



Towards sustainable composites?

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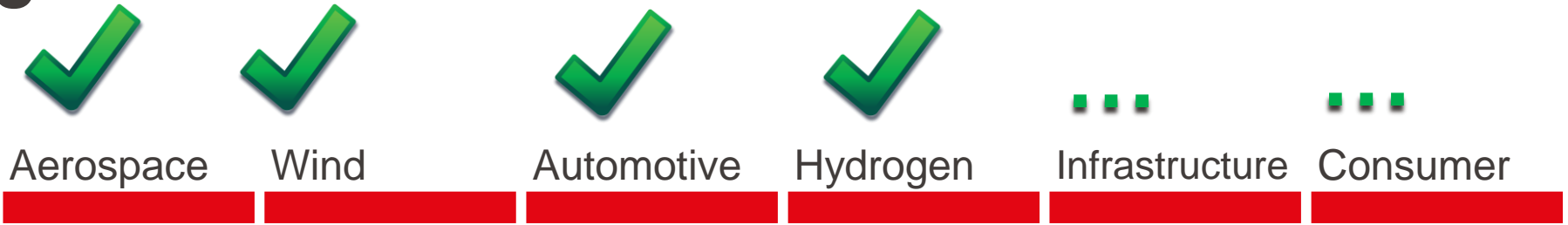


Learning objectives

- Lower impact raw materials
- Give over-view of recycling
- Options for re-use
- Towards a circular economy for composites?

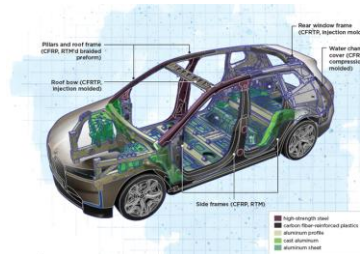
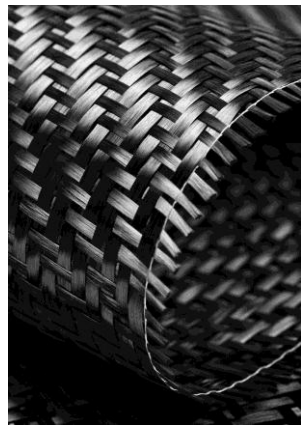
Composites will see rapid growth as enablers towards 2050 SSPs

Main sectors



Sub sectors

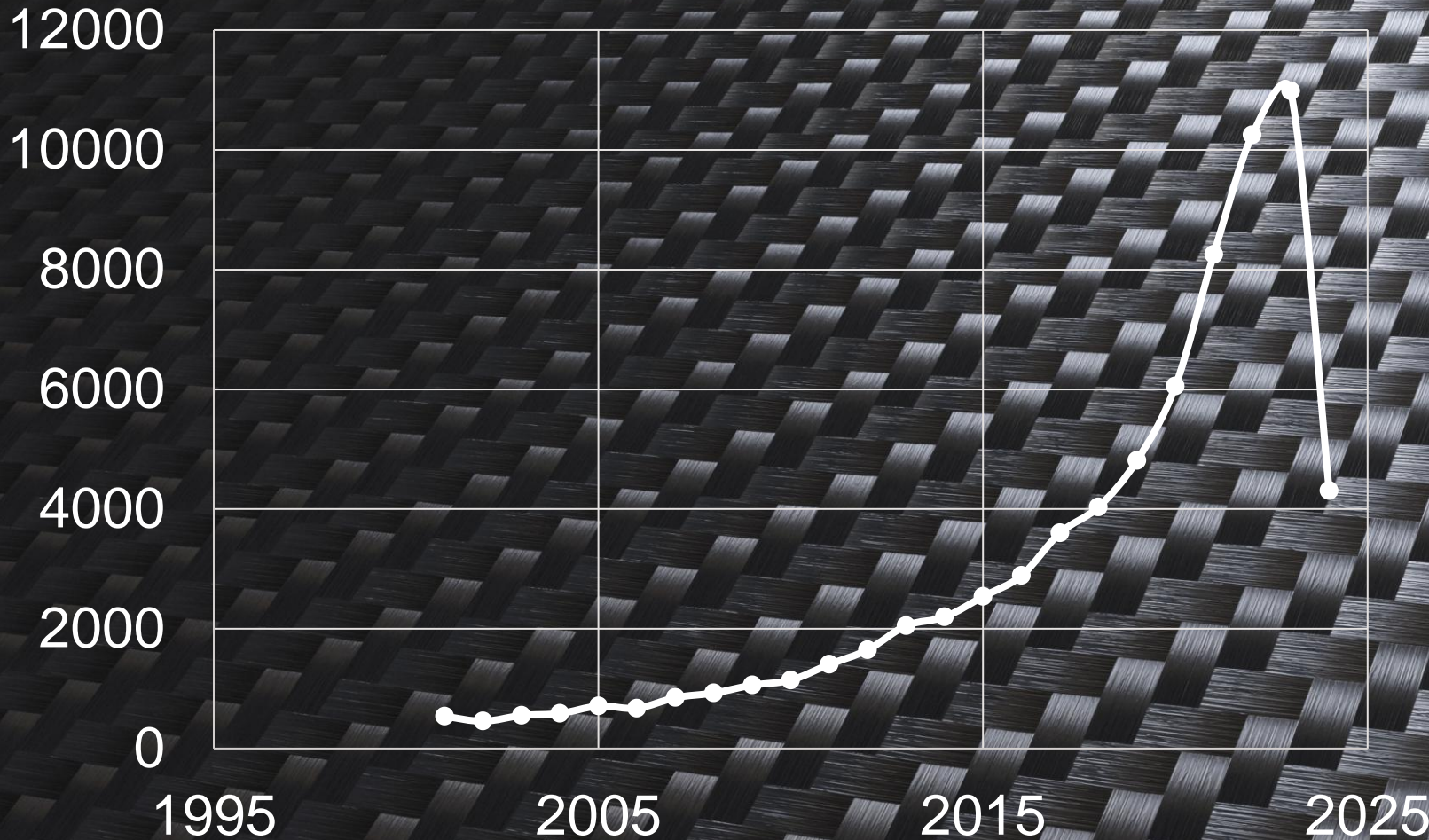
- Civil wide body
 - Civil narrow body
 - Evtol/drones
 - Military
 - Other
- Wind on-shore
 - Wind off-shore
 - Tidal
 - Fuel cells
 - Other
- Super cars
 - Premium
 - EVs
 - Other
- CNG tanks
 - Auto Hydrogen
 - Aero Hydrogen
 - Ground Hydrogen
 - Rail Hydrogen
 - Other
- Concrete rebar
 - Buildings
 - Train
 - Other
- Bicycles
 - Marine
 - Consumer
 - Other



Needed industrial sector segmentation 1980-2050 for EPFL model

CF AND recycling: Science Direct

Science direct CF AND recycling



Question 1:

Does this correspond to an equivalent growth in CF recycling and recovery?

Question 2:

If NO, then why?

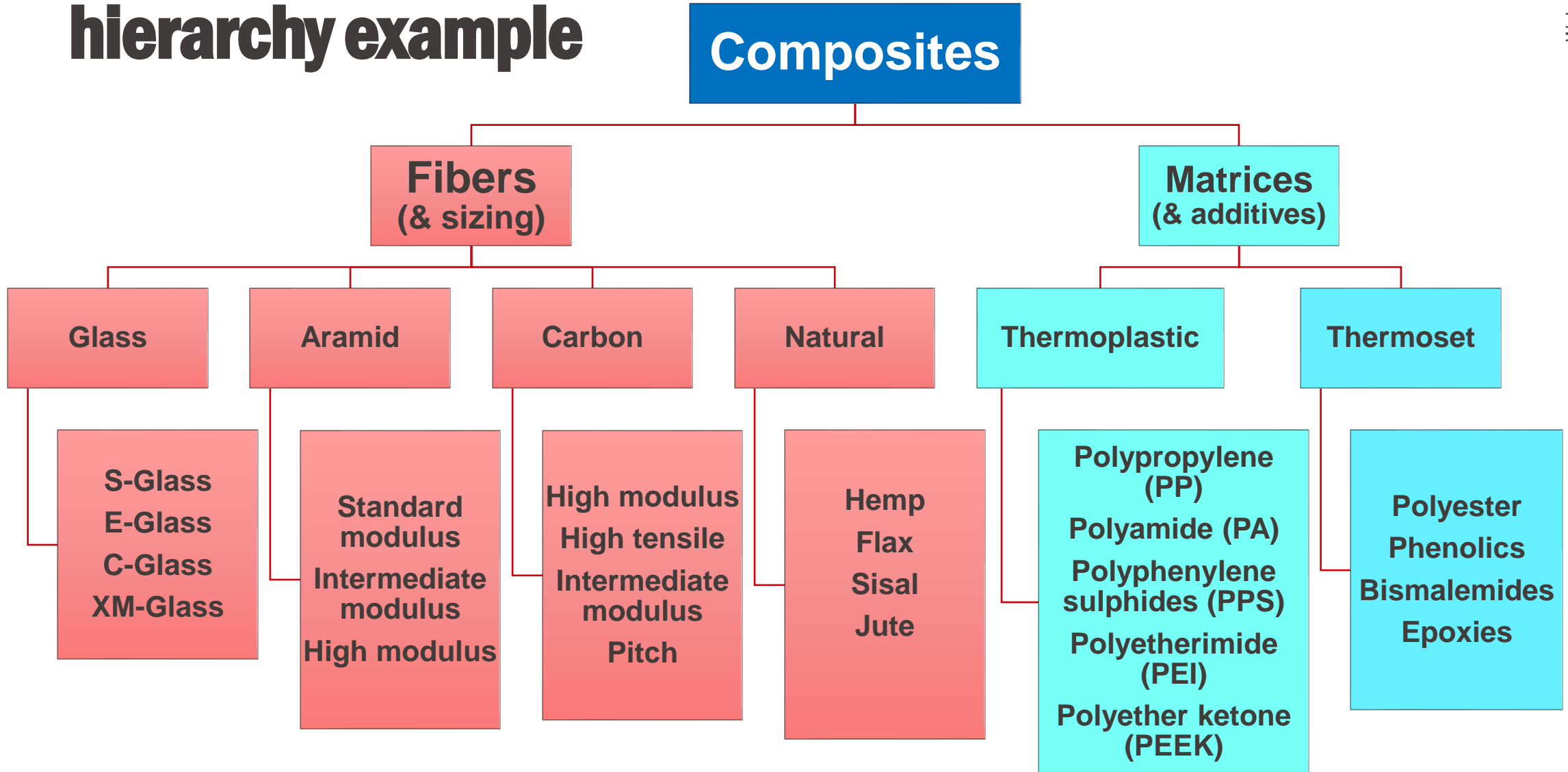
Question 3:

What is the degree of circularity of composites?

Question 4:

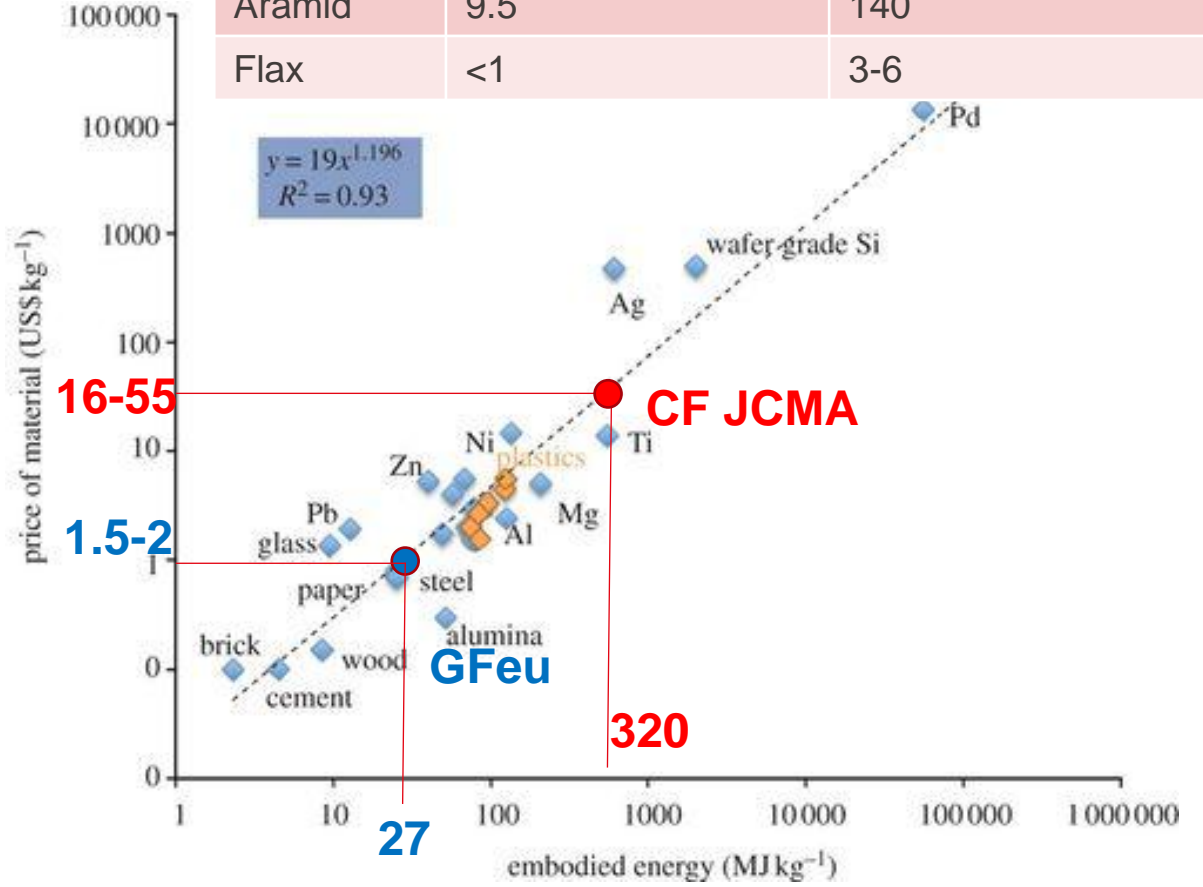
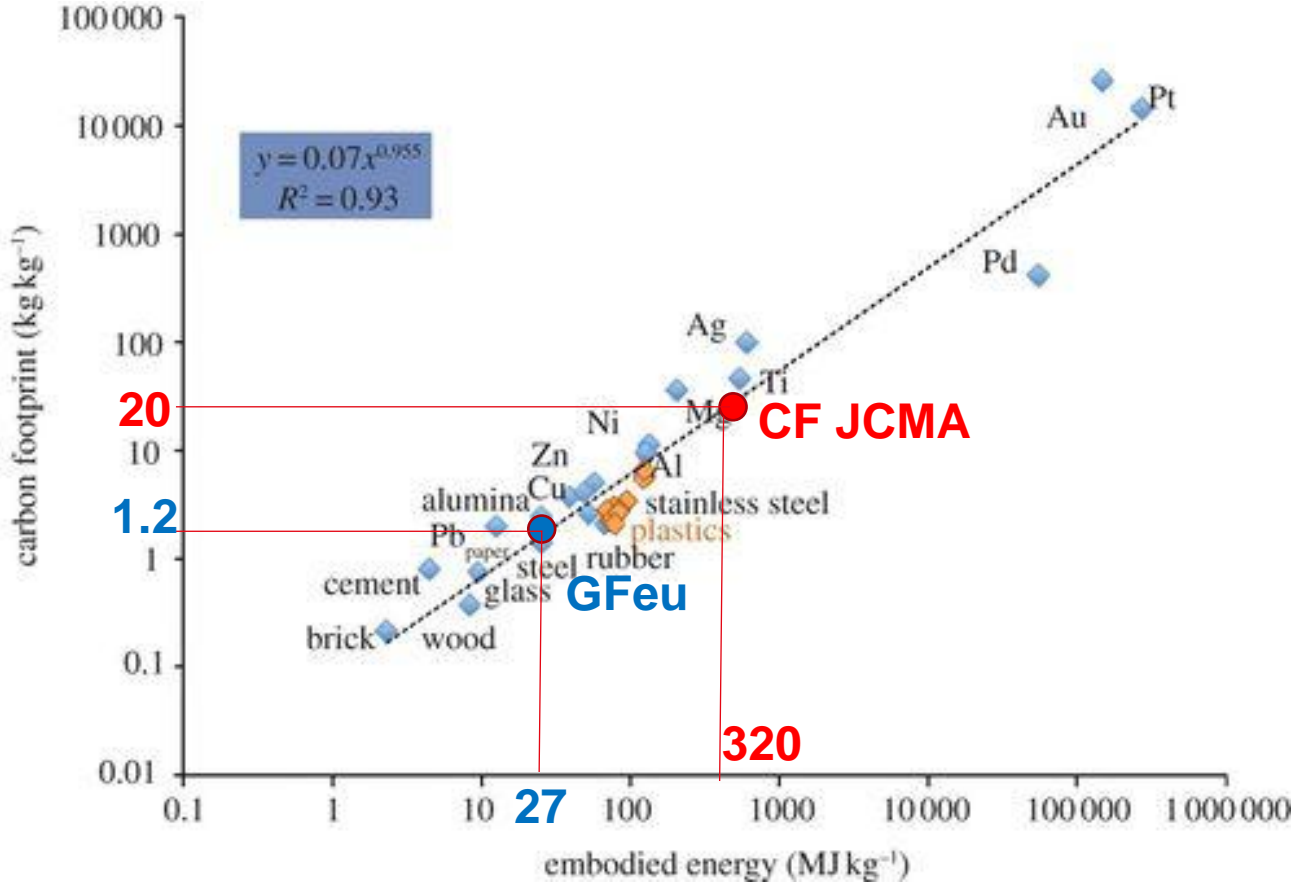
Can S&T solve this problem?

Polymer composite hierarchy example



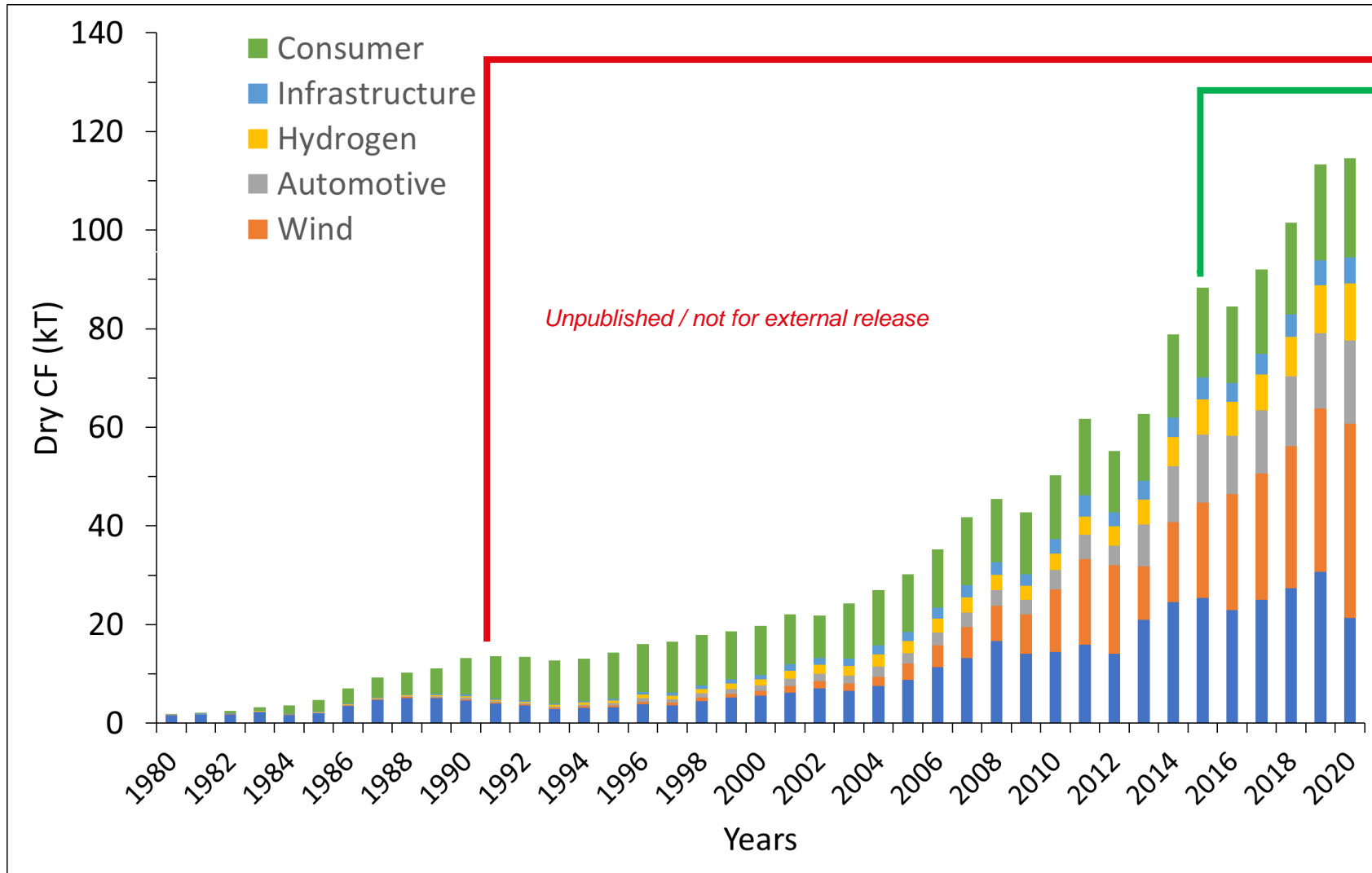
CO2e vs. MJ/kg vs. \$/kg

Fiber type	kgCO ₂ e/kg dry fiber	Energy Intensity MJ/kg
Glass	1.2	27-30
Carbon	19.8	318
Aramid	9.5	140
Flax	<1	3-6



Energy intensity of derivatives and conversion drives environmental foot print and economics

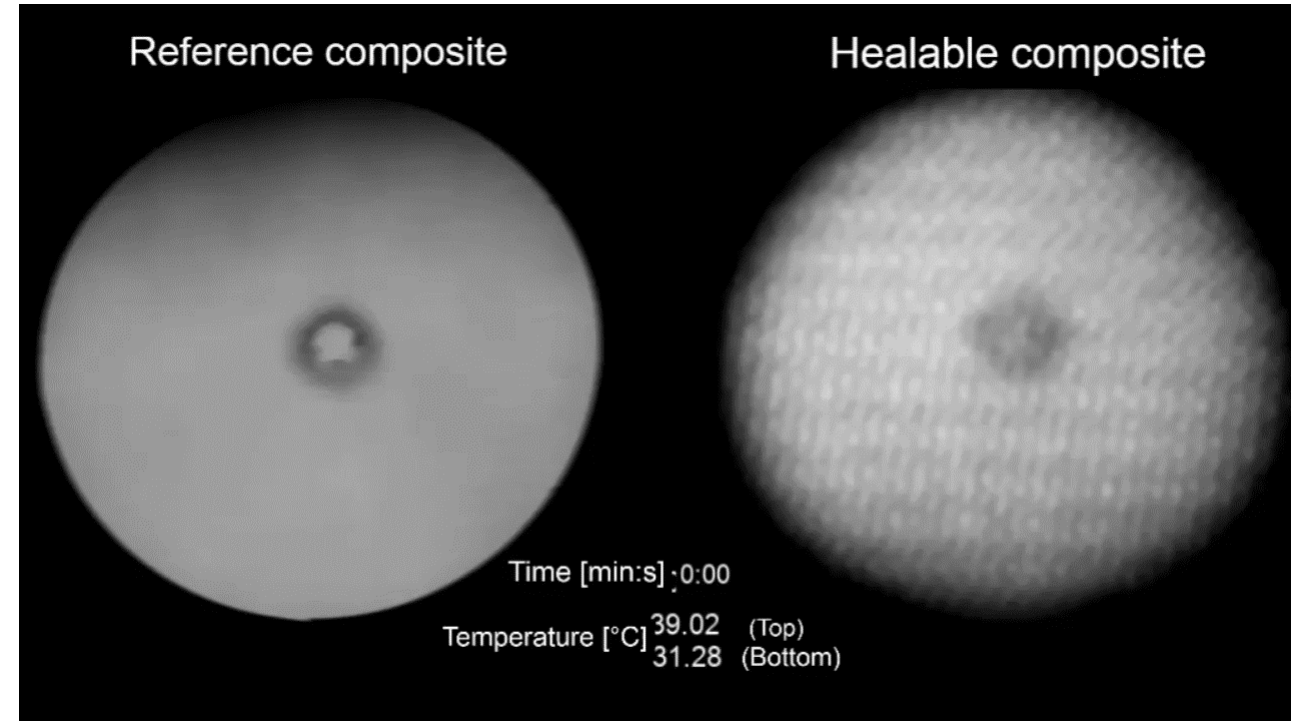
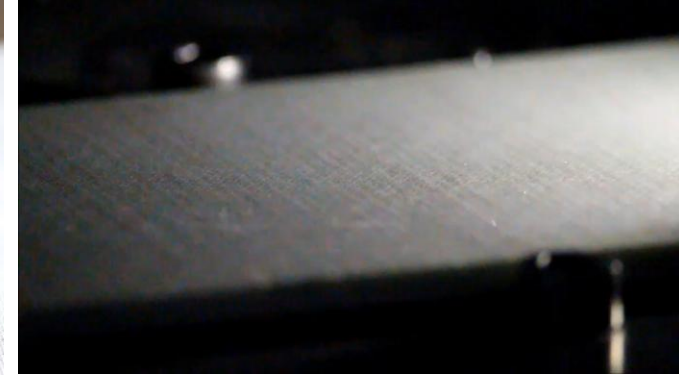
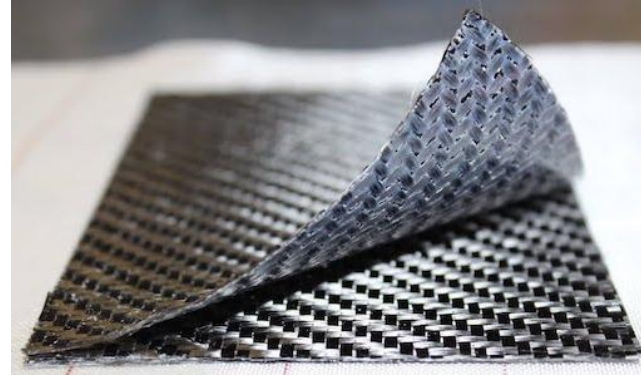
Dry Carbon Fiber Historical Demand 1980-2020



Durability is the delay to reach end of life and enter recycling / disposal scenarios

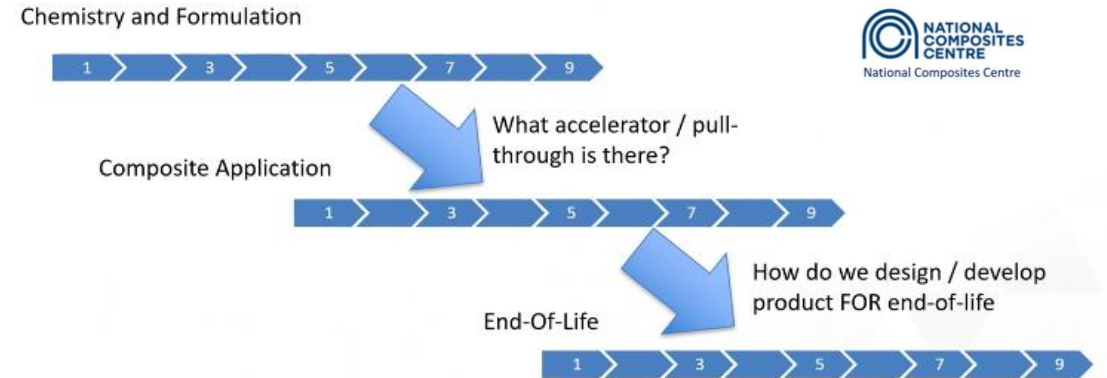
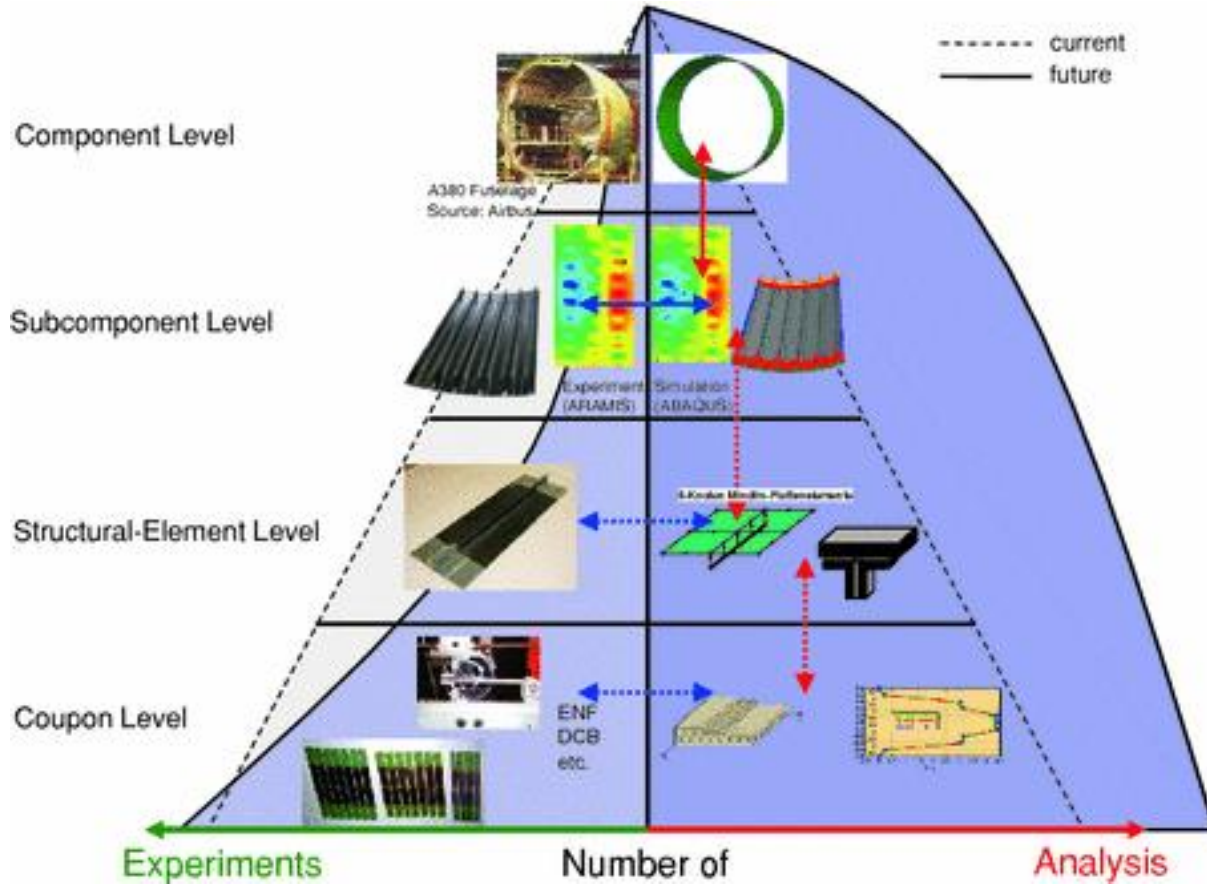
Durability: Self-healing composites

- Self-healing technology to
 - reduce maintenance cost,
 - reduce manufacturing defects
 - extend the lifetime of composites.
- 12 years of research at EPFL
- HealTech™
 - New type of resin giving composite materials the ability to heal resin micro cracks and delaminations in a few minutes.
- Composite structures (resin damage) can be fully repaired on site as the parts stay structural during healing.



[Welcome - CompPair Technologies Ltd - Healable composite](#)

Virtualization to compress technology readiness



- Testing pyramid needed to approve CF materials
- Requalification through TRLs across supply chain (material, design, part making, ELV).
- Need concurrent TRL processes to reduce time to market and 1st revenue.

- Bio-based / lower impact materials
- End of life and recycling
- Additive manufacturing
- Unmet challenges

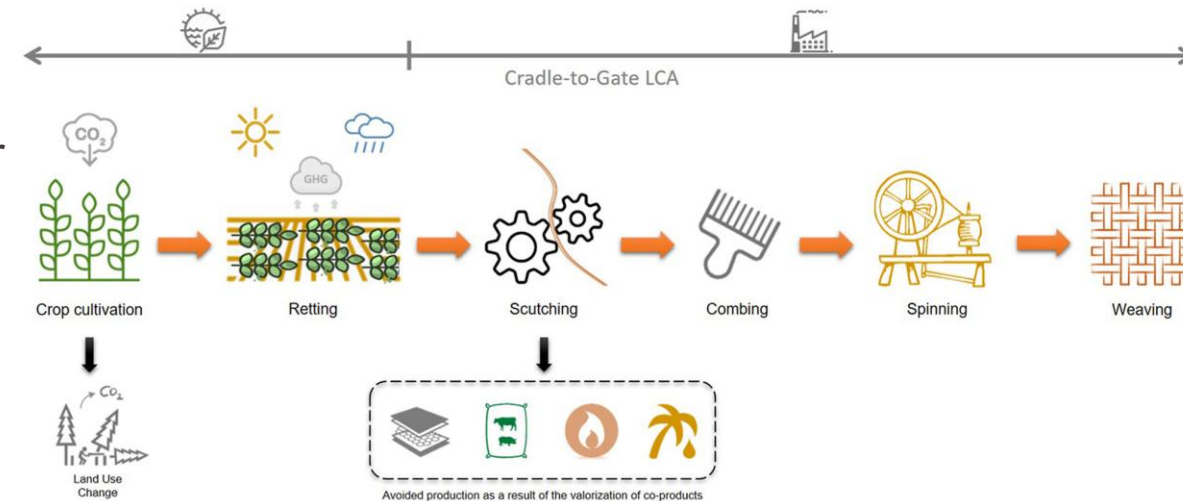
- Flax (42 GPa), hemp, sisal, bamboo, rice husk



Energy
Intensity ~
3-6 MJ/kg

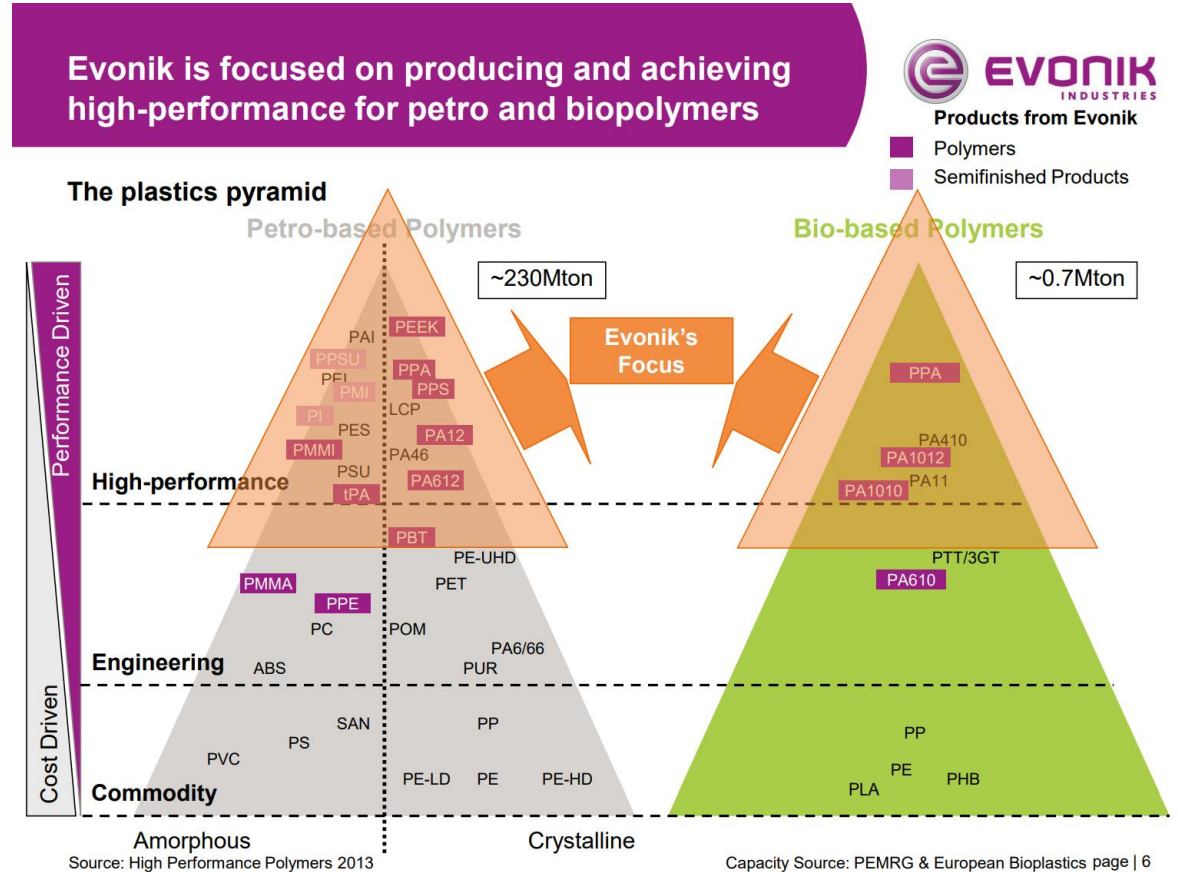
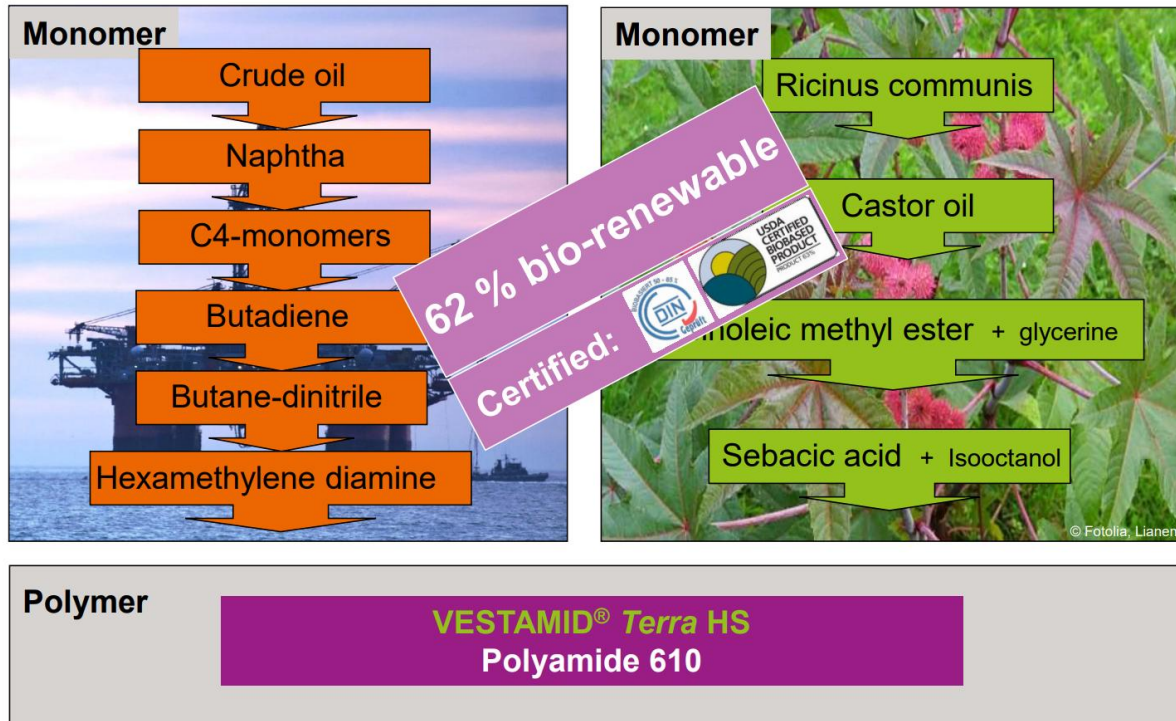
Bcomp, EPFL spinoff

- European flax for TS and TP composites
- Improved safety with non-catastrophic crash behaviour
- High vibration damping, specific bending stiffness and fatigue resistance
- Novel design options – colouring and natural translucency
- Radio transparency



Castor bean products for bio-based PAs

- Bio-based polymers from non-food stock sources polymerized via renewable energy
- Bio-based does not mean biodegradable
- Bio-polymers are not recycled polymers



Bio-based epoxy

- Bio-based epichlorohydrin (ECH) from vegetable glycerol derived from biodiesel and oleochemical production
- Bio diesel made from many types of plant oil
- Chemical intermediate for epoxy resin

Epicerol® is 100% bio-based epichlorohydrin (ECH) produced by an innovative technology from Solvay. Based on renewable glycerol, Epicerol® is the most sustainable ECH in terms of CO2 emissions and process environmental performance. It is a chemical intermediate for a wide range of industries, including epoxy resins for coatings and composites.

[Epicerol® earns Sustainability Certification | Solvay](#)

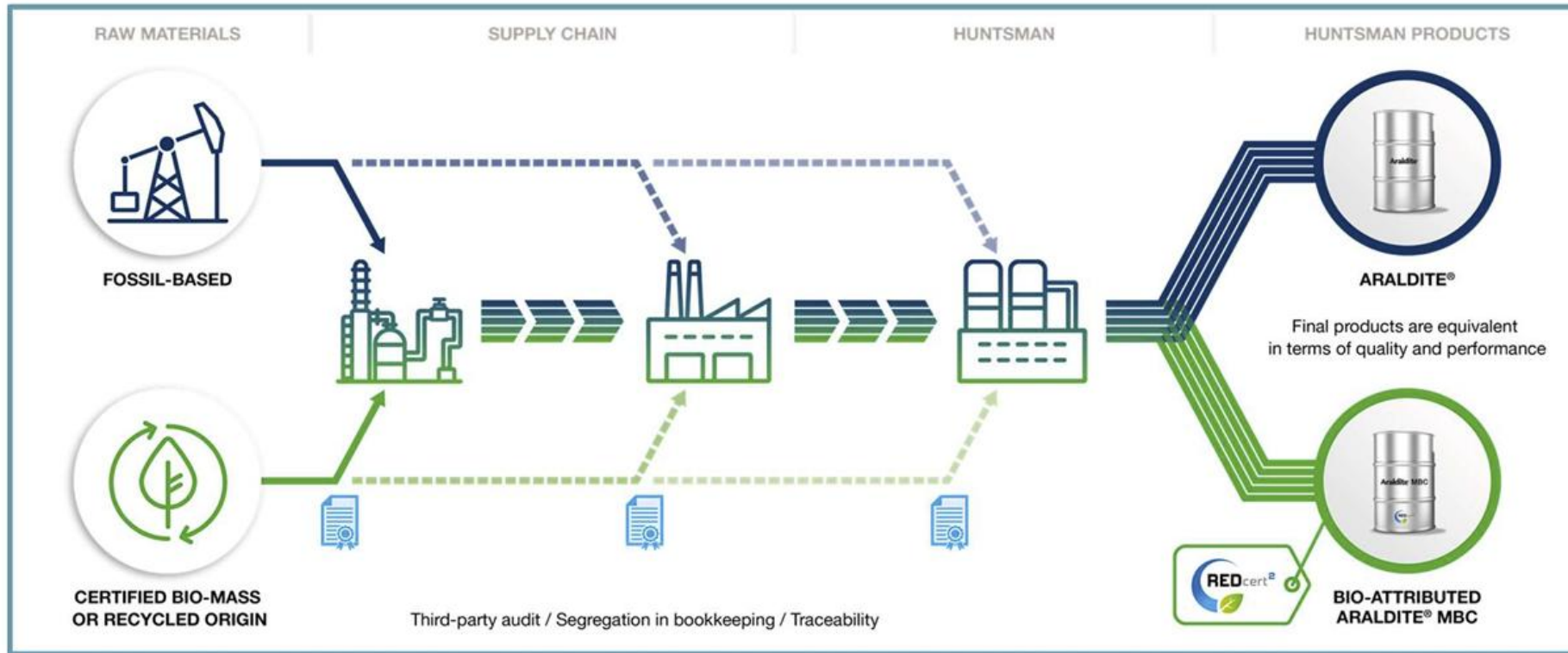
www.solvay.com/en/press-release/solvay-epicerol-earns-roundtable-sustainable...

[Green resins: Closer to maturity | CompositesWorld](#)

[Epicerol® earns Sustainability Certification | Solvay](#)

[Glycerol from biodiesel production: Technological paths for sustainability - ScienceDirect](#)

Verified substitution of fossil raw materials by sustainably certified biomass

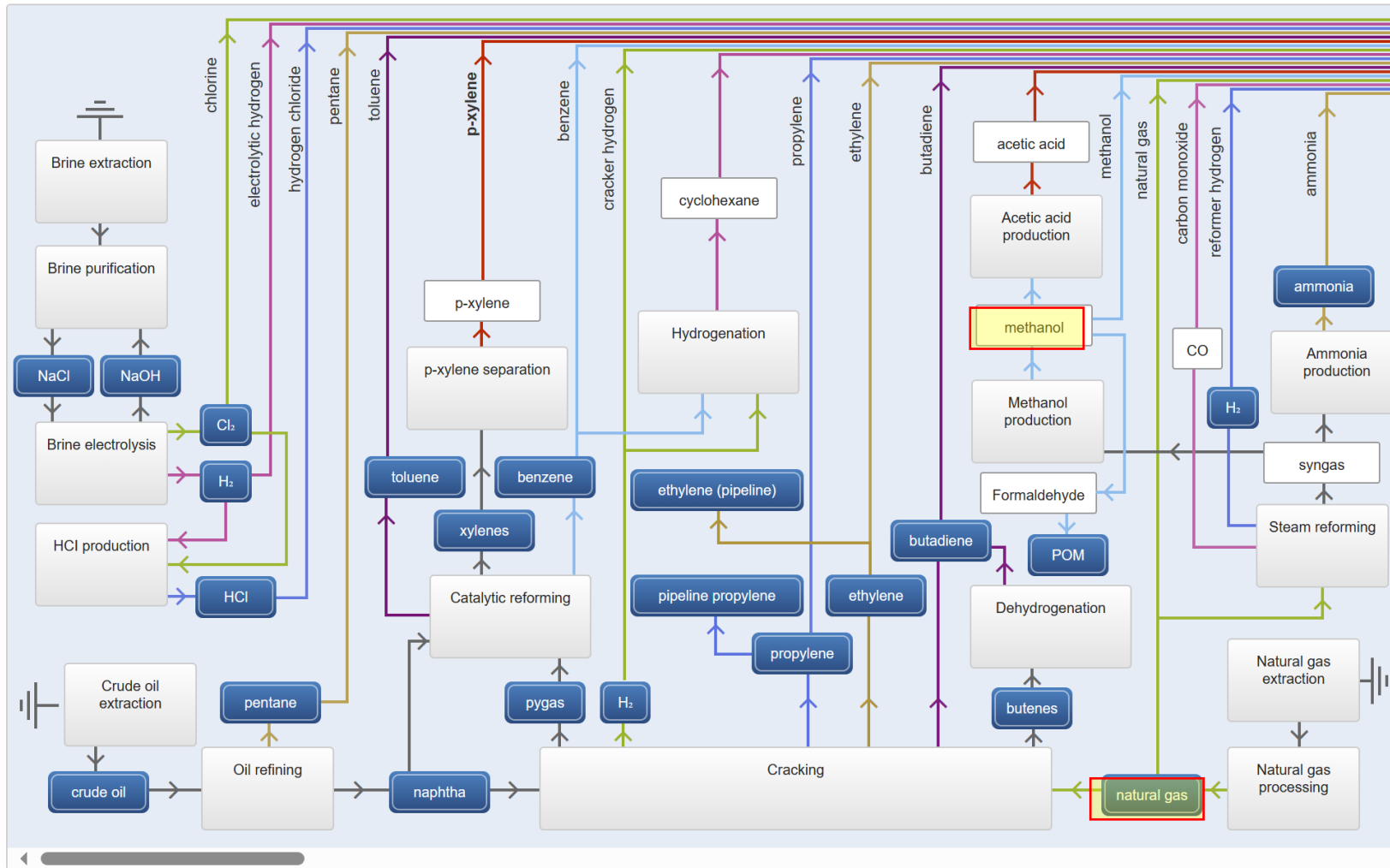


Mixing

Tracking

Verifying

Mixing renewable and fossil raw materials,
Tracking the quantities in the books,
Verifying through an independent certification



nature portfolio

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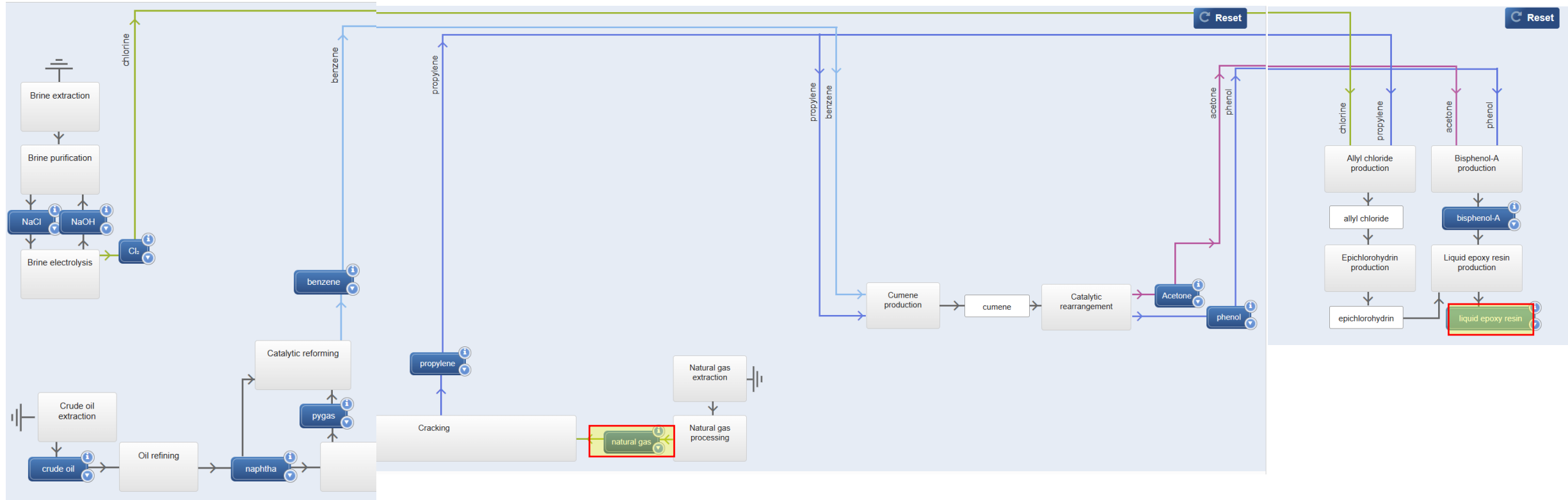
Synthetic methane could smooth the path to net zero

Researchers explore ways to sustainably synthesize methane to reduce a reliance on natural gas.

[Synthetic methane could smooth the path to net zero \(nature.com\)](https://www.nature.com)

“ The chemical industry uses a small set of raw materials or feedstocks to produce tens of thousands of products,...

Bio-methane to propylene to phenol to bisphenol-A to mass-balanced epoxy resin



Carbon fiber manufacture

Block A

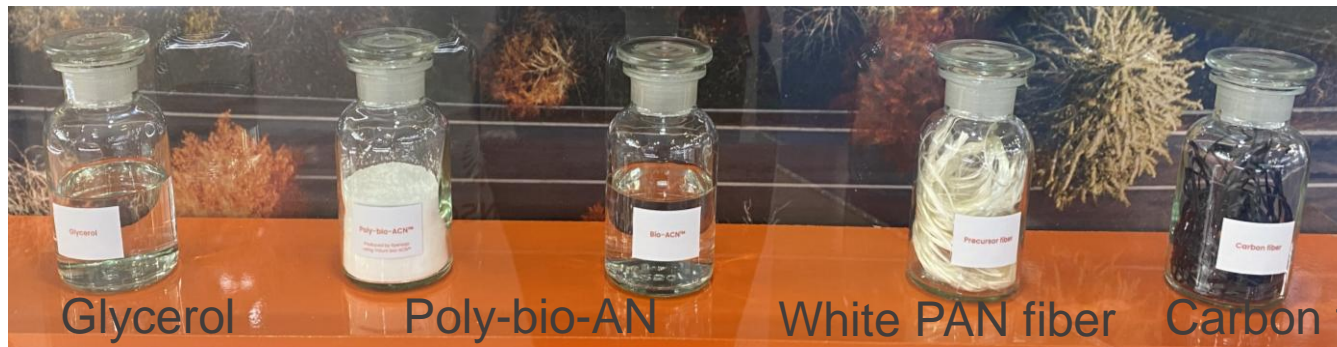
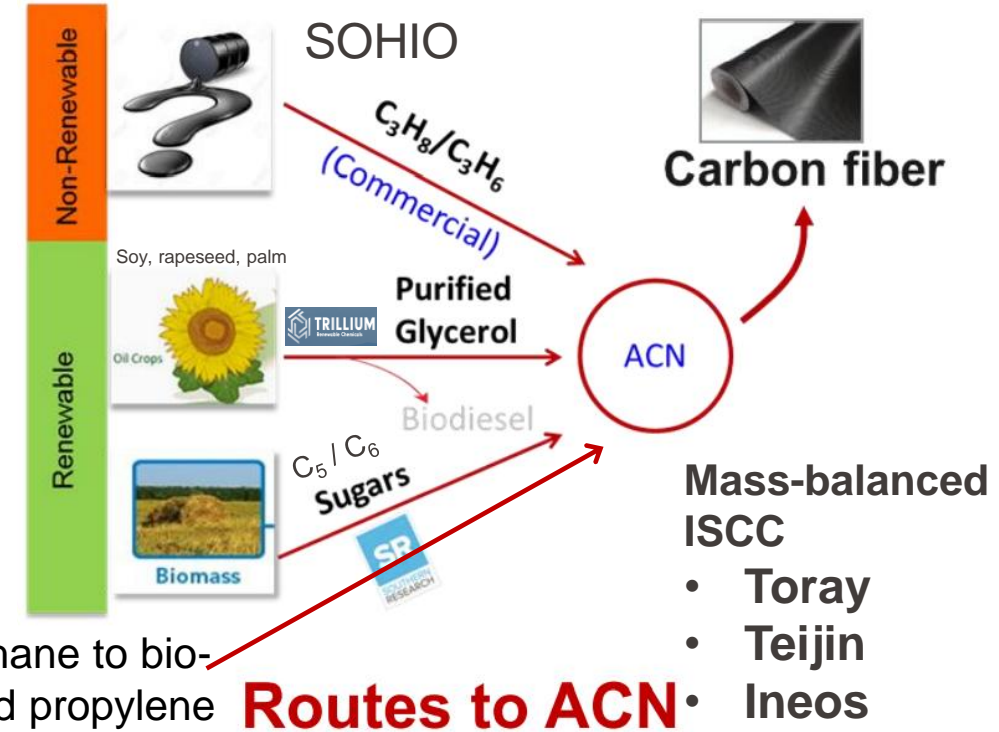
- Stage 1: AN precursor (propylene & ammonia)

Block B

- Stage 2: PAN polymerization
- Stage 3: Solution spinning

Block C

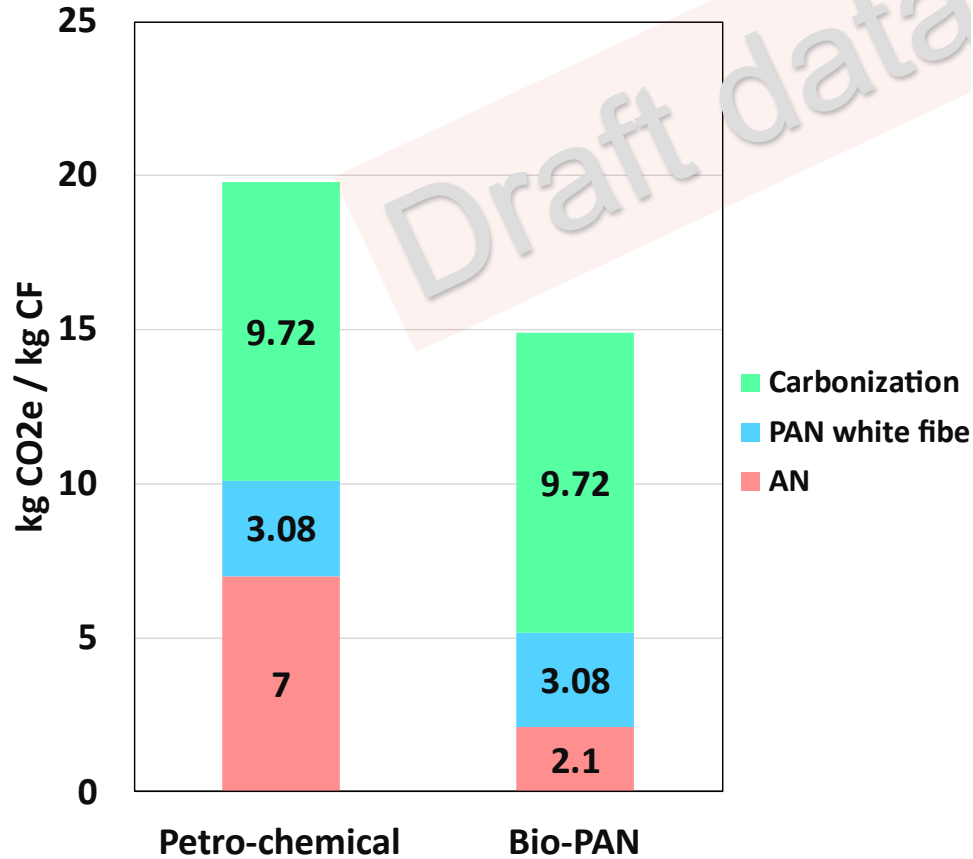
- Stage 4: Stabilization / oxidation
- Stage 5: Carbonization



"Syensqo to Showcase Sustainable Mobility and Technology Collaborations at JEC 2024." Accessed: May 14, 2024.
[Online]. Available: <https://polymer-additives.specialchem.com/news/product-news/syensqo-jec-world-2024-carbon-fiber-applications-000233226>

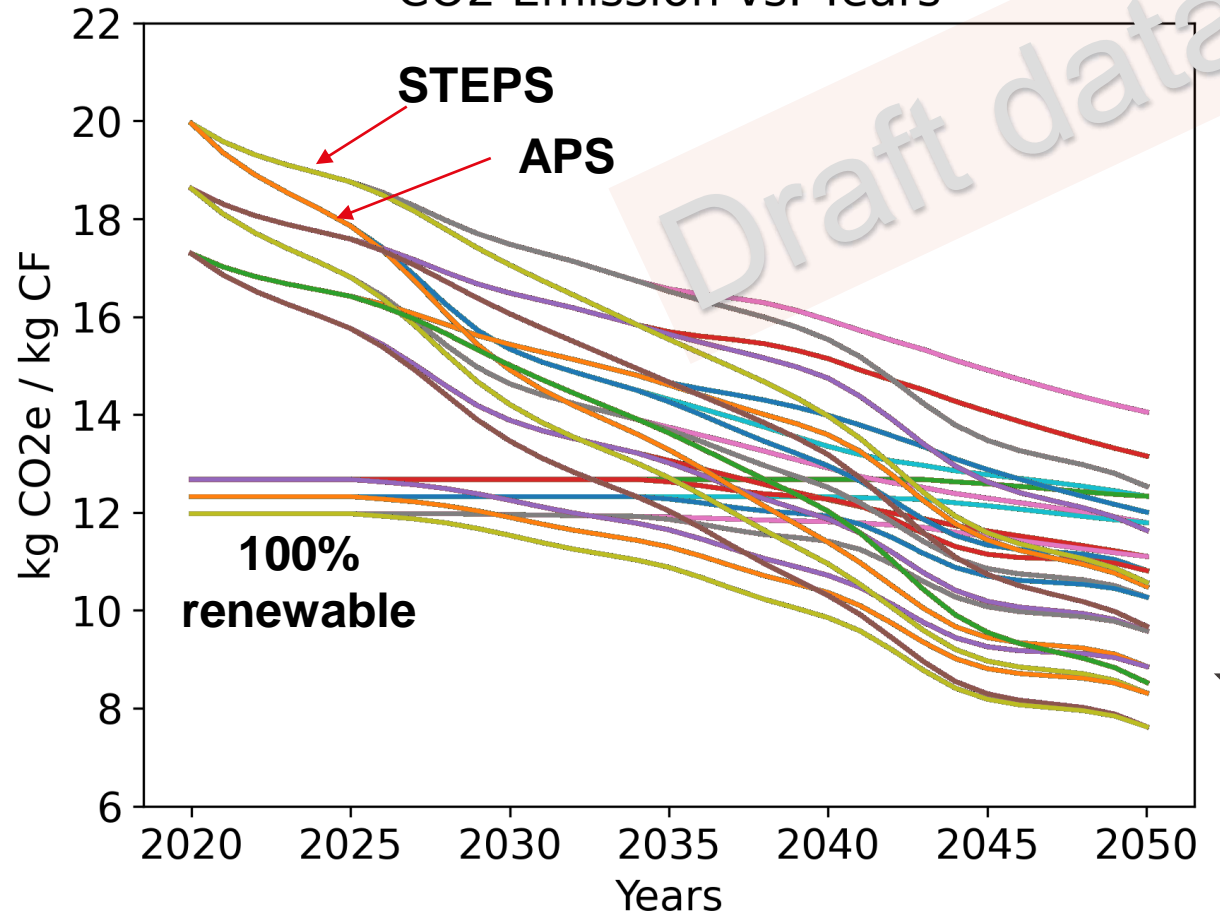
kg CO₂e/kg CF

JCMA 19.8 kgCO₂e/kg CF (4)



JCMA 19.8 kgCO₂e/kg CF

CO₂ Emission vs. Years



- Bio-based / lower impact materials
- End of life and recycling
- Additive manufacturing
- Unmet challenges

- EL vehicle for automotive
- None for aerospace
- Landfill legislation
 - Current: Waste Framework Directive 2008/98/EC
 - Different EU state implementation; legal gaps
 - The need of harmonized EU provisions is highlighted by different approaches taken up by some EU Member States.
 - Belgium, Denmark and Austria allow landfilling in general
 - Germany & Netherlands established a ban on composite materials waste landfill
 - Future: Directive (EU) 2018/850: stronger limits

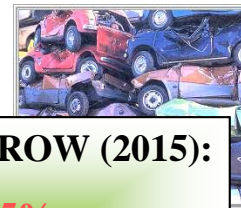
Policy - European ELV legislation

- “Polluter-pays”
 - Vehicle producers meet all or significant part of ELV treatments, collection & recycling network
- Component and material coding standards
 - Vehicle manufacturers must provide dismantling info for each new vehicle on the market
- Special mean values and prohibitions
 - Heavy metals - lead, cadmium, hexavalent chrome and mercury
- Design for recycling & recovery (conception phase)

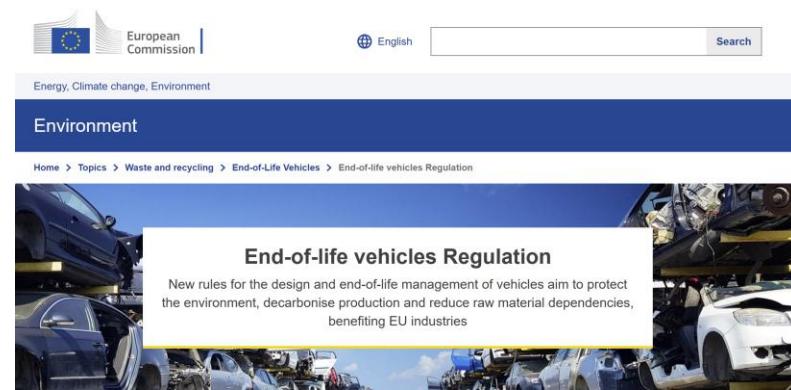
Vehicles made (not designed) before 1 Jan 1990, recycling target of 75% (including max 5% to energy recovery)

From Jan 2015:
 reuse & recovery: min. 95% wt./vehicle/yr
 reuse & recycling: min. 85% wt./vehicle/yr

Directive 2000/53/CE on the End of Life Vehicles



TOMORROW (2015):
 Landfill: **5%**
 Re-use, materials recycling: **85%**
 Energy recovery: **10%**



- Improve circular design of vehicles to facilitate removal of materials, parts and components for reuse and recycling
- Ensure that at least 25% of plastic used to build a vehicle comes from recycling (of which 25% from recycled ELVs)
- “25 + 25”

How much will these rules cost?

Less than 70€ per vehicle

Big issue for composite material systems (e.g. epoxy resin)

[End-of-life vehicles Regulation - European Commission \(europea.eu\)](https://europea.eu)

- No equivalent EU legislation

In storage

- over 2'000 aircraft in storage world-wide
- number of military aircraft in storage is considerably greater

2017-2030

- 6'000 to 8'000 commercial airlines reach end of life, 3kT CF/year
- over next 20 years, ~5'000 commercial airliners are expected to be withdrawn or retired from service
- ~250/year



[1 \(ox.ac.uk\)](http://1.ox.ac.uk)

THE WORLD'S MOST ADVANCED MATERIAL HAS A DIRTY WASTE PROBLEM

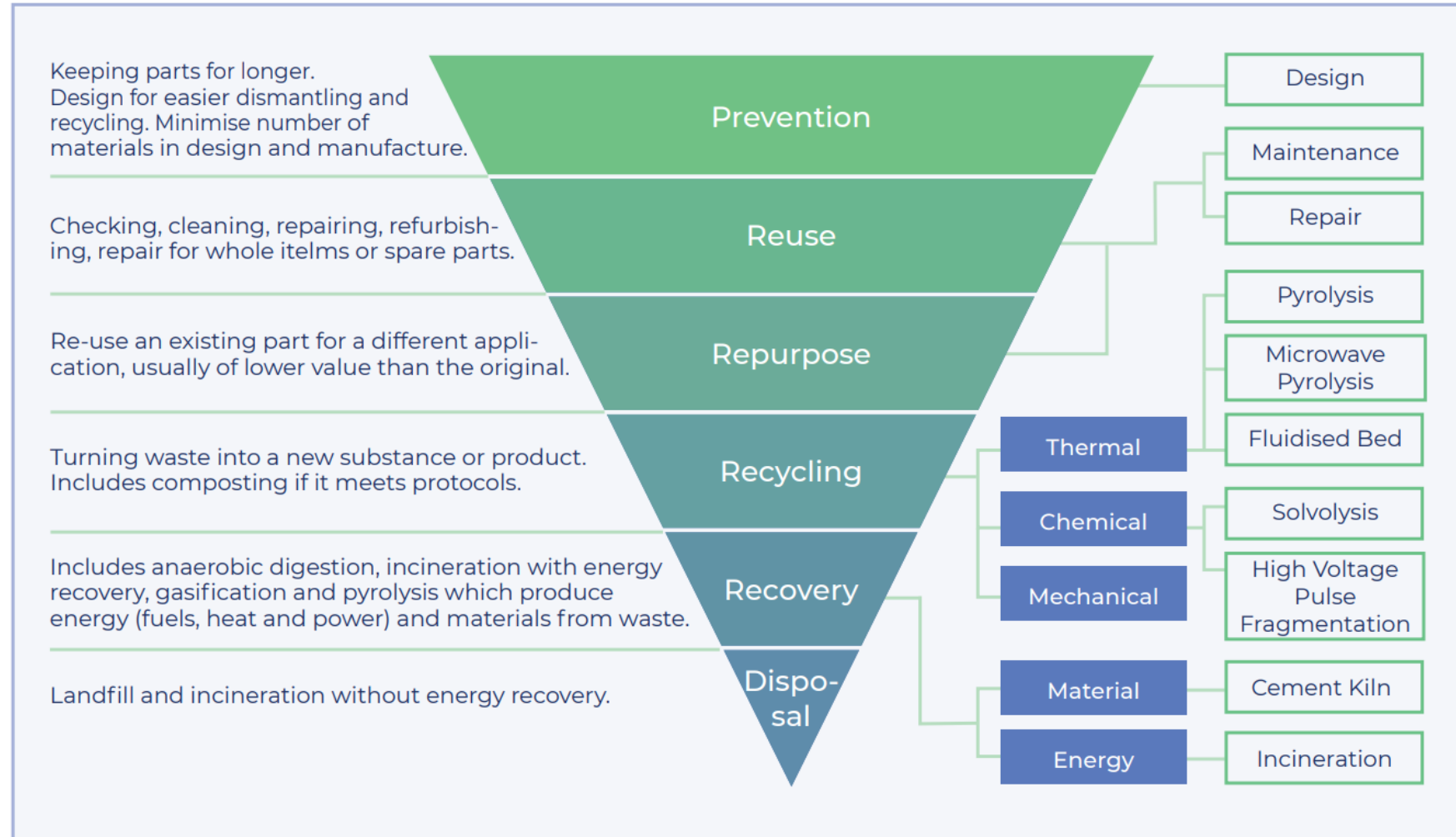
- Over **90%** of carbon fibre ends up in landfill
- **20x** more CO₂ emitted than steel
- Expected **500,000,000 kg** of carbon fibre waste by 2035

15.5 Mt
CO₂e

LINEAT



- Desirability is highest at the top of the diagram and decreases going down
 - Preventing a composite part from reaching its EoL is more desirable than recycling it
 - Recycling more desirable than disposing of it



For each step, the processes identified as being most promising and desirable are given.

Thermosets

Cured / B-staged

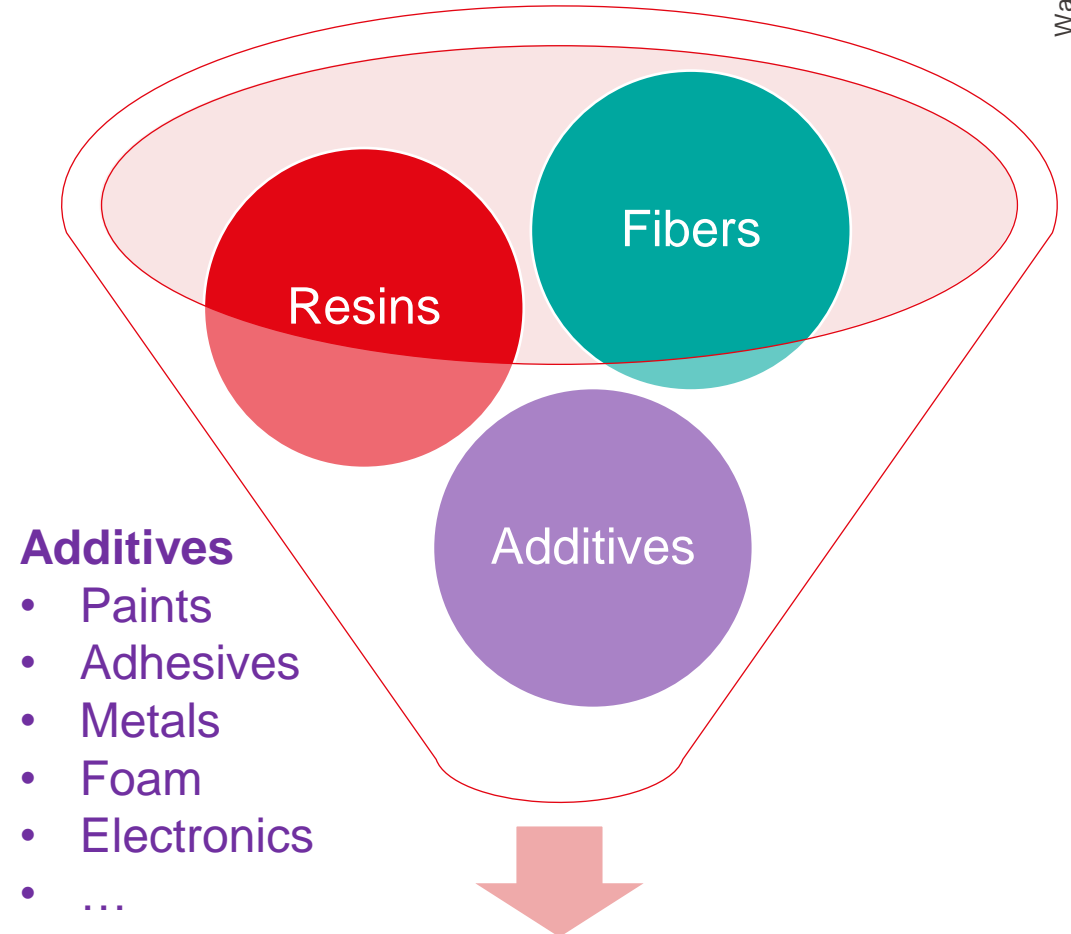
- Polyester
- Polyurethane
- Vinyl-esters
- Epoxy
- Phenolic
- Cyanate Ester
- Bismaleimide
- Benzoxazine
- Phthalonitriles
- ...

Thermoplastics

- PE
- PP
- PET
- PA
- PPA
- PC
- PEI
- PPS
- PEAK
- PEEK
- ...

Fibers

- Different lengths
- Different architectures
- Dry / impregnated
- Glass
 - S-Glass
 - E-Glass
 - C-Glass
 - XM-Glass
- CF PAN
 - Many different grades
- CF Pitch
- Kevlar (different grades)

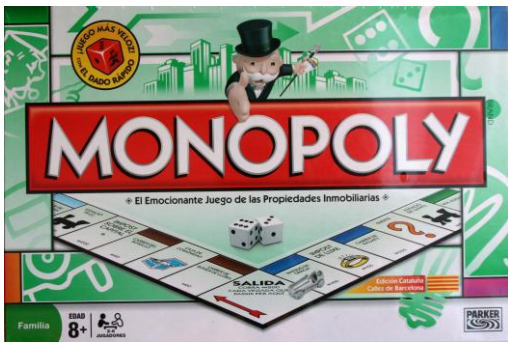
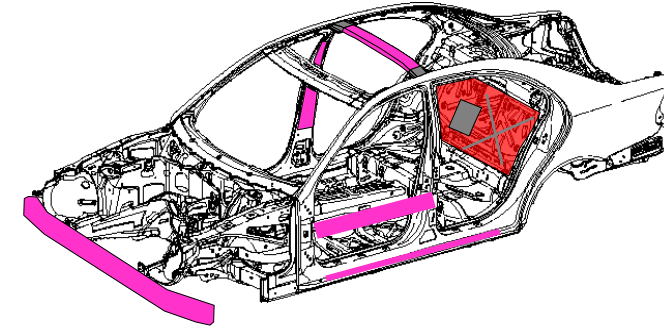
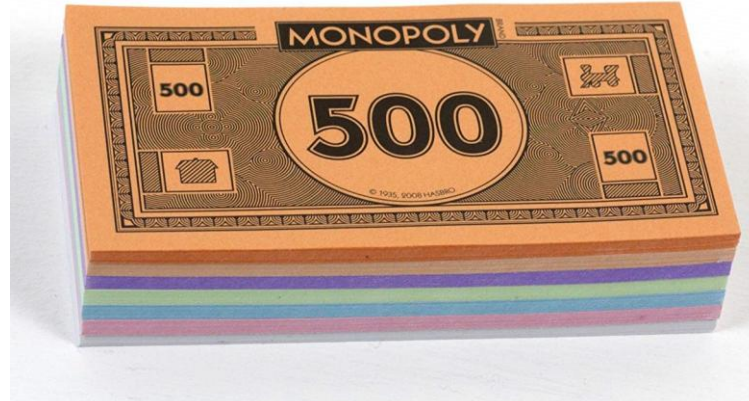


Additives

- Paints
- Adhesives
- Metals
- Foam
- Electronics
- ...

Our waste flow
- cm to 10's meters

Post industrial CF waste = post industrial \$ money



Composites waste management?



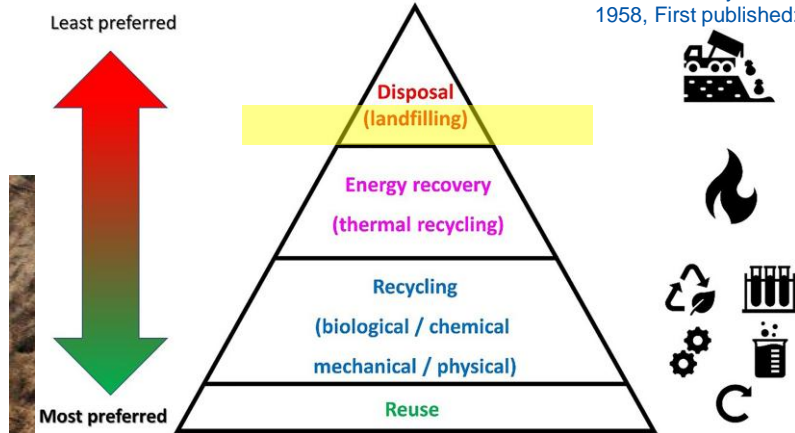
Issues with landfill



gettyimages
Credit: Benjamin Rasmussen

1222855021

Wyoming's Wind Turbine Graveyard
CASPER, WYOMING, USA - January 9, 2020: Pieces of wind turbine blades are buried in the Casper Regional Landfill in Casper, Wyoming. Around 8,000 wind turbine blades will need to be removed and disposed of a year in the United States alone. Because of the conditions they are built to withstand, the blades cannot be easily recycled. This leads many of them to be buried in landfills like Casper's, where 870 blades stacked into holes 30 feet deep. (Photo by Benjamin Rasmussen/Getty Images)



gettyimages
Credit: Benjamin Rasmussen

1222855000

[Pieces of wind turbine blades are buried in the Casper Regional... News Photo - Getty Images](#)

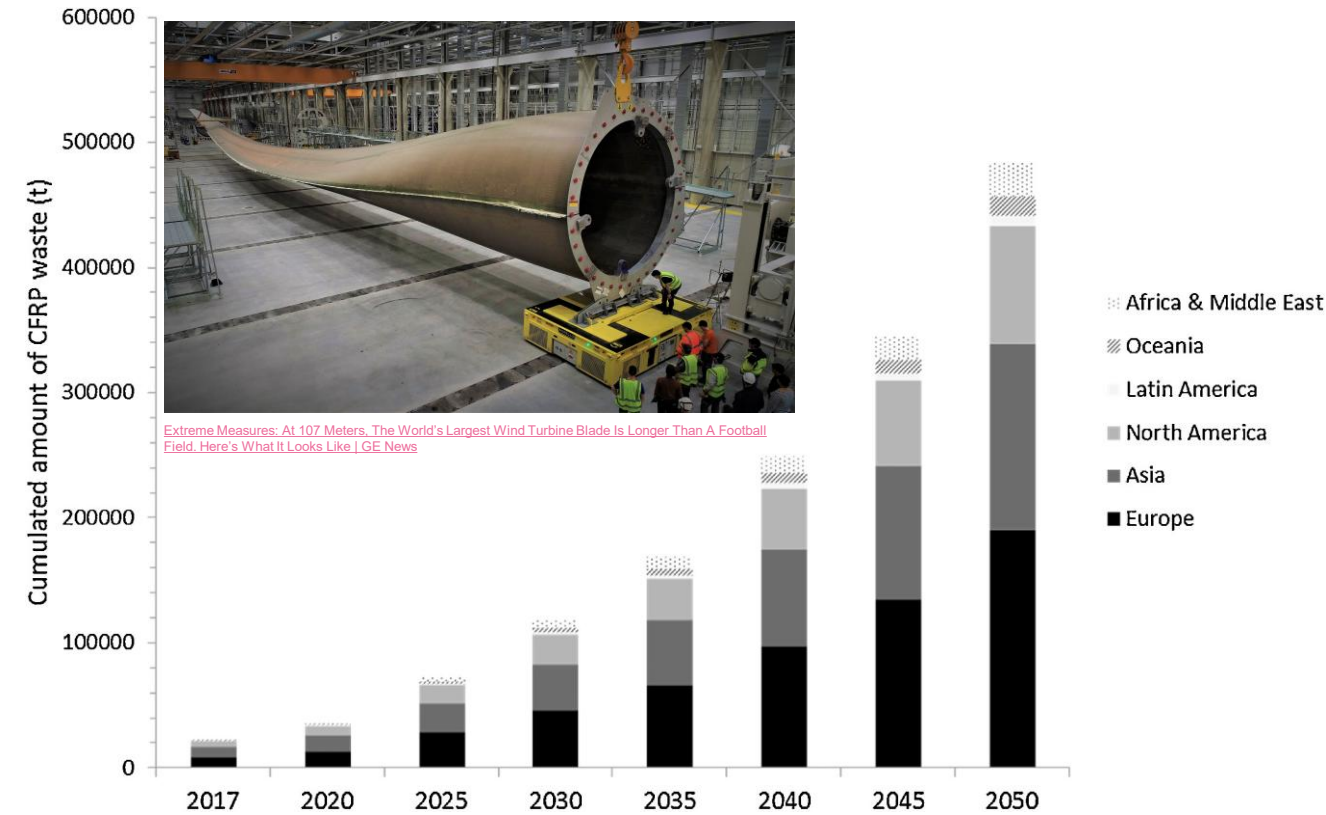
- [Bisphenol-A-Pollution-Wind-Turbines.pdf \(wind-watch.org\)](#)
- [Abandoned Wells Can Provide Use for Pulverized Wind-Turbine Blades | Journal of Petroleum Technology | OnePetro](#)
- [ACP_MicroplasticsFactSheet_March-2023.pdf \(cleanpower.org\)](#)

Start by not throwing it

Anticipating in-use stocks of carbon fibre reinforced polymers and related waste generated by the wind power sector until 2050

Anaële Lefeuvre^{a,*}, Sébastien Garnier^a, Leslie Jacquemin^a, Baptiste Pillain^a, Guido Sonnemann^{b,c}

600kT



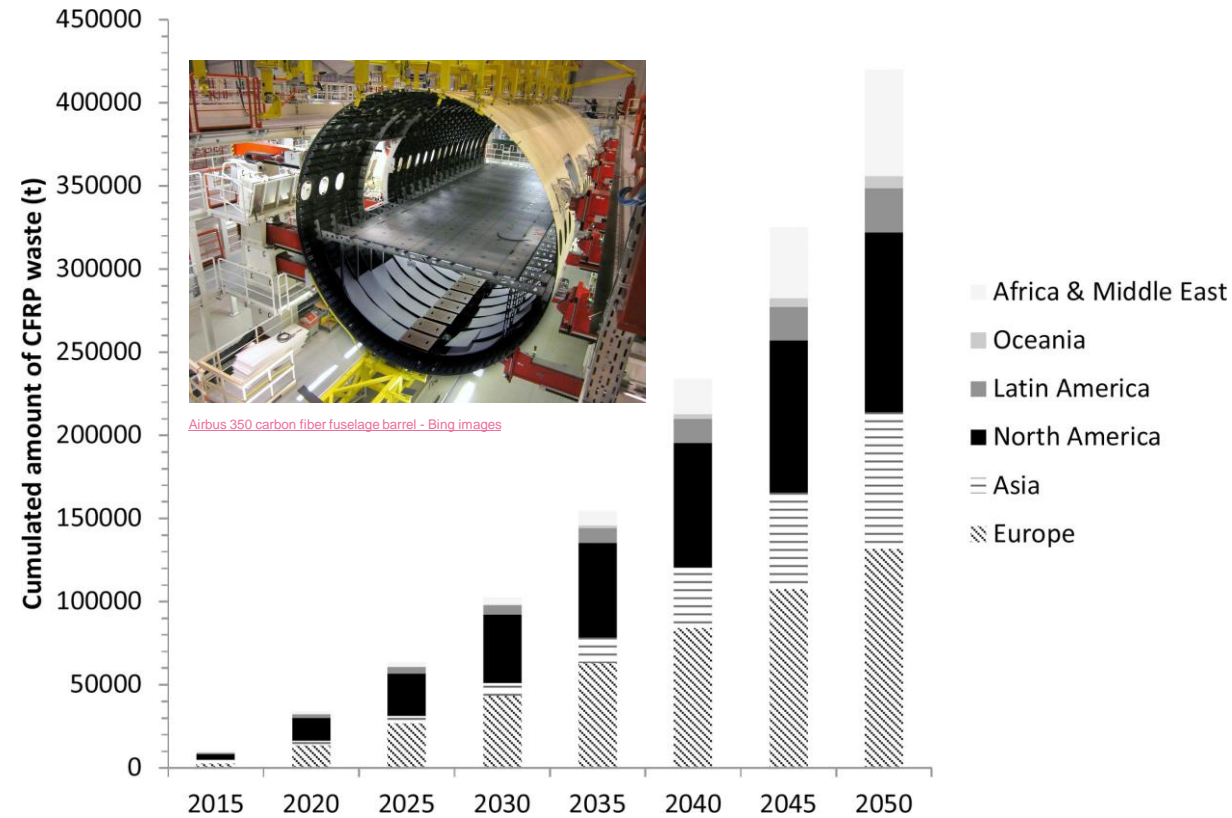
Anticipating in-use stocks of carbon fibre reinforced polymers and related waste generated by the wind power sector until 2050 - ScienceDirect

MSE-440

Anticipating in-use stocks of carbon fiber reinforced polymers and related waste flows generated by the commercial aeronautical sector until 2050

Anaële Lefeuvre^a, Sébastien Garnier^a, Leslie Jacquemin^a, Baptiste Pillain^{b,c}, Guido Sonnemann^{b,c,*}

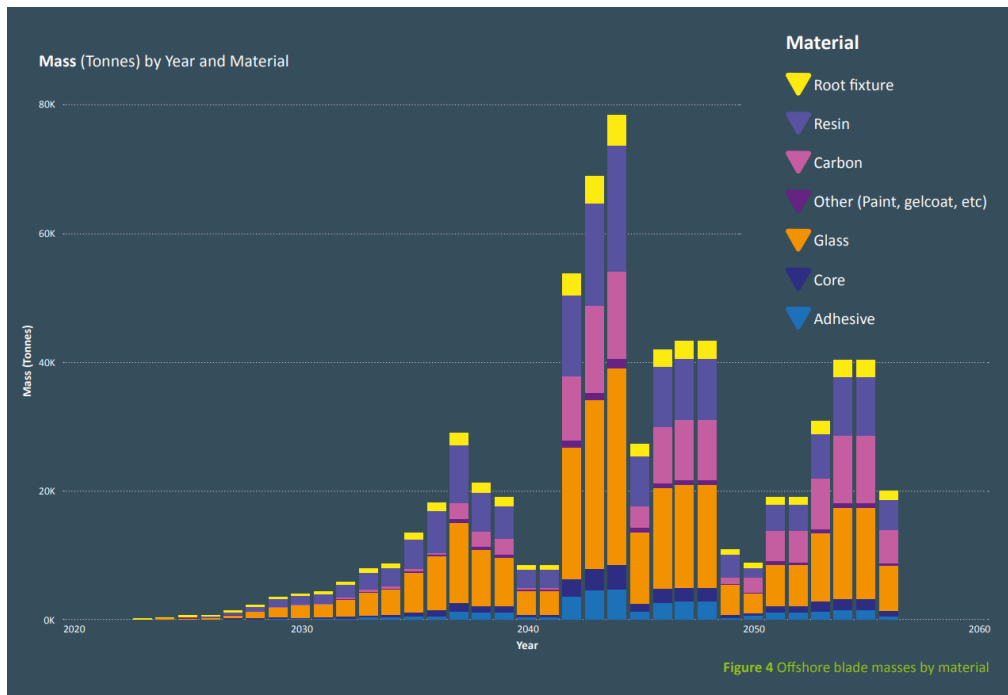
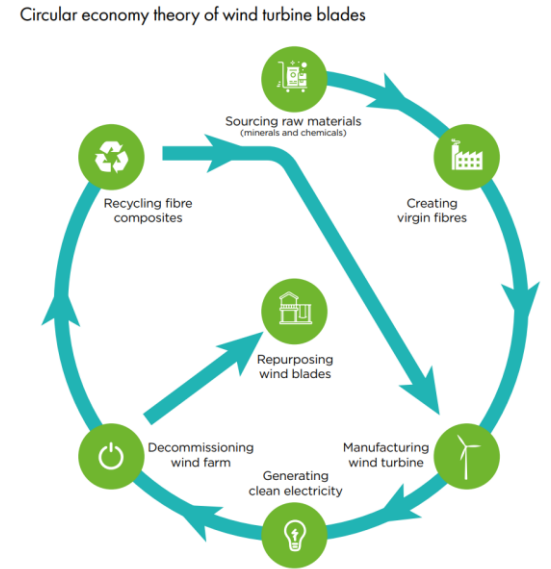
450kT



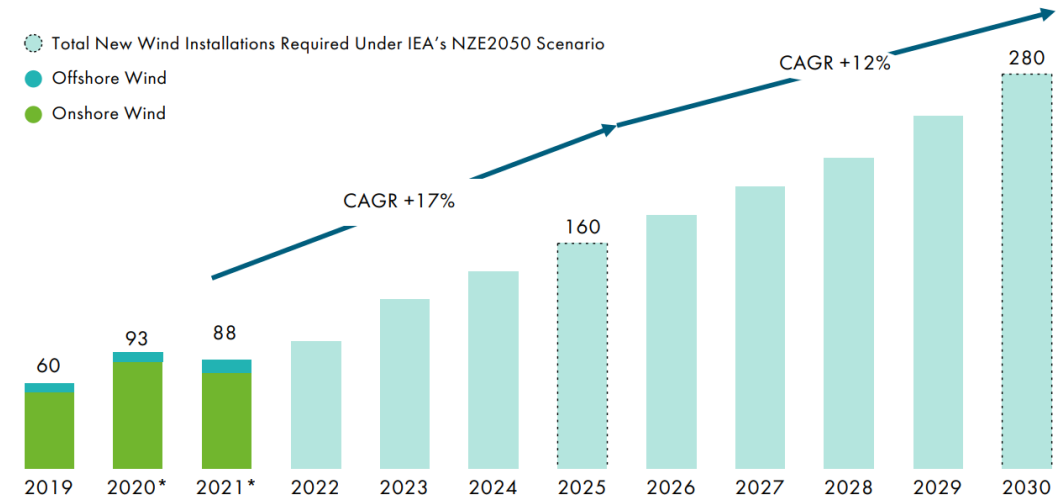
Anticipating in-use stocks of carbon fiber reinforced polymers and related waste flows generated by the commercial aeronautical sector until 2050 - ScienceDirect

Wind energy needs a circular approach

- by 2050, 43 million tonnes of decommissioned turbine blades will reach their end of life and need to be managed through the global waste stream
- Current practice in US and EU is landfill



Annual wind installations must increase dramatically to reach net zero by 2050
New global wind installations (GW)



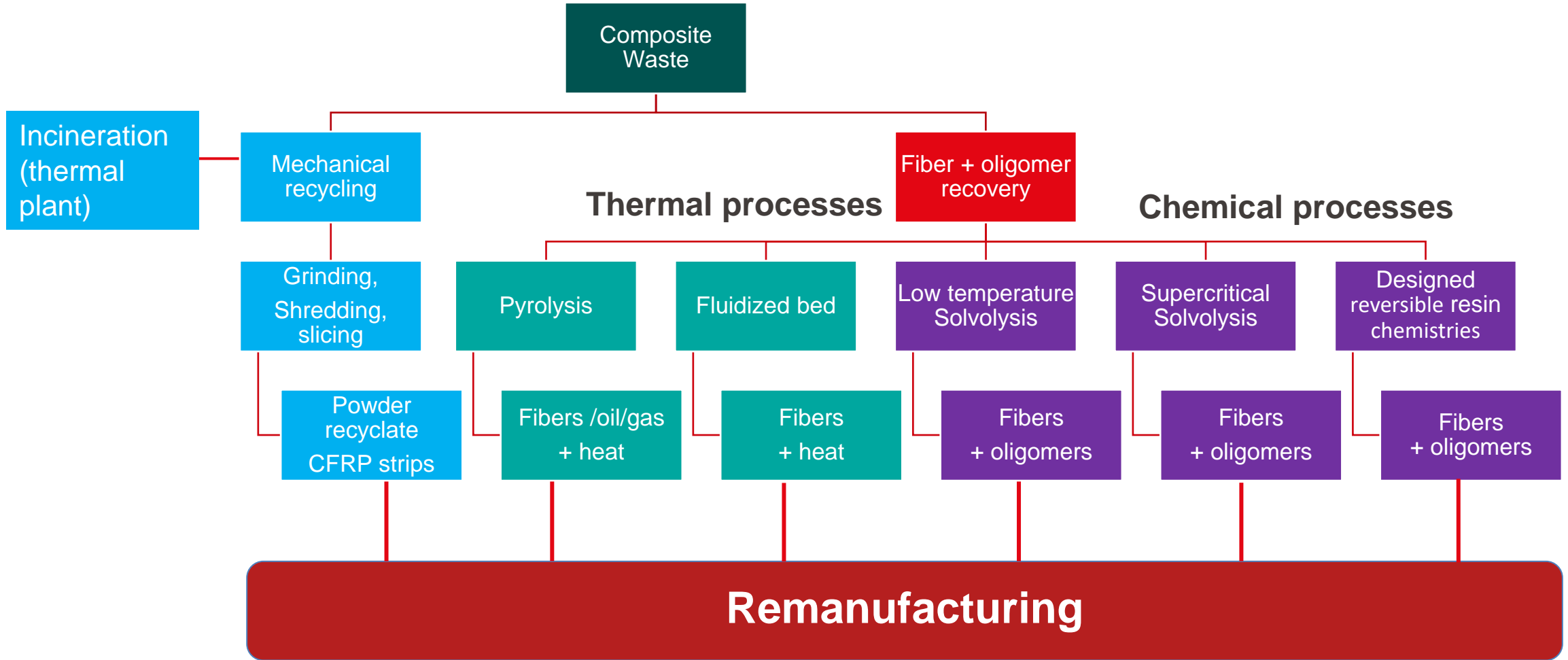
Source: GWEC Market Intelligence; IEA World Energy Outlook (2020), volume in 2022-2024 and 2026-2029 are estimates

[Energies | Free Full-Text | How to Repair the Next Generation of Wind Turbine Blades \(mdpi.com\)](#)

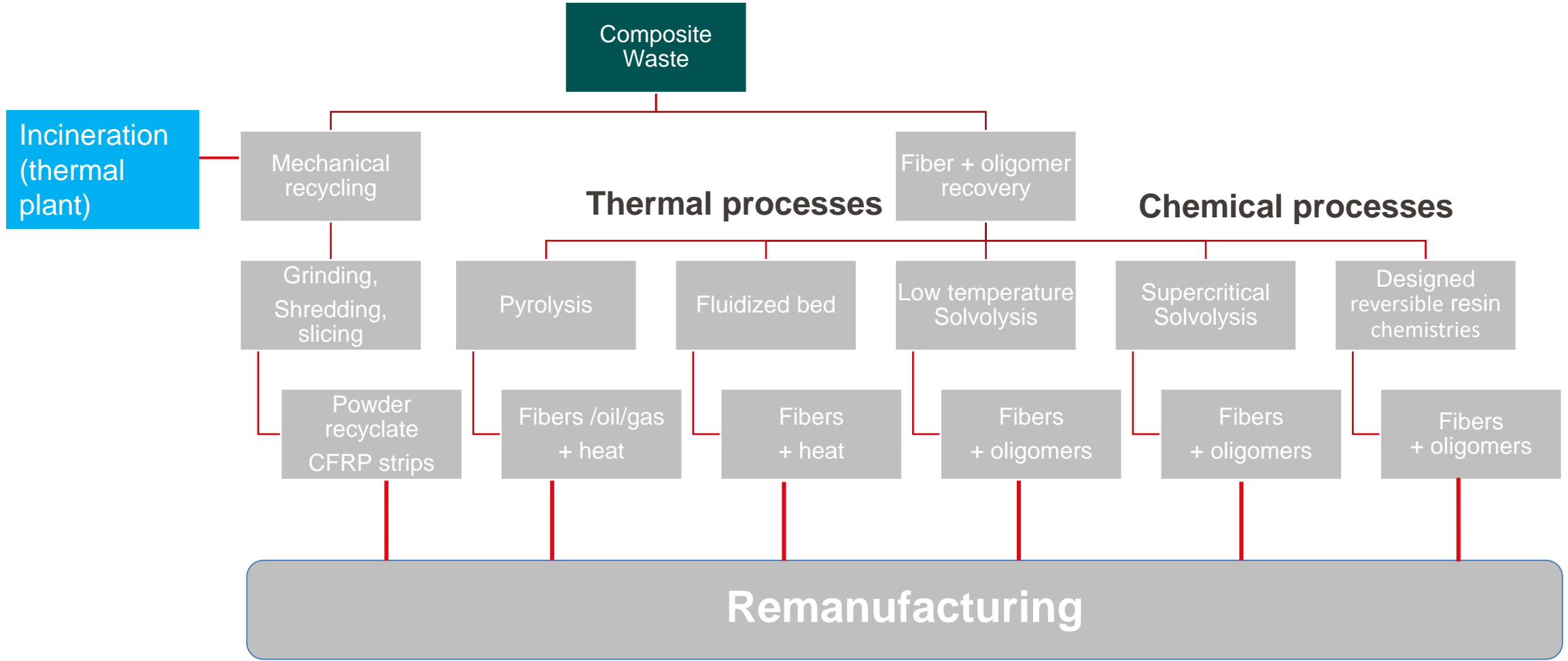
Offshore UK wind waste stream by material to 2055

[suswind-annual-review-2022-final.pdf \(nccuk.com\)](https://www.nccuk.com/suswind-annual-review-2022-final.pdf)

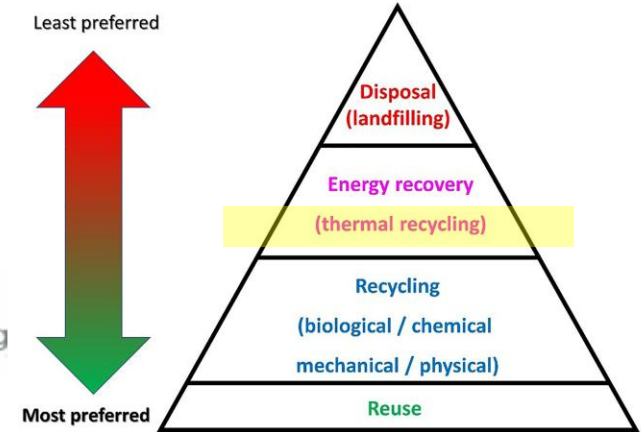
Recycling Routes



Recycling Routes



How the EU sees composites recycling



Glass fibre reinforced thermosets: recyclable and compliant with the EU legislation

June 2011

The European Plastics Converters (EuPC), the European Composites Industry Association (EuCIA) and the European Composite Recycling Service Company (ECRC) welcome the End-of-Life of Vehicles Directive (2000/53/EC) and the Waste Framework Directive (2008/98/EC): **glass fibre reinforced thermosets are both material and energy recyclable through the cement kiln route and compliant with the EU legislation.**

[EuCIA-position-paper-52816.pdf \(csmres.co.uk\)](#)

GF composites: Thermal plant feedstock

- Co-processing of End of Life/ composites used in cement manufacturing
 - highly effective source of energy
 - calorific values of ~30,000 kJ/kg
- Glass fiber in oxide form, replacing hydrated or carbonated minerals in Portland cement
- Replacement of fossil fuels by non-recyclable & biomass waste, and use of alternative raw materials
 - Gives 15% CO₂ emissions reduction in the cement industry by 2050
- Co-processing plants (such as cement or lime kilns, steel plants, etc.) that produce material products, waste used as a fuel and/or raw material that otherwise would be subject to disposal.



Fig.1 : Unloading of windmill blades at processing site
Courtesy: Zajons, Melbeck



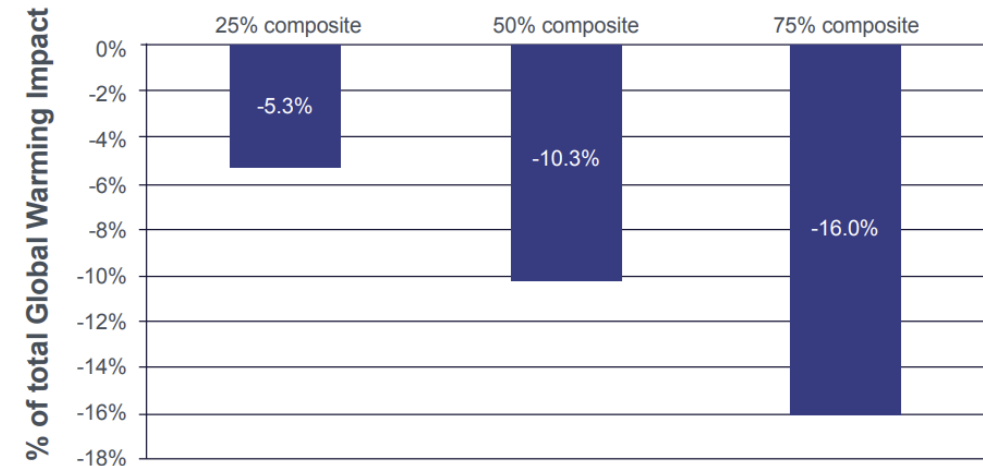
Fig.2 : Part storage prior to mechanical treatment
Courtesy: Zajons, Melbeck



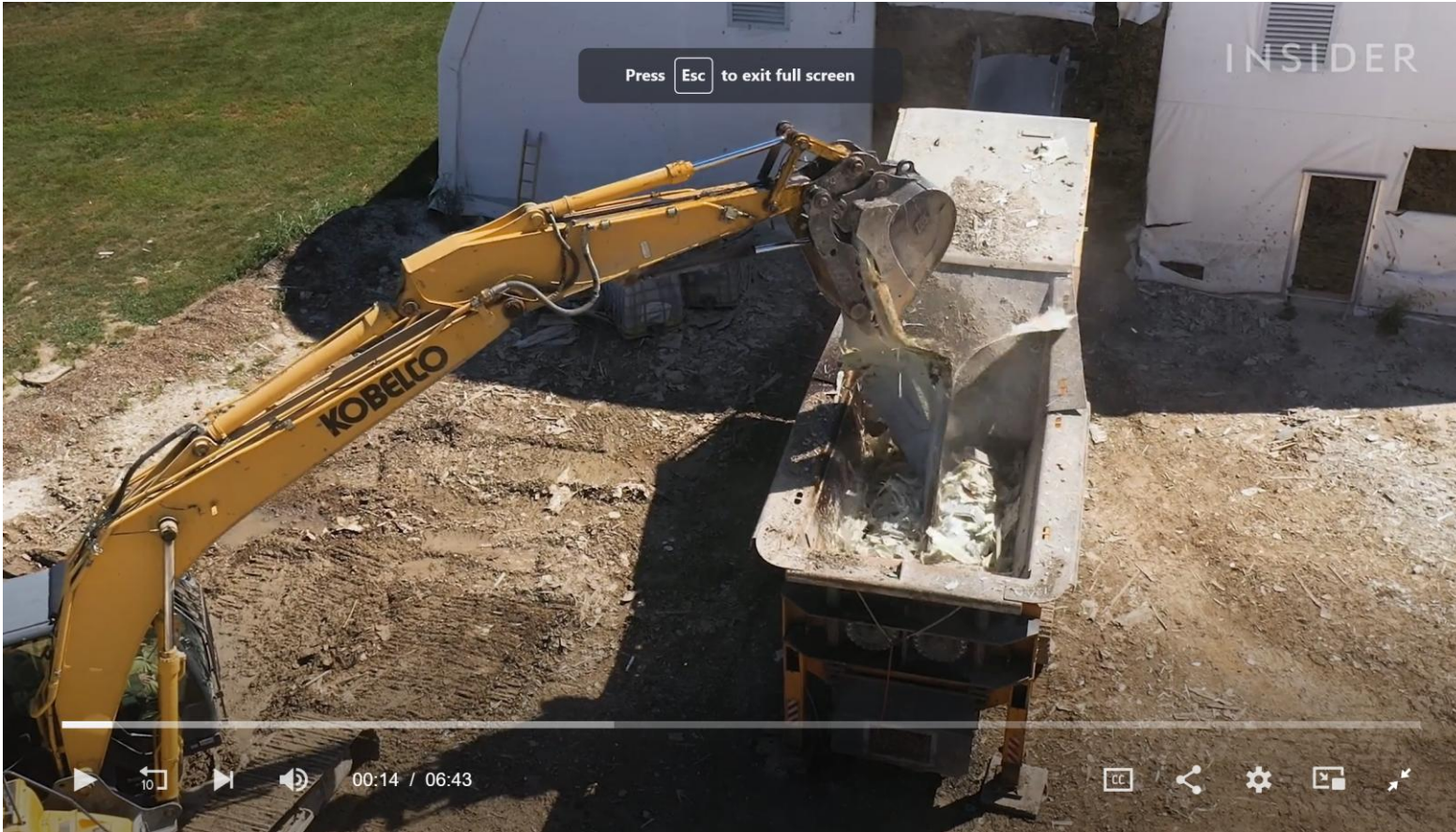
Fig.3 : Mobile sawing equipment to reduce transport costs
Courtesy: Zajons, Melbeck



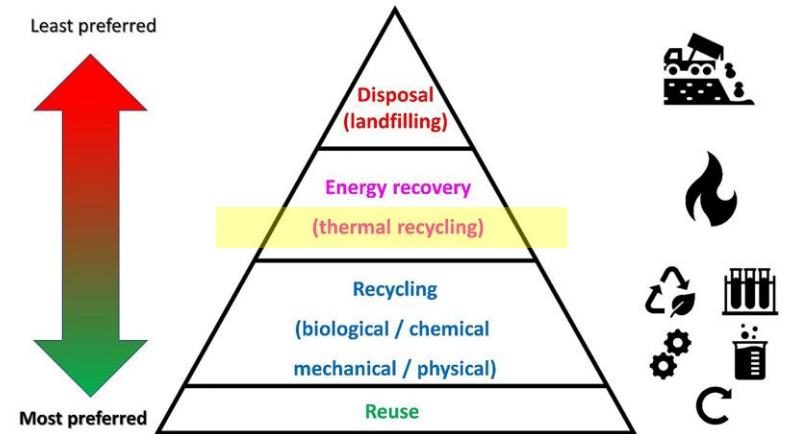
Fig.4 : Typical composite regrind, made from ground windmill blade
Courtesy: Zajons, Melbeck



Shredding blades for cement feedstock



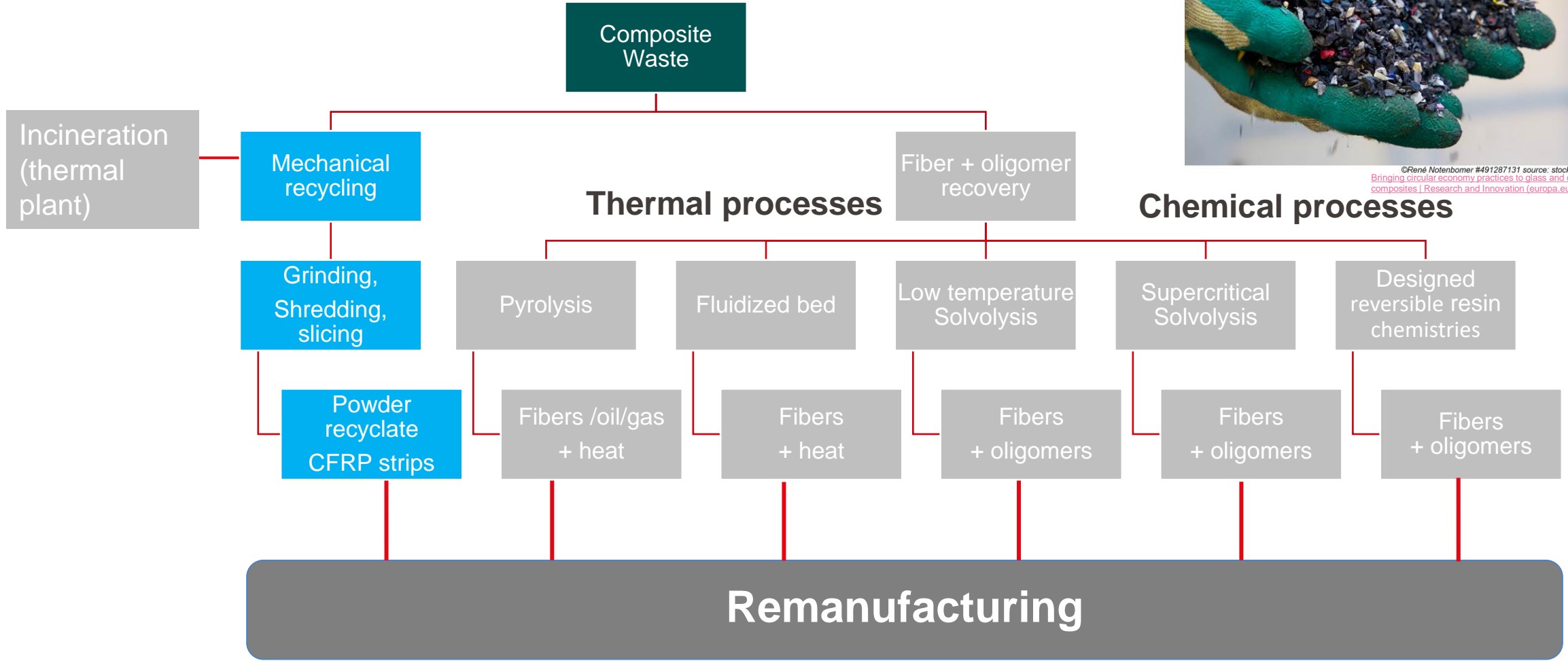
[How One Company Keeps Wind Turbine Blades to Keep Out of Landfills \(businessinsider.com\)](https://www.businessinsider.com)



Recycling Routes

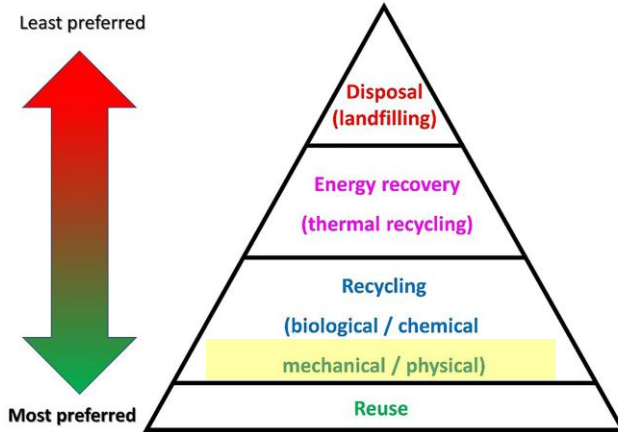
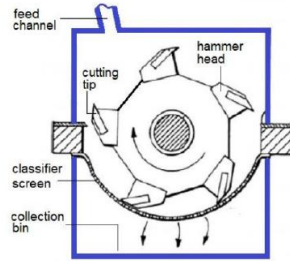
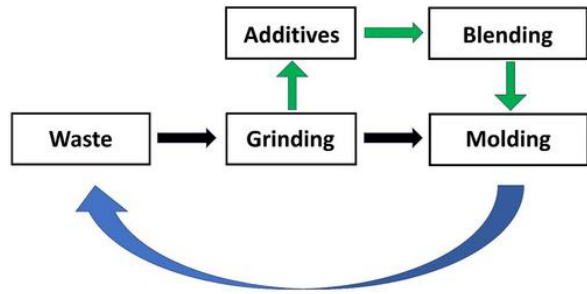


©René Notenbomer #491287131 source: stock.adobe.com 2023
 Bringing circular economy practices to glass and carbon fibre composites | Research and Innovation (europa.eu)



Mechanical recycling (thermoplastic composites)

- Post industrial waste
- Shredded
- Used for injection molding
- Higher fiber lengths vs. short glass injection



PA6-CF recycling route



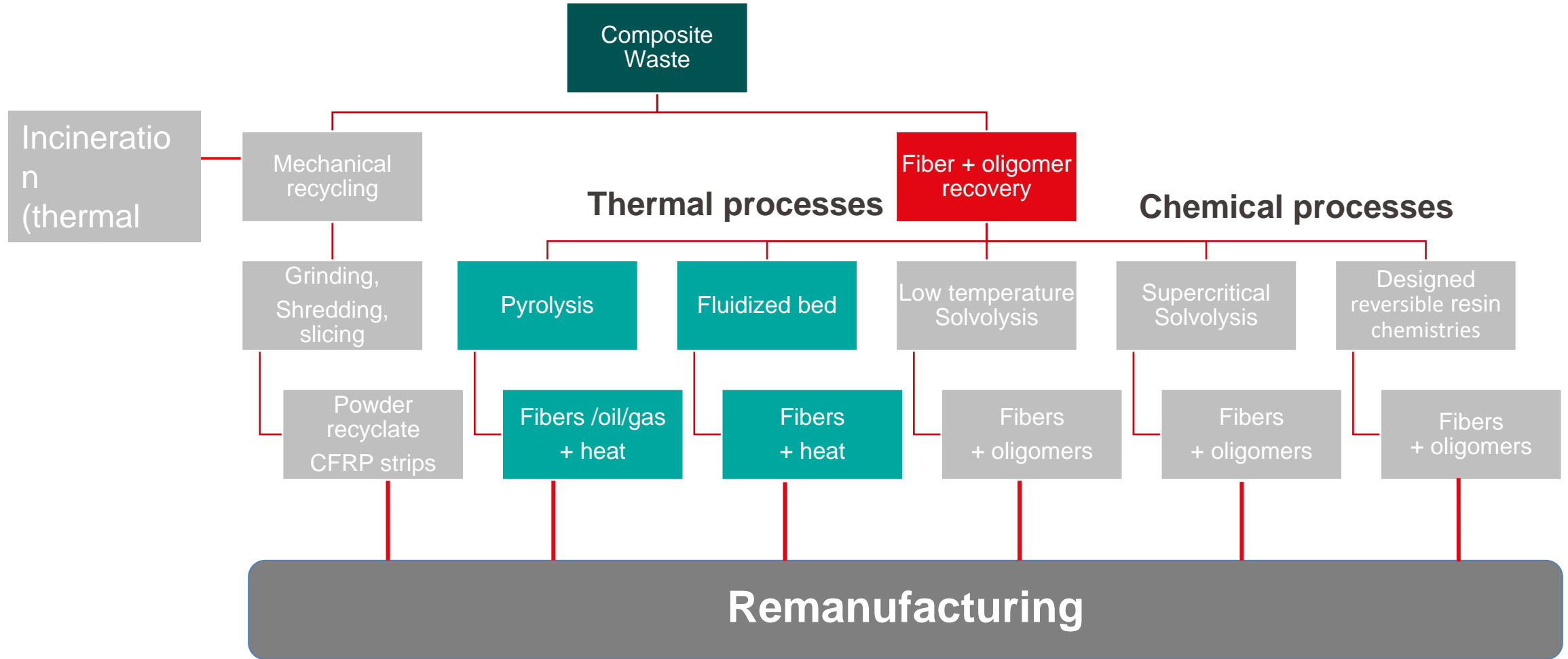
Composites Part A 139 (2020) 106110

Journal of Polymer Science, Volume: 61, Issue: 17, Pages: 1937-1958, First published: 19 May 2023, DOI: (10.1002/pol.20230154)

Fig. 1. Recycling routes for PP-GF and PA6-CF based TPCLs.

[In-house recycling of carbon- and glass fibre-reinforced thermoplastic composite laminate waste into high-performance sheet materials - ScienceDirect](#)

Recycling Routes



Fluidized bed recovery

- Waste composite material shredded **25mm** in size
- 450°C** glass / polyester; **550°C** CFRP
- Fibers separate from one another, carried out of fluidized bed in the hot air stream
- Cyclone** used to separate fibers from the gases which then pass to a high temperature combustion chamber for full oxidation.
- Energy recovery from high temperature gases leaving combustion chamber
- Tolerant of contaminated and mixed materials, suitable for end-of-life components

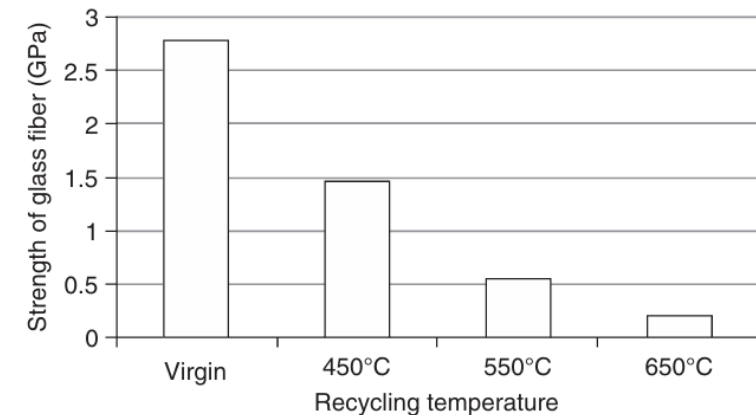
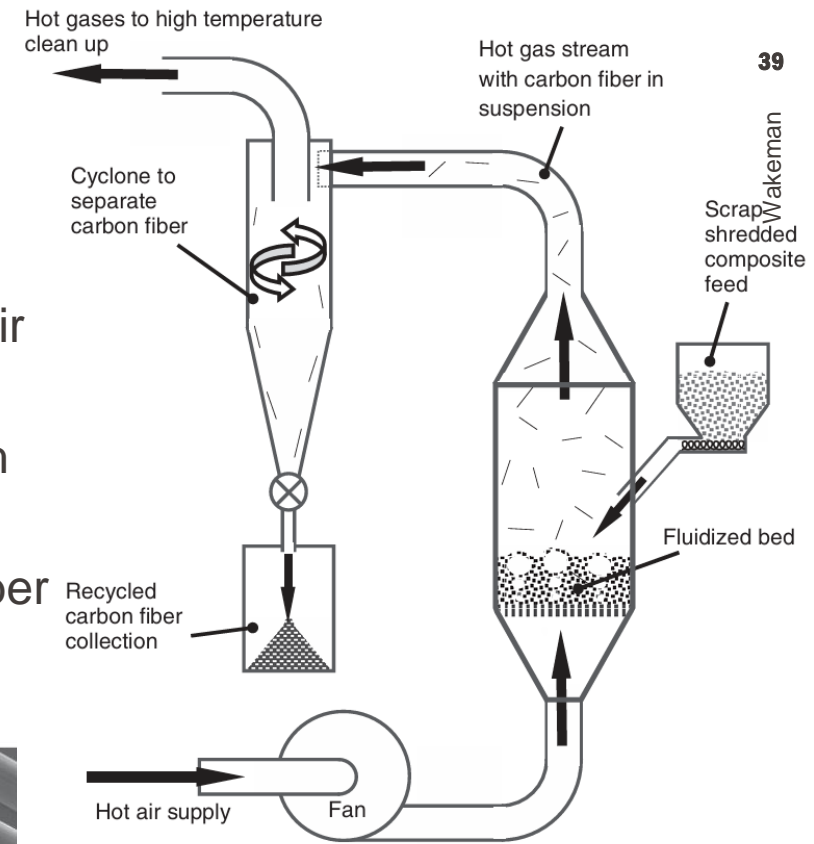
CF strength retention 46-62%, modulus not affected



Boeing funds carbon fibre recycling research – Research, The University of Nottingham



Figure 4. Recycled carbon fiber in a fluffy form.



Pyrolysis

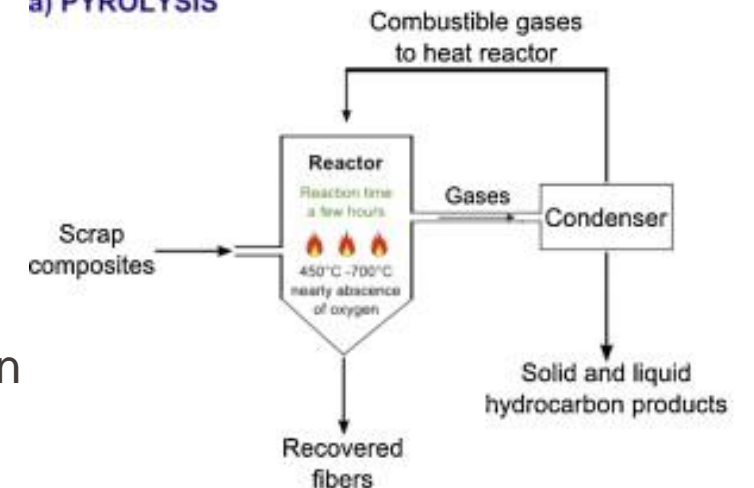
- Thermal degradation of resin / polymeric additives (absence of oxygen / nitrogen atmosphere)
- 400-500°C
- Calcification / oxidation step in air to remove char on fiber surface
- 1 or 2 step process
- Fibers recovered
- Gas / oil / char

[Recycling of carbon fibre-reinforced plastics \(youtube.com\)](https://www.youtube.com/watch?v=...)

1:45s – 6:11



a) PYROLYSIS

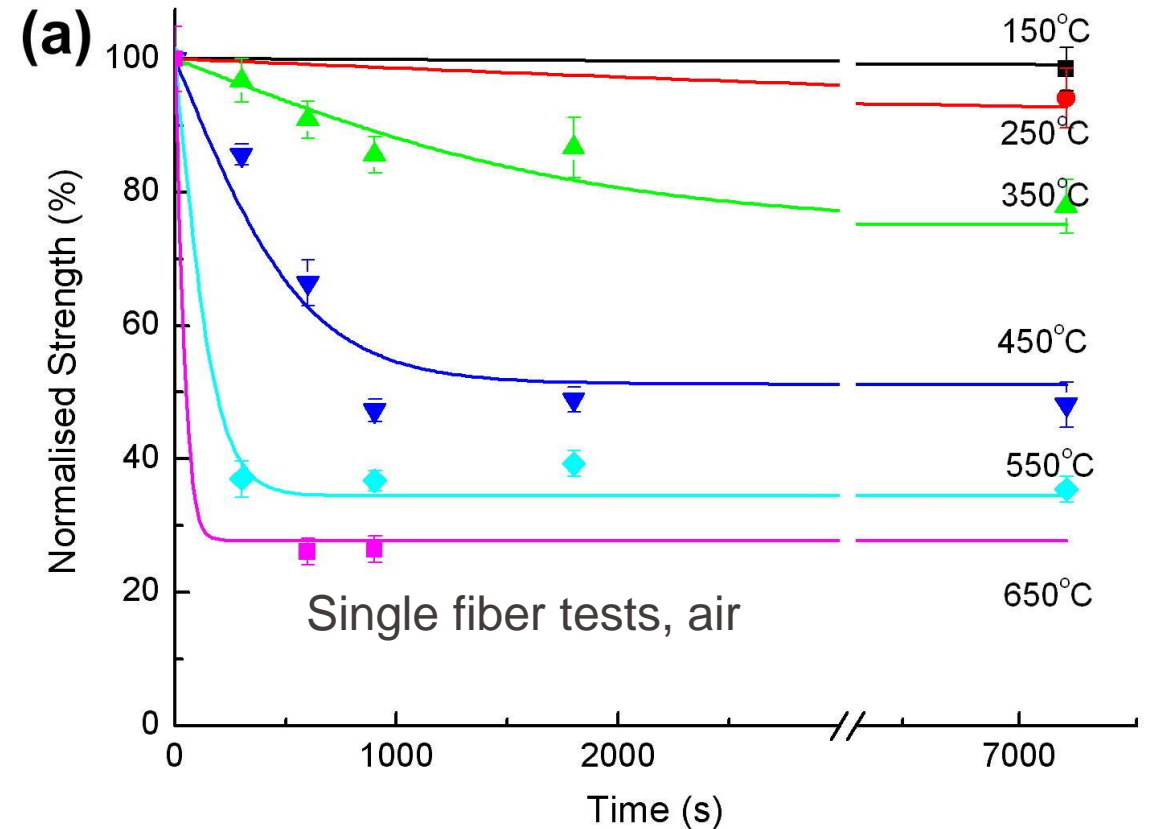
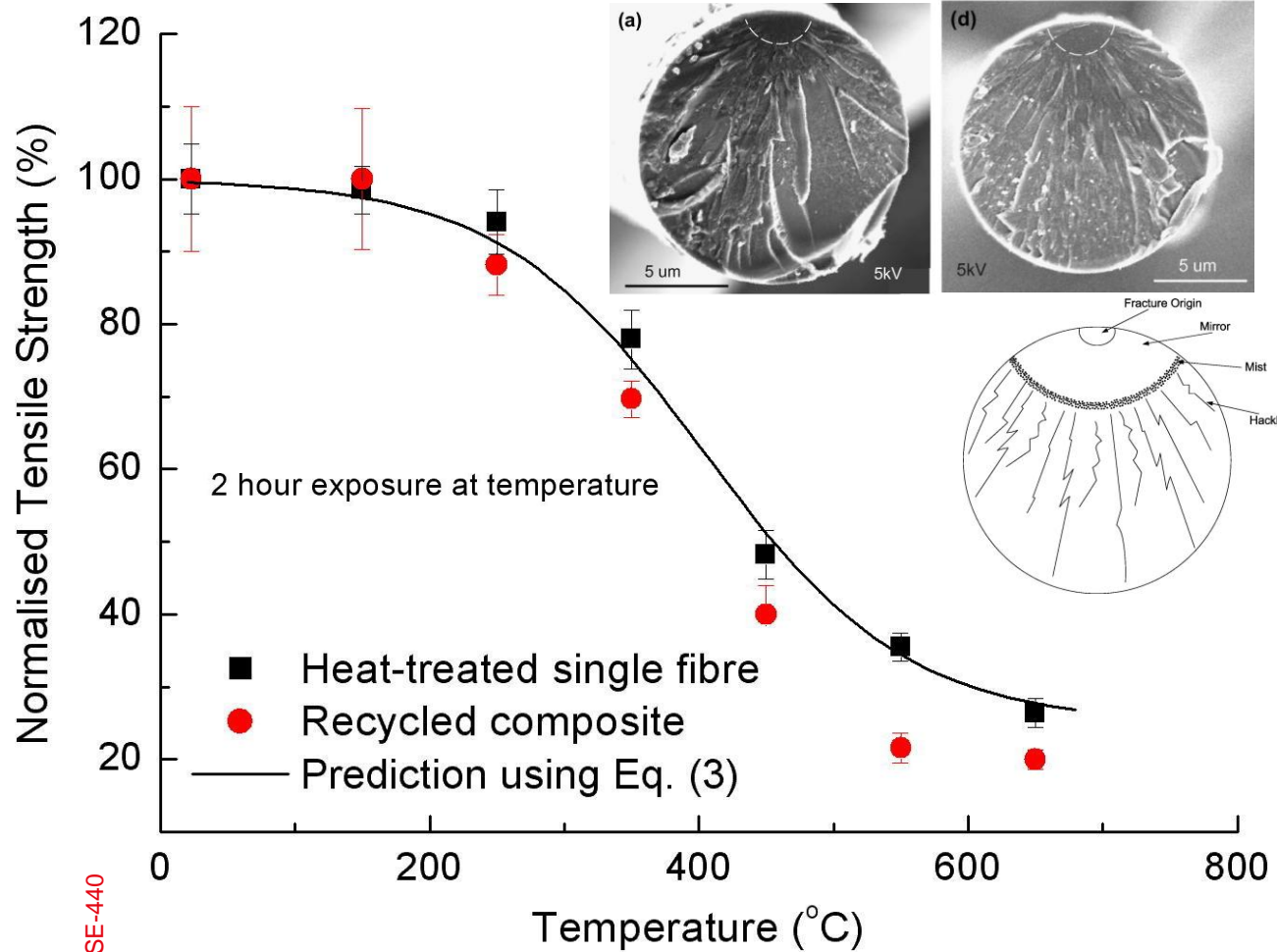


500°C in Nitrogen

[100% CARBON FIBERS \(carbonxt.de\)](https://www.carbonxt.de)

Effect of pyrolysis on glass fiber properties

- Modulus not affected
- Strength loss after heating due to surface defects, annealing/stress relaxation, chemical diffusion



Two step pyrolysis

- Two step
 - 350°C for 22 minutes
 - 450°C for 11 minutes
- Glass fiber structural changes

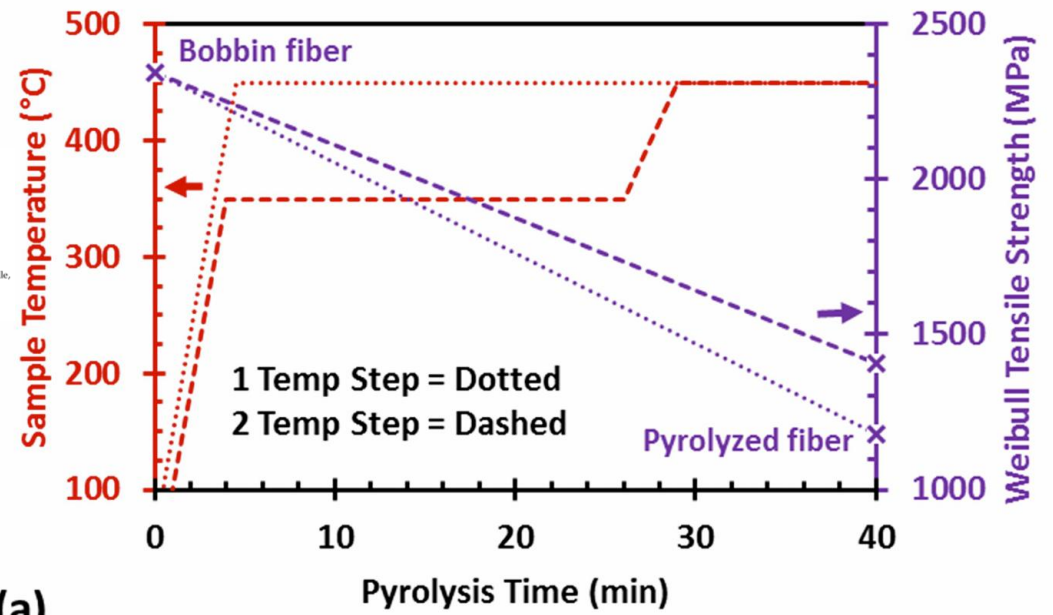
Recycling of Commercial E-glass Reinforced Thermoset Composites via Two Temperature Step Pyrolysis to Improve Recovered Fiber Tensile Strength and Failure Strain

Ryan S. Ginder^{1,2,*} and Soydan Ozcan^{1,2}

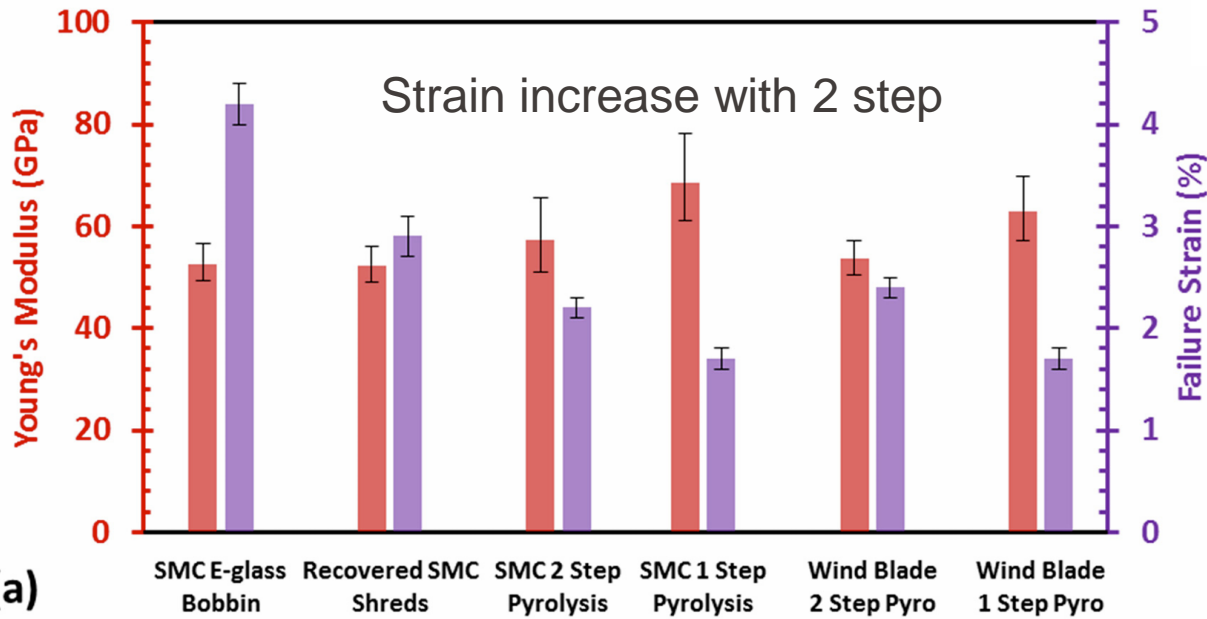
¹ Department of Mechanical, Aerospace and Biomedical Engineering, University of Tennessee, Knoxville, TN 37996, USA; ozcan@ornl.gov

² Chemical Sciences Division, Oak Ridge National Laboratory, Oak Ridge, TN 37831, USA

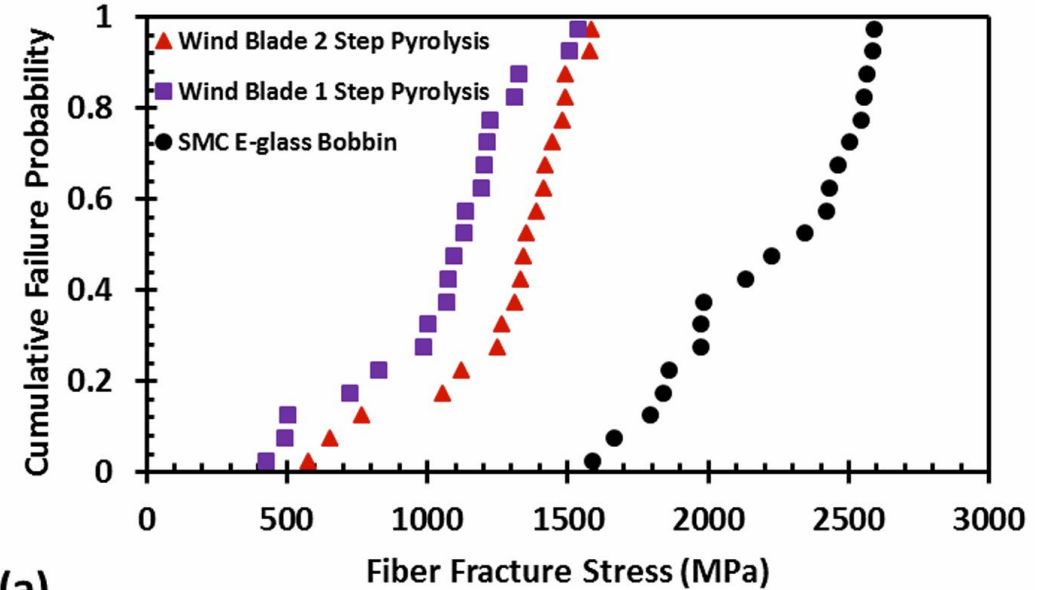
* Correspondence: rginder@vols.utk.edu; Tel.: +1-865-574-9040



(a)



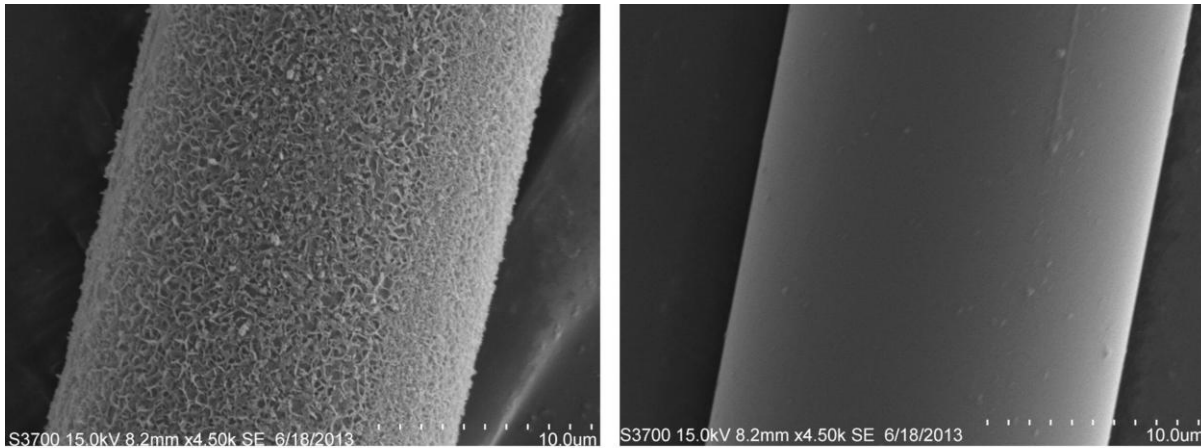
(a)



(a)

Glass fiber post treatment after pyrolysis

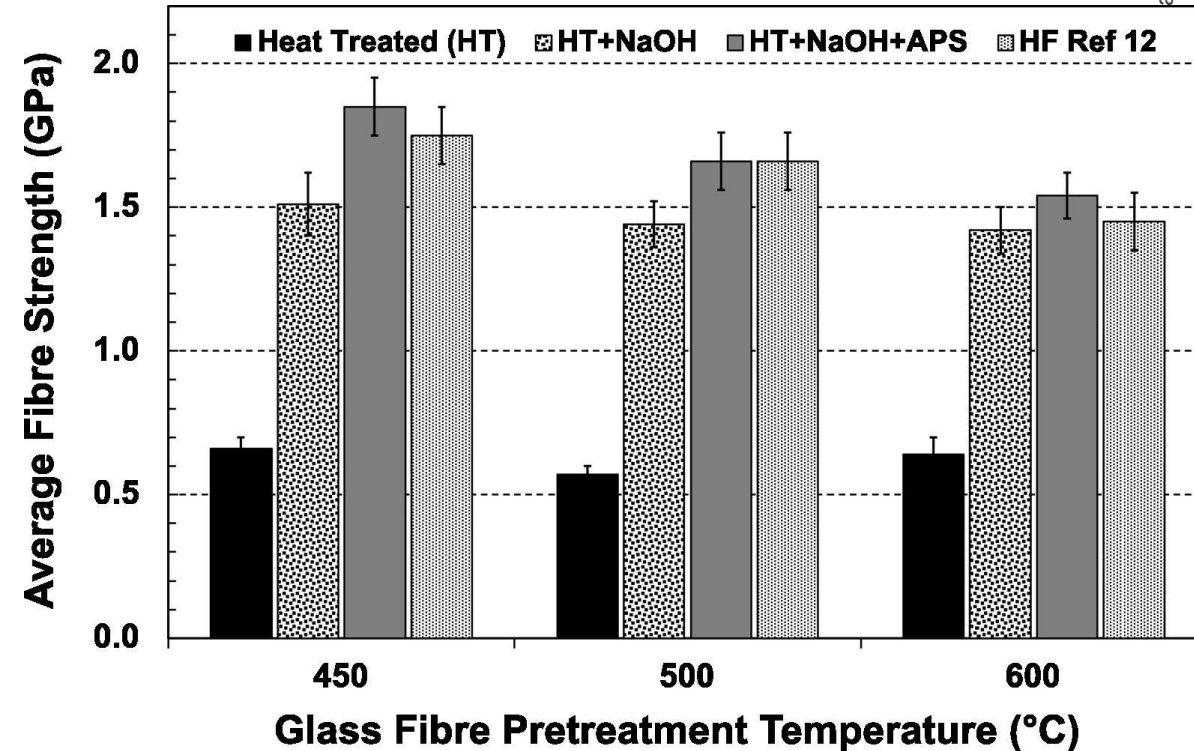
- Immersed in a sodium hydroxide solution (NaOH) for 10 min at 90 °C
- Fibers drained & rinsed in hydrochloric acid (HCl) to neutralize, followed by silane sizing treatment
- Recover compatibility of fiber to resin and interfacial stress transfer



(a)

(b)

SEM images of heat conditioned fibre after (a) NaOH treatment, (b) NaOH treatment + HCl rinse + Silane coating.



Influence of heat treatment temperature and ReCoVeR chemical treatments on the average glass fibre strength at 20 mm gauge length.

Effect of pyrolysis on carbon fiber

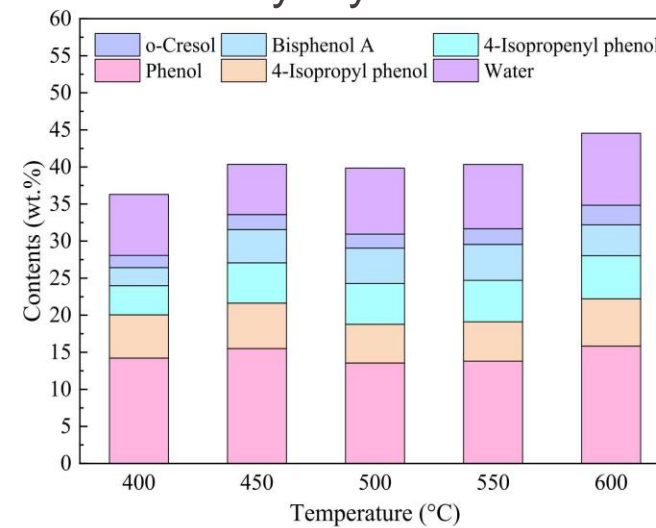
- Modulus generally maintained
- Strength reduction, process and parameter dependent
 - Lower end: SM 80%, IM as much as 55%
 - Upper end: pyrolysis temperature of 500°C / 20 mins, 94%.
- Surface chemistry similar to virgin CF
- Some post heat in air/oxygen at 500-600°C to remove pyrolytic char from CF surface
- Microwave heating can reduce avoid char formation on fiber surface or gasification, heated in oxygen to 600°C

Table S1 The tensile strength retention of carbon fibers recovered by different methods.

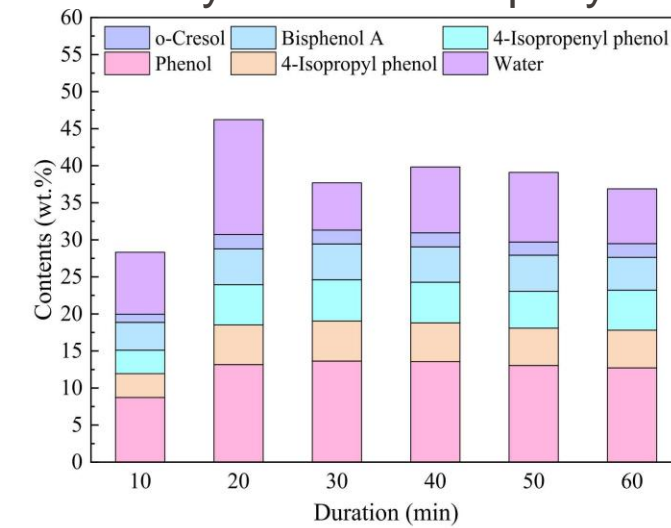
Method	Tensile strength retention* (%)	Sources
Mechanical method	50-65	Zhu, et al [1]
Fluidized bed method	80.00	E. Pakdel, et al [2]
Pyrolysis method #1	92.00	O. Zabihi, et al [3]
Pyrolysis method #2	75.86	Lopez, et al [4]
Chemical method #1	93.55	Pei, et al [5]
Chemical method #2	Almost 100	Jiang, et al [6]

* Tensile strength retention was the ratio of tensile strength between recovered and virgin carbon fibers [7].

Pyrolysis oil candidate for re-synthesis into epoxy



(a)



(b)

Recycling Routes

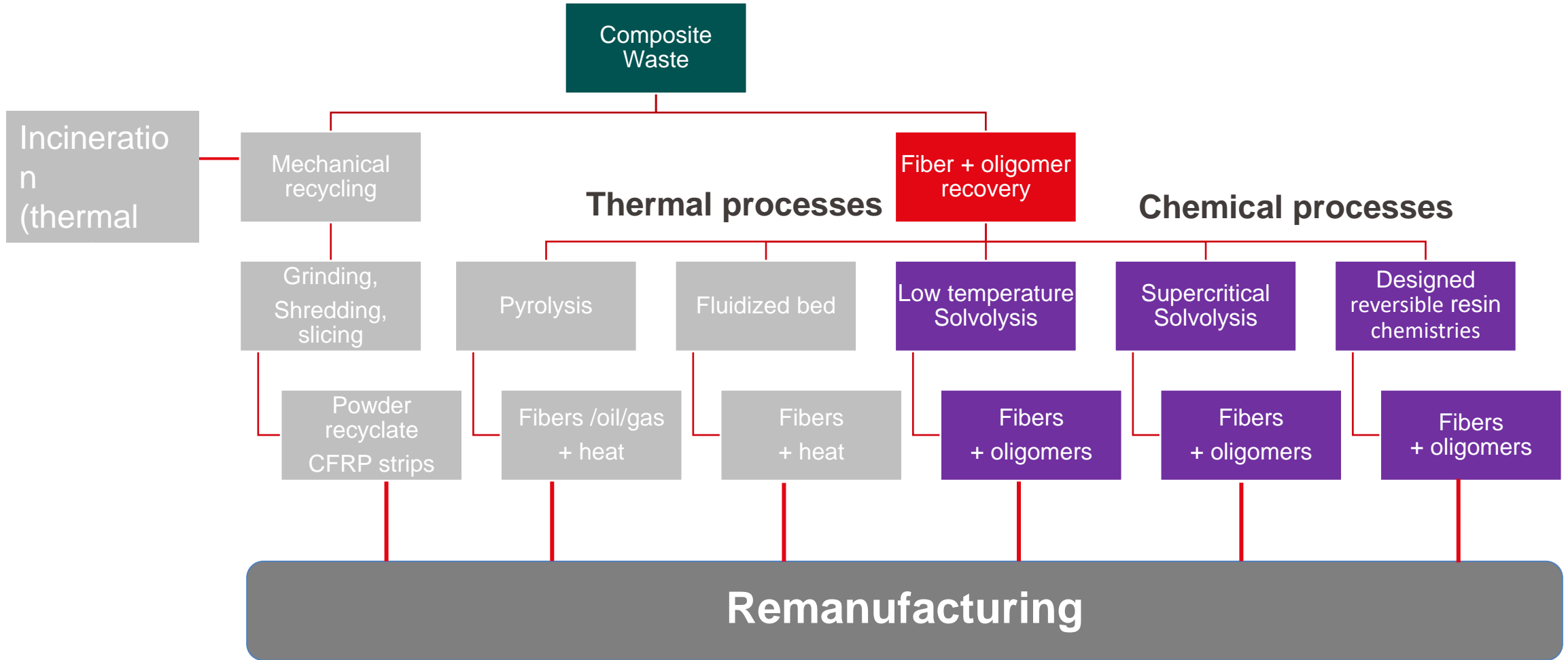


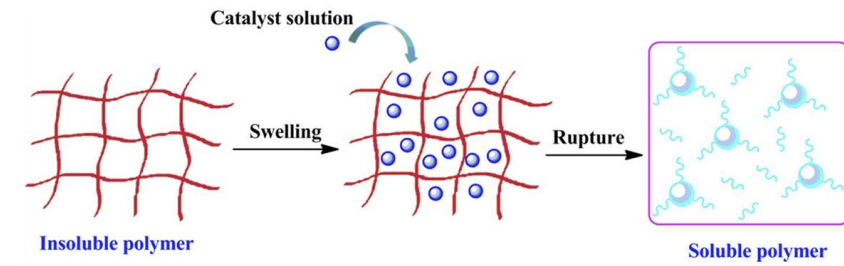
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* Tensile strength retention was the ratio of tensile strength between recovered and virgin carbon fibers [7].

Low-Temperature Solvolysis

- Uses reactive solvents such as alcohol, ammonia or glycol
- Break down the chemical bonds of the epoxy or phenolic matrix
- Solvents can be toxic
- Yields fibers and organic liquid (mixture of monomers and excess reactive solvent)
- e.g. Hitachi Chemical
 - 180°C, benzyl alcohol solvent and tri-potassium phosphate catalyst, 5-20hrs
 - Used for tennis rackets
 - 63 MJ/kg vs 286 MJ/kg virgin CF



c) SOLVOLYSIS AT LOW TEMPERATURE

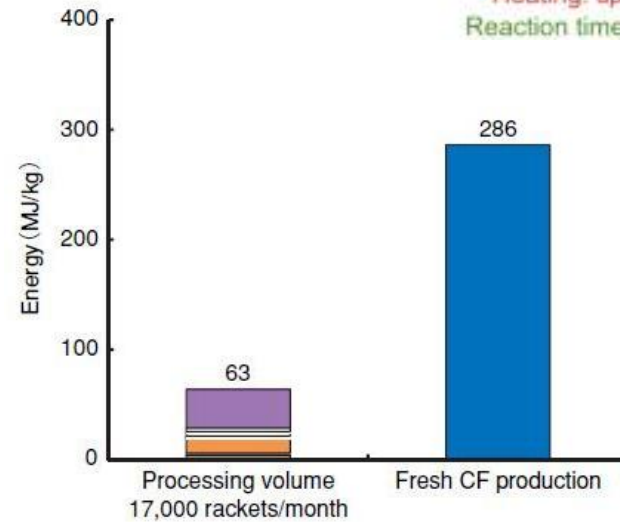
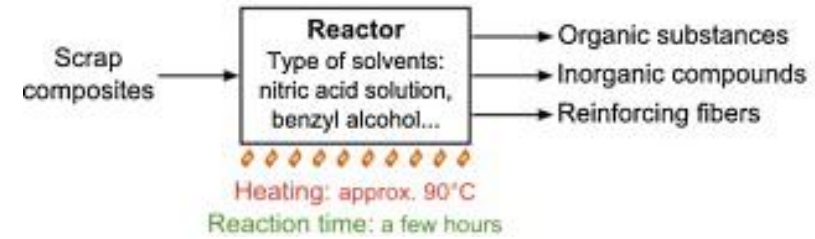
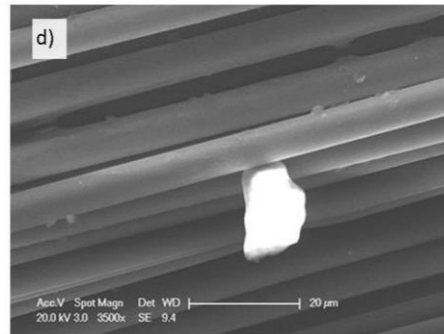
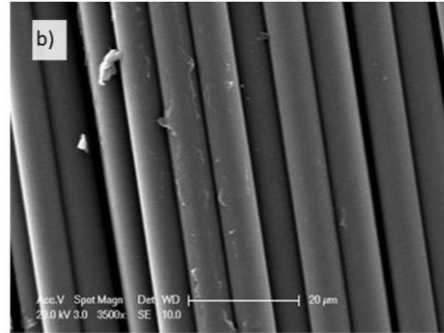


Figure 13 A comparison of energy of a recovered CF by dissolving method under ordinary pressure with a fresh CF on the market

Item	Depolymerization under ordinary pressure
Organization	Hitachi Chemical
Temperature	200 °C
Pressure	Ordinary pressure
Solvent	Benzyl alcohol
Catalyst	Alkali metal salt
Preprocessing	None
Processing capacity	12 tons/year (200 L x 2 baths)

- Supercritical fluid
 - Any substance at a temperature and pressure above its critical point, where distinct liquid and gas phases do not exist, but below the pressure required to compress it into a solid
 - e.g. water **373°C, 220bar**, alcohols, used as alternatives to organic solvents, and catalysts.

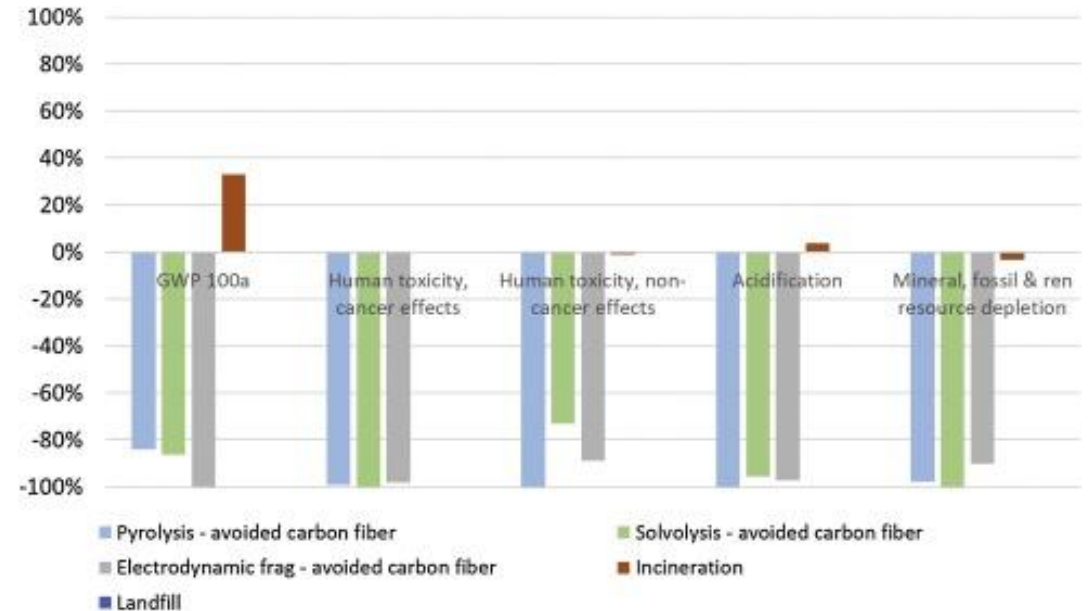
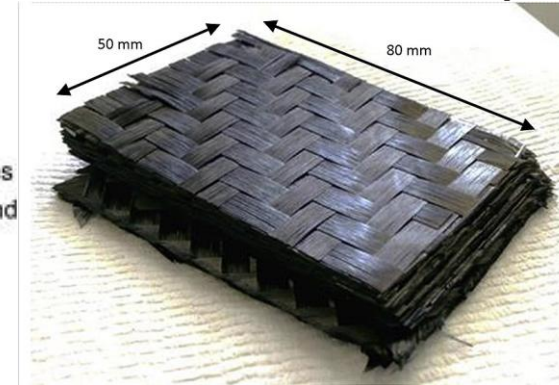
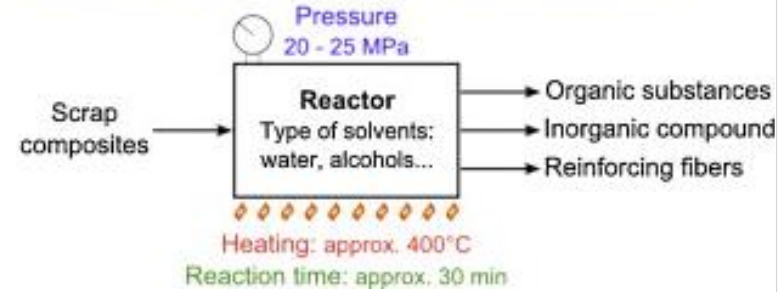
- Non toxic / low cost solvents
- **310-440°C, 15-30 MPa**
- Excellent fiber property retention
- CF, GF, TP, TS materials
- End products: fibers, monomers, gas emissions (CO₂, CO)



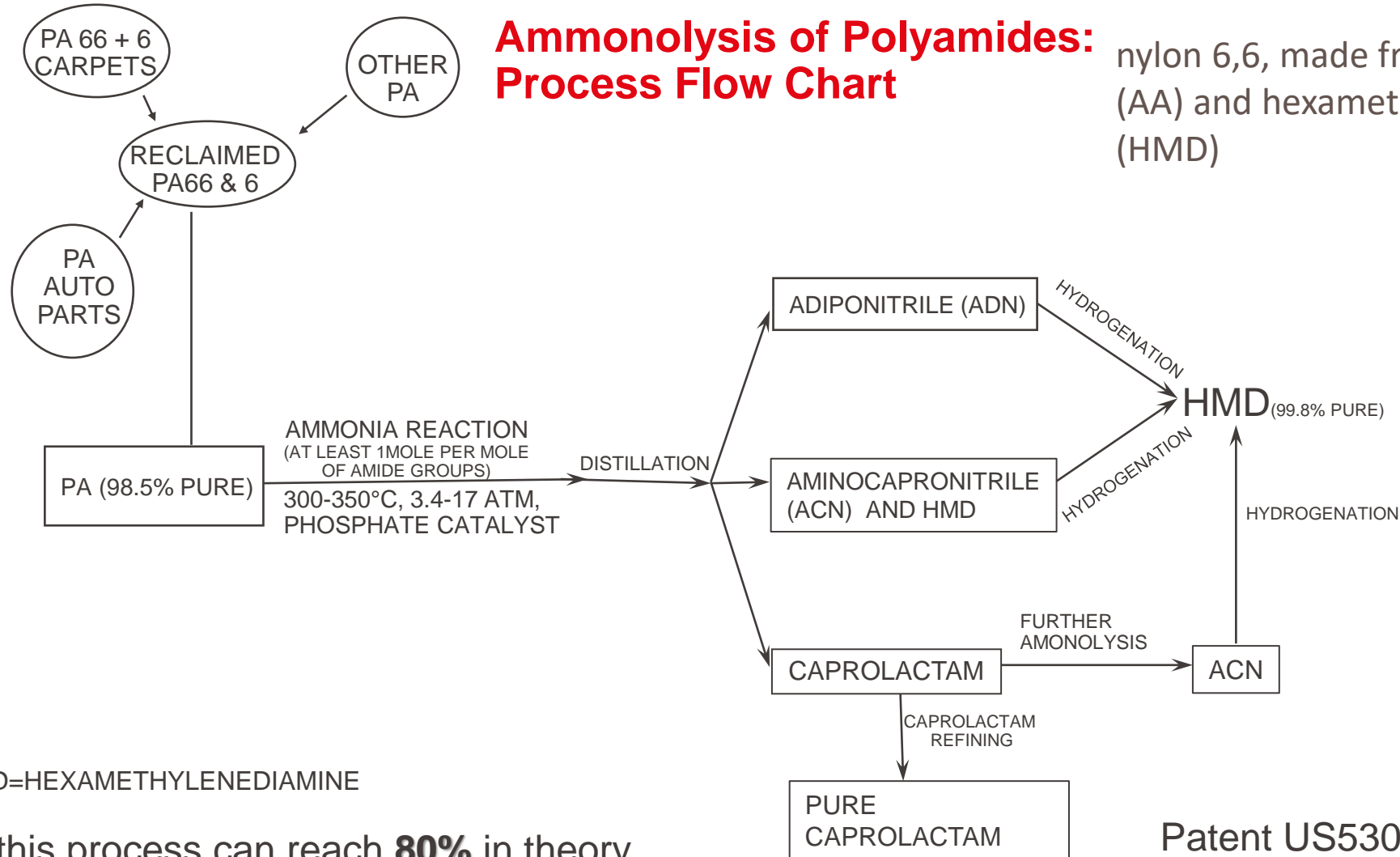
b) unwashed carbon fibres recovered after solvolysis; d) solid particle of partially degraded resin on slightly washed carbon fibres.

Recovery and reuse of discontinuous carbon fibres by solvolysis: Realignment and properties of remanufactured materials - ScienceDirect

d) SOLVOLYSIS IN SUPERCRITICAL CONDITIONS



PA chemical recovery (molecular recycling)



Ammonolysis of Polyamides: Process Flow Chart

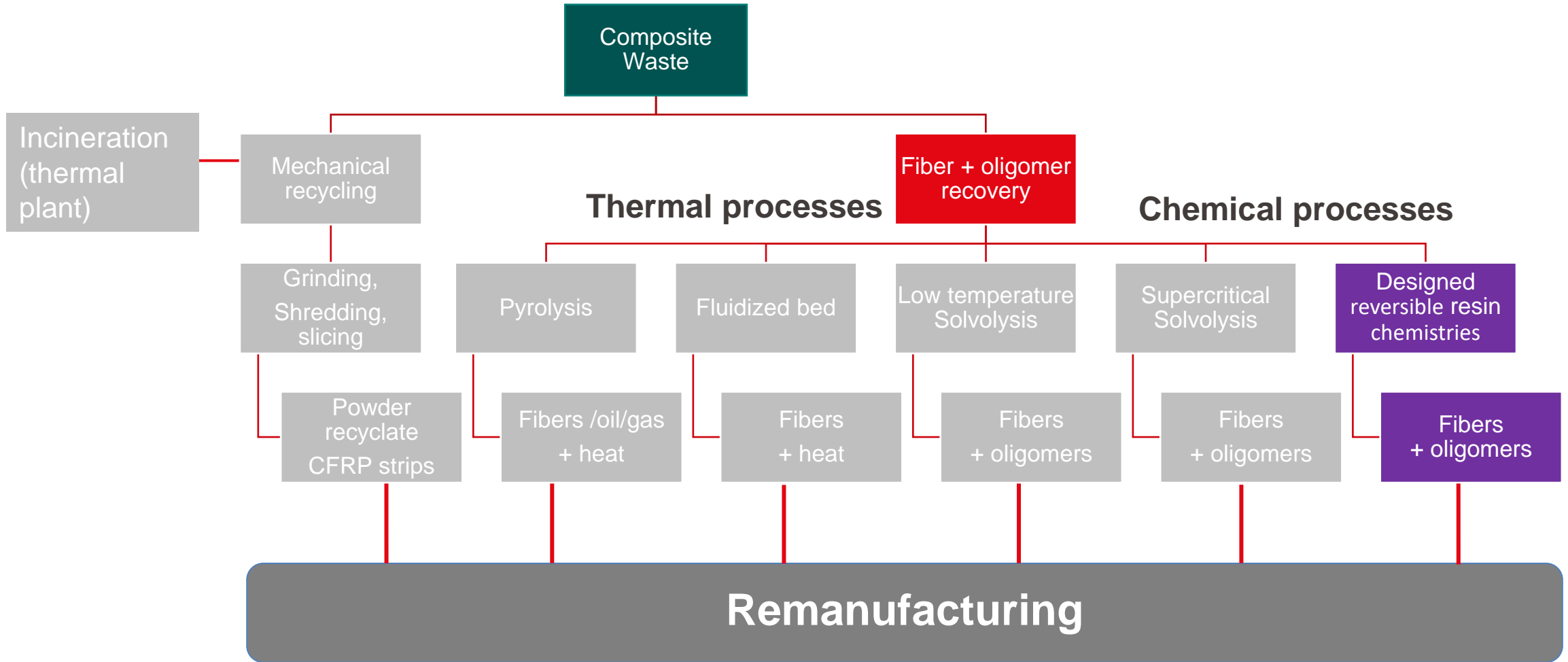
nylon 6,6, made from adipic acid (AA) and hexamethylene diamine (HMD)

HMD=HEXAMETHYLENEDIAMINE

Yields on this process can reach **80%** in theory

Patent US5302756,
Ammonolysis of Nylon, DuPont,
1994, McKinney

Recycling Routes



Dissociative chemistry (the crosslinks are broken)

- Recyclamine
- Low-pH solvent 25% vol acetic acid at elevated temperature converts resin to a thermoplastic epoxy while freeing the continuous fiber reinforcement
- Both resin and fiber can be reused
- Epotec recyclable epoxy resins
- Thermoreversible Crosslinkable Thermoplast-Thermoset Hybrid (Evonik)

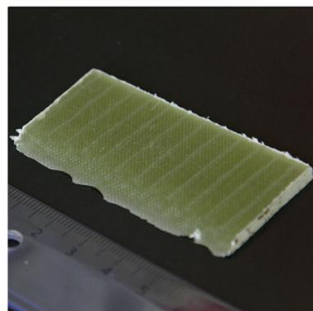
Associative chemistry (cross-links never broken)

- Epoxy vitrimer resins
- Provide cure cycles and properties comparable to conventional aerospace epoxies *but also allow a range of behaviors more akin to thermoplastics*
- thermoset properties below T_g , yet behave like a thermoplastic at elevated temperatures, such as 80°C above T_g

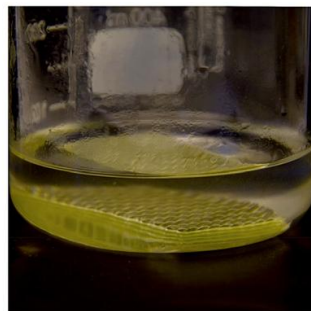


reprocessing via thermoforming (left), joining via welding, repair of delaminations using heat and pressure (center) and recycling by solvolysis (right) as well as by remolding ground up scraps

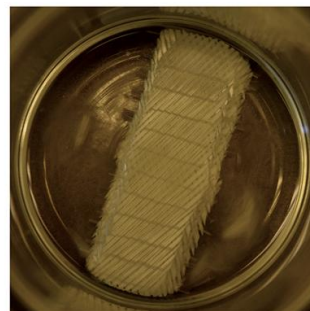
Recyclamine-based Resin^{17,18}



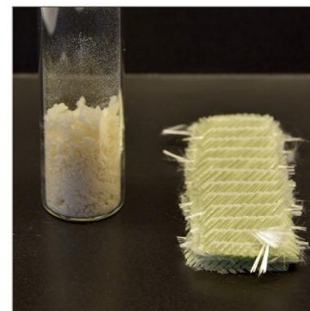
Composite Sample



Submerged in 75% Acetic Acid



After Fragmentation



Polymer Fraction and Glass Fibres

Wind energy: recyclable blades

- Siemen's RecycleableBlades (81m long) [Cleaver]



Novel resin

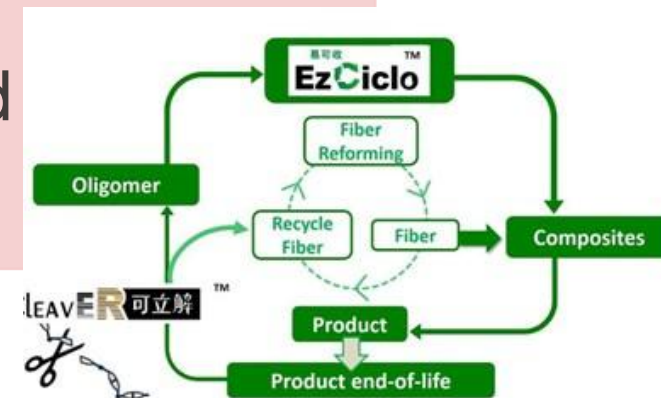
- Dissociative chemistry**
- Ketal diamines (recyclamine) in hardner
- Can efficiently separate the resin from the other components

End of life

- Blade immersed into a heated mild acidic solution (solvolysis)
- 140°C , 4-5hrs**

Recovery

- Separates resin from the fiber glass, plastic, wood and metals
- Oligomer recovered, directly re-used



[Swancor, Siemens Gamesa solidify recyclable wind blade partnership | CompositesWorld](#)

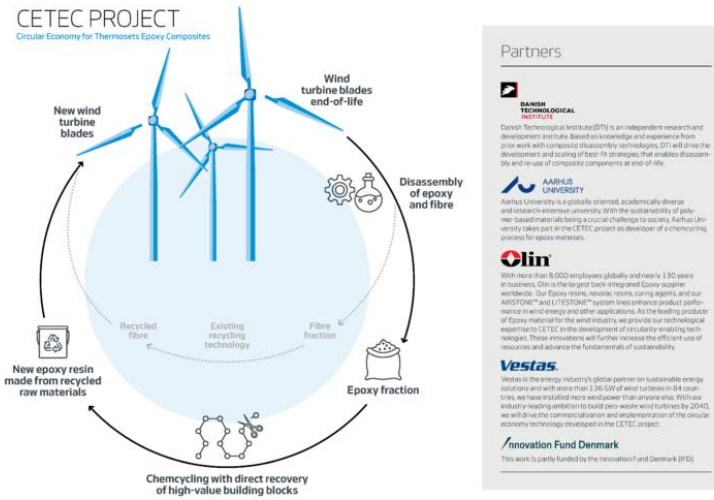
[Swancor launches recyclable thermosetting epoxy resin | CompositesWorld](#)

[SWANCOR: Leading into the Zero-Carbon Era: Recyclable Thermosetting Resin System EzCiclo and CleaVER \(youtube.com\)](#)

[World's first "fully recyclable" wind turbine blades roll off production line | RenewEconomy](#)

Vestas (legacy & current)

- Recover BPA using solvent base mismatch (alkaline base with apolar solvent)
- 190°C, 2hrs

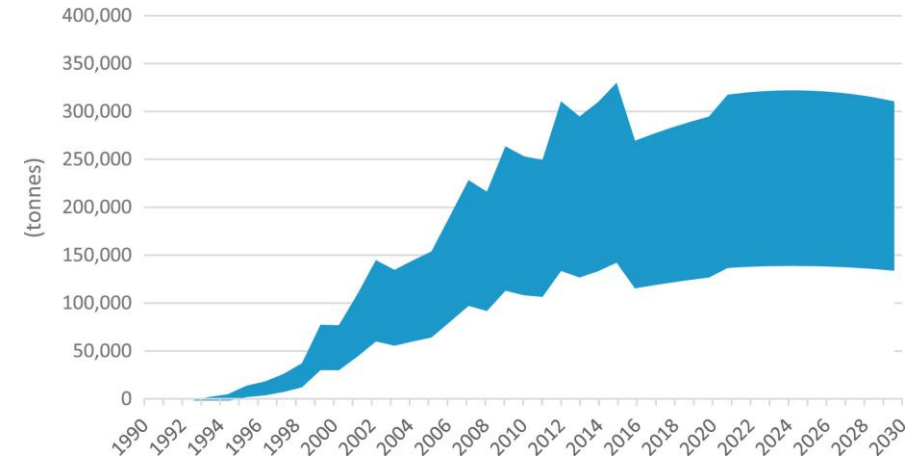


Vestas hails breakthrough for recyclable wind turbines

A new chemical recycling process can break down the epoxy resin in wind turbine blades into virgin-grade materials.

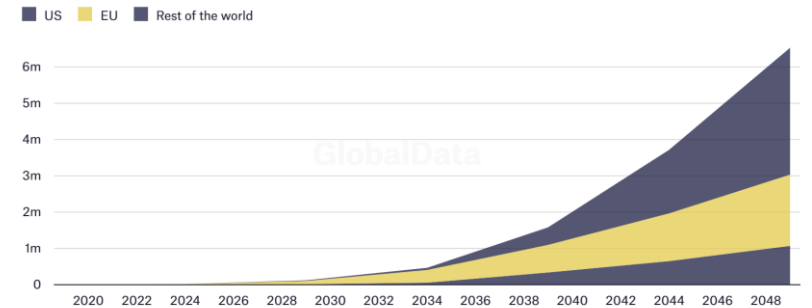
Oliver Gordon | February 21, 2023

FRP composites used in wind turbine blades



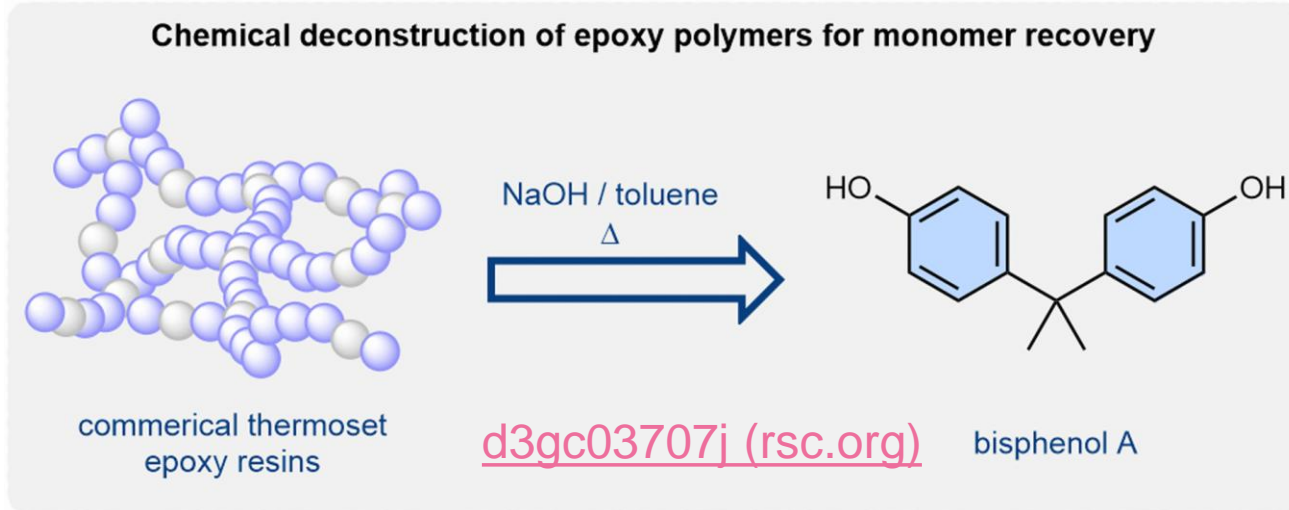
Already-operating wind turbine blades will produce millions of tonnes of material

Estimated cumulative blade material produced by existing wind turbines coming to the end of their lives, in tonnes



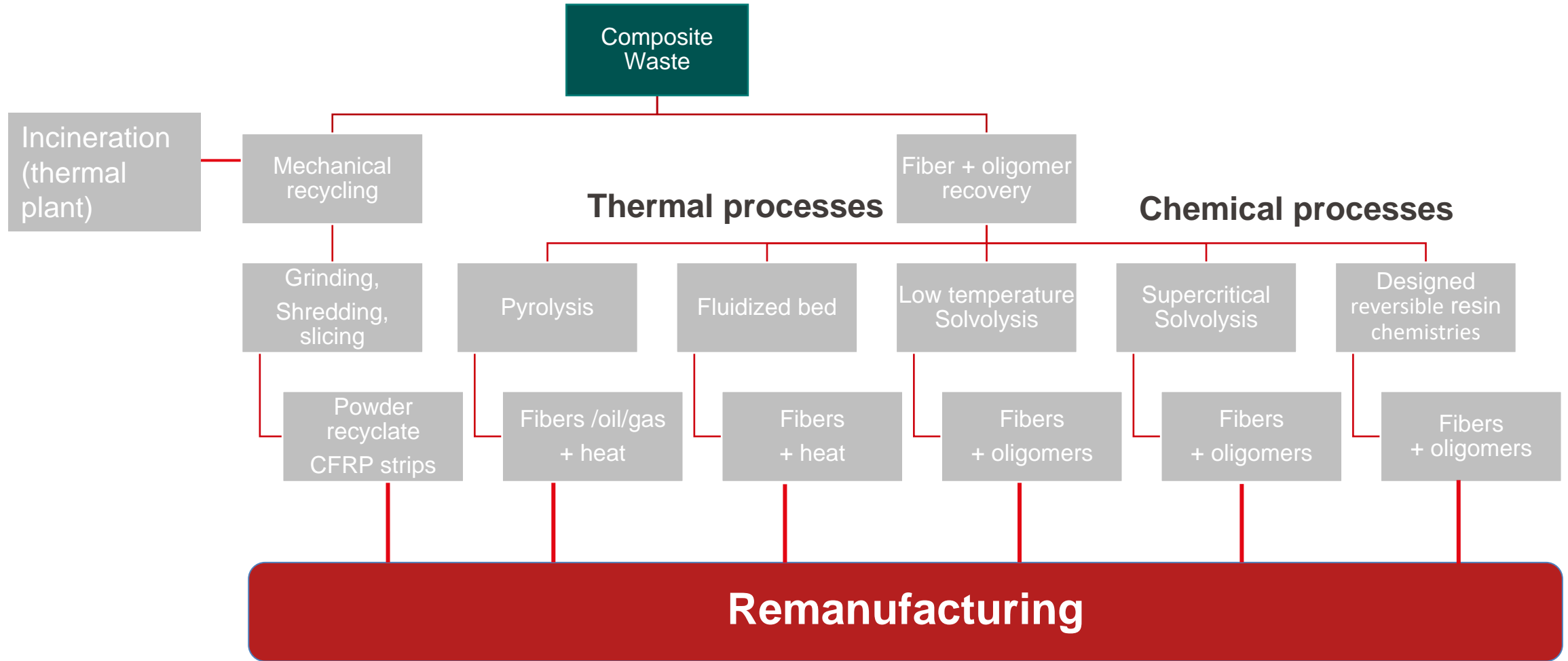
Modelling is based on scenario where turbines produce ten tonnes of waste per MW, and have a 30-year lifespan
Source: Emma Delaney, Re-Wind Network

[Wind turbine blade recycling: Experiences, challenges and possibilities in a circular economy - ScienceDirect](#)











[Solvent–base mismatch enables the deconstruction of epoxy polymers and bisphenol A recovery - ScienceDirect](#)

Recycling Routes





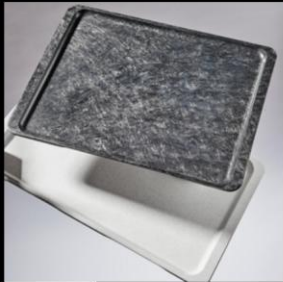




Carbon fiber recycling & reuse

<p>milled</p>  <p>milled carbon fiber</p>	<p>chopped</p>  <p>chopped carbon fiber</p>	<p>fiberball</p>  <p>granulated carbon fibers</p>	<p>fibertube</p>  <p>high-dose carbon fibers</p>
<p>rCF compound</p>  <p>carbon fiber-reinforced thermoplastics</p>	<p>non-woven</p>  <p>textile carbon fiber fleeces</p>	<p>veil</p>  <p>carbon fiber papers</p>	<p>rCF smc/ rCF bmc</p>  <p>carbon fiber-reinforced duroplastic moulding compounds</p>

- Recovered CF material forms, 1000 T/yr

Products using recovered CF

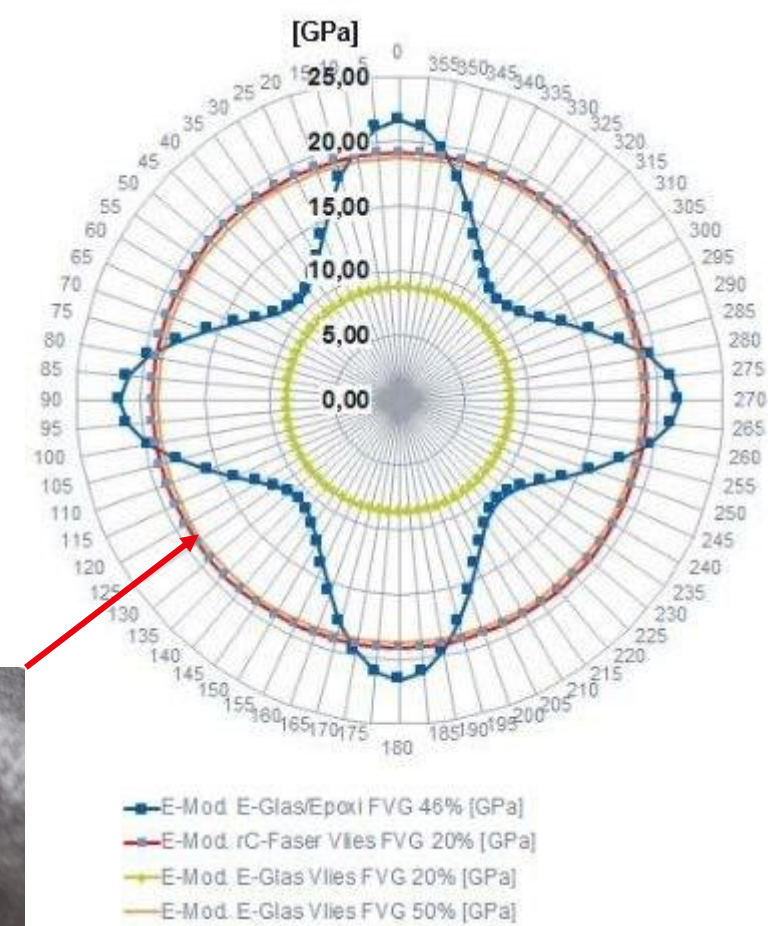
<p>+ Add your Product/Idea</p>	 <p>Carbon bicycle with fiber-reinforced components - LIFESTYLE</p>	 <p>Kiteboard optimised with fiber veil (©SCHIER Boards) LIFESTYLE</p>	 <p>High-strength fleece-reinforced hockey mask - LIFESTYLE</p>
 <p>Fiber-reinforced bicycle handlebar clips LIFESTYLE</p>	 <p>Ergonomic lightweight tray INDUSTRY</p>	 <p>Antistatic floor covering INDUSTRY</p>	 <p>CFRP engine cover AUTOMOTIVE</p>

- 2000 T/yr capacity
- Range of short fiber carbon materials
- Milling / cutting of CF waste
- Powder (60-300 μ m)
- Granulates
- Cut and resized fibers (300 μ m to 120mm)
- Fiber bundles (strands) 6mm



Gen 2 carbon

- Uses recycled carbon fiber to make
- Non-woven mats 50-500gsm, 1-2.5m wide
- Commingled with PP/PA/PEI/PPS
- Random fiber (isotropic)



[Recycling carbon fiber for structural applications | CompositesWorld](#)

- 5000 T/yr
- Recycle post-industrial waste from carbon fiber prepreg production
- Mechanical treatment, robotics & machine learning to cut
- Maintain fiber length

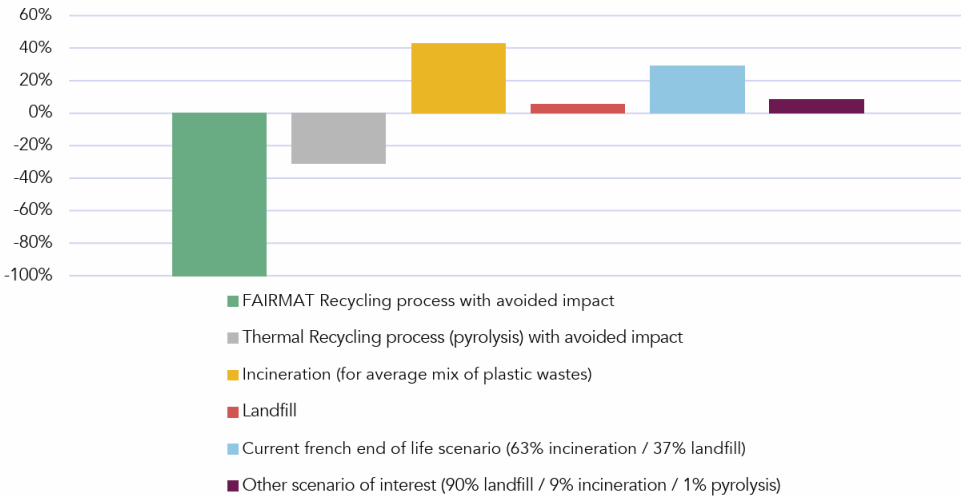
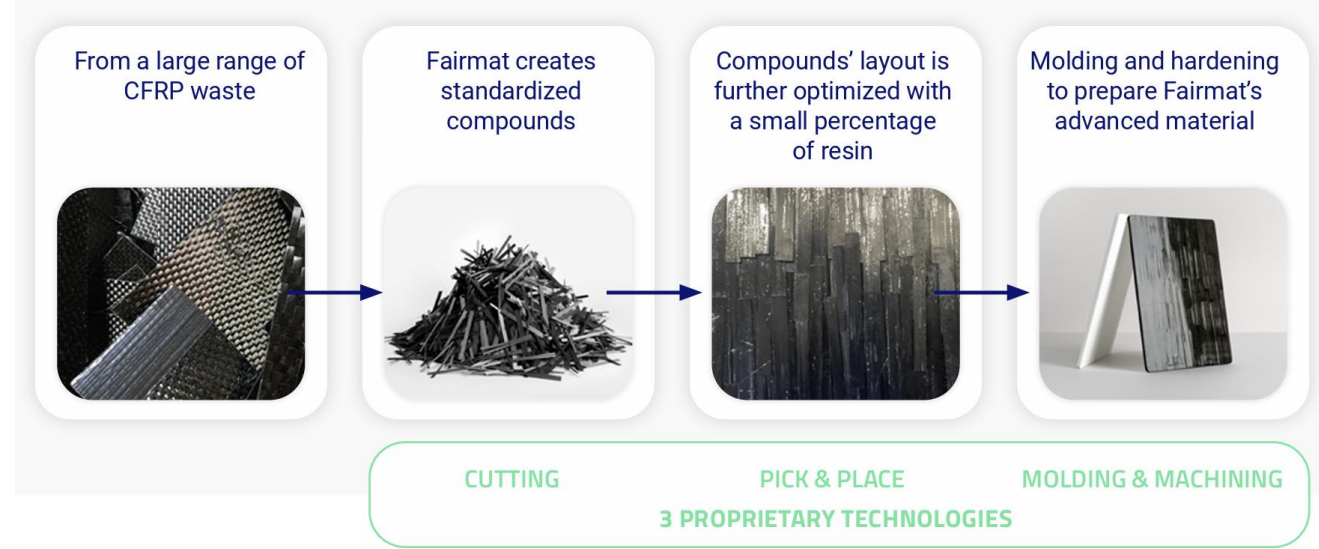
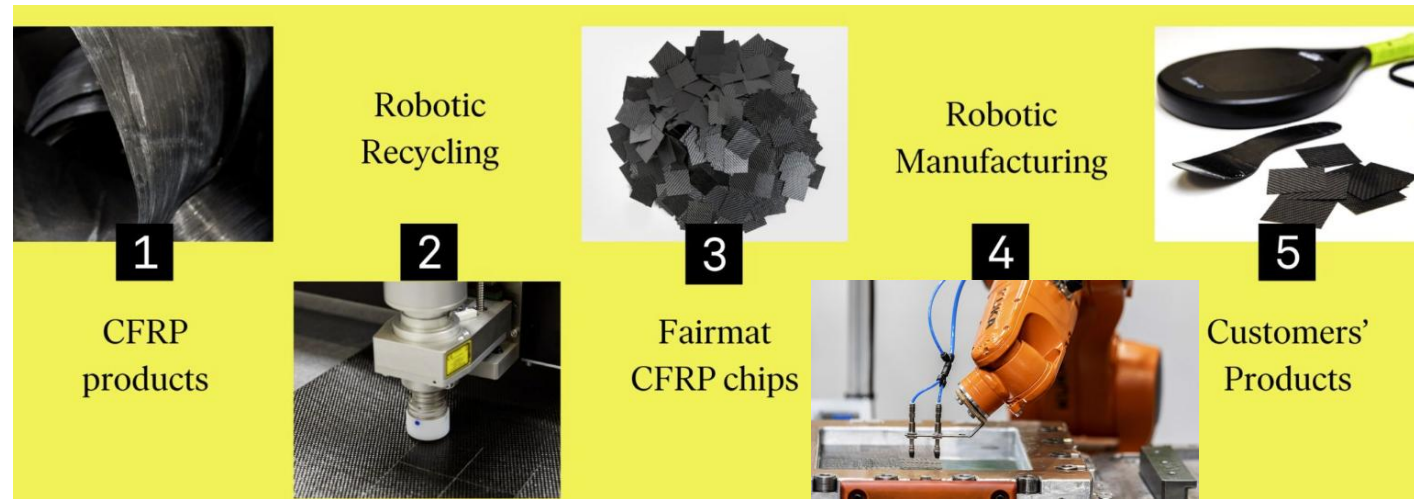


FIGURE 6: CARBON IMPACT COMPARISON BETWEEN FAIRMAT RECYCLING PROCESS AND OTHER END OF LIFE SCENARIOS CONSIDERING PRODUCTION OF RECYCLED MATERIAL



3.8 kgCO₂e/kg Fairmat laminate

(re) aligning recycled and recovered carbon fiber

■ HiPerDiF (University Bristol)

- Uses water jets to align fibers 1-12mm (4mm today, 6mm trade-off formability vs. strength, >8mm forms flocks and blocks)
- Tensile modulus of 115 GPa and tensile strength of 1509 MPa V_f 55%
- Tapes 6.35-50.8mm wide, kg/hr
- Used for 3D printing, potential for filament winding

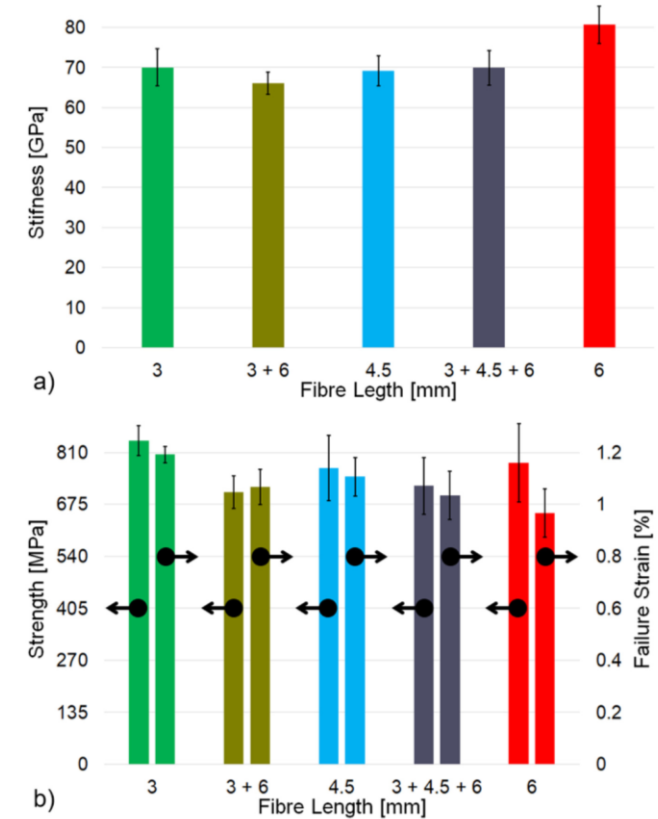
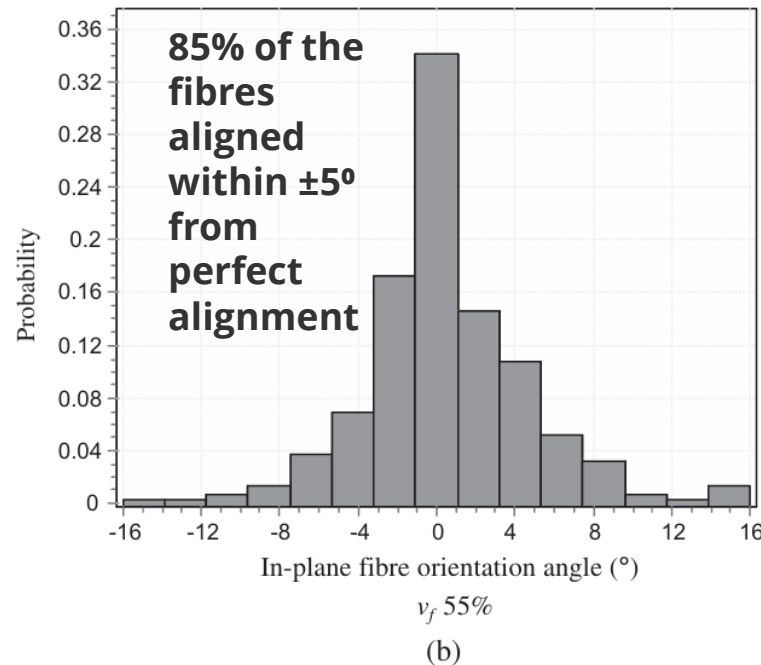
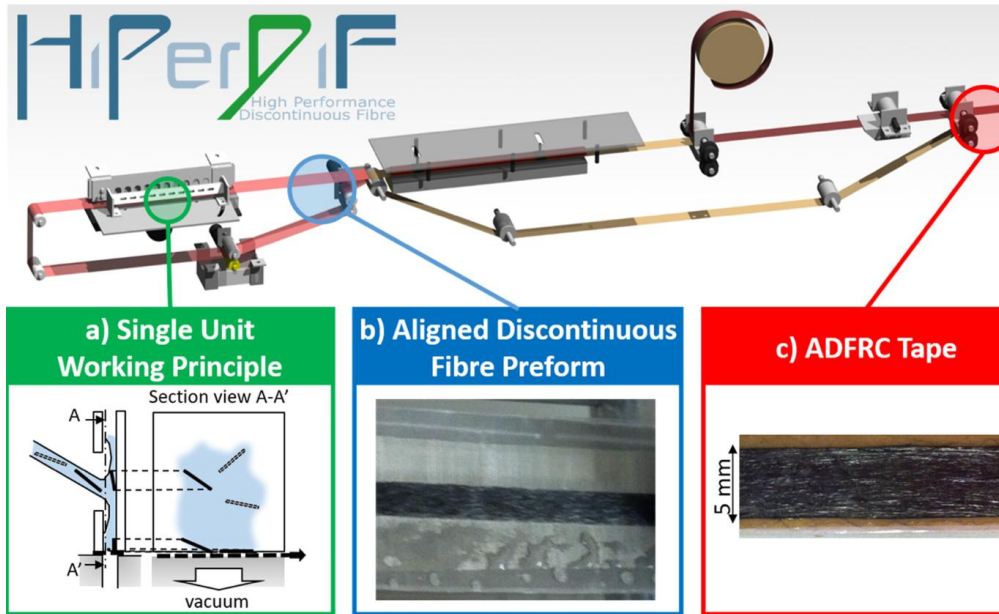


Figure 1. Schematic of the HiPerDiF alignment process.

VIDEO
PRODUCTION



FORMING DEMONSTRATOR – with NCC

National Composite Centre
Automated Tape Laying (ATL)
75mm width
Continuous fibre tape



ATL with continuous fibre

National Composite Centre
Automated Tape Laying (ATL)
75mm width
Lineat AFFT tape



ATL with **LINEAT** tape

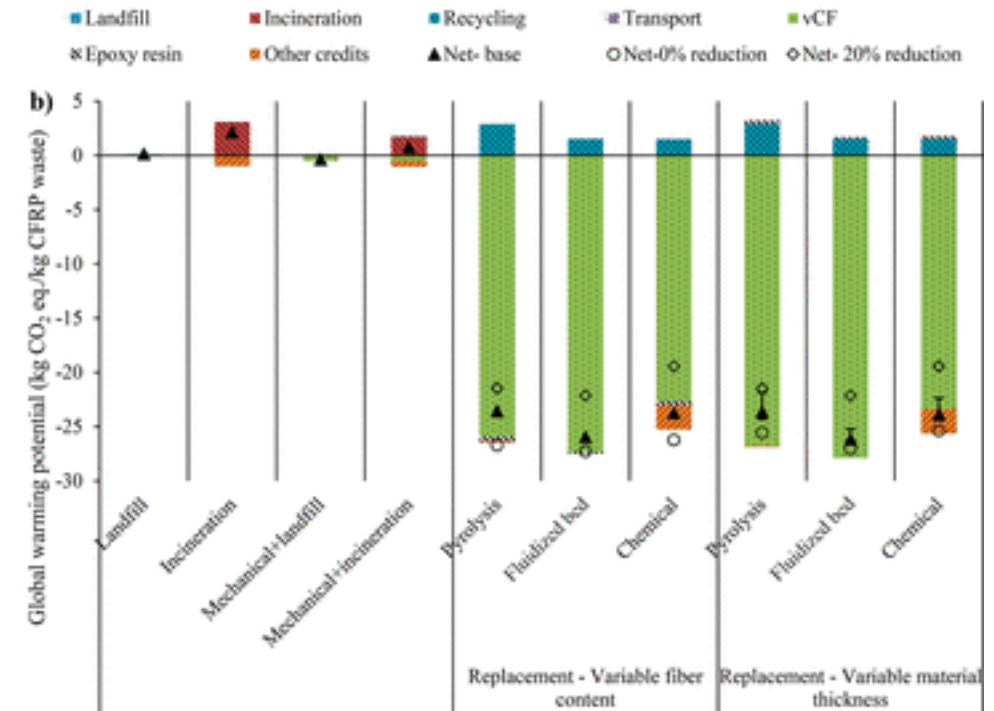
Critical steering radius

8m

0.8m



- Recycling processes can achieve
 - Global warming potential (GWP) from -19 to -27 kg CO₂eq
 - Primary energy consumption (PED) from -395 to -520 MJ per kg CFRP
 - Superior environmental performance to conventional composite waste treatment technologies
 - **All process significant improvement vs. landfill and incineration**



Question

- How to go from non-standardized waste to standardized raw materials?
- Traceability / supply chain ...



Past

Linear economy

Produce

Use

Dispose

Today

Recycling economy

Resin producer

Recycler

Waste Handler

Consumer

Application producer

Retailer

Future

True Circular Economy

Resin producer

Application producer

Recycler

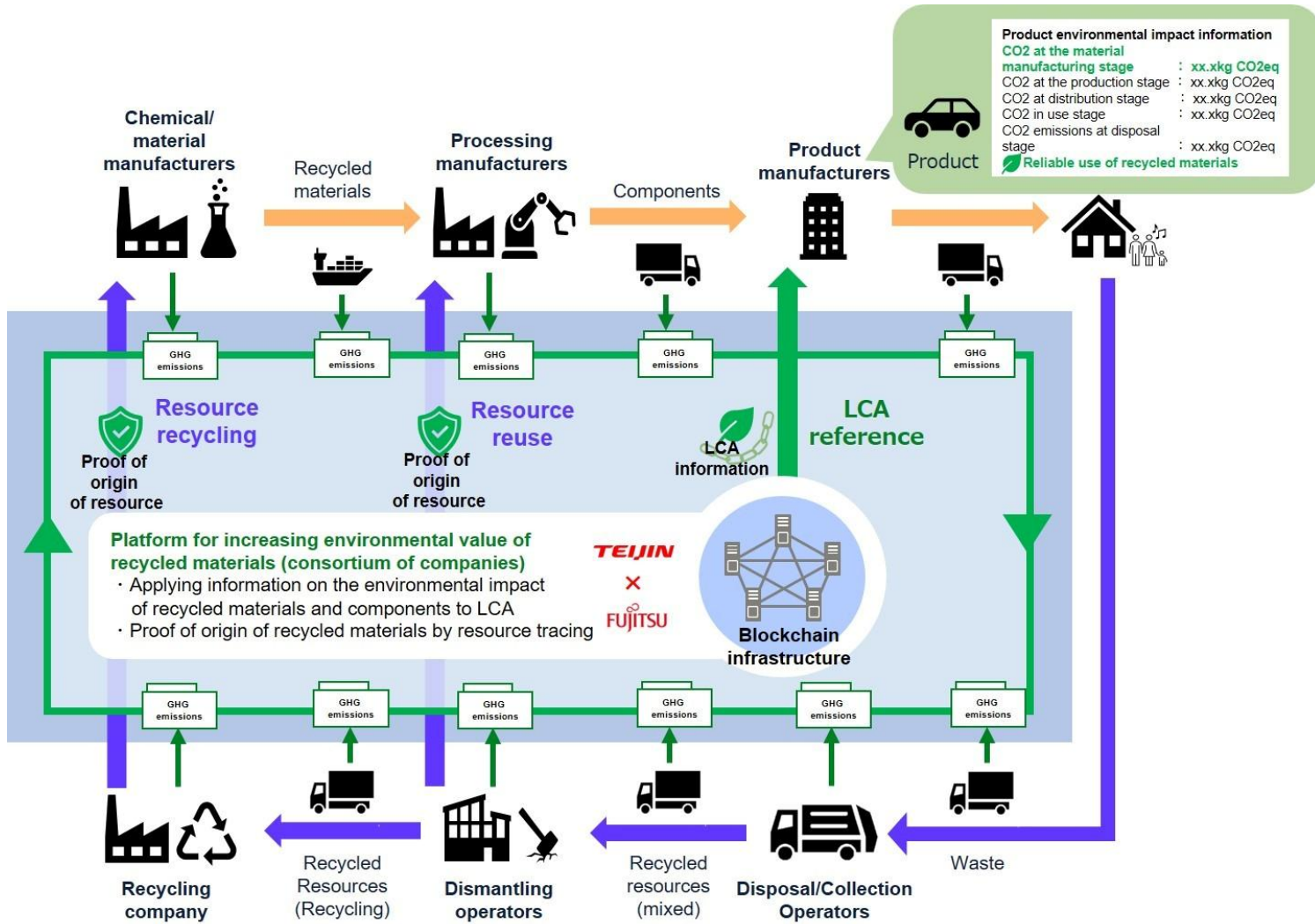
Information is key!

Waste Handler

Retailer

Consumer

Block chain enabled carbon fiber composite recycling



MSE-440

Teijin, Fujitsu to develop blockchain-based commercial platform for recycled materials manufacturing | CompositesWorld



Blockchain Deployed to Track Sustainability of Composites for Bicycles

Fujitsu and Teijin have started joint trials with Germany's V Frames and Advanced Bikes to enhance the environmental value of recycled carbon fiber used in the manufacture of bicycle frames.

Stephen Moore
January 20, 2023

2 Min Read



IMAGE COURTESY OF V FRAMES



Japan's Fujitsu Ltd. and Teijin have launched a joint project to promote the sustainable use of recycled materials and trace emissions in the bicycle industry using a blockchain platform. The two Japanese firms will work with V Frames GmbH, a German manufacturer and distributor of carbon-fiber-reinforced plastic bicycle frames, and E Bike Advanced Technologies GmbH, a German manufacturer of bicycles, in the joint project running from January to March 2023.



Editor's Choice

MEDICAL
Former Medtech CEO Convicted of Healthcare Fraud
MAR 13, 2024

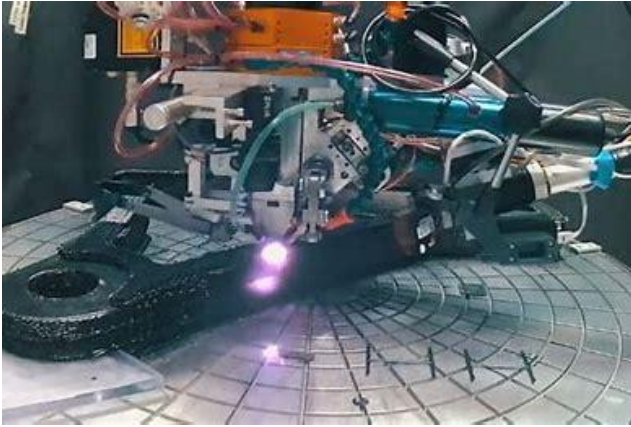
SUSTAINABILITY
The Next Step to Unlocking Plastic Circularity
MAR 13, 2024

PACKAGING
EPR Goes to Washington
MAR 13, 2024

Blockchain Deployed to Track Sustainability of Composites for Bicycles (plasticstoday.com)

- Bio-based / lower impact materials
- End of life and recycling
- Additive manufacturing
- Unmet challenges

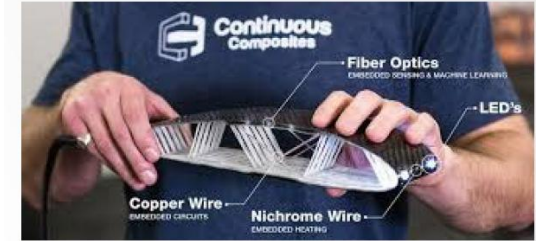
Continuous carbon fiber 3D printing examples



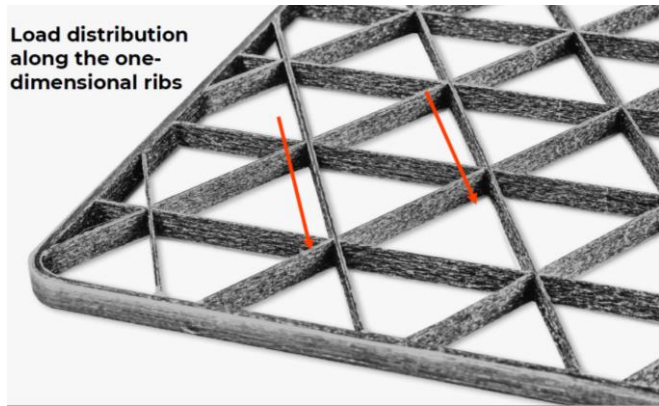
Arevo



Arris



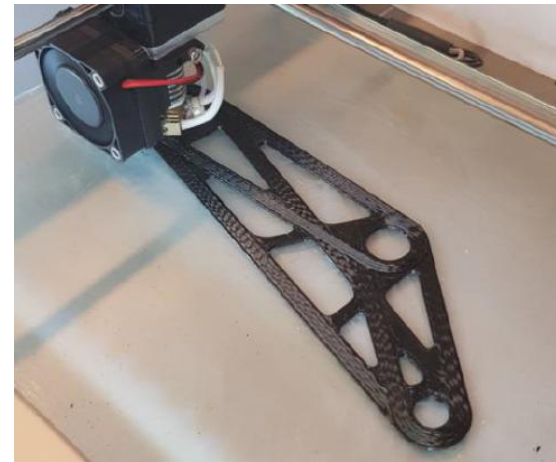
Continuous composites



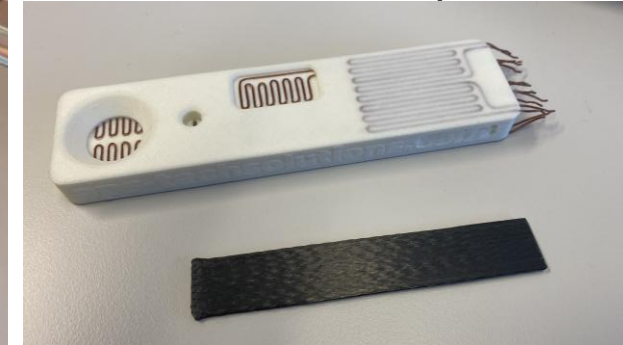
Anisoprint



Ingersoll

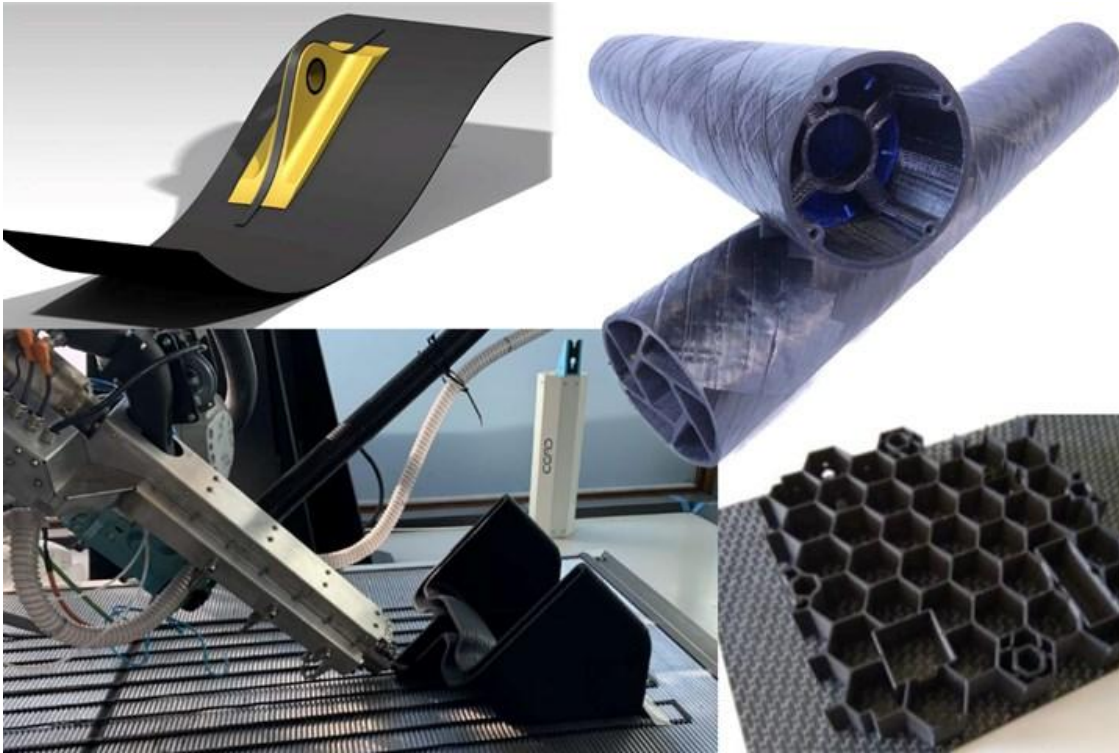


9tlabs



APS

Merging of AM with composites manufacturing



- Overprinting onto pre-made CFRP surfaces and brackets (*top left*),
- hybridizing processes such as 3D printing and filament winding (*top right*),
- 3D printing cores onto AFP laminates and AFP skins onto 3D-printed cores (*bottom right*)
- CEAD AM Flexbot 3D printing at 45 degrees (*bottom left*).



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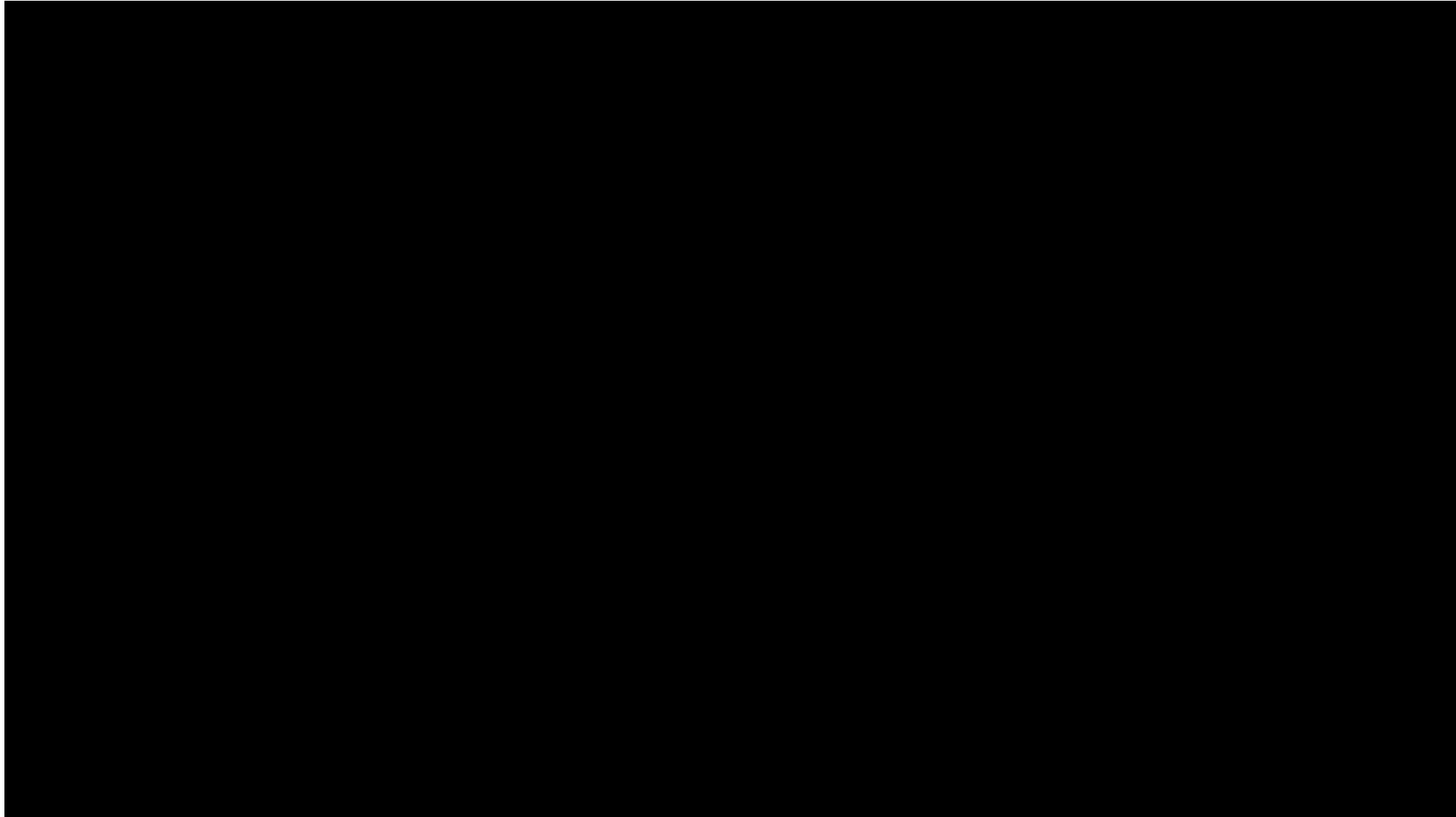
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Merging of AM with composites manufacturing



- Bio-based / lower impact materials
- End of life and recycling
- Additive manufacturing
- **Unmet challenges**

Challenges and opportunities to FRPC circularity

Technical

- Limitations of materials
- Complexity and dimensions of parts (e.g. bike frames to wind turbine blades)
- Wide variety of existing materials, even different CF grades
- Endless material combinations
- Makes sorting for recycling difficult

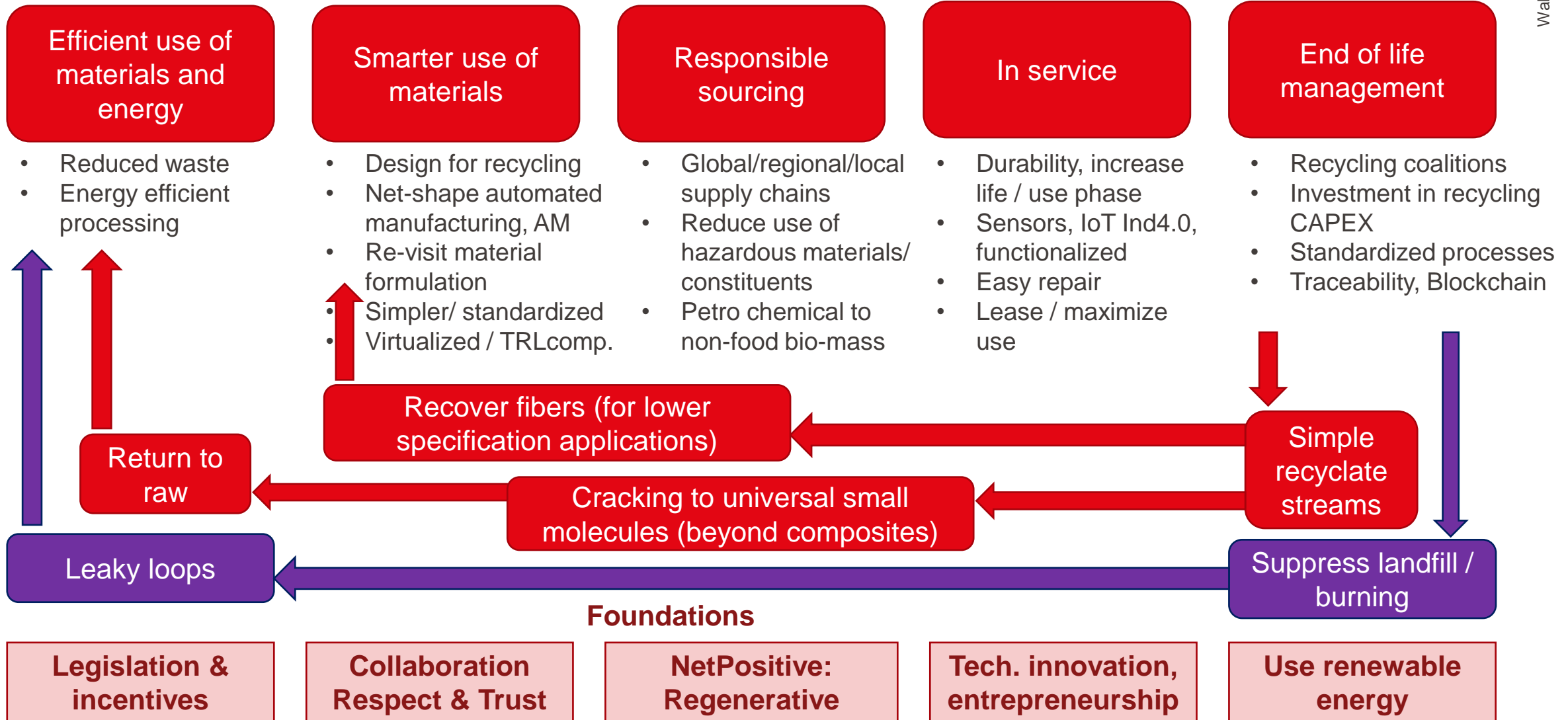
Market

- Constraints along value chain
- Financial, Social, Behavioral, Logistical
- Risk in developing recycling infrastructure versus waste supply heterogeneity
- Issues developing economies of scale for recycling
- Risk that recovered fiber can cost more (not always) than virgin fibers

Policy

- Inadequacy, lack of local national or European regulations
- Some are outdated, others deemed too strict
- Waste is still considered a hazardous waste not a resource
- Limits trade and reuse and treatment
- Contradictory agendas

Summarizing: a sustainable composites industry?



Create bigger circles (rather than small complex expensive circles)