

5.2.3 Effector noise

The challenges of localization do not lie with sensor technologies alone. Just as robot sensors are noisy, limiting the information content of the signal, so robot effectors are also noisy. In particular, a single action taken by a mobile robot may have several different possible results, even though from the robot's point of view the initial state before the action was taken is well known.

In short, mobile robot effectors introduce uncertainty about future state. Therefore the simple act of moving tends to increase the uncertainty of a mobile robot. There are, of course, exceptions. Using *cognition*, the motion can be carefully planned so as to minimize this effect, and indeed sometimes to actually result in more certainty. Furthermore, when the robot's actions are taken in concert with careful interpretation of sensory feedback, it can compensate for the uncertainty introduced by noisy actions using the information provided by the sensors.

First, however, it is important to understand the precise nature of the effector noise that impacts mobile robots. It is important to note that, from the robot's point of view, this error in motion is viewed as an error in odometry, or the robot's inability to estimate its own position over time using knowledge of its kinematics and dynamics. The true source of error generally lies in an incomplete model of the environment. For instance, the robot does not model the fact that the floor may be sloped, the wheels may slip, and a human may push the robot. All of these unmodeled sources of error result in inaccuracy between the physical motion of the robot, the intended motion of the robot, and the proprioceptive sensor estimates of motion.

In odometry (wheel sensors only) and dead reckoning (also heading sensors) the position update is based on *proprioceptive* sensors. The movement of the robot, sensed with wheel encoders or heading sensors or both, is integrated to compute position. Because the sensor measurement errors are integrated, the position error accumulates over time. Thus the position has to be updated from time to time by other localization mechanisms. Otherwise the robot is not able to maintain a meaningful position estimate in the long run.

In the following we concentrate on odometry based on the wheel sensor readings of a differential-drive robot only (see also [4, 57, 58]). Using additional heading sensors (e.g., gyroscope) can help to reduce the cumulative errors, but the main problems remain the same.

There are many sources of odometric error, from environmental factors to resolution:

- Limited resolution during integration (time increments, measurement resolution, etc.);
- Misalignment of the wheels (deterministic);
- Uncertainty in the wheel diameter and in particular unequal wheel diameter (deterministic);
- Variation in the contact point of the wheel;

- Unequal floor contact (slipping, nonplanar surface, etc.).

Some of the errors might be *deterministic (systematic)*, thus they can be eliminated by proper calibration of the system. However, there are still a number of *nondeterministic (random)* errors which remain, leading to uncertainties in position estimation over time. From a geometric point of view one can classify the errors into three types:

1. Range error: integrated path length (distance) of the robot's movement
→ sum of the wheel movements
2. Turn error: similar to range error, but for turns
→ difference of the wheel motions
3. Drift error: difference in the error of the wheels leads to an error in the robot's angular orientation

Over long periods of time, turn and drift errors far outweigh range errors, since their contribution to the overall position error is nonlinear. Consider a robot whose position is initially perfectly well-known, moving forward in a straight line along the x -axis. The error in the y -position introduced by a move of d meters will have a component of $d \sin \Delta\theta$, which can be quite large as the angular error $\Delta\theta$ grows. Over time, as a mobile robot moves about the environment, the rotational error between its internal reference frame and its original reference frame grows quickly. As the robot moves away from the origin of these reference frames, the resulting linear error in position grows quite large. It is instructive to establish an error model for odometric accuracy and see how the errors propagate over time.

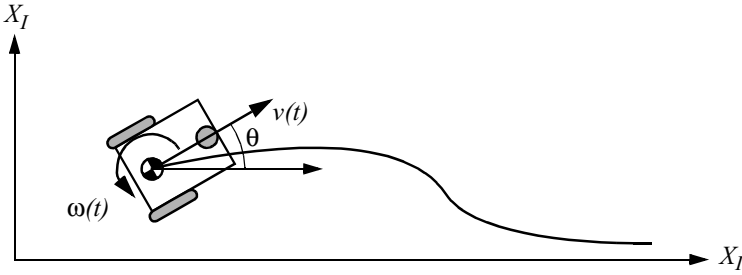
5.2.4 An error model for odometric position estimation

Generally the pose (position) of a robot is represented by the vector

$$p = \begin{bmatrix} x \\ y \\ \theta \end{bmatrix} \quad (5.1)$$

For a differential-drive robot the position can be estimated starting from a known position by integrating the movement (summing the incremental travel distances). For a discrete system with a fixed sampling interval Δt the incremental travel distances $(\Delta x; \Delta y; \Delta\theta)$ are

$$\Delta x = \Delta s \cos(\theta + \Delta\theta/2) \quad (5.2)$$

**Figure 5.3**

Movement of a differential-drive robot.

$$\Delta y = \Delta s \sin(\theta + \Delta\theta/2) \quad (5.3)$$

$$\Delta\theta = \frac{\Delta s_r - \Delta s_l}{b} \quad (5.4)$$

$$\Delta s = \frac{\Delta s_r + \Delta s_l}{2} \quad (5.5)$$

where

$(\Delta x; \Delta y; \Delta\theta)$ = path traveled in the last sampling interval;

$\Delta s_r; \Delta s_l$ = traveled distances for the right and left wheel respectively;

b = distance between the two wheels of differential-drive robot.

Thus we get the updated position p' :

$$p' = \begin{bmatrix} x' \\ y' \\ \theta' \end{bmatrix} = p + \begin{bmatrix} \Delta s \cos(\theta + \Delta\theta/2) \\ \Delta s \sin(\theta + \Delta\theta/2) \\ \Delta\theta \end{bmatrix} = \begin{bmatrix} x \\ y \\ \theta \end{bmatrix} + \begin{bmatrix} \Delta s \cos(\theta + \Delta\theta/2) \\ \Delta s \sin(\theta + \Delta\theta/2) \\ \Delta\theta \end{bmatrix} \quad (5.6)$$

By using the relation for $(\Delta s; \Delta\theta)$ of equations (5.4) and (5.5) we further obtain the basic equation for odometric position update (for differential drive robots):

$$p' = f(x, y, \theta, \Delta s_r, \Delta s_l) = \begin{bmatrix} x \\ y \\ \theta \end{bmatrix} + \begin{bmatrix} \frac{\Delta s_r + \Delta s_l}{2} \cos\left(\theta + \frac{\Delta s_r - \Delta s_l}{2b}\right) \\ \frac{\Delta s_r + \Delta s_l}{2} \sin\left(\theta + \frac{\Delta s_r - \Delta s_l}{2b}\right) \\ \frac{\Delta s_r - \Delta s_l}{b} \end{bmatrix} \quad (5.7)$$

As we discussed earlier, odometric position updates can give only a very rough estimate of the actual position. Owing to integration errors of the uncertainties of p and the motion errors during the incremental motion $(\Delta s_r; \Delta s_l)$ the position error based on odometry integration grows with time.

In the next step we will establish an error model for the integrated position p' to obtain the covariance matrix $\Sigma_{p'}$ of the odometric position estimate. To do so, we assume that at the starting point the initial covariance matrix Σ_p is known. For the motion increment $(\Delta s_r; \Delta s_l)$ we assume the following covariance matrix Σ_Δ :

$$\Sigma_\Delta = \text{covar}(\Delta s_r, \Delta s_l) = \begin{bmatrix} k_r |\Delta s_r| & 0 \\ 0 & k_l |\Delta s_l| \end{bmatrix} \quad (5.8)$$

where Δs_r and Δs_l are the distances traveled by each wheel, and k_r , k_l are error constants representing the nondeterministic parameters of the motor drive and the wheel-floor interaction. As you can see, in equation (5.8) we made the following assumptions:

- The two errors of the individually driven wheels are independent⁵;
- The variance of the errors (left and right wheels) are proportional to the absolute value of the traveled distances $(\Delta s_r; \Delta s_l)$.

These assumptions, while not perfect, are suitable and will thus be used for the further development of the error model. The *motion errors* are due to imprecise movement because of deformation of wheel, slippage, unequal floor, errors in encoders, and so on. The values for the error constants k_r and k_l depend on the robot and the environment and should be experimentally established by performing and analyzing representative movements.

If we assume that p and $\Delta_{r,l} = (\Delta s_r; \Delta s_l)$ are uncorrelated and the derivation of f [equation (5.7)] is reasonably approximated by the first-order Taylor expansion (linearization), we conclude, using the error propagation law (see section 4.2.2),

5. If there is more knowledge regarding the actual robot kinematics, the correlation terms of the covariance matrix could also be used.

$$\Sigma_{p'} = \nabla_p f \cdot \Sigma_p \cdot \nabla_p f^T + \nabla_{\Delta_{rl}} f \cdot \Sigma_{\Delta} \cdot \nabla_{\Delta_{rl}} f^T \quad (5.9)$$

The covariance matrix Σ_p is, of course, always given by the $\Sigma_{p'}$ of the previous step, and can thus be calculated after specifying an initial value (e.g., 0).

Using equation (5.7) we can develop the two *Jacobians*, $F_p = \nabla_p f$ and $F_{\Delta_{rl}} = \nabla_{\Delta_{rl}} f$:

$$F_p = \nabla_p f = \nabla_p (f^T) = \begin{bmatrix} \frac{\partial f}{\partial x} & \frac{\partial f}{\partial y} & \frac{\partial f}{\partial \theta} \end{bmatrix} = \begin{bmatrix} 1 & 0 & -\Delta s \sin(\theta + \Delta\theta/2) \\ 0 & 1 & \Delta s \cos(\theta + \Delta\theta/2) \\ 0 & 0 & 1 \end{bmatrix} \quad (5.10)$$

$$F_{\Delta_{rl}} = \begin{bmatrix} \frac{1}{2} \cos\left(\theta + \frac{\Delta\theta}{2}\right) - \frac{\Delta s}{2b} \sin\left(\theta + \frac{\Delta\theta}{2}\right) & \frac{1}{2} \cos\left(\theta + \frac{\Delta\theta}{2}\right) + \frac{\Delta s}{2b} \sin\left(\theta + \frac{\Delta\theta}{2}\right) \\ \frac{1}{2} \sin\left(\theta + \frac{\Delta\theta}{2}\right) + \frac{\Delta s}{2b} \cos\left(\theta + \frac{\Delta\theta}{2}\right) & \frac{1}{2} \sin\left(\theta + \frac{\Delta\theta}{2}\right) - \frac{\Delta s}{2b} \cos\left(\theta + \frac{\Delta\theta}{2}\right) \\ \frac{1}{b} & -\frac{1}{b} \end{bmatrix} \quad (5.11)$$

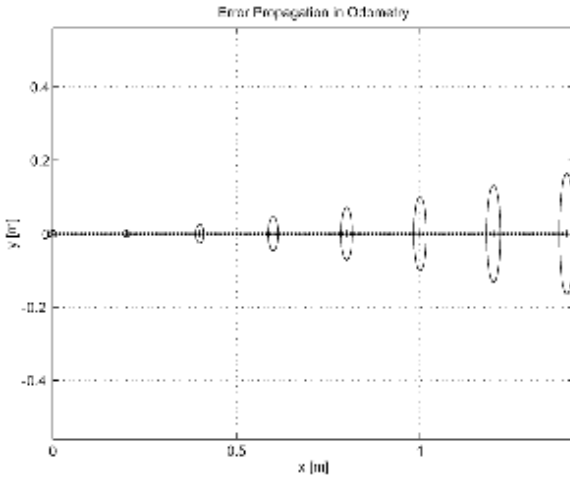
The details for arriving at equation (5.11) are

$$F_{\Delta_{rl}} = \nabla_{\Delta_{rl}} f = \begin{bmatrix} \frac{\partial f}{\partial \Delta s_r} & \frac{\partial f}{\partial \Delta s_l} \end{bmatrix} = \dots \quad (5.12)$$

$$\begin{bmatrix} \frac{\partial \Delta s}{\partial \Delta s_r} \cos\left(\theta + \frac{\Delta\theta}{2}\right) + \frac{\Delta s}{2} \sin\left(\theta + \frac{\Delta\theta}{2}\right) \frac{\partial \Delta\theta}{\partial \Delta s_r} & \frac{\partial \Delta s}{\partial \Delta s_l} \cos\left(\theta + \frac{\Delta\theta}{2}\right) + \frac{\Delta s}{2} \sin\left(\theta + \frac{\Delta\theta}{2}\right) \frac{\partial \Delta\theta}{\partial \Delta s_l} \\ \frac{\partial \Delta s}{\partial \Delta s_r} \sin\left(\theta + \frac{\Delta\theta}{2}\right) + \frac{\Delta s}{2} \cos\left(\theta + \frac{\Delta\theta}{2}\right) \frac{\partial \Delta\theta}{\partial \Delta s_r} & \frac{\partial \Delta s}{\partial \Delta s_l} \sin\left(\theta + \frac{\Delta\theta}{2}\right) + \frac{\Delta s}{2} \cos\left(\theta + \frac{\Delta\theta}{2}\right) \frac{\partial \Delta\theta}{\partial \Delta s_l} \\ \frac{\partial \Delta\theta}{\partial \Delta s_r} & \frac{\partial \Delta\theta}{\partial \Delta s_l} \end{bmatrix} \quad (5.13)$$

and with

$$\Delta s = \frac{\Delta s_r + \Delta s_l}{2} ; \quad \Delta\theta = \frac{\Delta s_r - \Delta s_l}{b} \quad (5.14)$$

**Figure 5.4**

Growth of the pose uncertainty for straight-line movement: Note that the uncertainty in y grows much faster than in the direction of movement. This results from the integration of the uncertainty about the robot's orientation. The ellipses drawn around the robot positions represent the uncertainties in the x, y direction (e.g. 3σ). The uncertainty of the orientation θ is not represented in the picture although its effect can be indirectly observed.

$$\frac{\partial \Delta s}{\partial \Delta s_r} = \frac{1}{2} \quad ; \quad \frac{\partial \Delta s}{\partial \Delta s_l} = \frac{1}{2} \quad ; \quad \frac{\partial \Delta \theta}{\partial \Delta s_r} = \frac{1}{b} \quad ; \quad \frac{\partial \Delta \theta}{\partial \Delta s_l} = -\frac{1}{b} \quad (5.15)$$

we obtain equation (5.11).

Figures 5.4 and 5.5 show typical examples of how the position errors grow with time. The results have been computed using the error model presented above.

Once the error model has been established, the error parameters must be specified. One can compensate for deterministic errors properly calibrating the robot. However the error parameters specifying the nondeterministic errors can only be quantified by statistical (repetitive) measurements. A detailed discussion of odometric errors and a method for calibration and quantification of deterministic and nondeterministic errors can be found in [5]. A method for on-the-fly odometry error estimation is presented in [105].

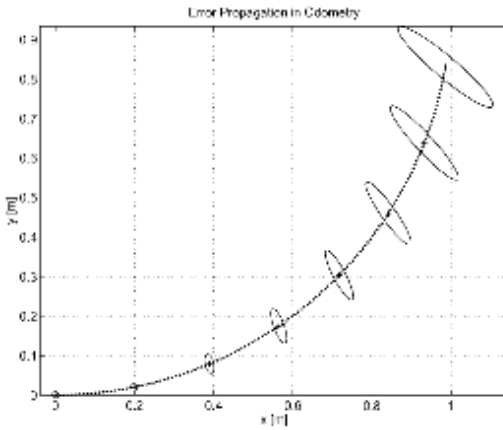


Figure 5.5

Growth of the pose uncertainty for circular movement ($r = \text{const}$): Again, the uncertainty perpendicular to the movement grows much faster than that in the direction of movement. Note that the main axis of the uncertainty ellipse does not remain perpendicular to the direction of movement.

5.3 To Localize or Not to Localize: Localization-Based Navigation versus Programmed Solutions

Figure 5.6 depicts a standard indoor environment that a mobile robot navigates. Suppose that the mobile robot in question must deliver messages between two specific rooms in this environment: rooms *A* and *B*. In creating a navigation system, it is clear that the mobile robot will need sensors and a motion control system. Sensors are absolutely required to avoid hitting moving obstacles such as humans, and some motion control system is required so that the robot can deliberately move.

It is less evident, however, whether or not this mobile robot will require a *localization system*. Localization may seem mandatory in order to successfully navigate between the two rooms. It is through localizing on a map, after all, that the robot can hope to recover its position and detect when it has arrived at the goal location. It is true that, at the least, the robot must have a way of detecting the goal location. However, explicit localization with reference to a map is not the only strategy that qualifies as a goal detector.

An alternative, espoused by the behavior-based community, suggests that, since sensors and effectors are noisy and information-limited, one should avoid creating a geometric map for localization. Instead, this community suggests designing sets of behaviors that together result in the desired robot motion. Fundamentally, this approach avoids explicit reasoning about localization and position, and thus generally avoids explicit path planning as well.