

# MARK AND CHANNELS

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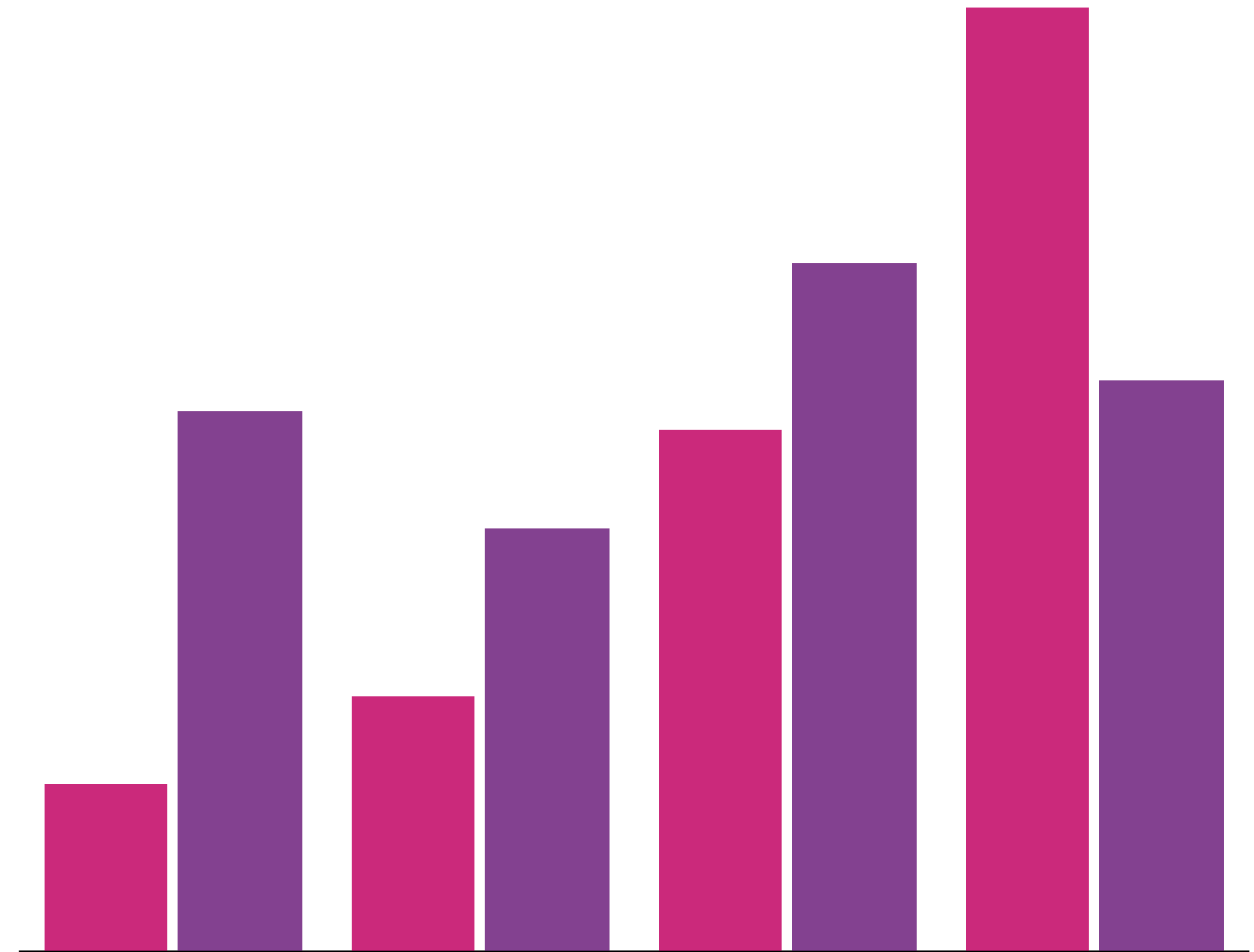
@KirellBenzi

[www.kirellbenzi.com](http://www.kirellbenzi.com)

# Definitions

**Marks:** basic geometric elements to represent items or links

**Channels:** visual variable, change the appearance of marks based on attributes



# Marks for items/nodes

➞ **Points**



**0D**

**sense of place**

➞ **Lines**



**1D**

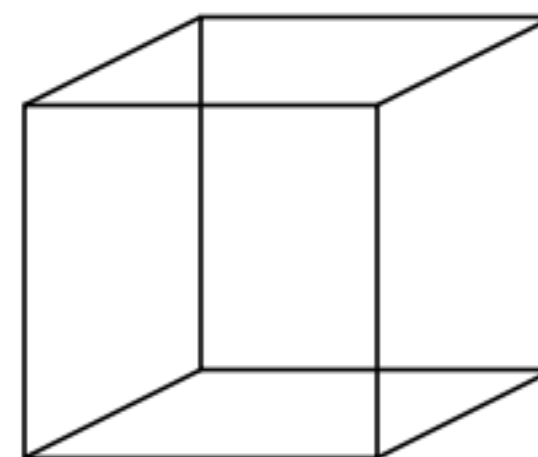
**sense of length and direction**

➞ **Areas**



**2D**

**sense of space and scale**



**3D**

**sense of volume**



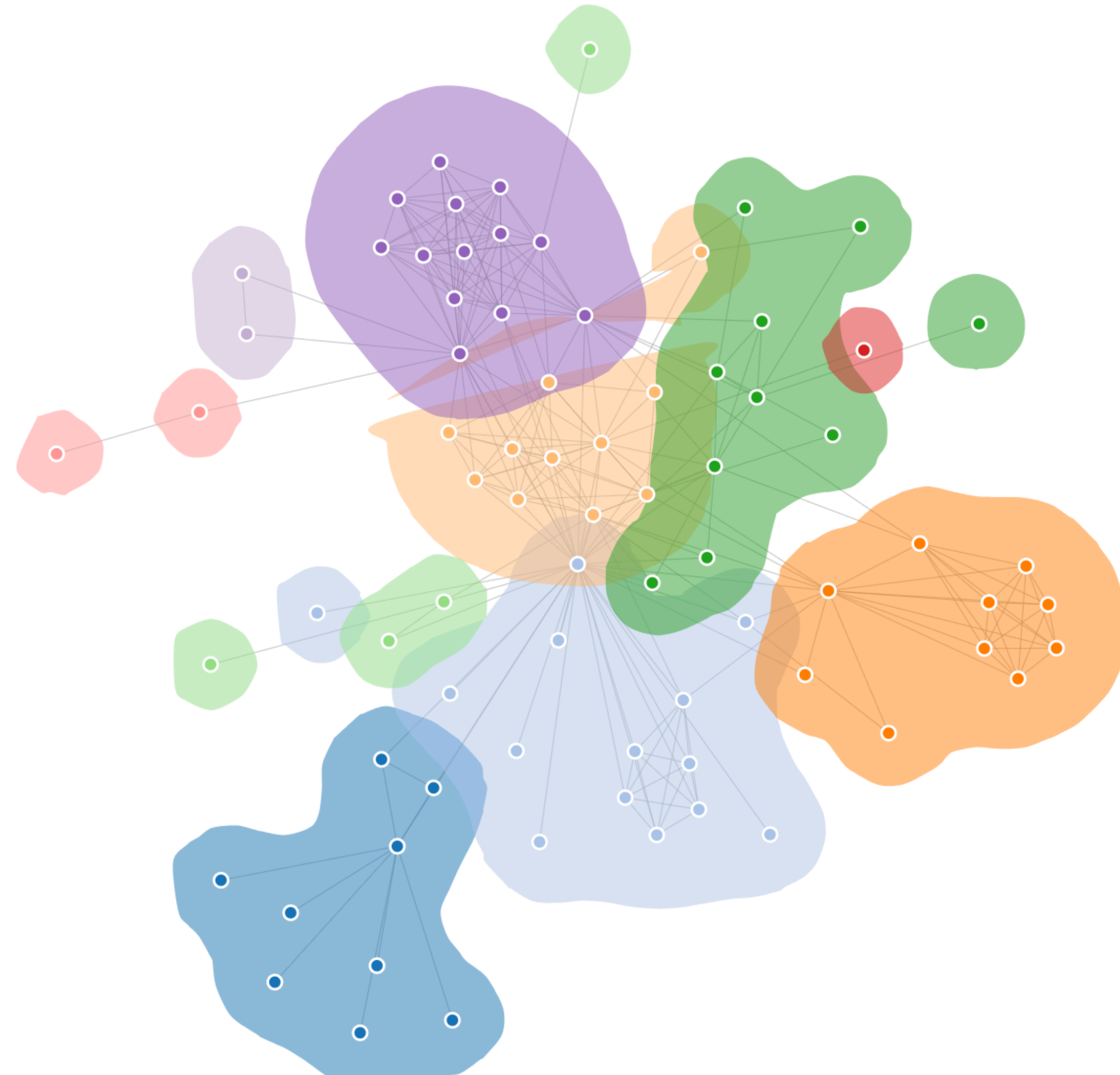
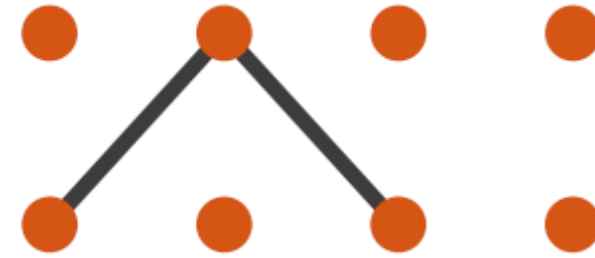
# Marks for links

**(Enclosure)**

➔ **Containment**



➔ **Connection**



# Channels (visual attributes)

## → Position

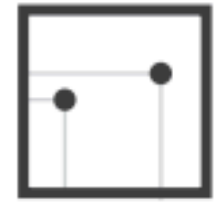
→ Horizontal



→ Vertical



→ Both



## → Color



## → Shape



## → Tilt



## → Size

→ Length



→ Area



→ Volume



**Control appearance  
of marks**

# A bit of history

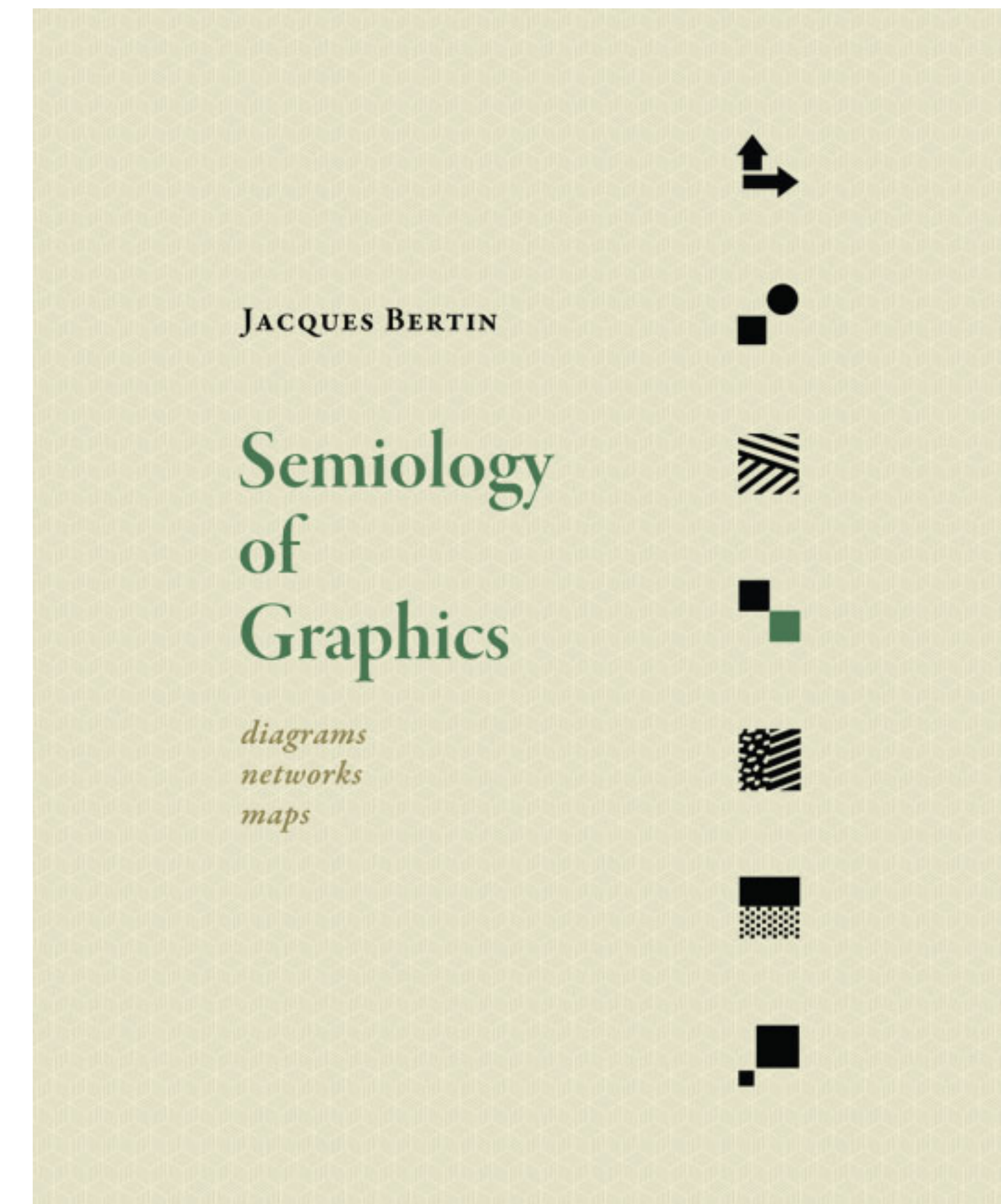
First introduced by Jacques Bertin [1918-2010], a french cartographer in “Sémiologie graphiques” [1967]

### LES VARIABLES DE L'IMAGE

	POINTS			LIGNES			ZONES			
XY 2 DIMENSIONS DU PLAN										
Z										
TAILLE										
VALEUR										

### LES VARIABLES DE SÉPARATION DES IMAGES

GRAIN										
COULEUR										
ORIENTATION										
FORME										





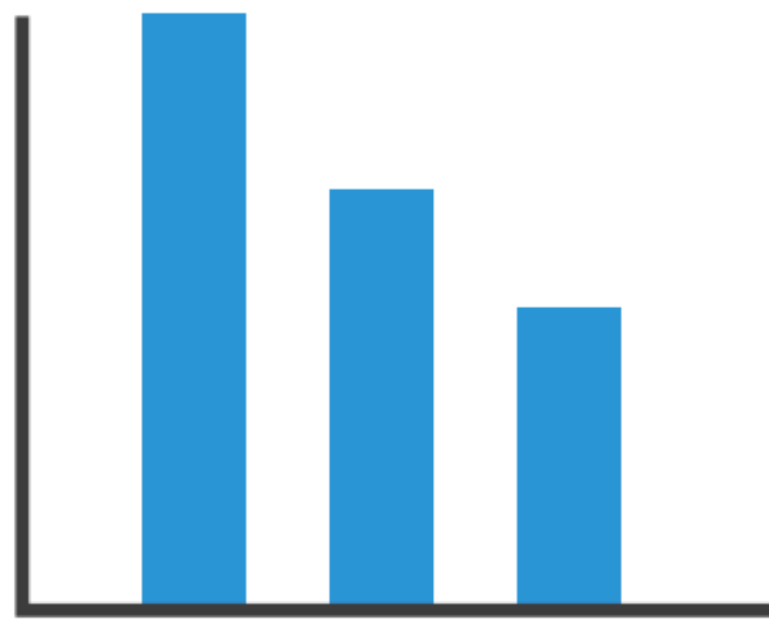
# Two core principles

**Expressiveness:** the visual encoding should only express the information contained in the dataset attributes.

**Effectiveness:** the importance of the attribute should match the noticeability of the channel.

# Combining marks and channels

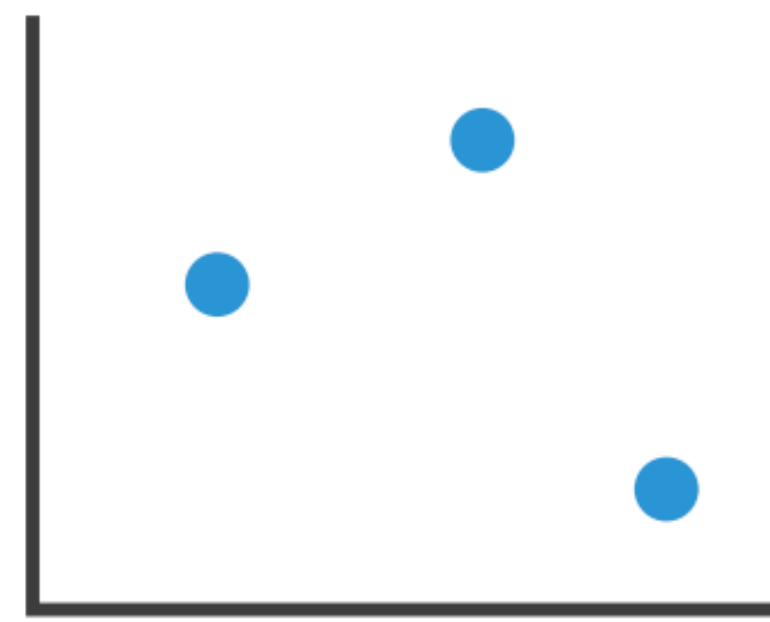
Line



Length  
Position

1 quantitative attr.  
1 categorical attr.

Point



Position

2 quantitative attr.

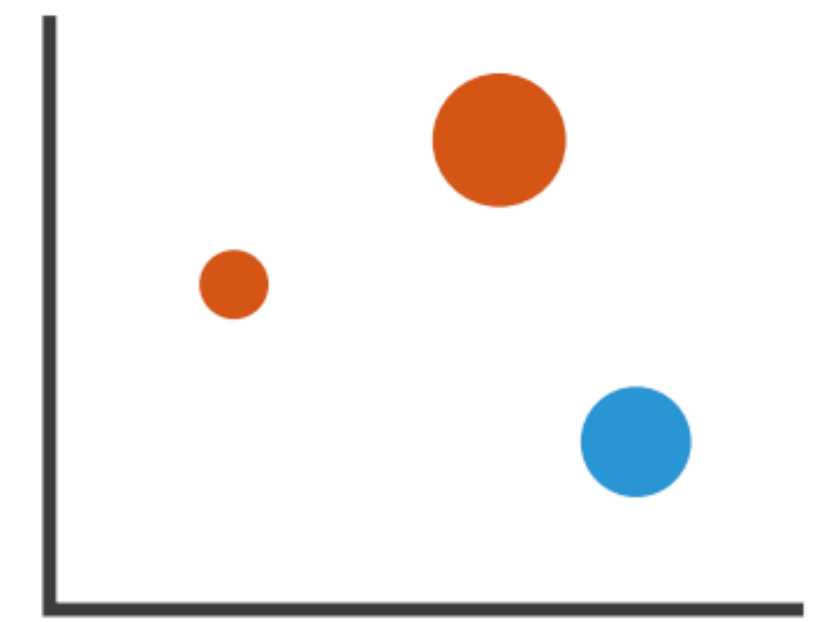
Point



Position  
Hue

2 quantitative attr.  
1 categorical attr.

Point

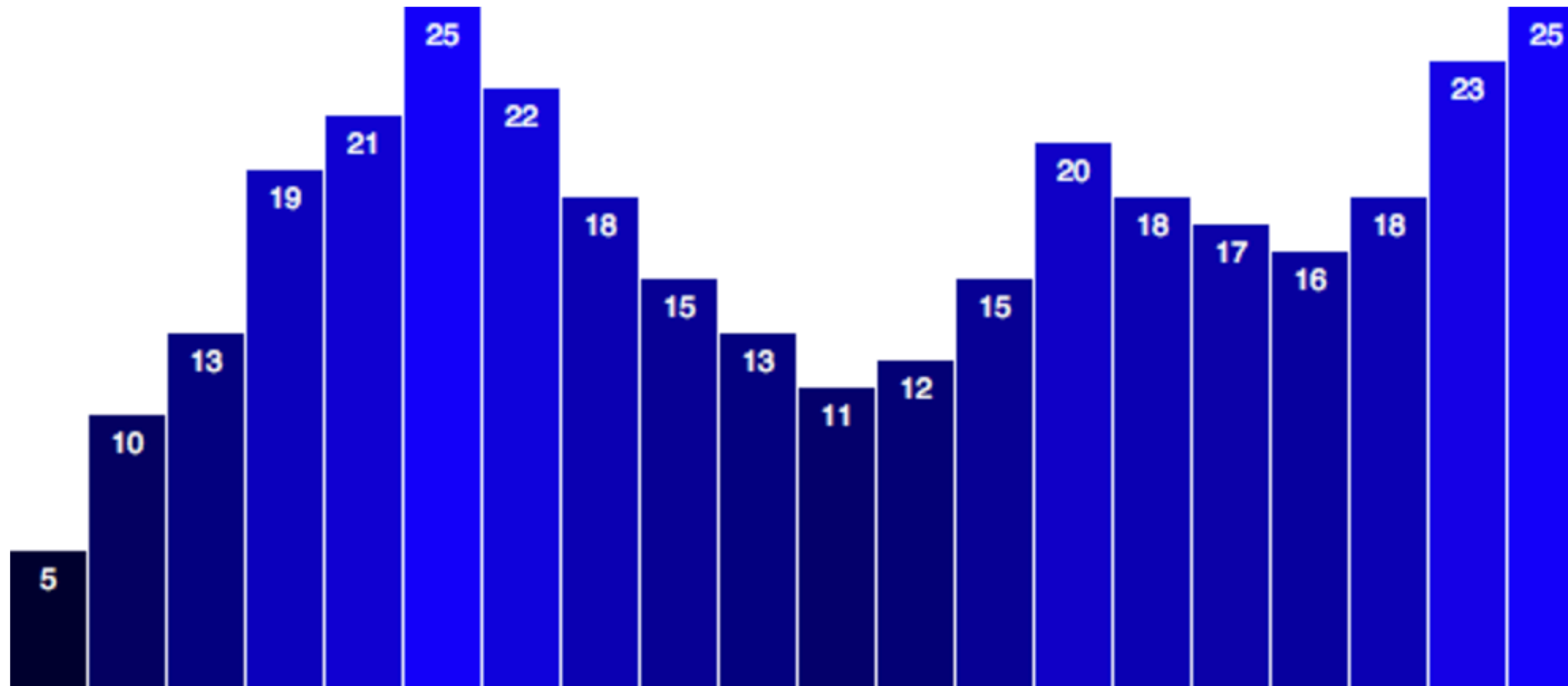


Position  
Hue  
Size

3 quantitative attr.  
1 categorical attr.

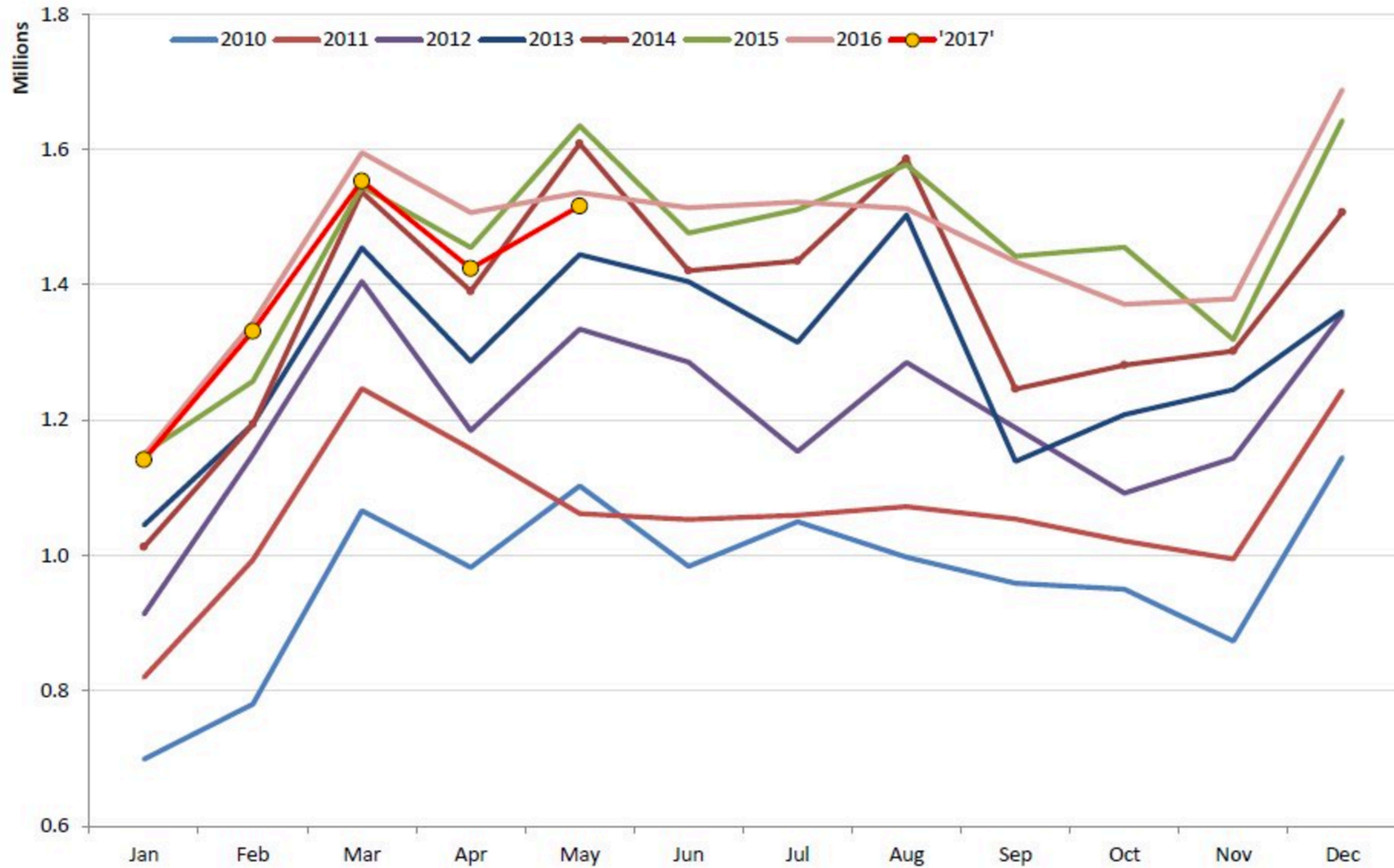


# Redundant encoding



**Length + hue**

# Cluttered space



# Channels types

→ Categorical



→ Ordered

→ *Ordinal*



→ *Quantitative*



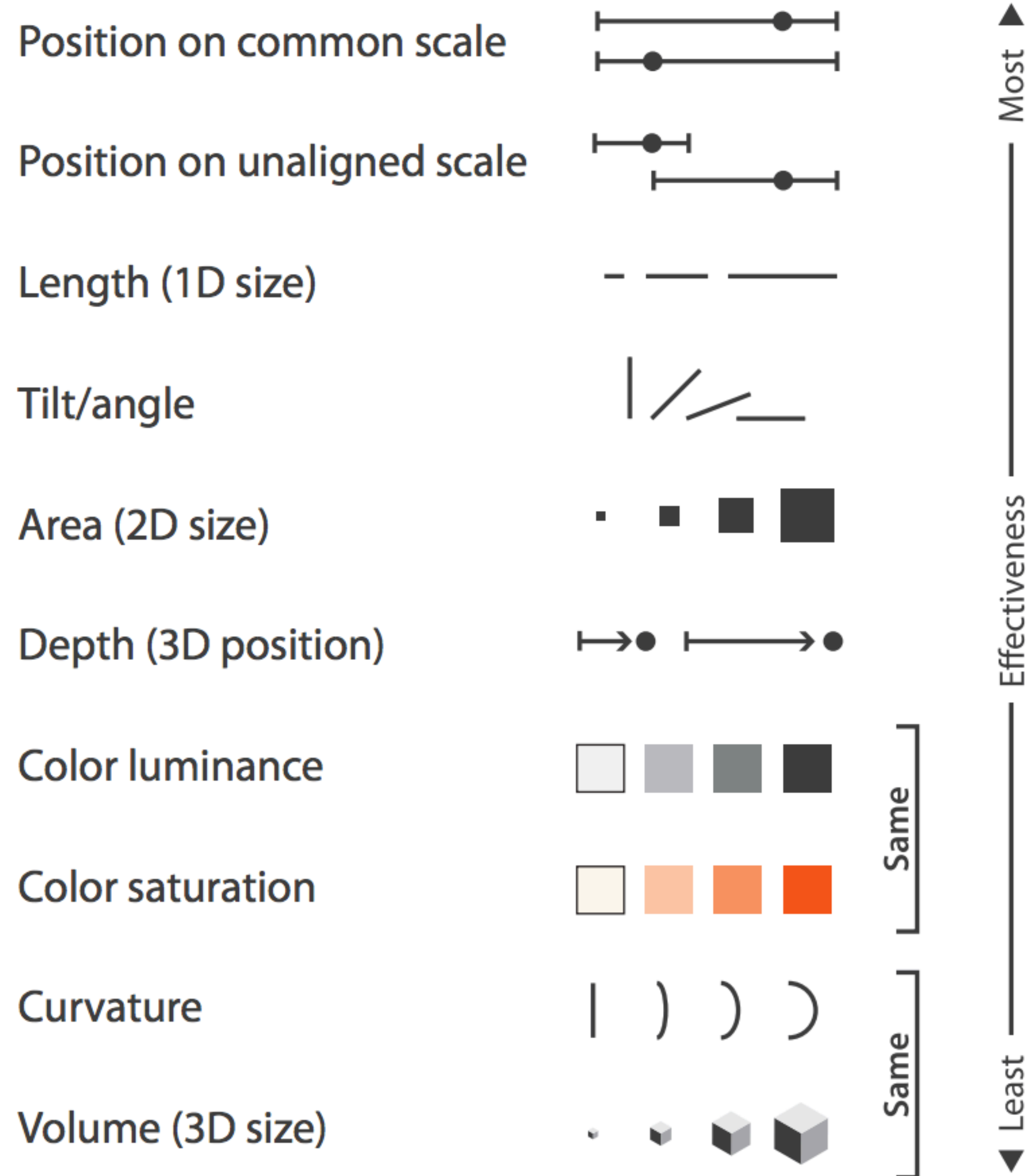
**Identity channels**

What?

**Magnitude channels**

How much?

➔ **Magnitude Channels: Ordered Attributes**

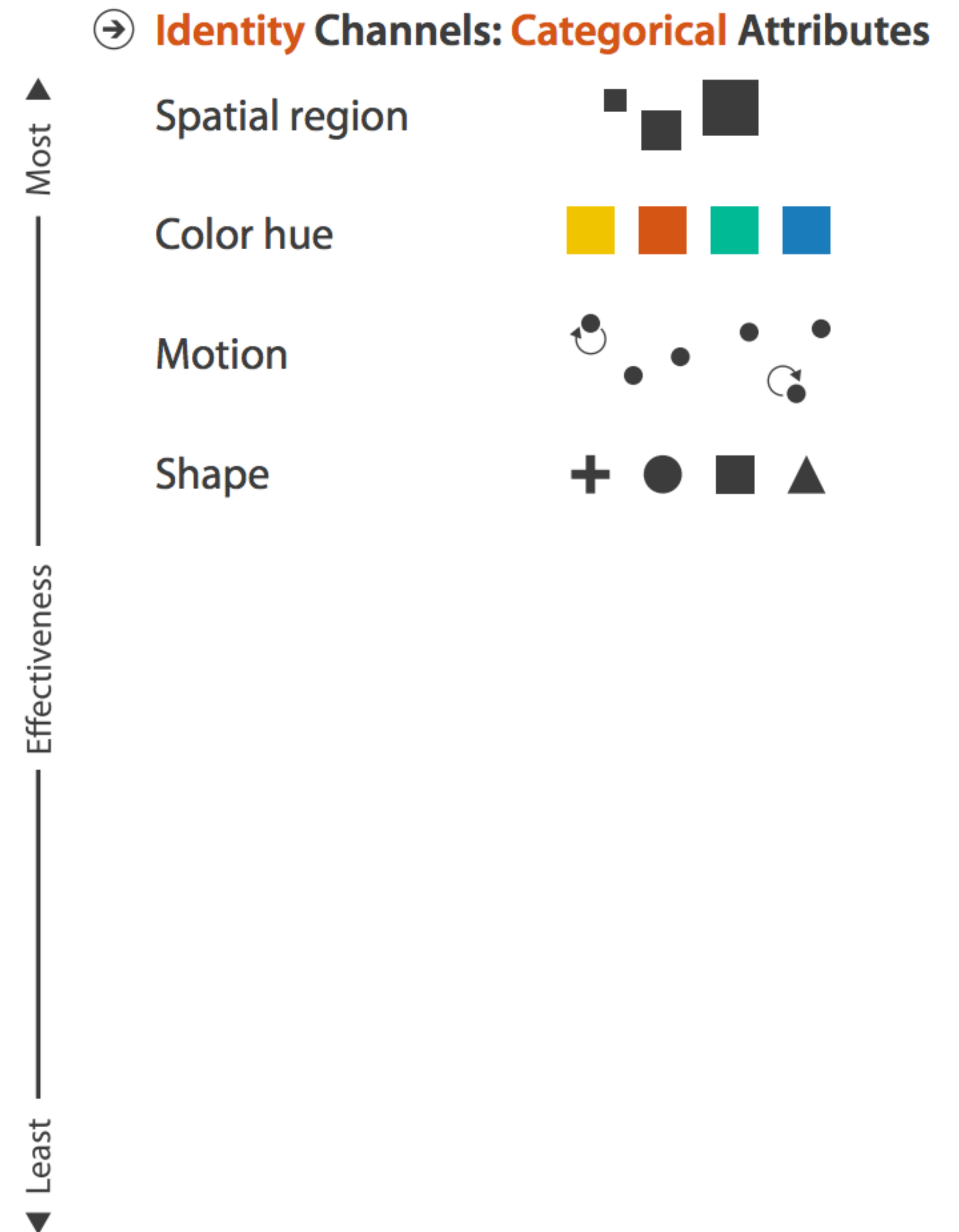


# Magnitude channels ranking for quantitative and ordered data



# Identity channels ranking for categorical (nominal) data

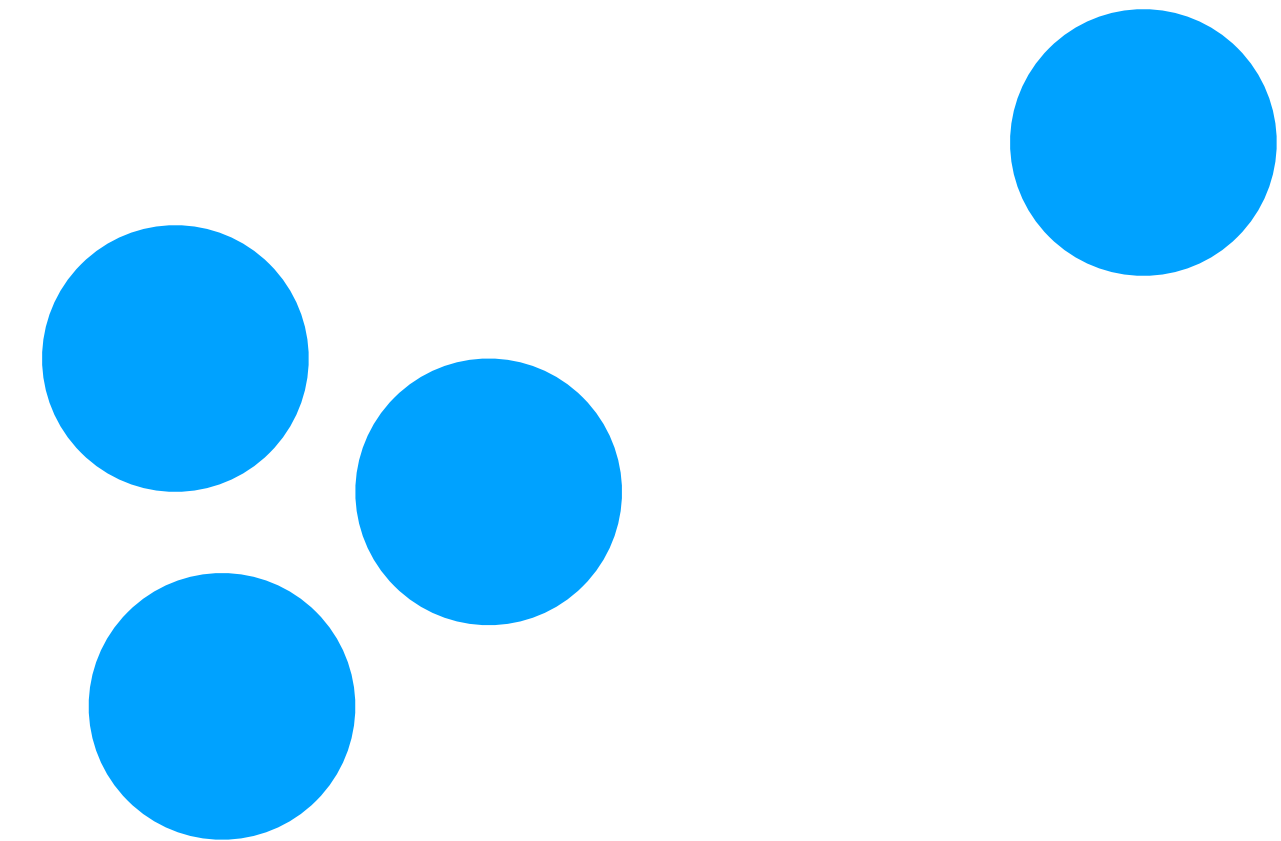
can only support a limited number of discriminable levels.



# Channel properties

Property	Description
Selectivity	Can we spot the difference between marks?
Associativity	Can we group marks together?
Quantitativity	Can we measure the difference between two marks?
Ordering	Can we order marks?
Drawability count	How many unique marks can we make?

# Position



Strongest channel

Works for all data types

## Issues

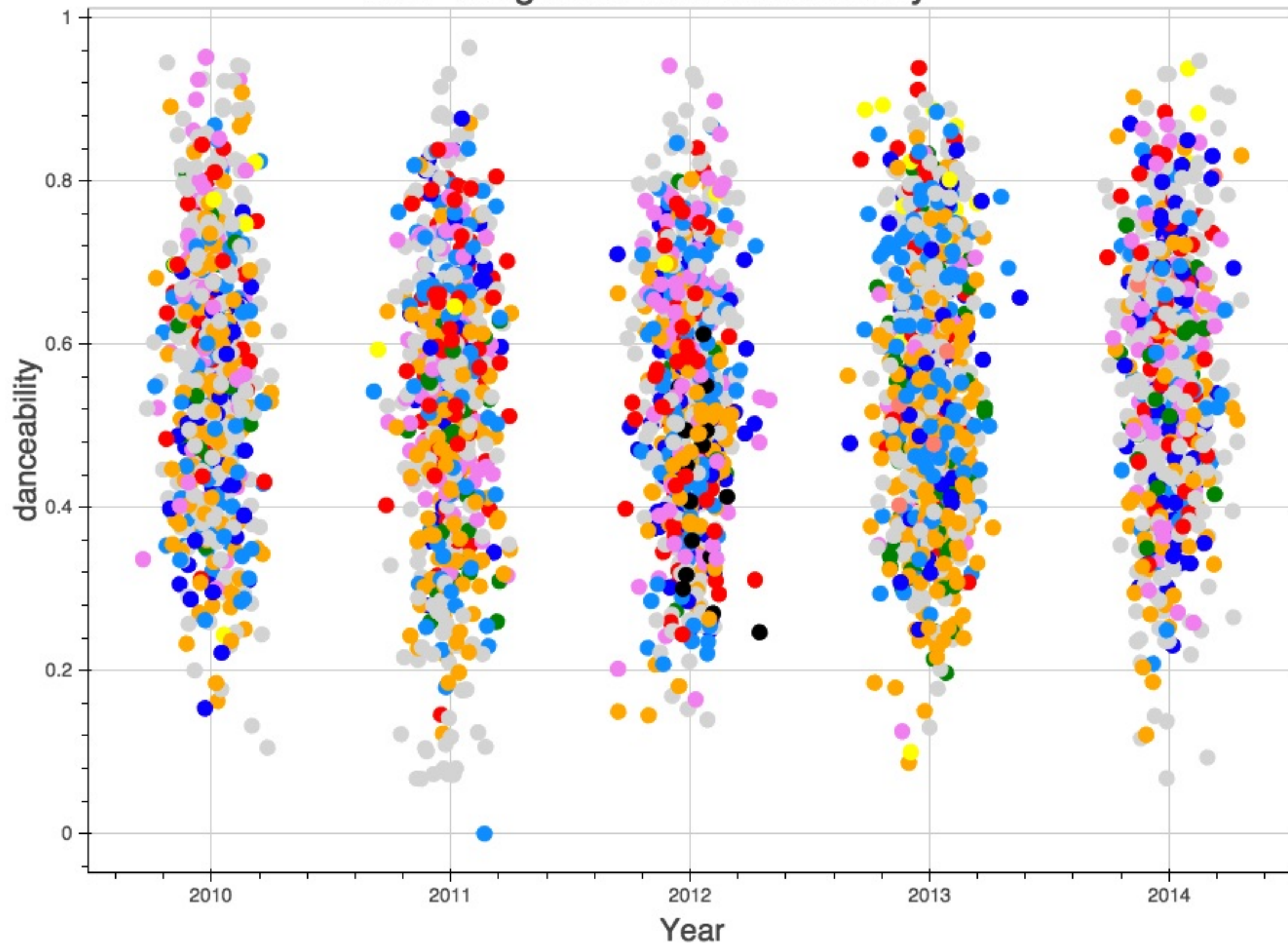
Cluttering

Not always available (spatial dataset)

Selectivity	yes
Associativity	yes
Quantitativity	yes
Ordering	yes
Drawability count	huge



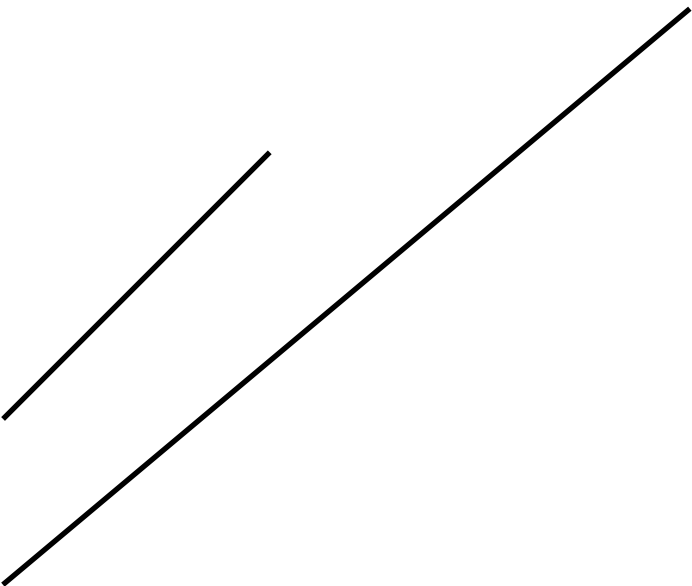
MJF songs and their danceability





# Length, area, volume

Easy to spot the longest line



**1D length**

OK to find the largest area



## Issues

Hard to find the biggest volume

Selectivity	yes
Associativity	yes
Quantitativity	yes
Ordering	yes
Drawability count	high

# Luminance, saturation

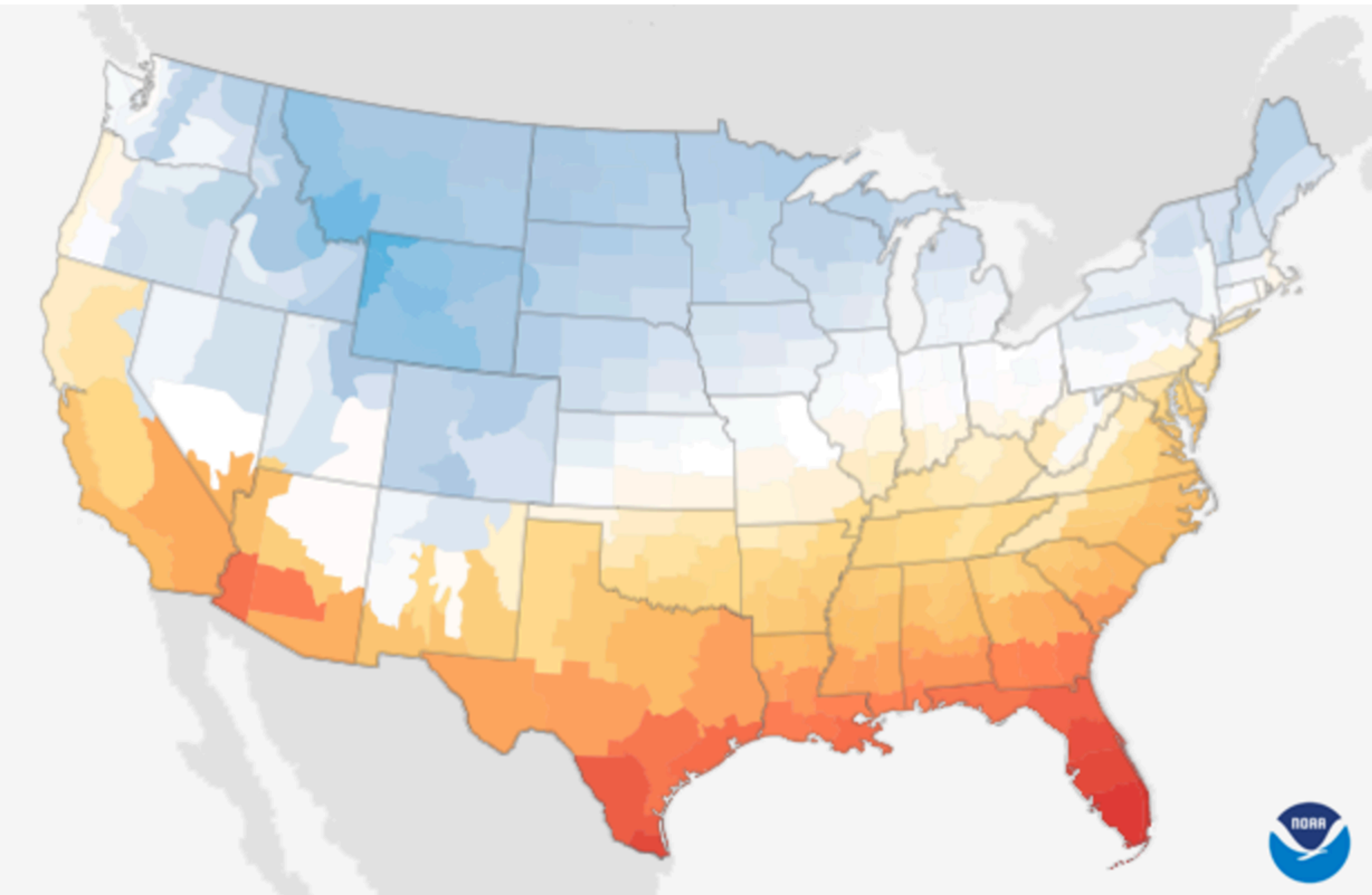
OK in addition of position, length and size



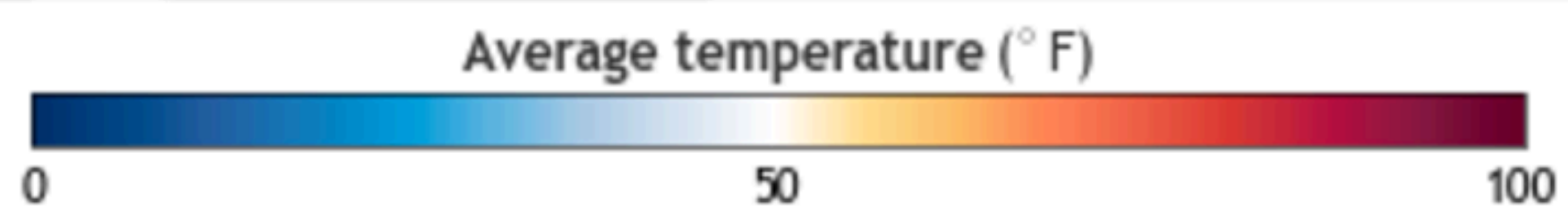
## Issues

Many shades  
are not easily distinguishable

Selectivity	yes
Associativity	yes
Quantitativity	OK-ish
Ordering	yes
Drawability count	low

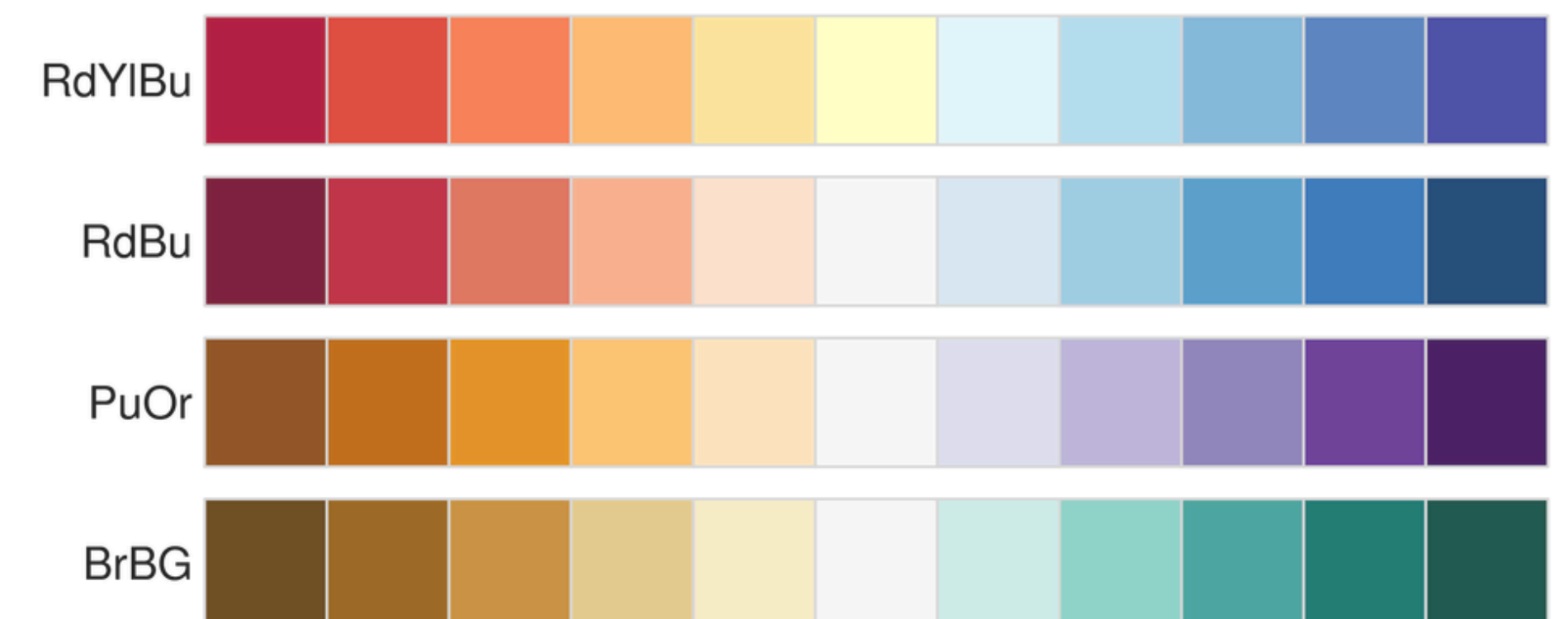


October 2009



Climate.gov  
Data: NCEI

### Diverging palettes



me diverging palettes from Color Brewer

# Hue

Good for of qualitative data (identity channel)

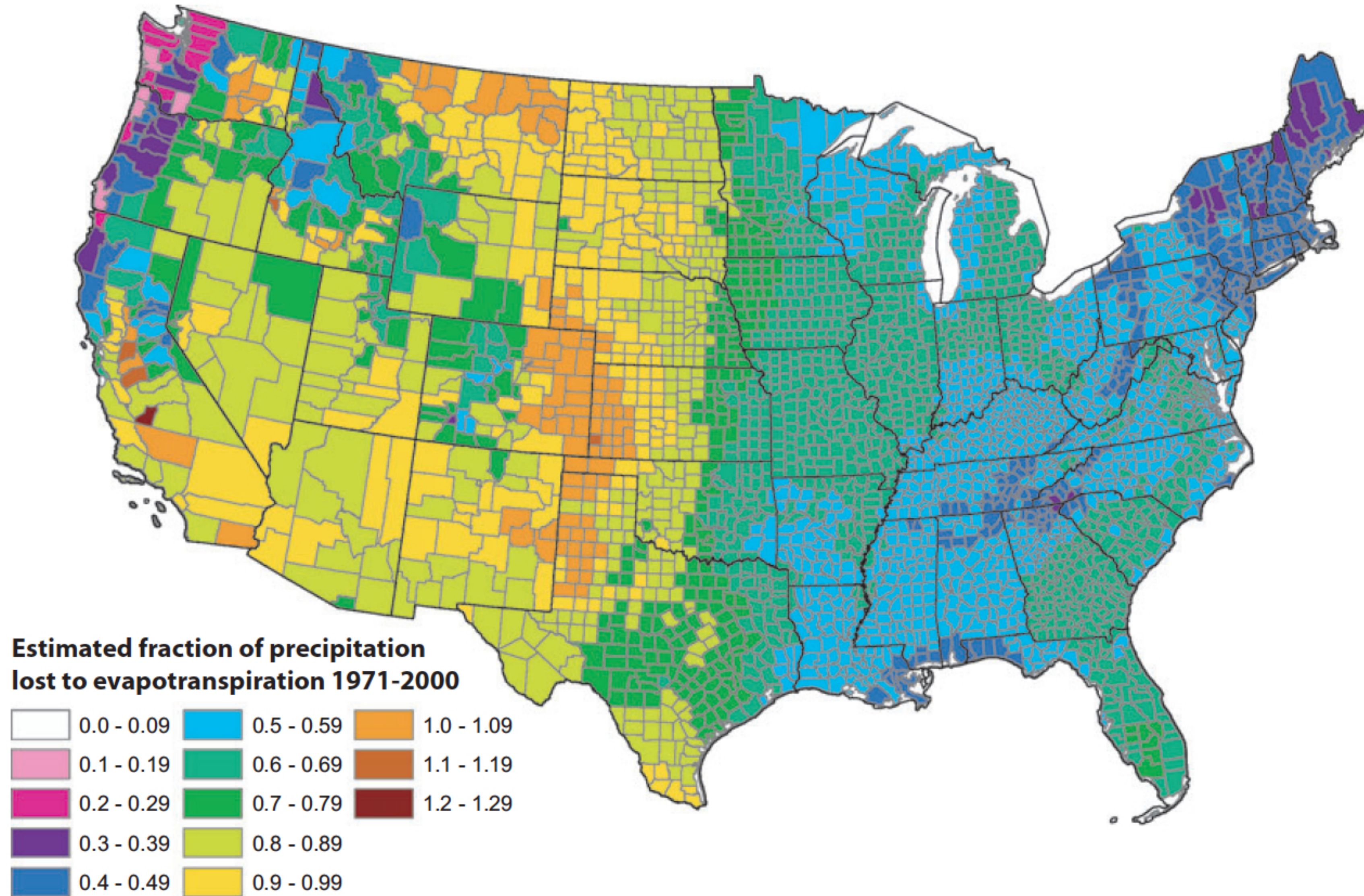
## Issues

Limited number of classes (7-10)  
Doesn't work for quantitative data  
Colormaps are hard to design

Selectivity	yes
Associativity	yes
Quantitativity	no
Ordering	no
Drawability count	low

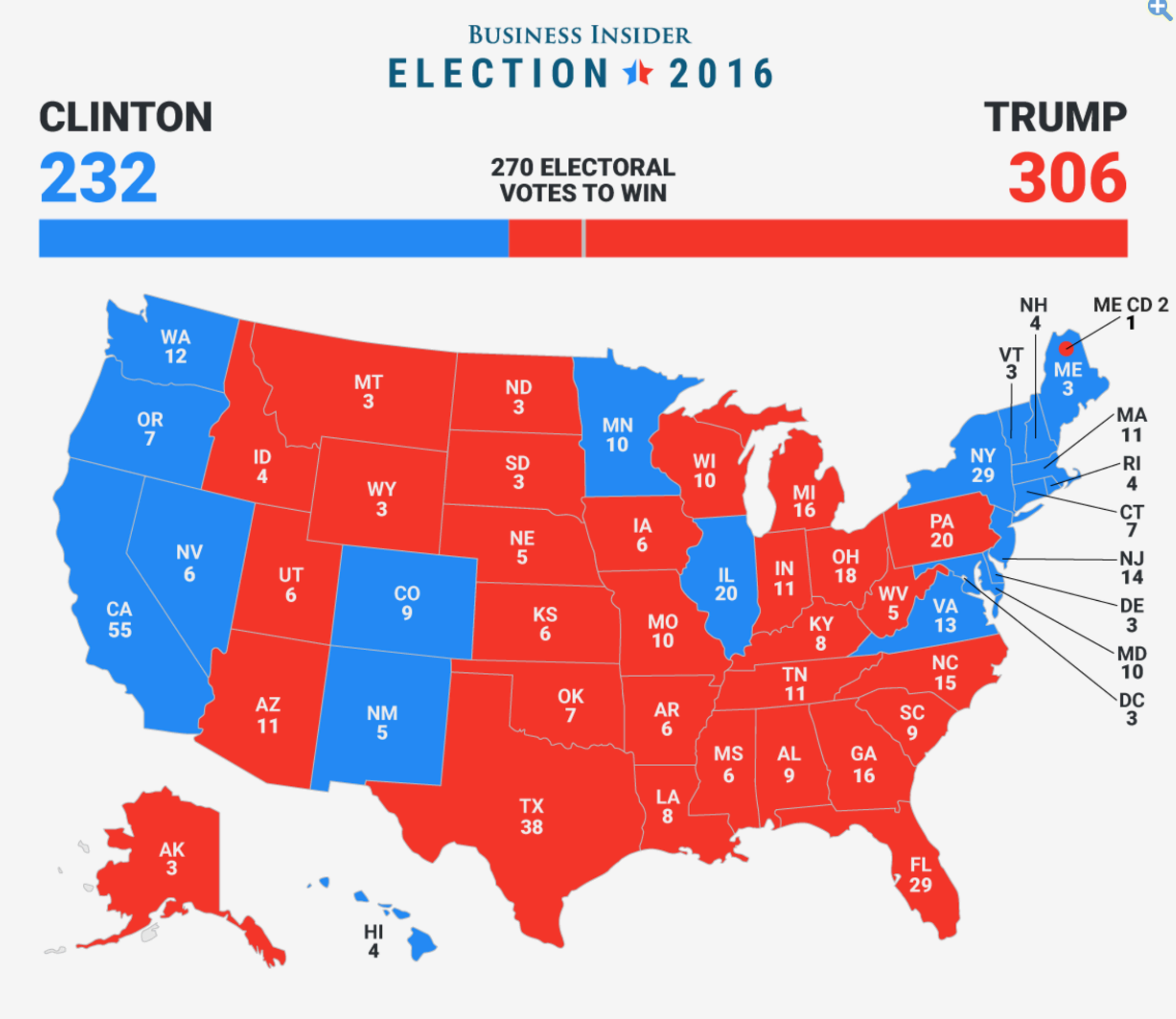


# Bad example

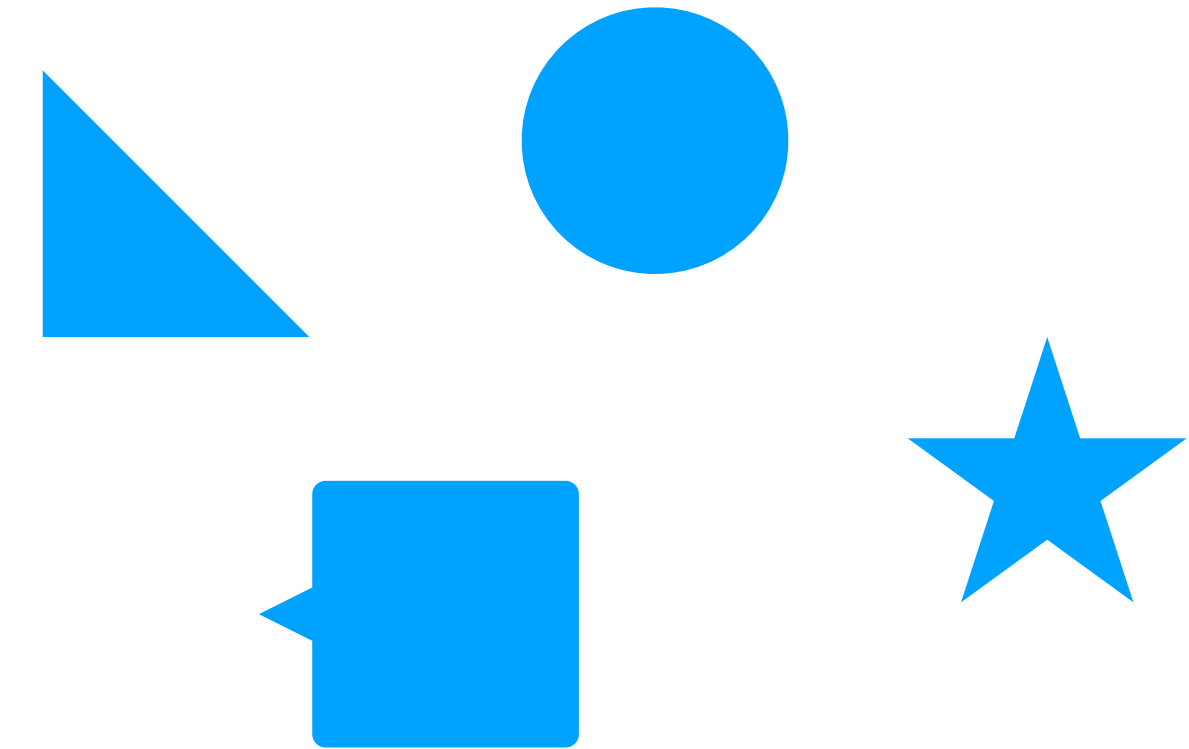




# Good example



# Shape



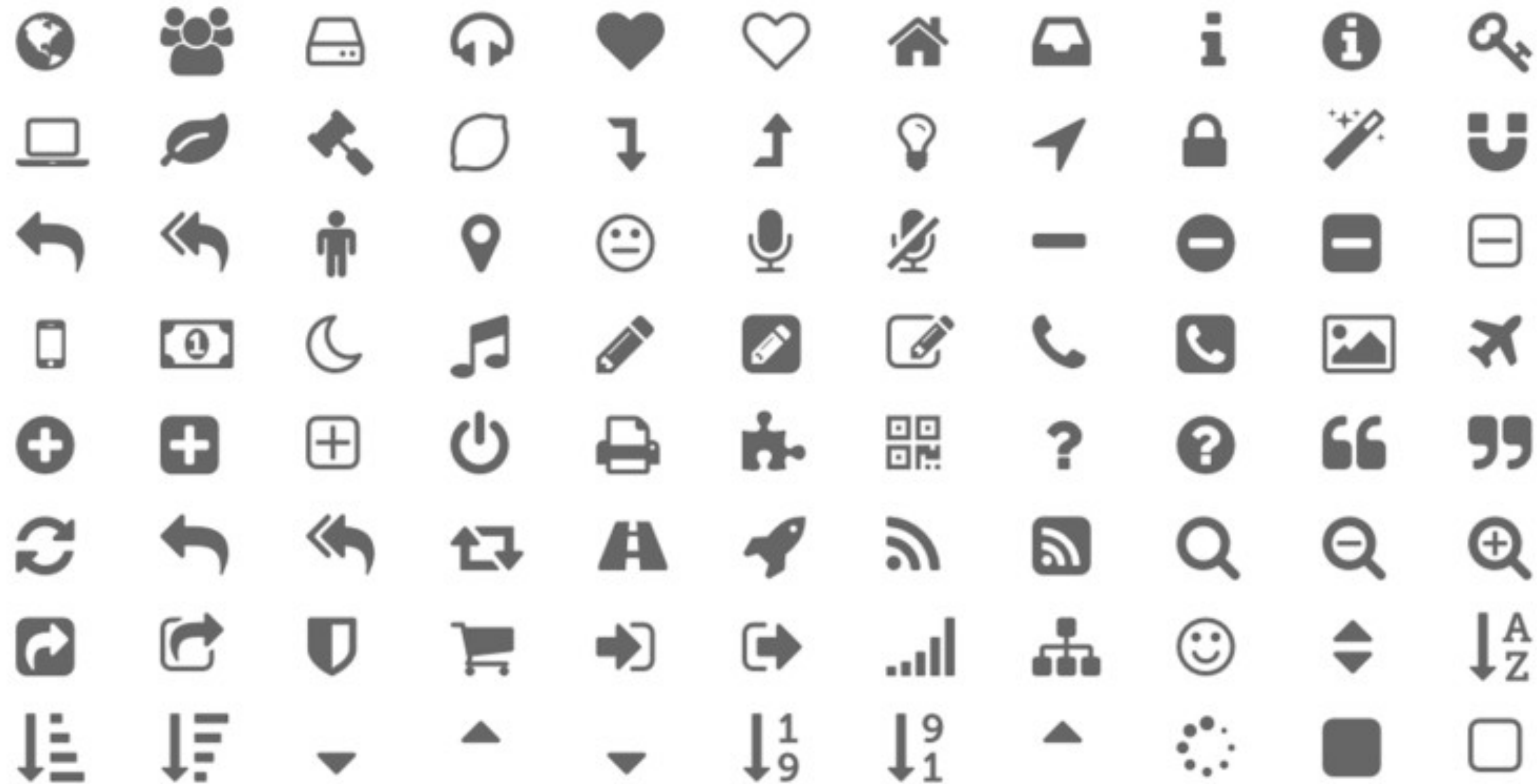
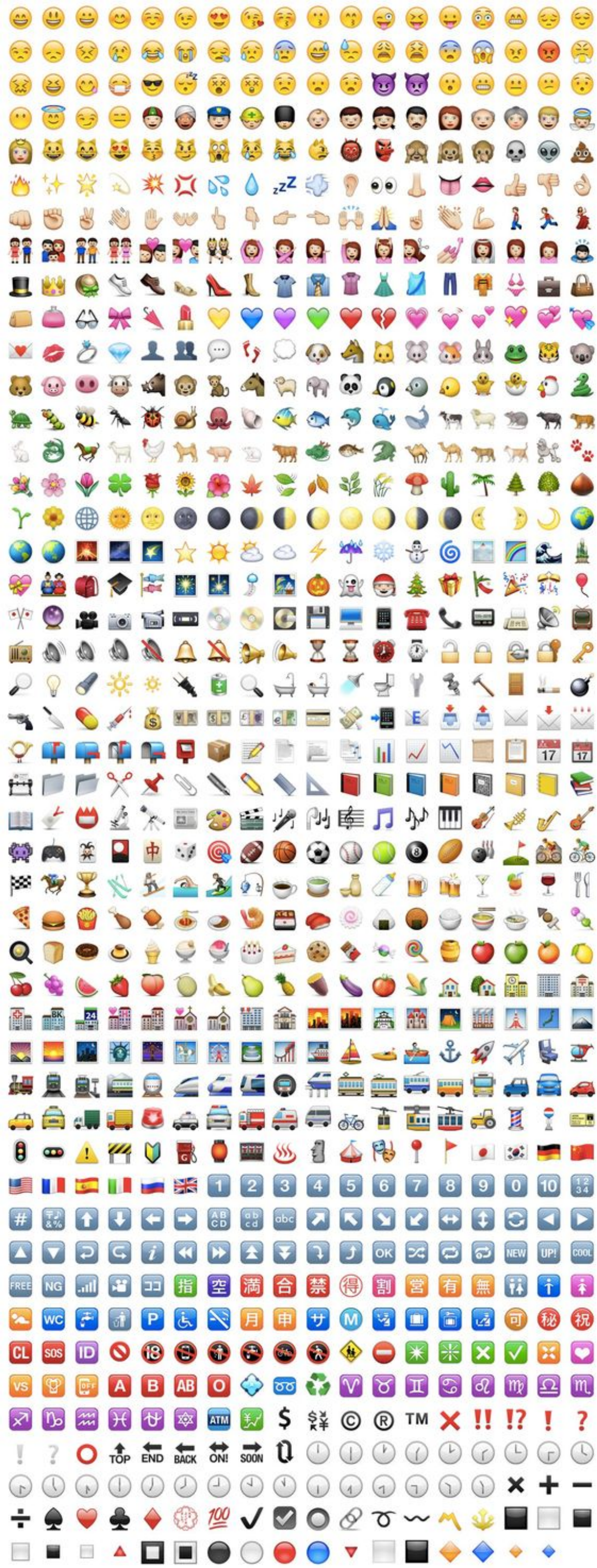
Excellent to recognize many classes

## Issues

No grouping  
No ordering

Selectivity	yes
Associativity	low
Quantitativity	no
Ordering	no
Drawability count	high







# Channel effectiveness

**Accuracy:** How well can a user read the information in the channel?

**Discriminability:** How easily can we perceive differences between attribute levels?

**Separability:** Can we use one channel independently of another? Do they interfere?

**Popout:** How can a channel trigger a visual popout when processing data?

**Grouping:** How can a channel trigger some of the Gestalt principles?

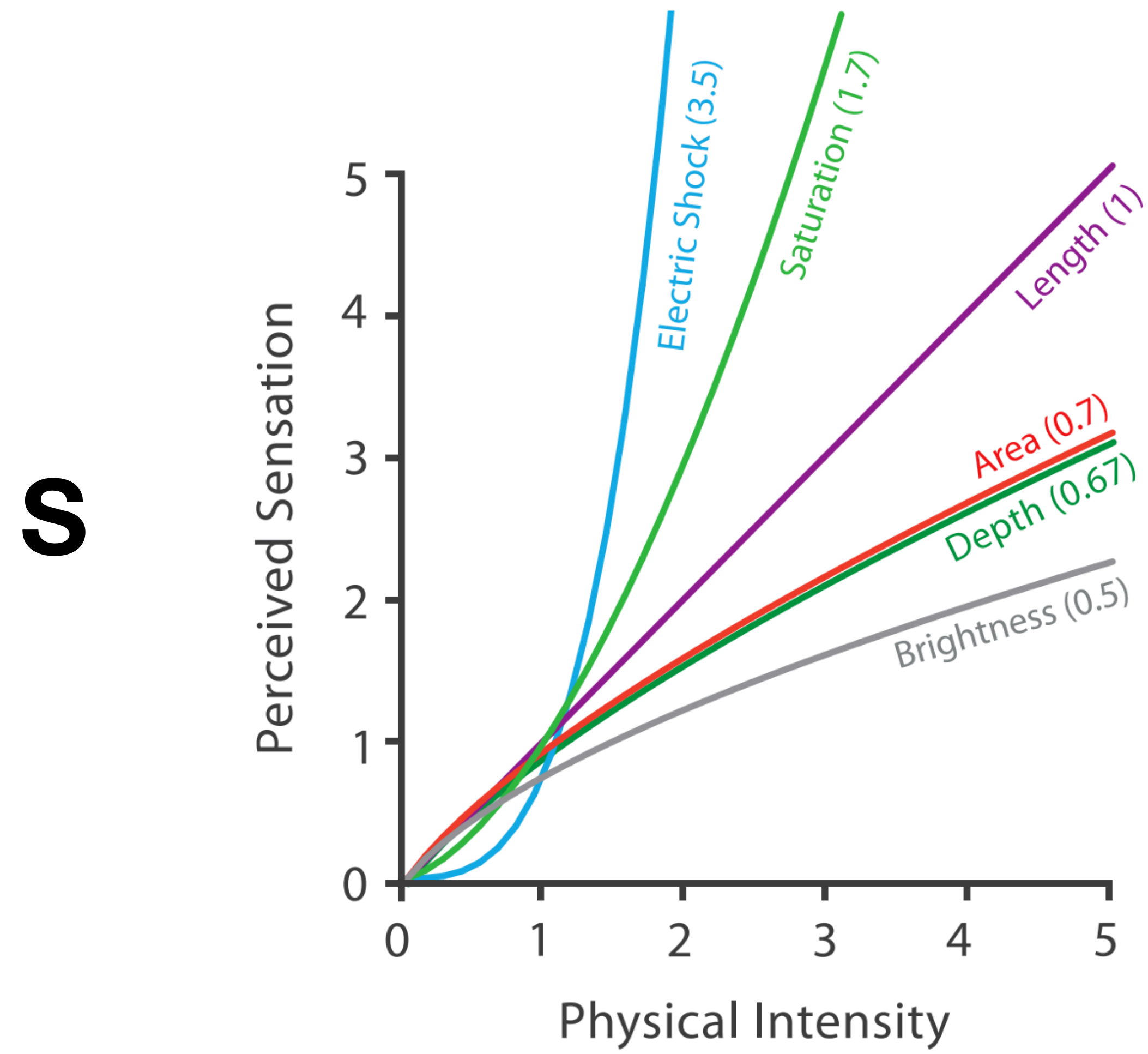
# Channel accuracy

How close is our perception of a stimulus compared to some objective measurement of it?

Some answers from psychophysics: systematic measurement of general human perception

# Psychophysical power law of Stevens

Steven's Psychophysical Power Law:  $S = I^N$



# Length perception test



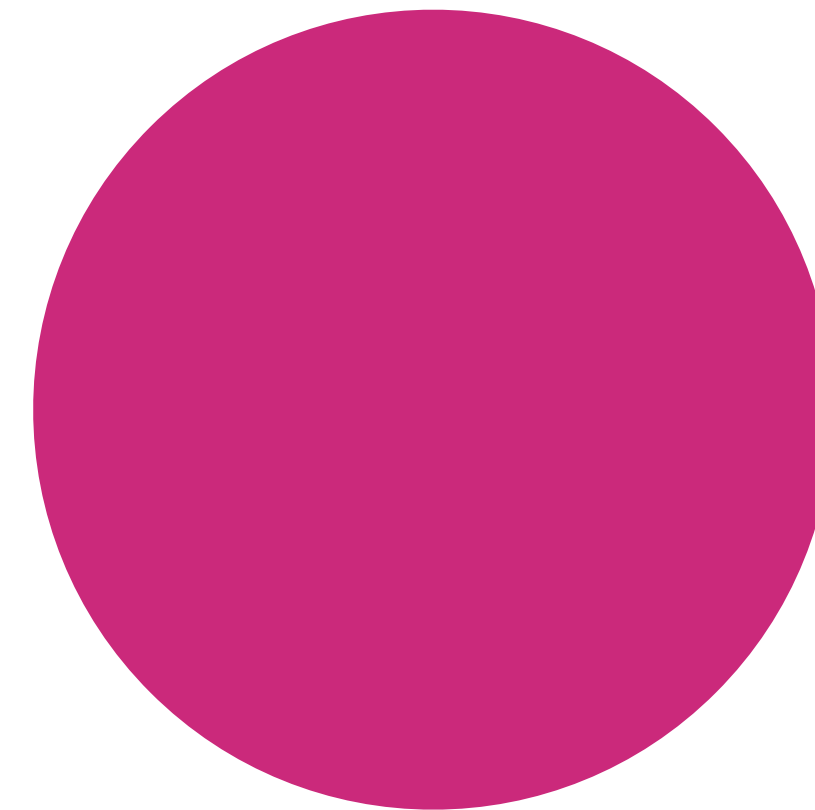
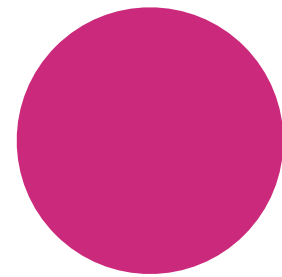
**x3**

**How much smaller?**



# Area perception test

**How much larger?**



**x9**

**Area proportional to diameter squared!**

# Brightness perception test

**How much darker?**



**x2**

# Brightness perception test

**How much darker?**



**x3**

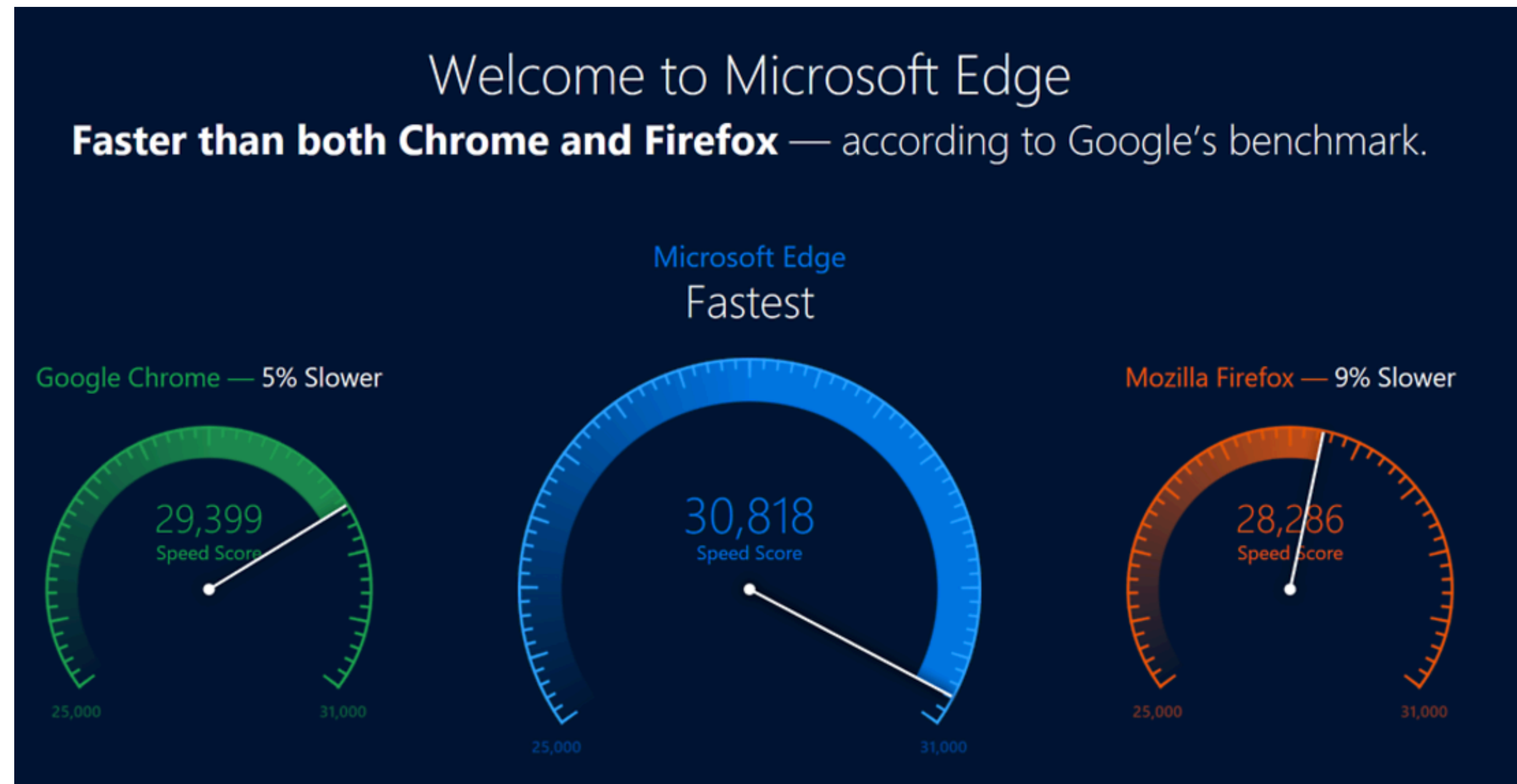
# Other factors degrading accuracy

Alignment

Distractors

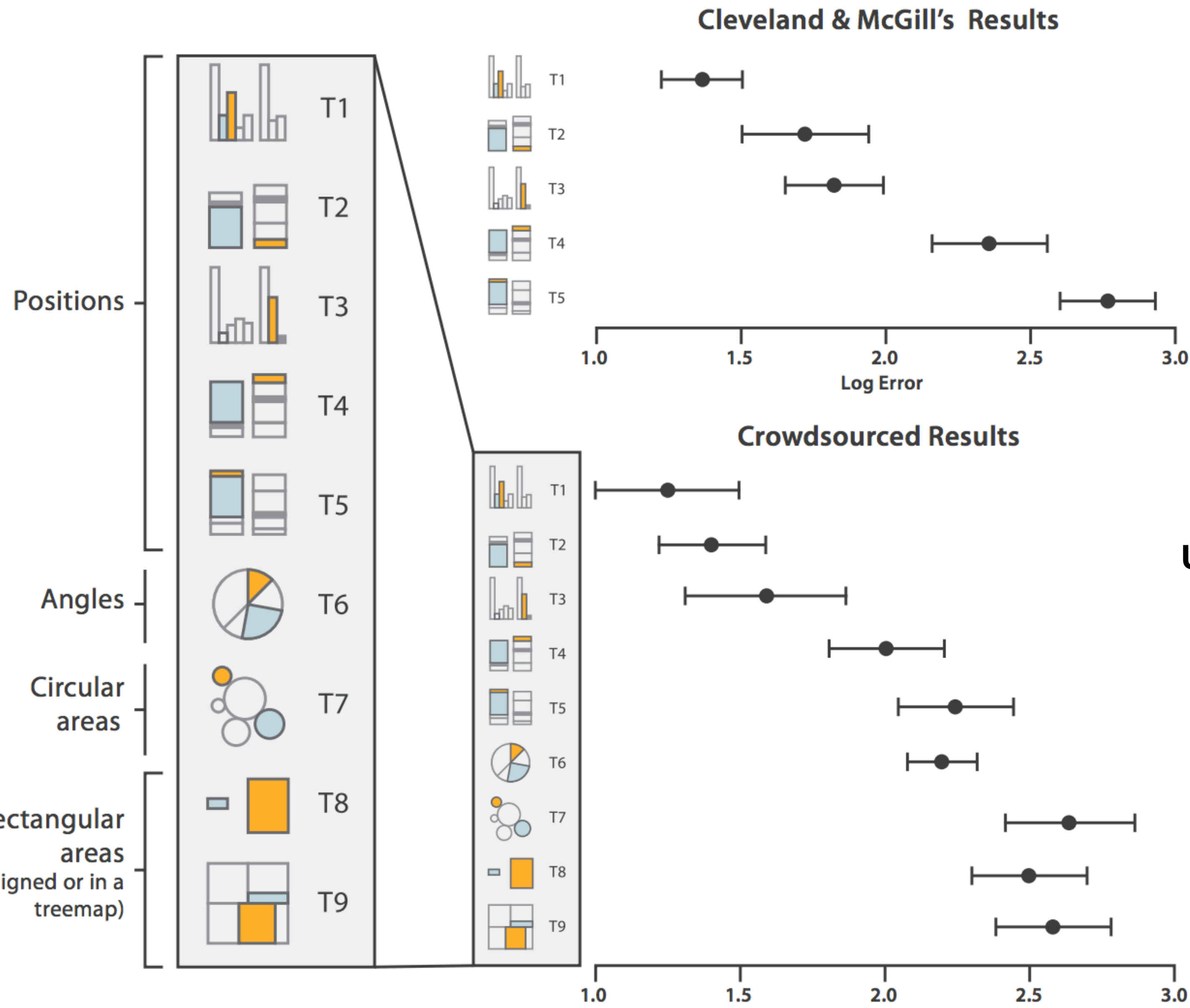
Distance

Common scale





# Error rates across visual channels



**Crowdsourcing Graphical Perception:  
Using Mechanical Turk to Assess Visualization Design  
[Heer and Bostock 2010]**

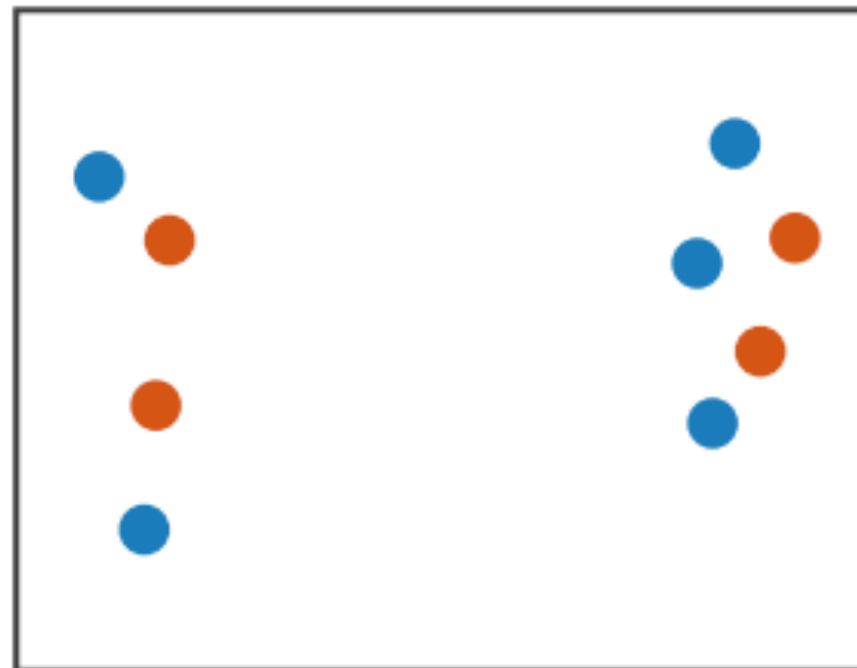
**Log Error =  $\log_2(\text{judged percent} - \text{true percent} + 1/8)$**

# Separability of attributes

Low-level preattentive processing features

Gestalt principles

Position  
+ Hue (Color)



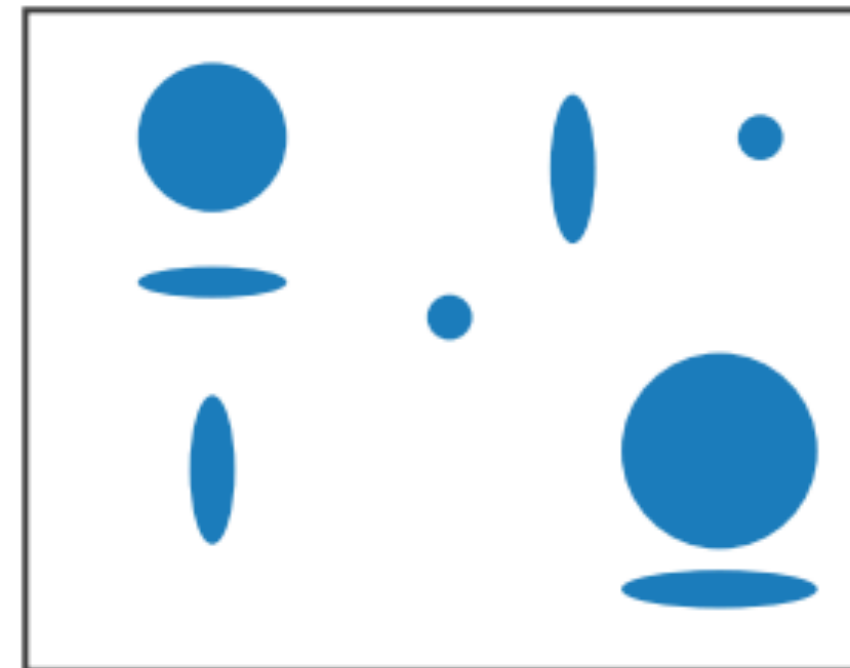
Fully separable

Size  
+ Hue (Color)



Some interference

Width  
+ Height



Some/significant  
interference

Red  
+ Green



Major interference



# Homework

Read Visualization Analysis and Design  
Chapter 5, 10

Watch: <https://youtu.be/xAoljeRJ3IU>

