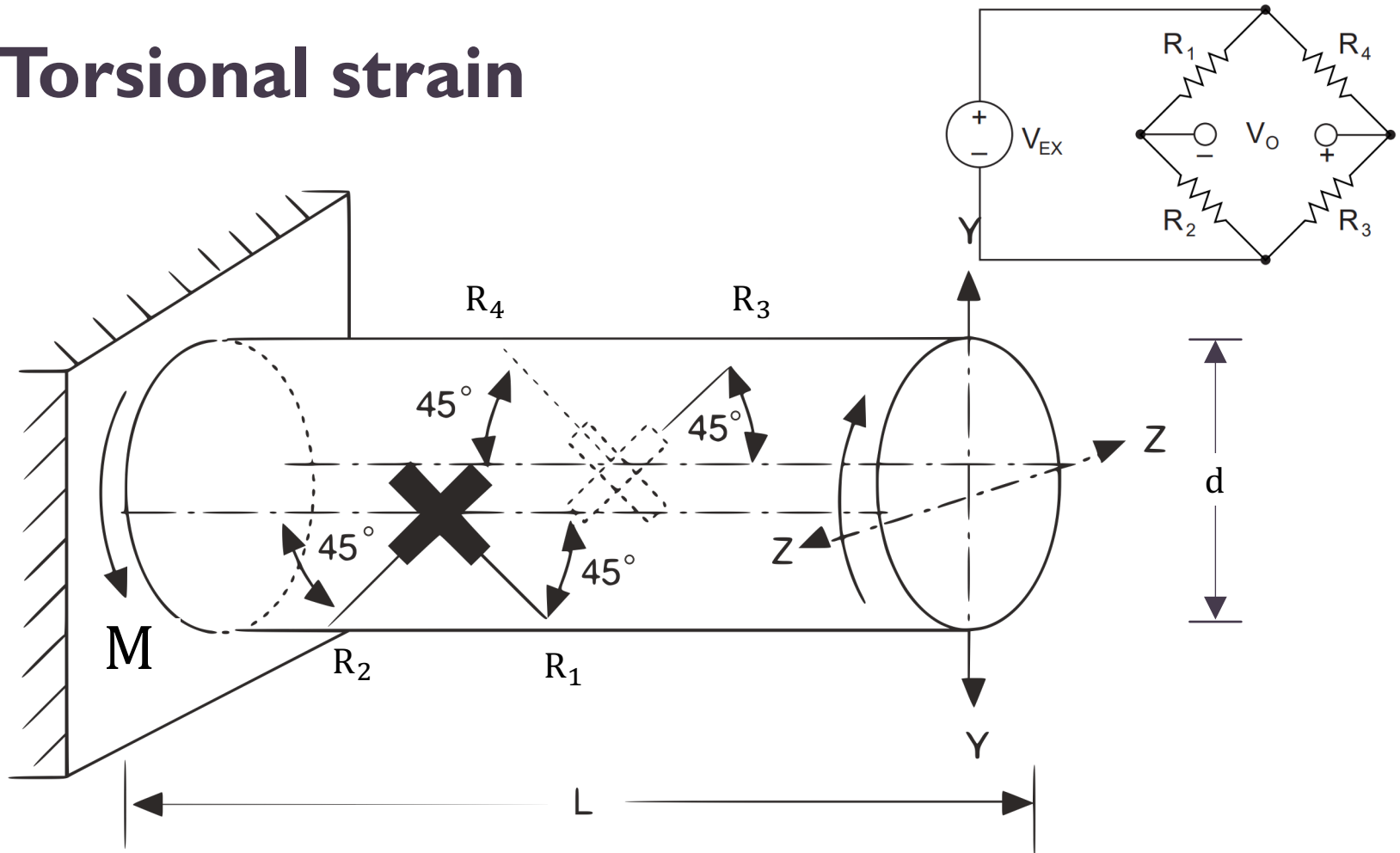


strain $\rightarrow \epsilon \propto \overset{\text{stress}}{\sigma} = \frac{F}{bh}$

Shear strain



Torsional strain



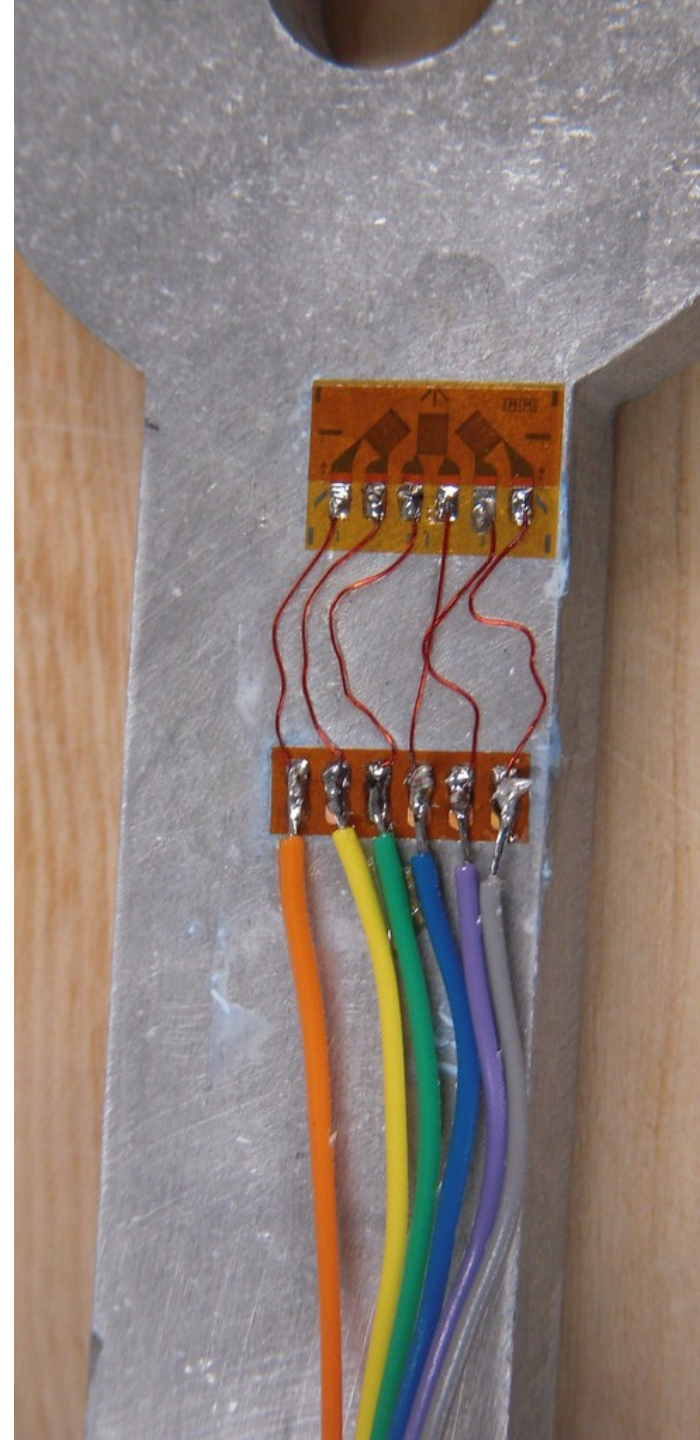
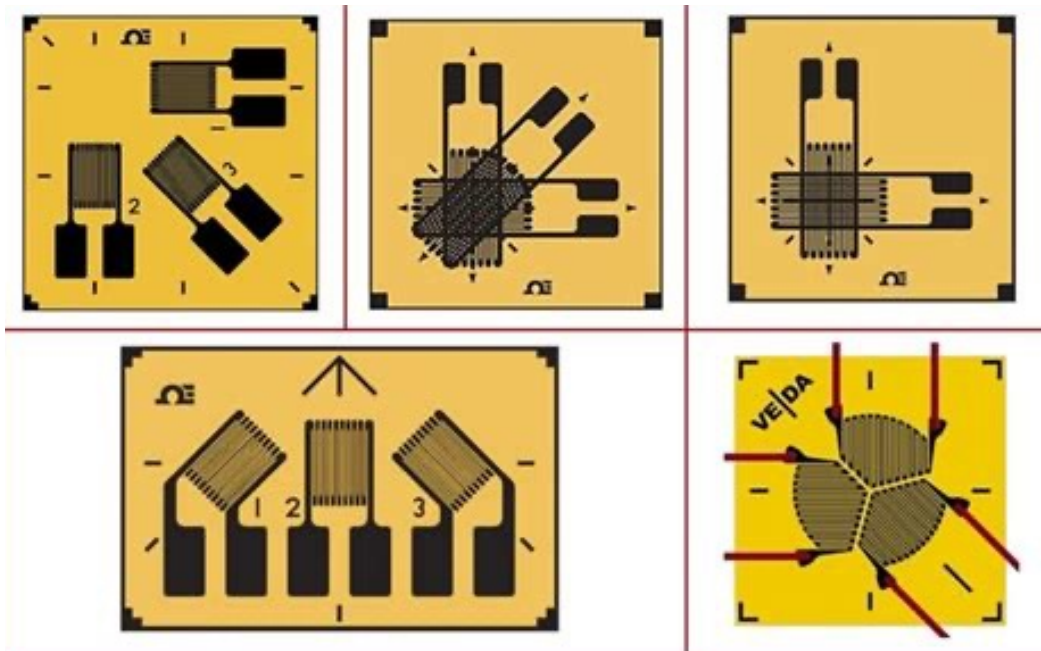
$$\gamma \propto \tau = \frac{M \times d/2}{J}$$

← polar moment of inertia

Rosettes

For cases of:

- non uniaxial states for strain and stress
- limited space on specimen



Strain gauge selection and position

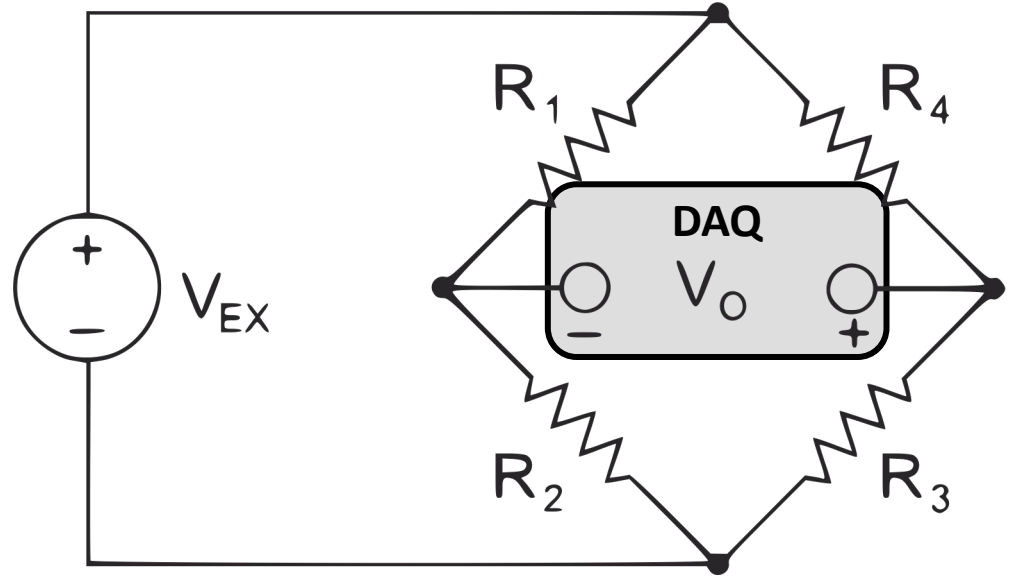
To measure forces or moments on a shaft:

1. Determine which components you wish to measure, forces or moments and direction.
2. Install strain gauges (type and position) such that:

$$\underbrace{\gamma \text{ or } \epsilon}_{\text{measured strain}} \propto \underbrace{M \text{ or } F}_{\text{force or moment of interest}}$$

3. Calibrate system to establish relationship between strain and force

Strain gauge calibration



How do we go from a voltage measurement to the physical force or moment we are interested in?

Calibration matrix

forces and moments \rightarrow $[F] = [R][V_0]$ \leftarrow measured volts

calibration matrix

for all 6 components

$$\begin{bmatrix} F_x \\ F_y \\ \vdots \\ M_z \end{bmatrix} = \begin{bmatrix} R_{11} & \cdots & R_{16} \\ \vdots & \ddots & \vdots \\ R_{61} & \cdots & R_{66} \end{bmatrix} \begin{bmatrix} V_1 \\ V_2 \\ \vdots \\ V_6 \end{bmatrix}$$

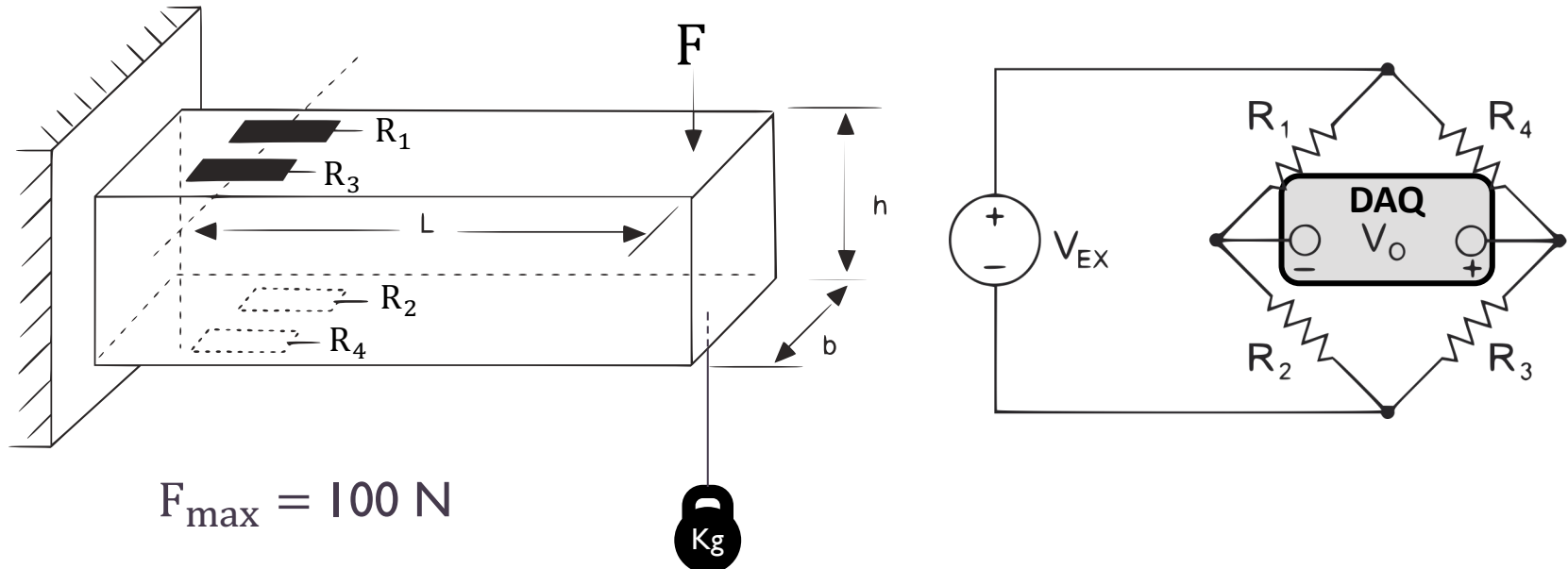
6x1 forces and moments 6x6 calibration matrix 6x1 voltage measurements

Calibration matrix

To obtain the calibration matrix

1. Obtain measurements with known weights, applying know forces and moments
2. Gradually increase weight from 0 to the maximum load you expect to measure
3. Repeat measurements
4. Solve $[V_{\text{cali}}] = [R]^{-1} [F_{\text{cali}}]$ for R using a linear regression

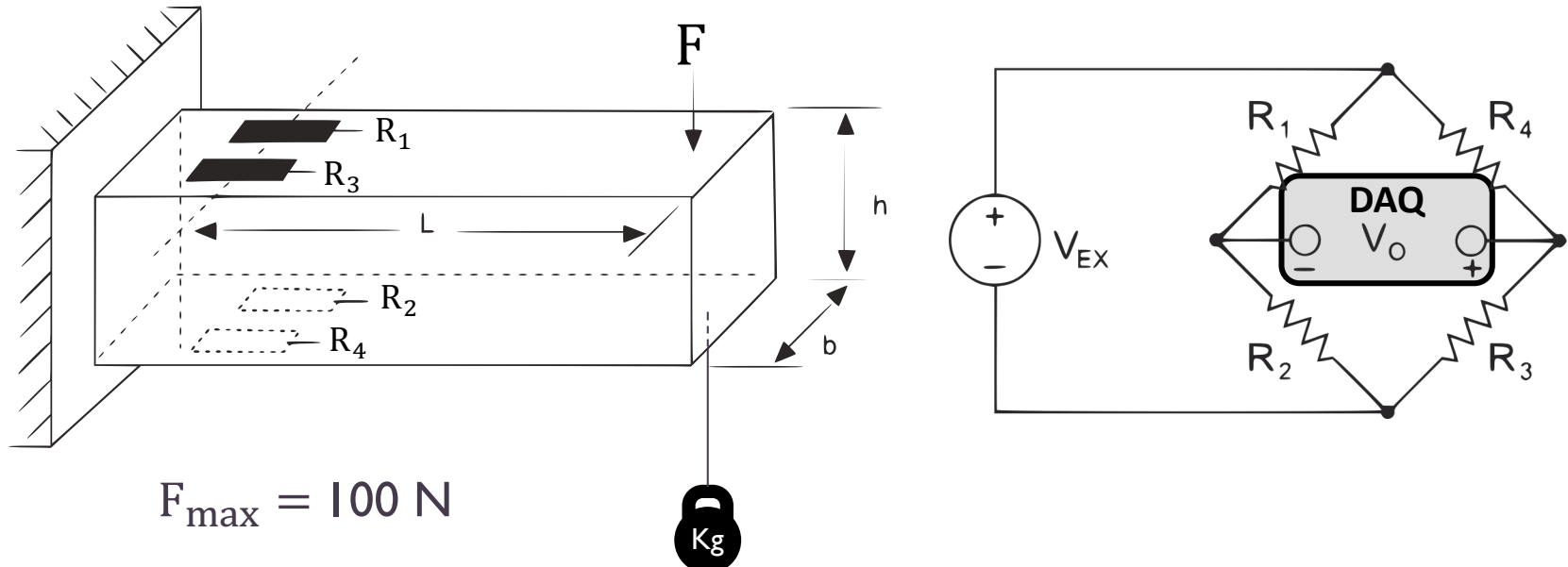
Calibration example



Apply weights of 2.5kg, 5kg, 7.5kg, 10kg to discretise your expected measurement range between 0-100N.

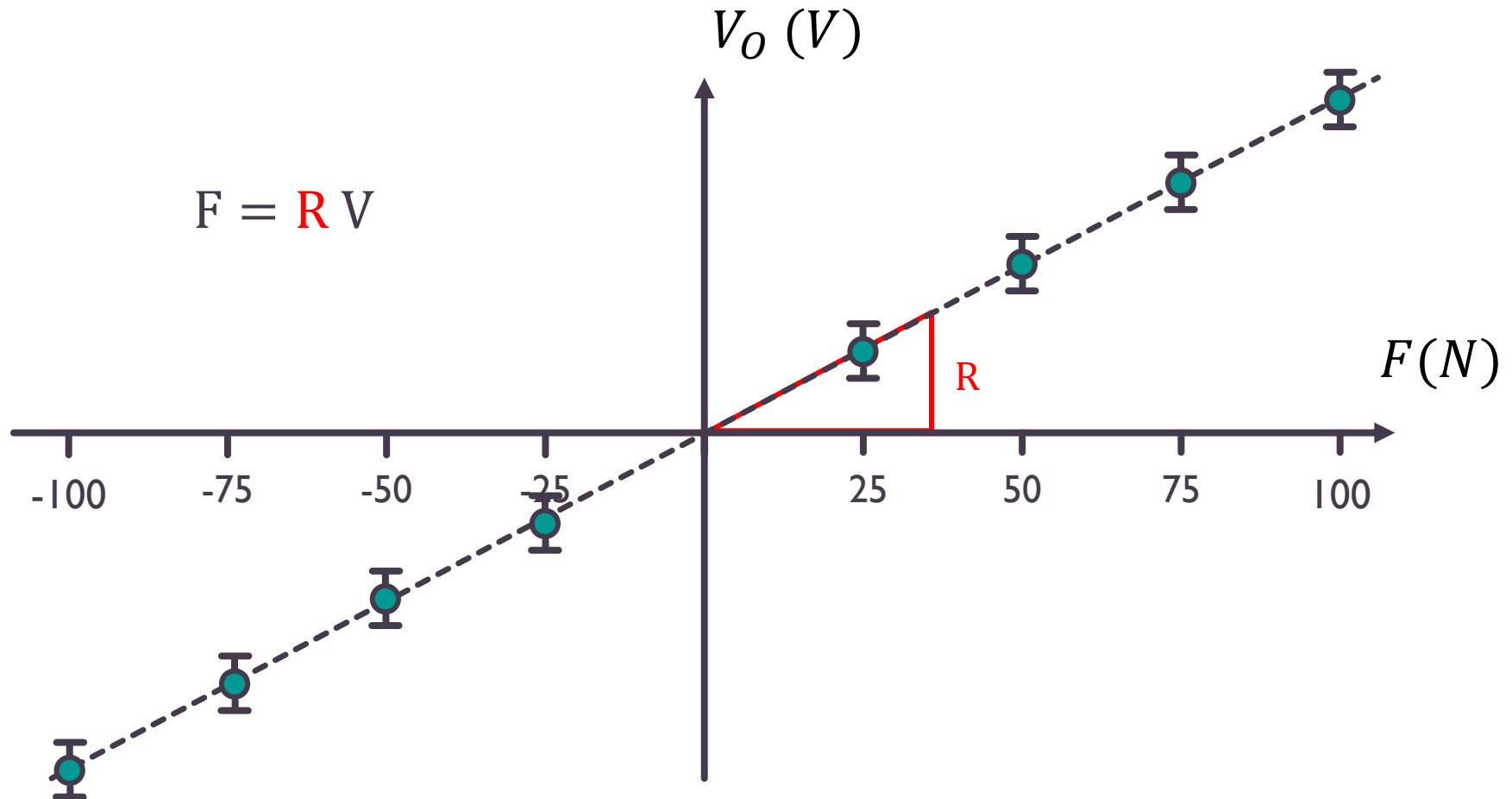
Generally, a pulley system is also used to apply an equal and opposite force.

Calibration example



- ❖ Apply weights of 2.5kg, 5kg, 7.5kg, 10kg to discretise your expected measurement range between 0-100N.
- ❖ Generally, a pulley system is used to apply an equal and opposite force as well.
- ❖ Repeating measurements helps quantify the measurement uncertainty.

Calibration example



Summary

- ❖ A strain gauge is a sensor whose measured electrical resistance varies with changes in strain.
- ❖ Several strain gauge types and configuration exist to measure forces and moment in different directions.
- ❖ Strain gauges are arranged into a Wheatstone bridge configuration to measure their variation in resistance.
- ❖ Once the system is connected, it can be calibrated to obtain the calibration matrix $[R]$ such that:

$$[F] = [R][V_0]$$