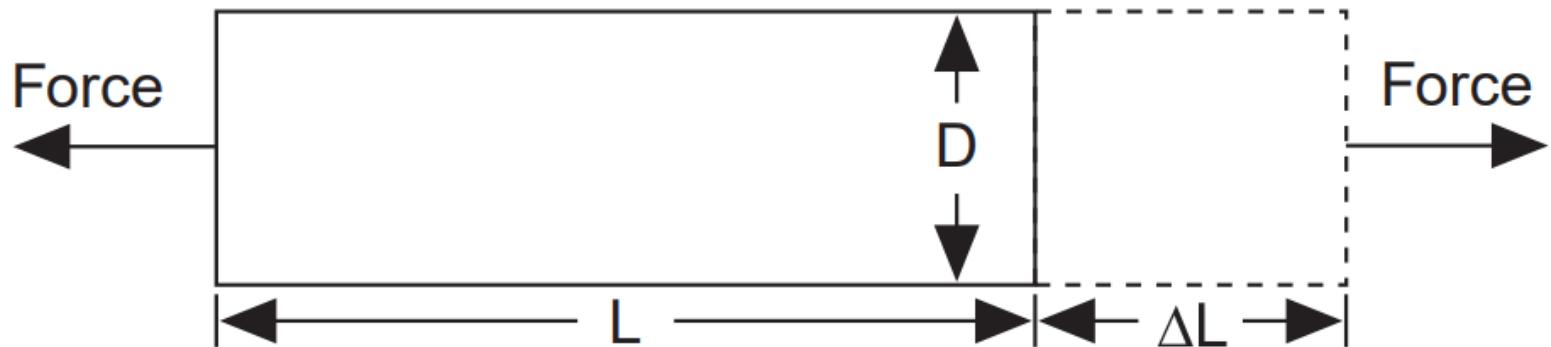


# Strain gauge measurements

An introduction  
S. Le Fouest & K. Mulleners

# What is strain?

Strain is the amount of deformation of a body due to an applied force.

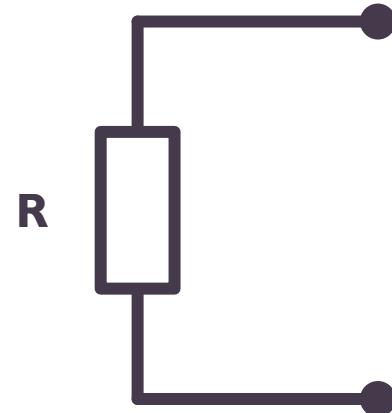
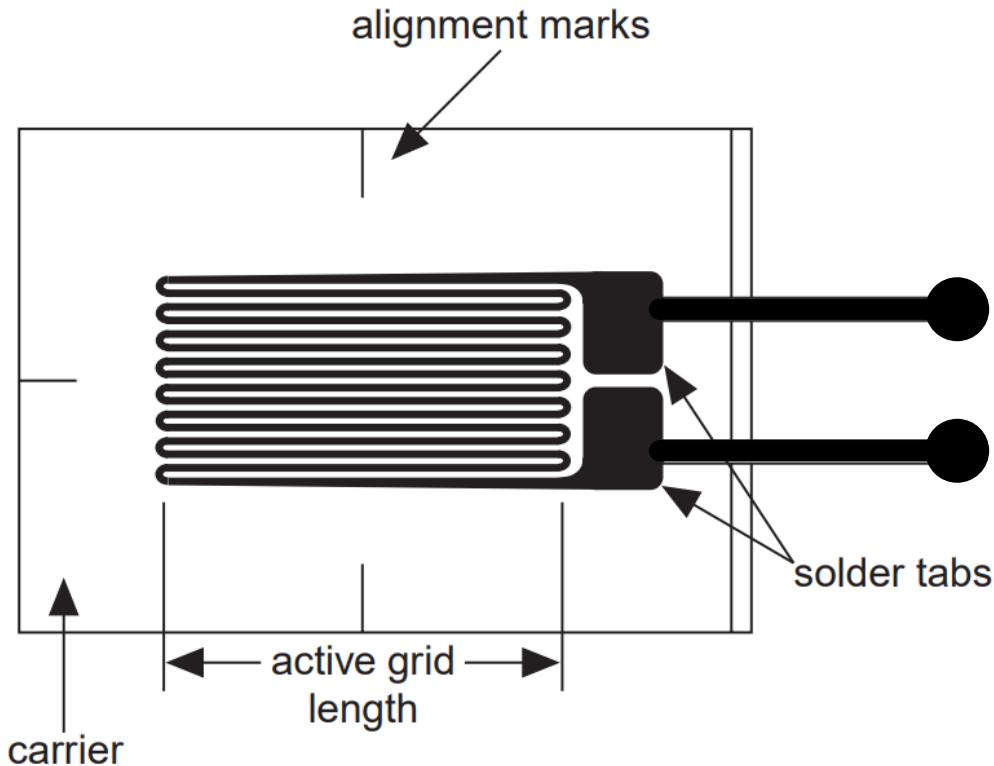


$$\epsilon = \frac{\Delta L}{L}$$

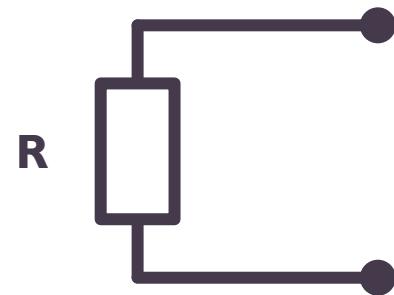
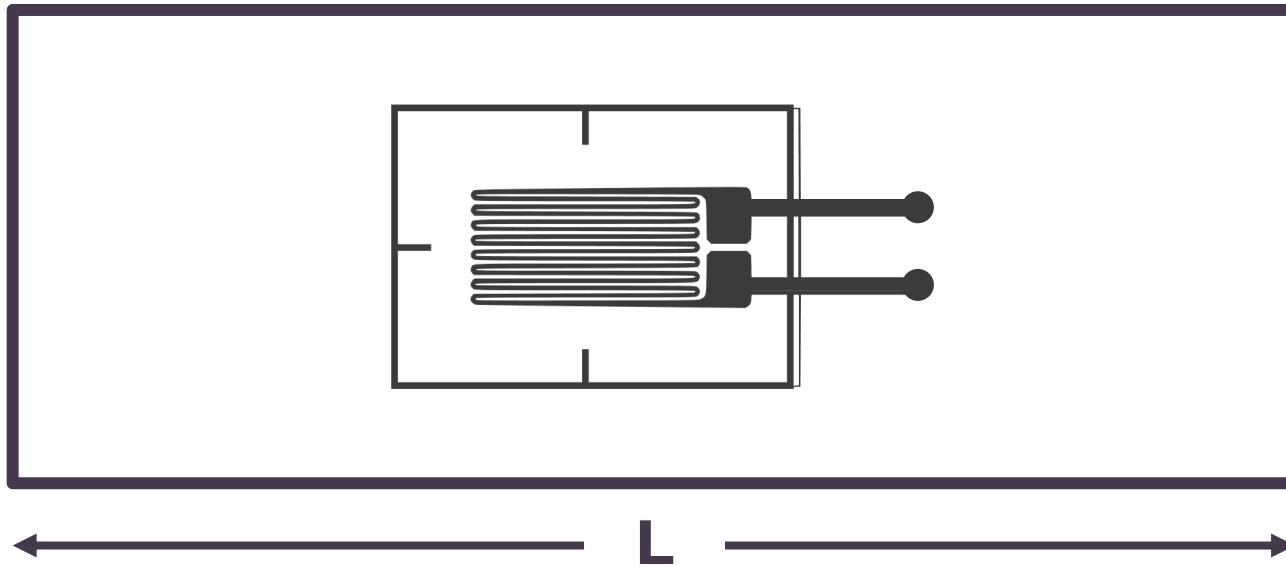
# Measuring strain with a strain gauge

bonded metallic strain gauge

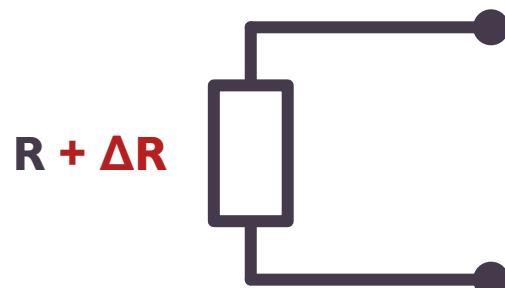
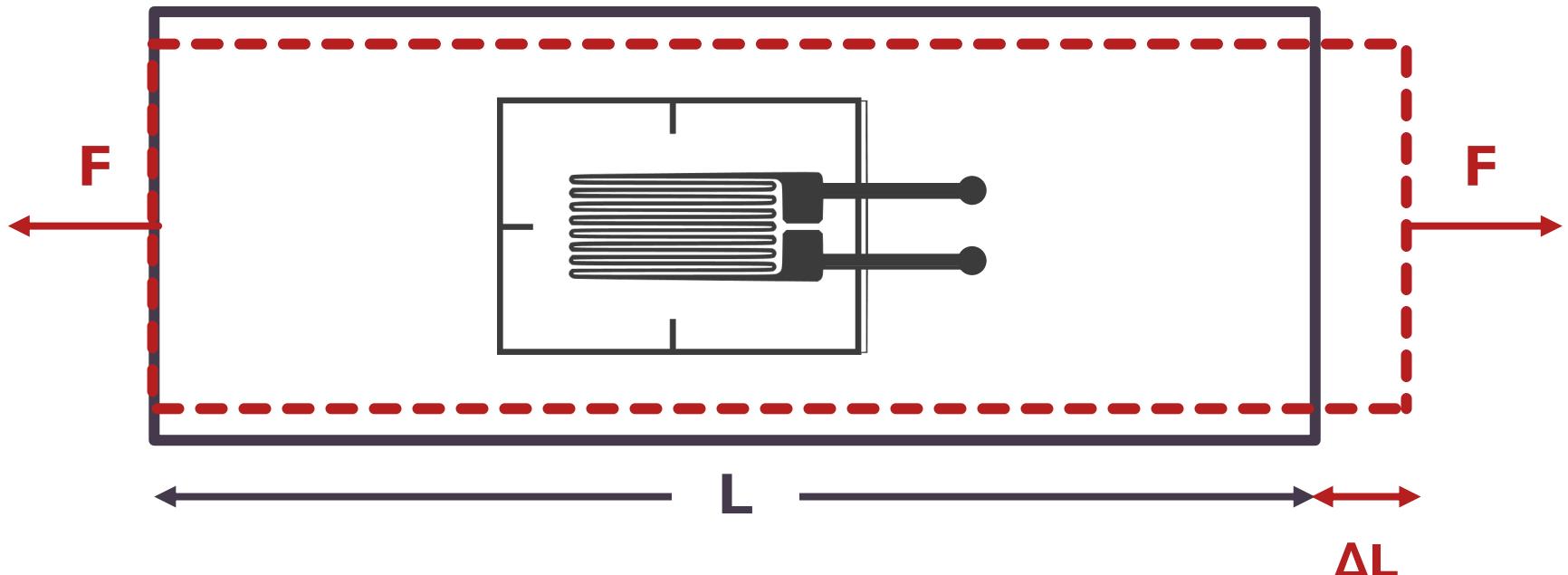
electronic equivalent at rest



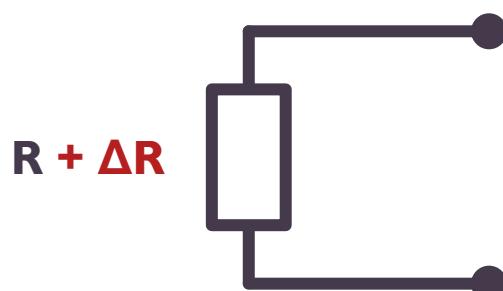
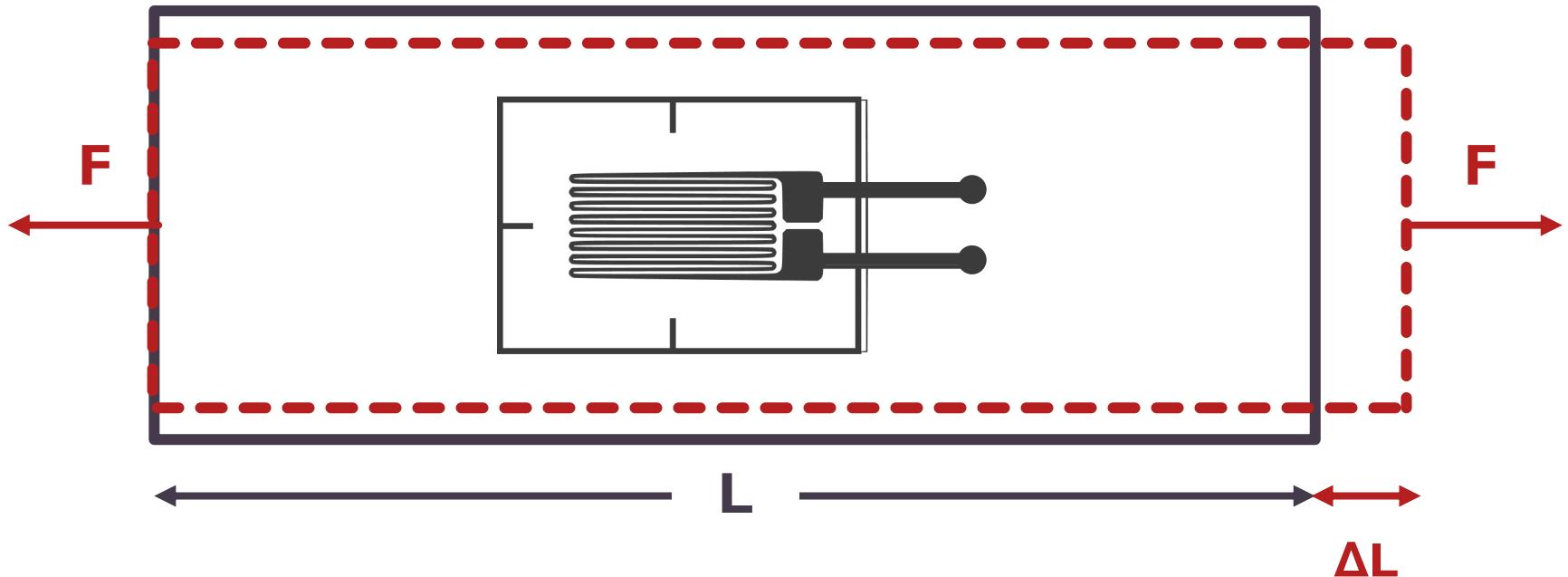
# Measuring strain with a strain gauge



# Measuring strain with a strain gauge



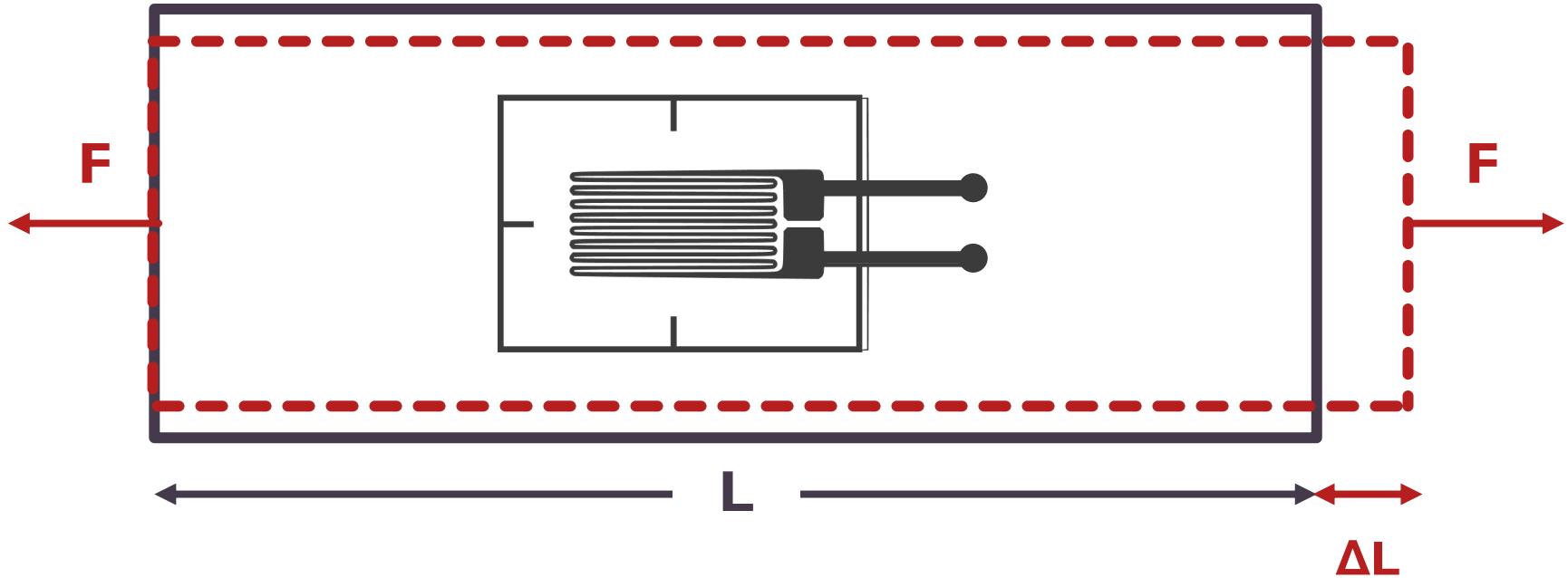
# Measuring strain with a strain gauge



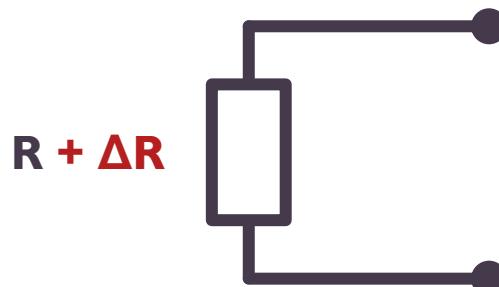
Gauge factor (sensitivity)

$$GF = \frac{\Delta R/R}{\Delta L/L} = \frac{\Delta R/R}{\epsilon}$$

# Measuring strain with a strain gauge



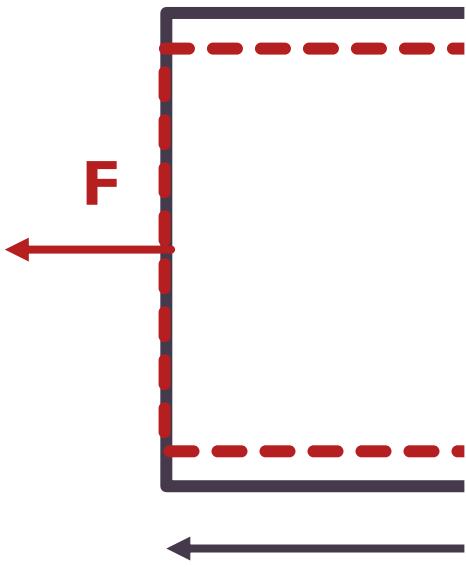
**sensitive to**  
!



**Gauge factor (sensitivity)**

$$GF = \frac{\Delta R/R}{\Delta L/L} = \frac{\Delta R/R}{\epsilon}$$

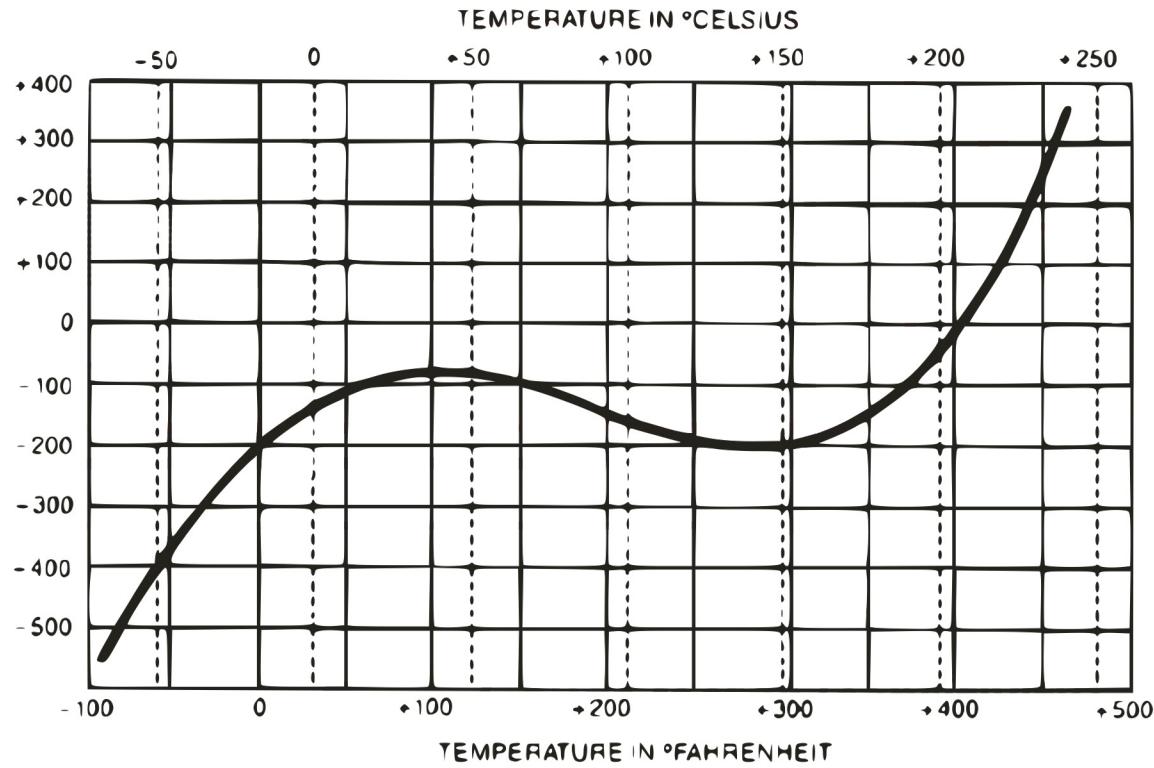
# Measuring strain with a strain gauge



sensitive to



APPARENT MICROSTRAIN  
(BASED ON INSTRUMENT GF OF 200)



$$GF = \frac{\Delta R / R}{\Delta L / L} = \frac{\Delta R / R}{\epsilon}$$

# Practical measurement



How do we measure a change in resistance  $\Delta R$  that is:

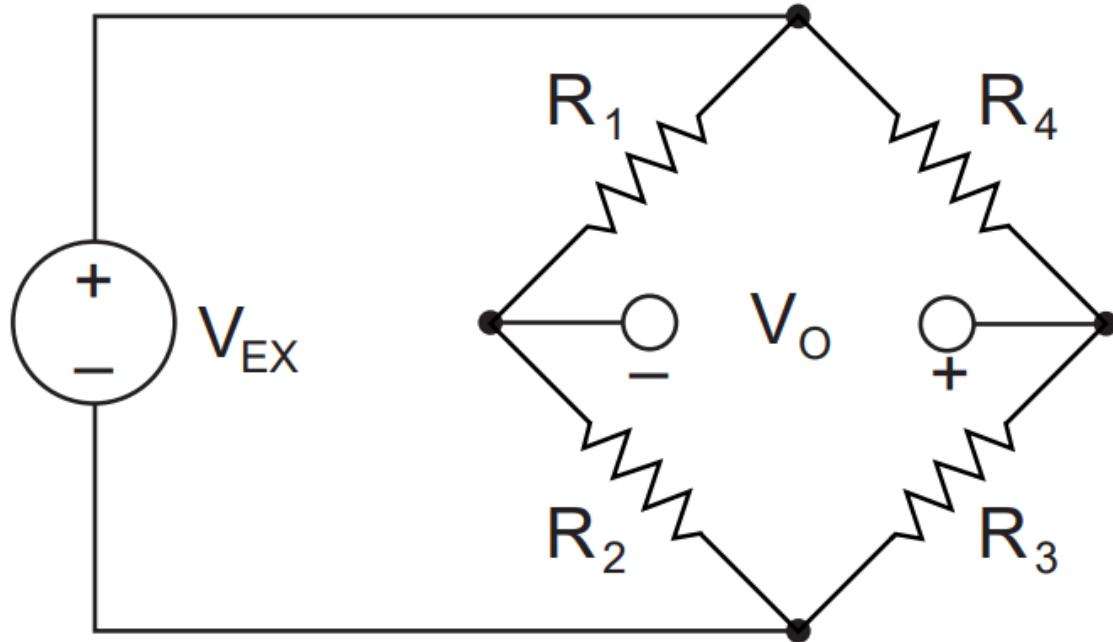
- tiny,
- sensitive to temperature?

Example: a test specimen undergoes a substantial strain of  $500 \mu\epsilon$ .

A strain gauge with a gauge factor  $GF = 2$  will exhibit a change in electrical resistance of only  $2 \times (500 \times 10^{-6}) = 0.1\%$ .

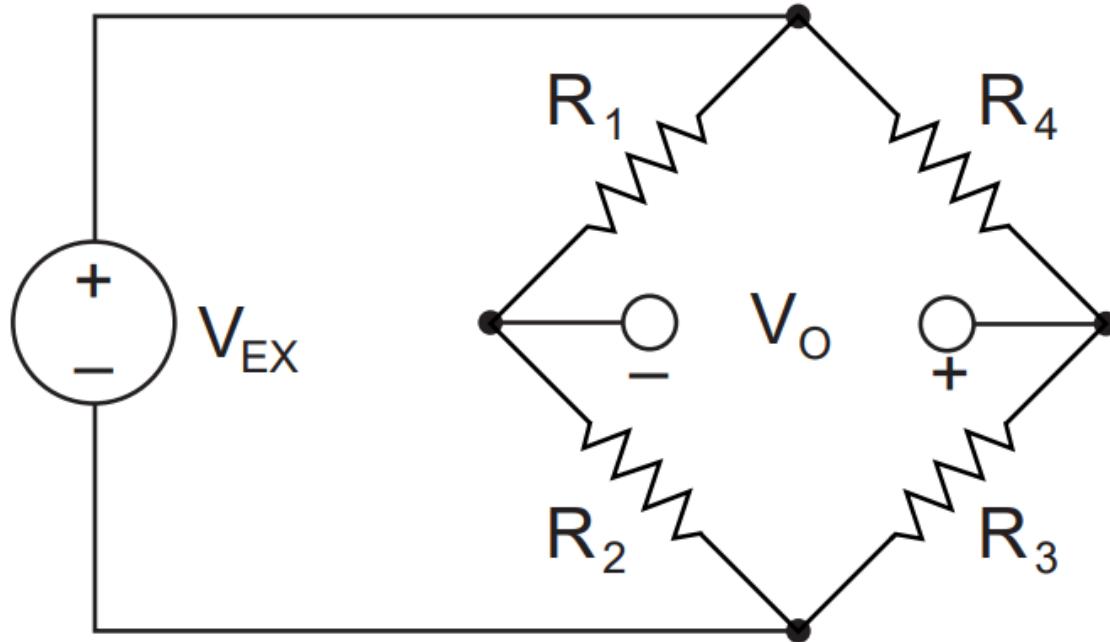
For a  $120 \Omega$  gauge, this is a change of only **0.12  $\Omega$**

# The Wheatstone bridge



$$V_O = \left[ \frac{R_3}{R_3 + R_4} - \frac{R_2}{R_1 + R_2} \right] \times V_{EX}$$

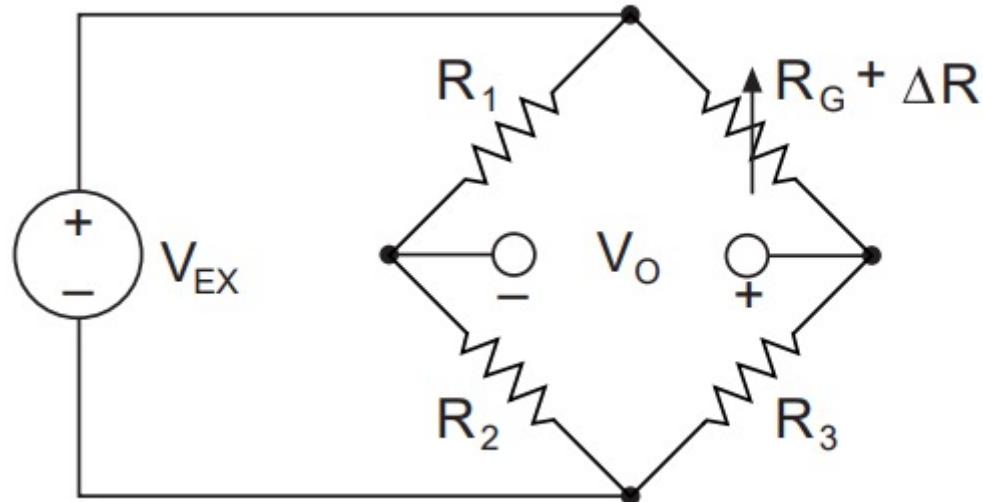
# The Wheatstone bridge



balanced bridge

$$V_O = \left[ \frac{R_3}{R_3 + R_4} - \frac{R_2}{R_1 + R_2} \right] \times V_{EX} = 0 \text{ iff } \frac{R_1}{R_2} = \frac{R_4}{R_3}$$

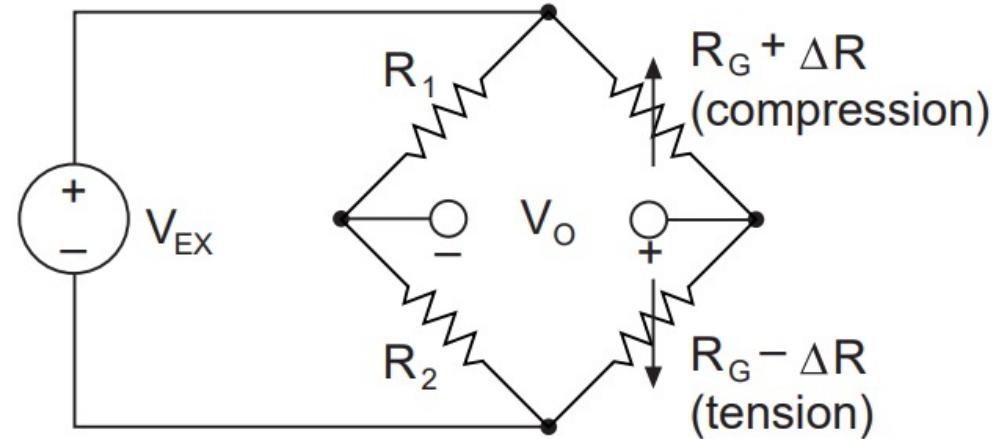
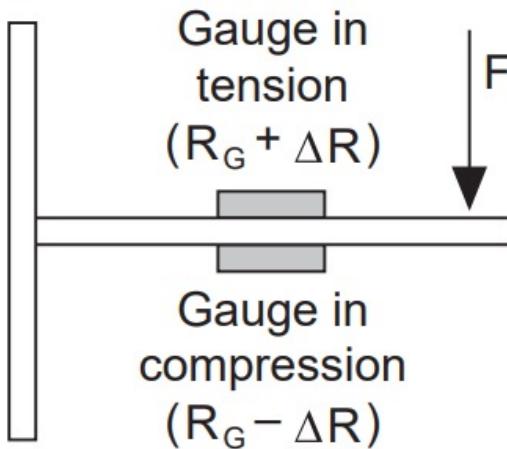
# The Wheatstone bridge – quarter bridge



$$GF = \frac{\Delta R / R_G}{\epsilon}$$

$$\frac{V_O}{V_{EX}} = -\frac{GF \times \epsilon}{4} \left( \frac{1}{1 + GF \times \frac{\epsilon}{2}} \right)$$

# The Wheatstone bridge – half bridge



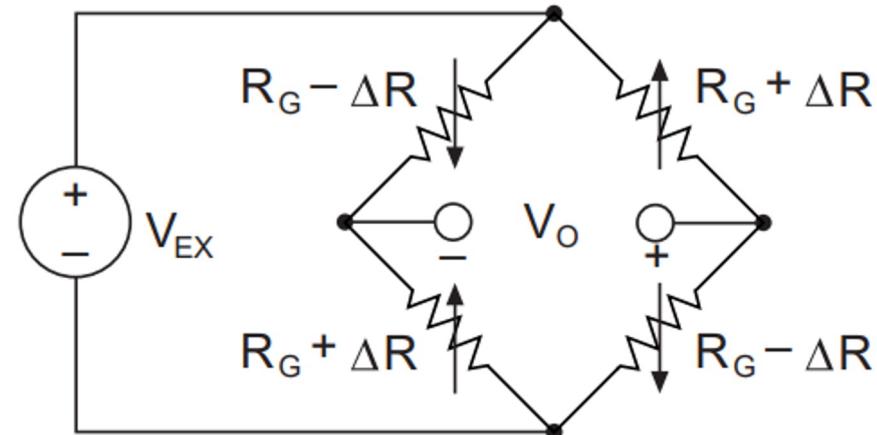
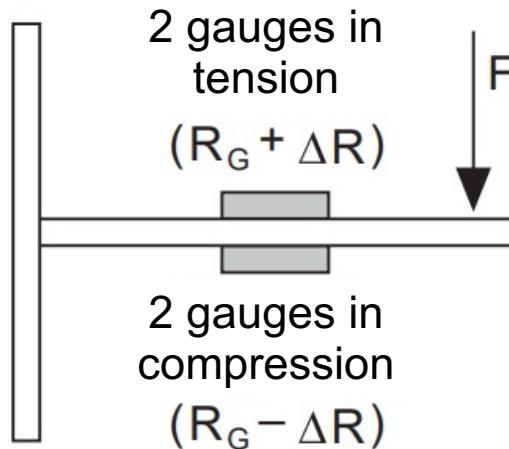
$$GF = \frac{\Delta R / R_G}{\epsilon}$$

$$\frac{V_O}{V_{EX}} = - \frac{GF \times \epsilon}{2}$$



temperature  
compensated

# The Wheatstone bridge – full bridge



$$GF = \frac{\Delta R / R_G}{\epsilon}$$

$$\frac{V_O}{V_{EX}} = -GF \times \epsilon$$

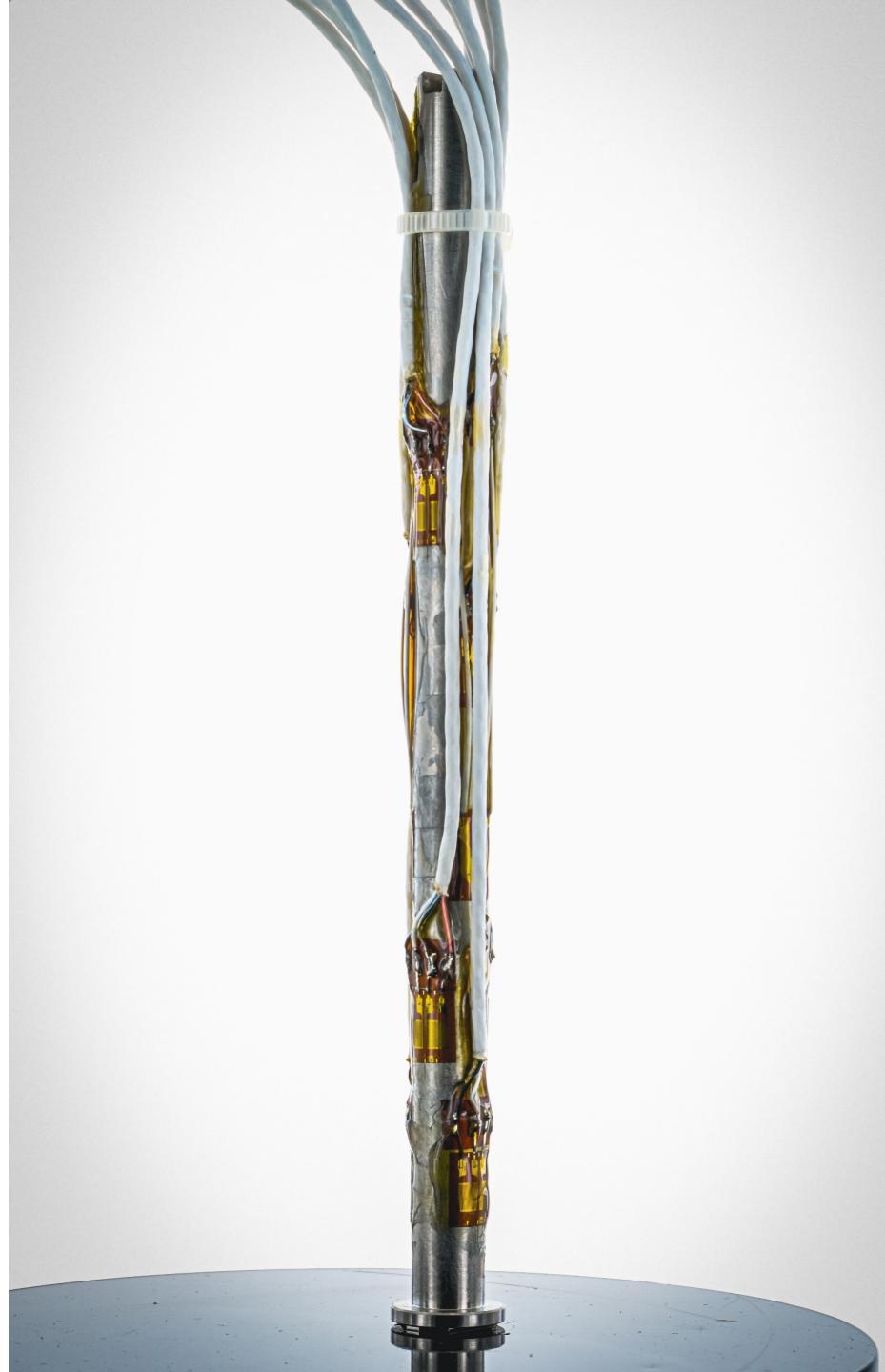


temperature  
compensated

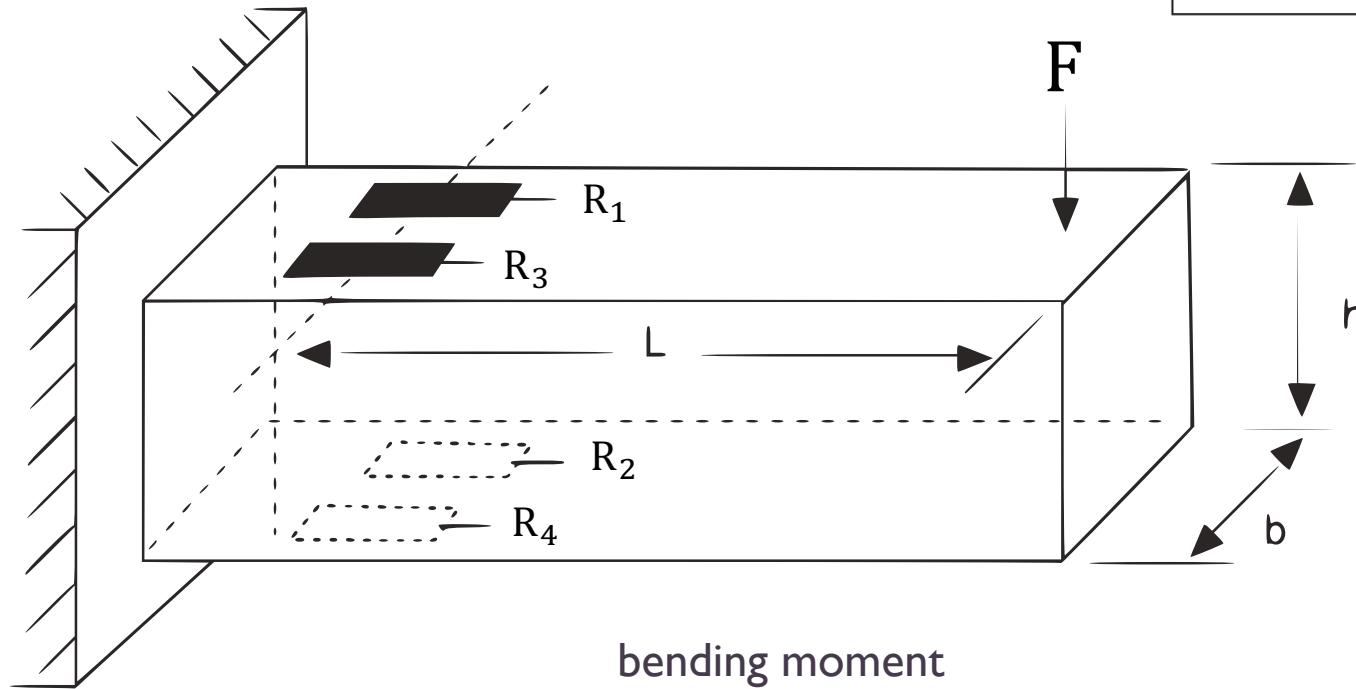


# Strain gauge position

How to position strain gauges on a specimen to monitor bending, axial, shear, and torsional loads?



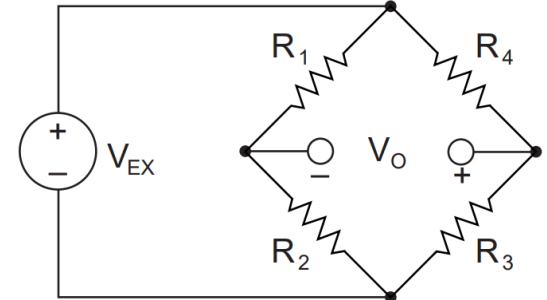
# Bending strain



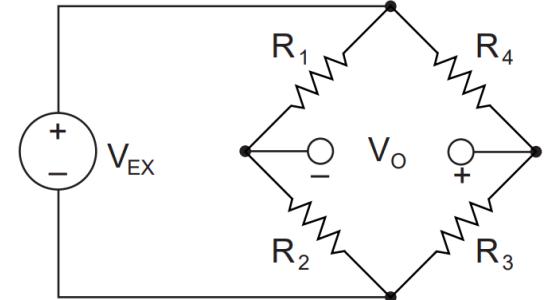
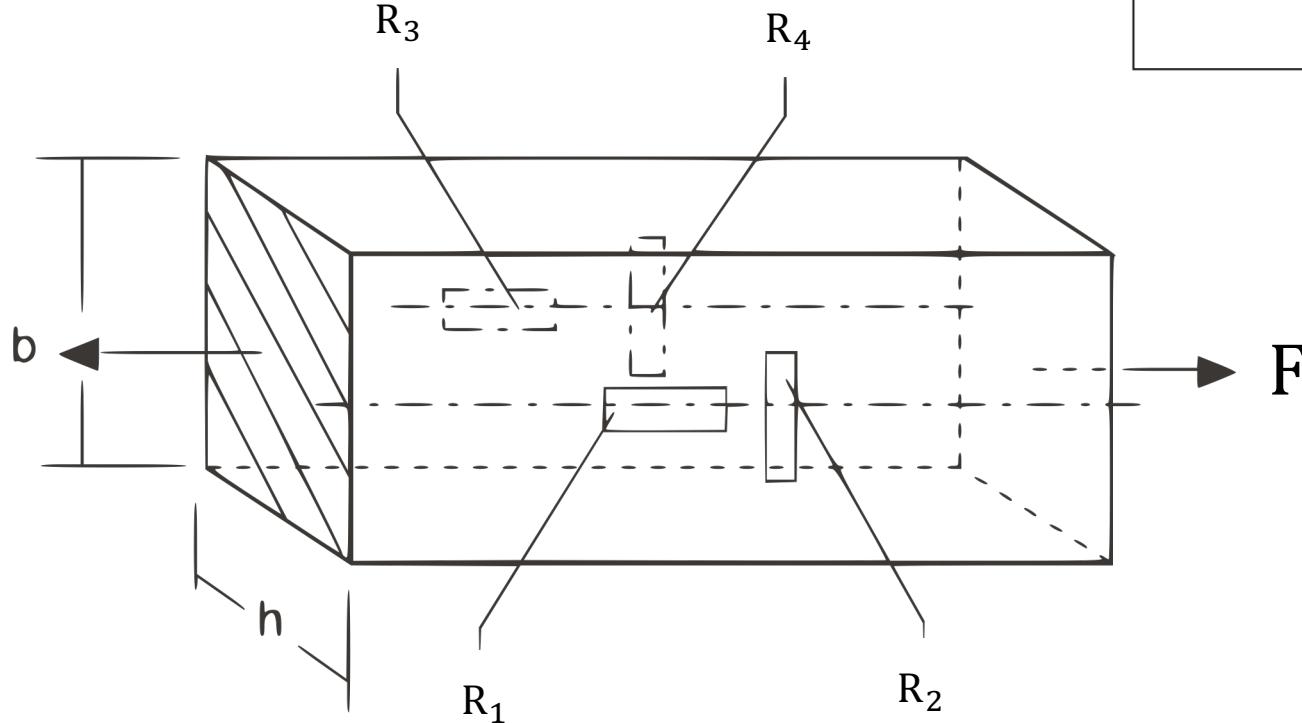
bending moment

strain

$\rightarrow \epsilon \propto M = F \times L$

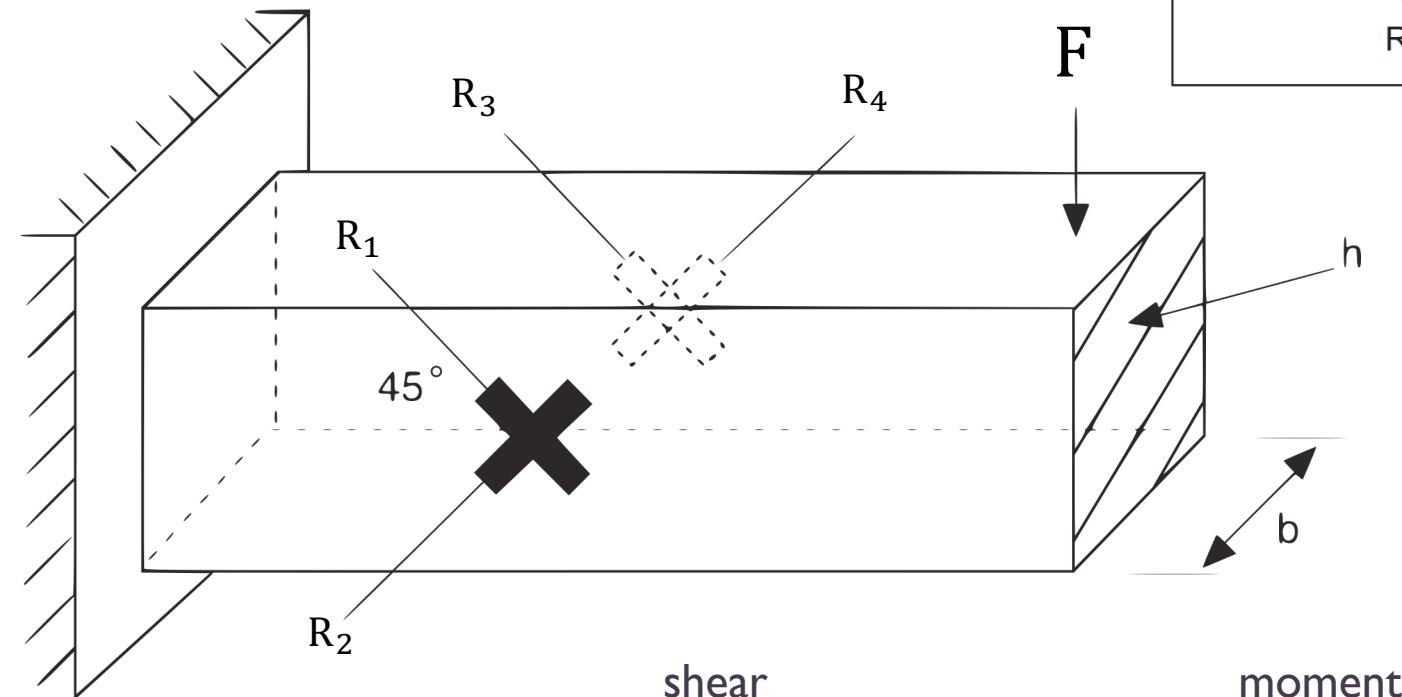


# Axial strain



$$\text{strain} \rightarrow \epsilon \propto \frac{\text{stress}}{F} = \frac{F}{bh}$$

# Shear strain



shear strain

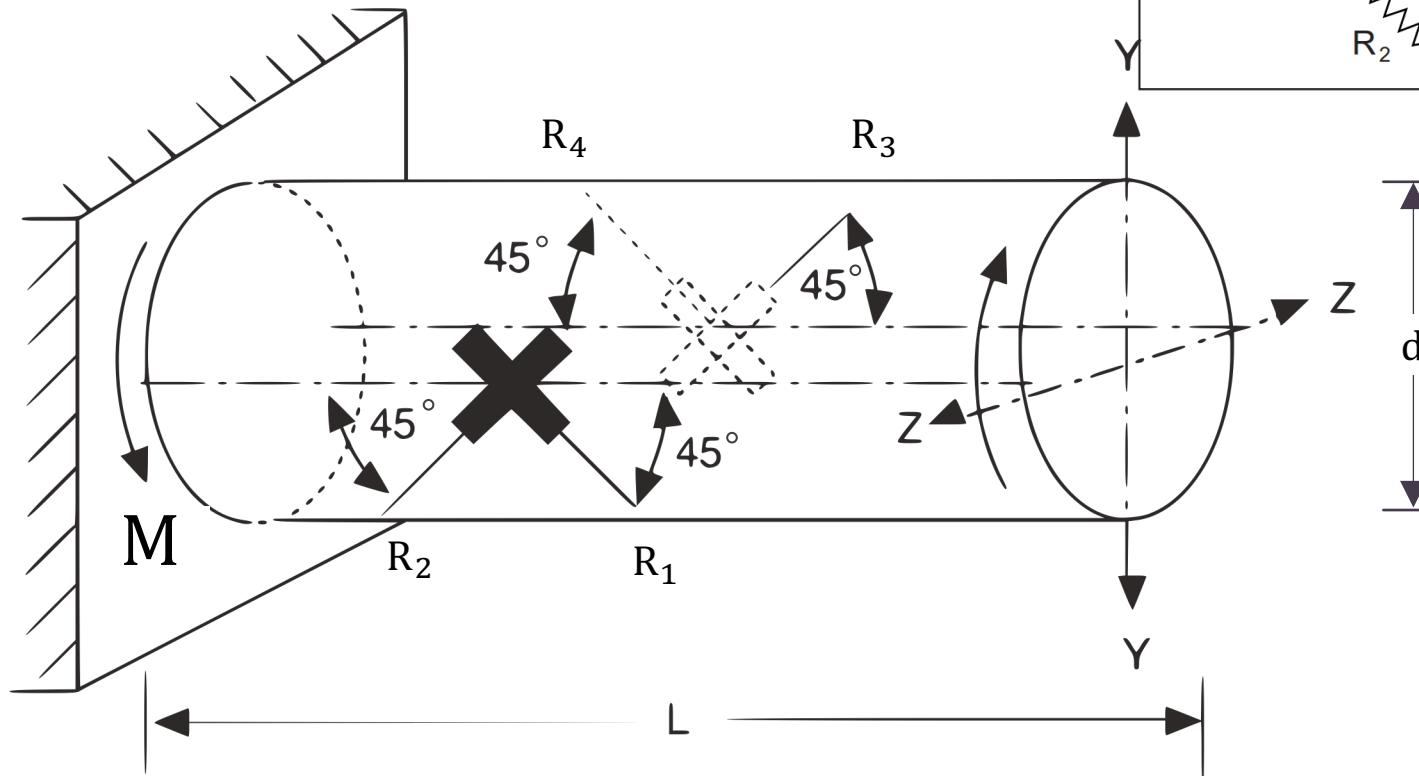
shear  
stress

$$\gamma \propto \tau = \frac{F \times Q}{bI}$$

moment  
of area

moment of  
inertia

# Torsional strain



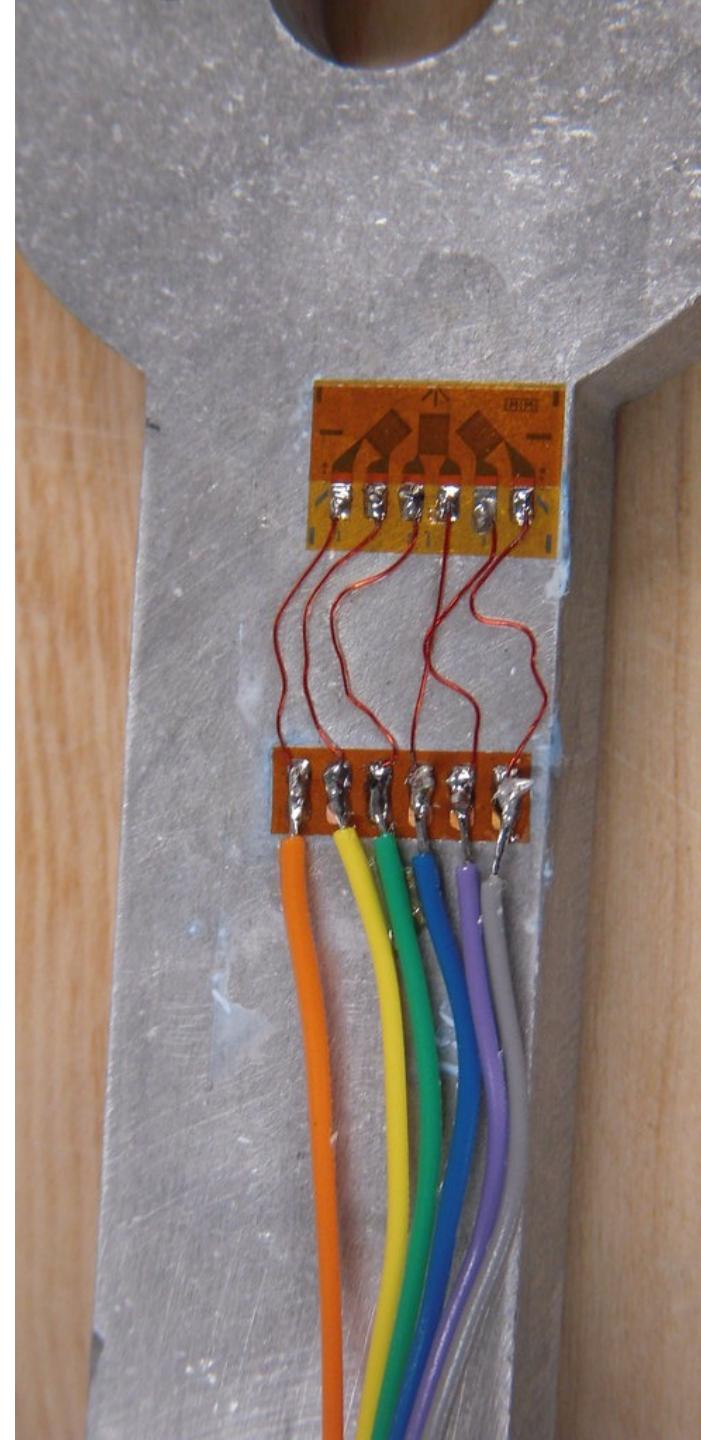
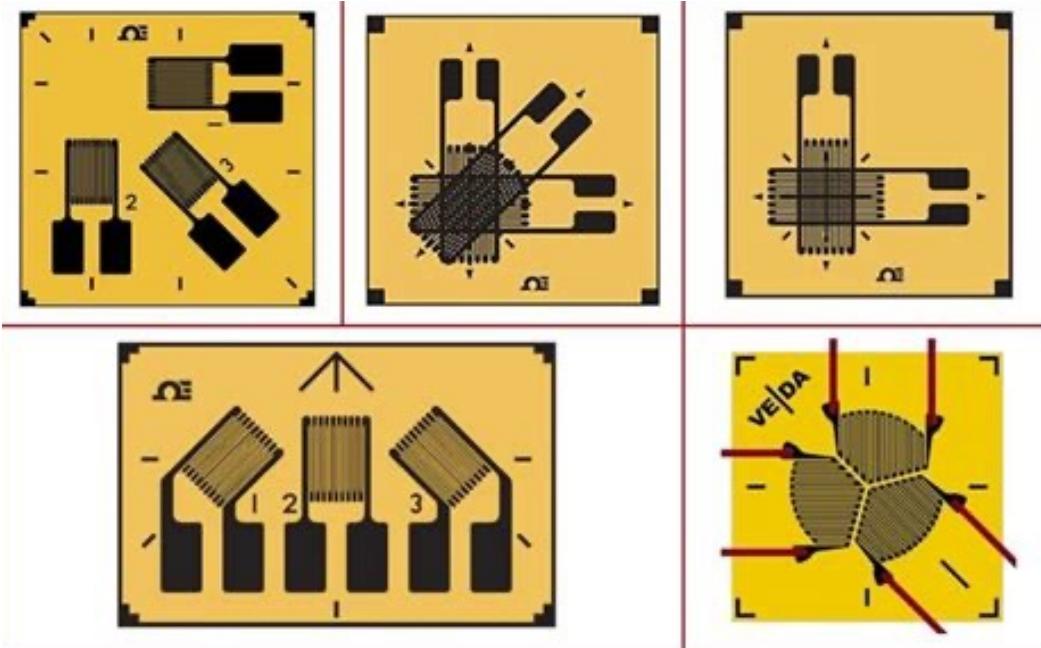
$$\gamma \propto \tau = \frac{M \times d/2}{J}$$

← polar moment of inertia

# Rosettes

For cases of:

- non uniaxial states for strain and stress
- limited space on specimen



# Strain gauge selection and position

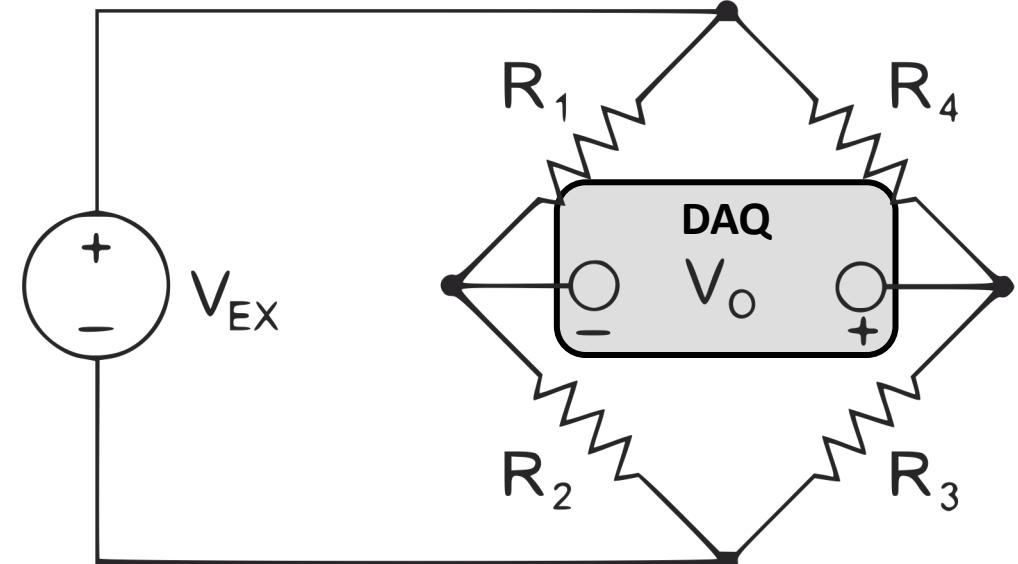
To measure forces or moments on a shaft:

1. Determine which components you wish to measure, forces or moments and direction.
2. Install strain gauges (type and position) such that:

$$\underbrace{\gamma \text{ or } \epsilon}_{\text{measured strain}} \propto \underbrace{M \text{ or } F}_{\substack{\text{force or moment} \\ \text{of interest}}}$$

3. Calibrate system to establish relationship between strain and force

# Strain gauge calibration



How do we go from a voltage measurement to the physical force or moment we are interested in?

# Calibration matrix

forces and  
moments



$$[F] = [R][V_0]$$

calibration  
matrix

measured  
volts

for all 6 components

$$\begin{bmatrix} F_x \\ F_y \\ \vdots \\ M_z \end{bmatrix} = \begin{bmatrix} R_{11} & \cdots & R_{16} \\ \vdots & \ddots & \vdots \\ R_{61} & \cdots & R_{66} \end{bmatrix} \begin{bmatrix} V_1 \\ V_2 \\ \vdots \\ V_6 \end{bmatrix}$$

6x1  
forces and  
moments

6x6  
calibration  
matrix

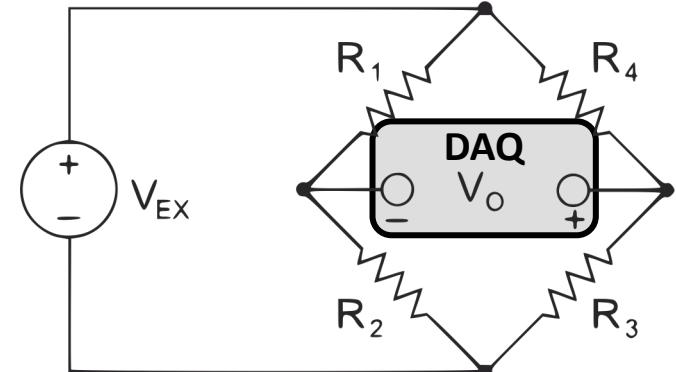
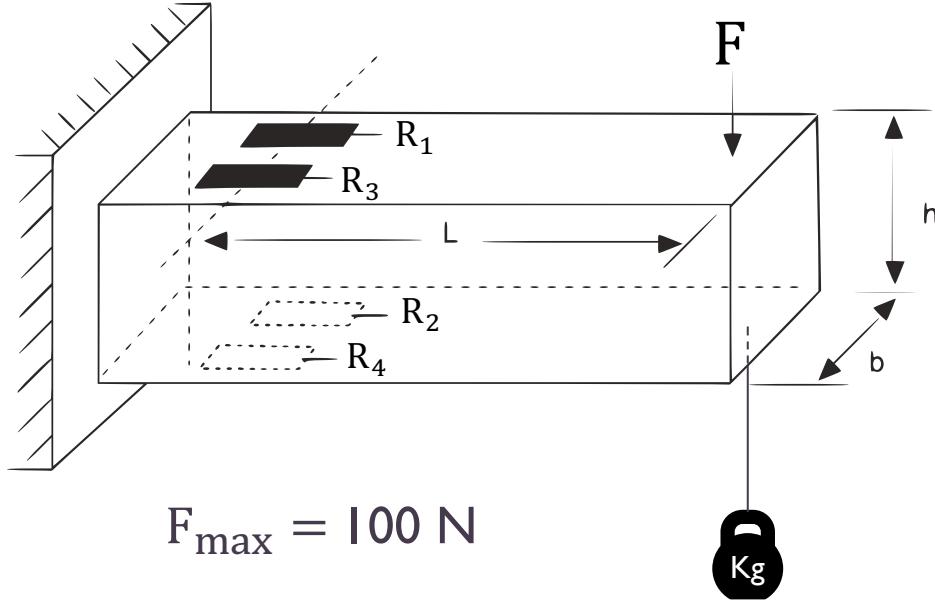
6x1  
voltage  
measurements

# Calibration matrix

To obtain the calibration matrix

1. Obtain measurements with known weights, applying known forces and moments
2. Gradually increase weight from 0 to the maximum load you expect to measure
3. Repeat measurements
4. Solve  $[V_{\text{cali}}] = [R]^{-1} [F_{\text{cali}}]$  for  $R$  using a linear regression

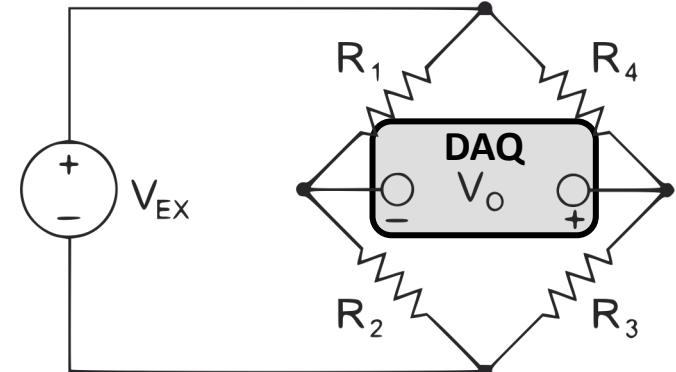
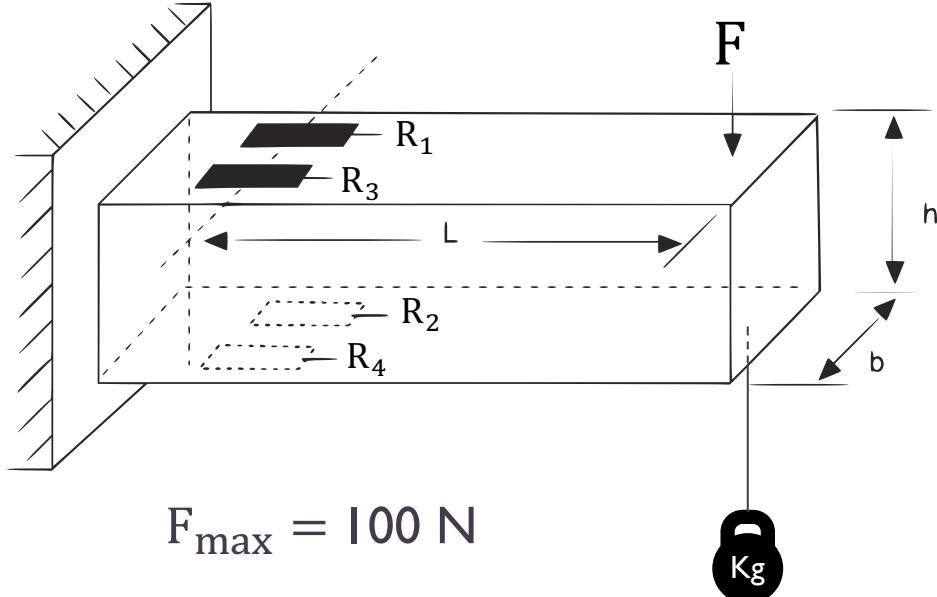
# Calibration example



Apply weights of 2.5kg, 5kg, 7.5kg, 10kg to discretise your expected measurement range between 0-100N.

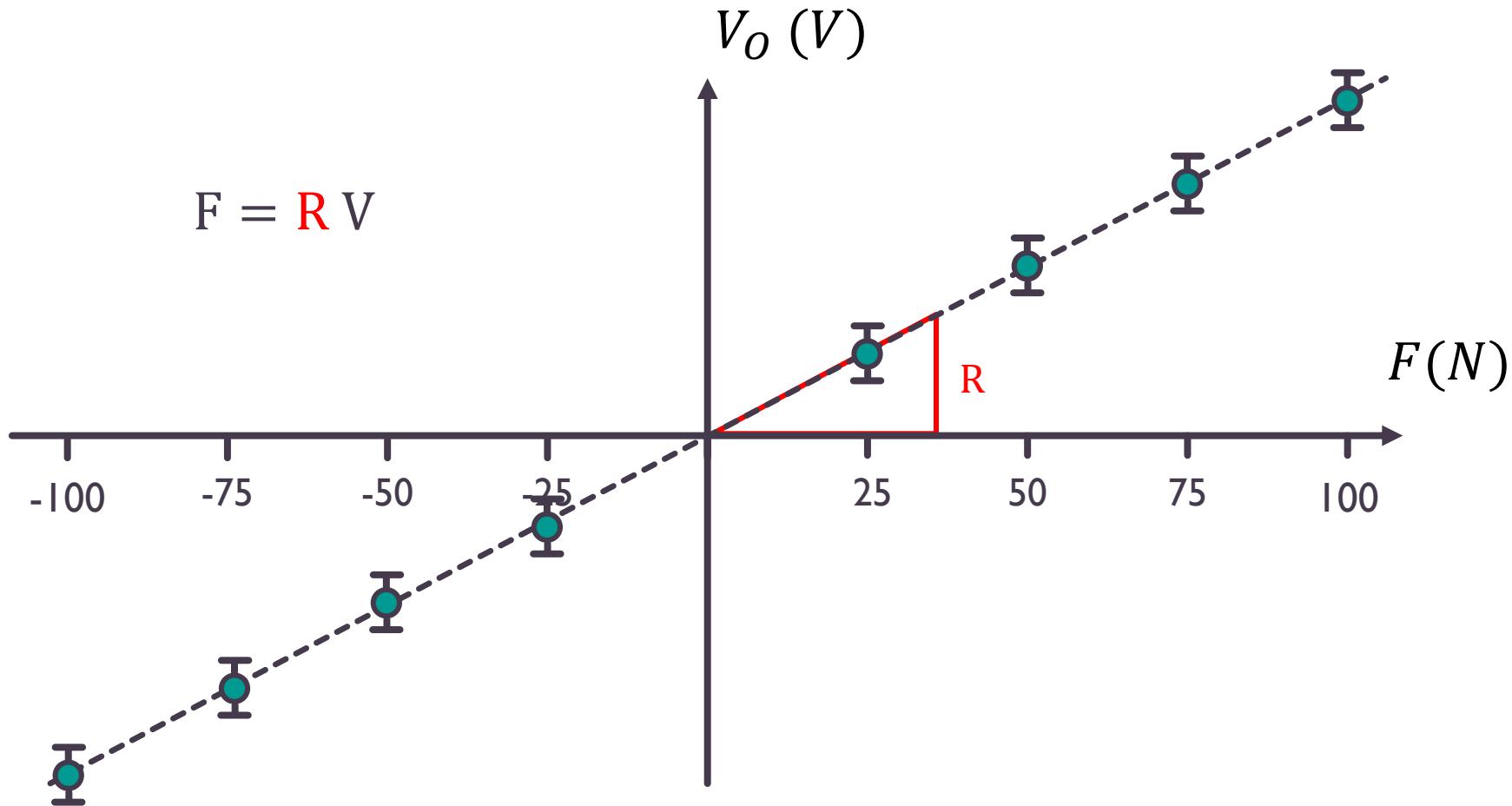
Generally, a pulley system is also used to apply an equal and opposite force.

# Calibration example



- ❖ Apply weights of 2.5kg, 5kg, 7.5kg, 10kg to discretise your expected measurement range between 0-100N.
- ❖ Generally, a pulley system is used to apply an equal and opposite force as well.
- ❖ Repeating measurements helps quantify the measurement uncertainty.

# Calibration example



# Summary

- ❖ A strain gauge is a sensor whose measured electrical resistance varies with changes in strain.
- ❖ Several strain gauge types and configuration exist to measure forces and moment in different directions.
- ❖ Strain gauges are arranged into a Wheatstone bridge configuration to measure their variation in resistance.
- ❖ Once the system is connected, it can be calibrated to obtain the calibration matrix  $[R]$  such that:

$$[F] = [R][V_0]$$