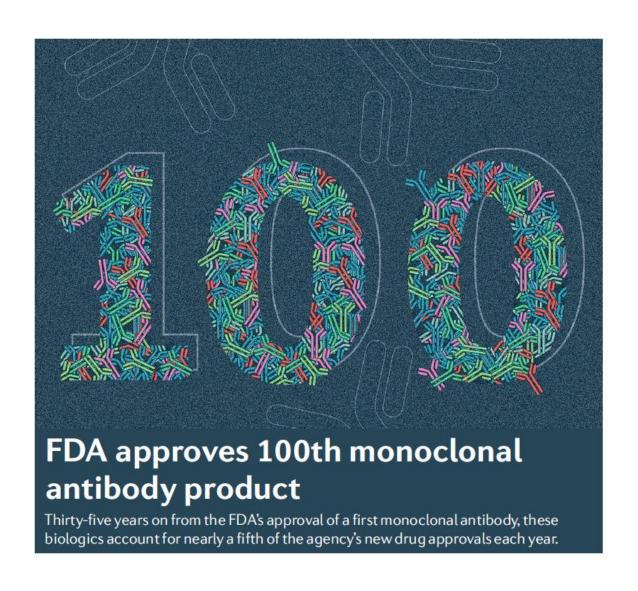


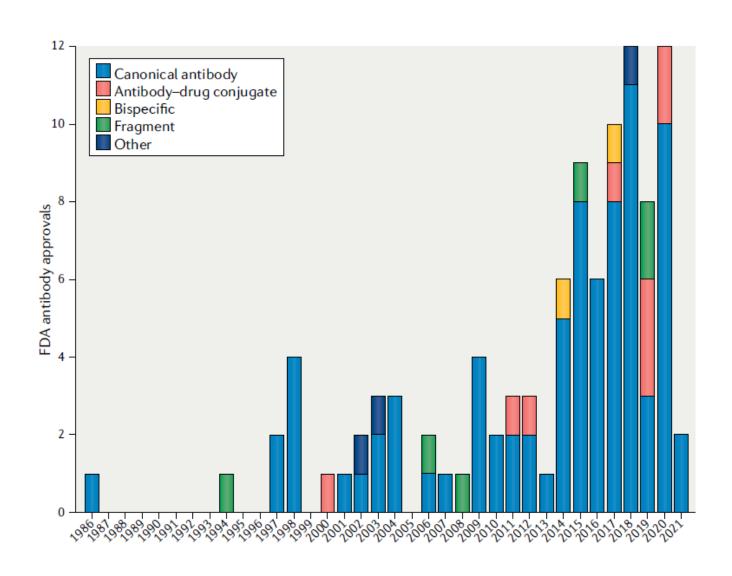
Methods in Drug Development

# **Antibody Therapeutics**

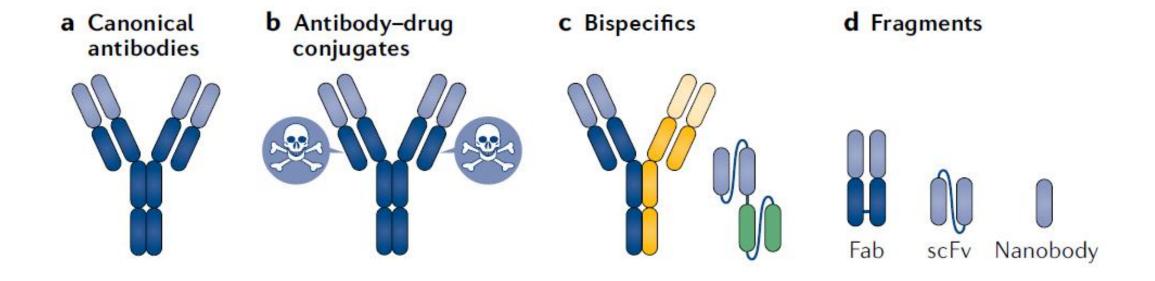
#### Stunning development of antibodies as therapeutics



### **Antibody therapy formats**

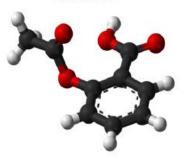


#### **Antibody therapy formats**

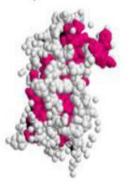


### Antibodies versus small molecule drugs

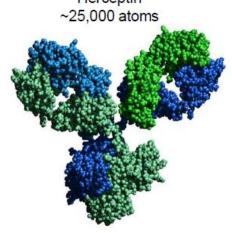
Small Molecule Drug / **Pharmaceutical** Aspirin 21 atoms



Large Molecule Drug Human Growth Hormone ~3,000 atoms



Large Biologic Herceptin ~25,000 atoms



Sales (US\$ billion)								
Molecule type	2010	2011	2012	2013	2014	2015	Differences in sales between 2010 and 2015	
Small molecules	413	414	402	398	399	401	-12	
Therapeutic proteins	70	73	76	79	81	81	11	
Monoclonal antibodies	46	52	57	62	67	71	25	
Vaccines	24	25	28	30	31	32	8	

#### Diseases treated with antibodies

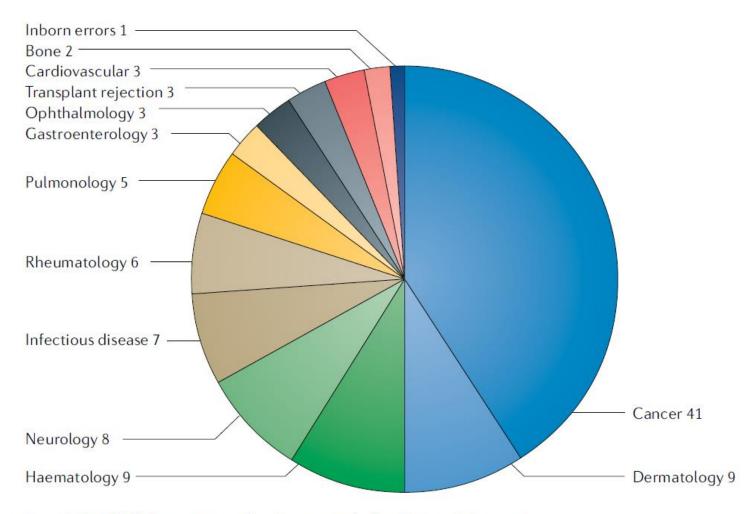
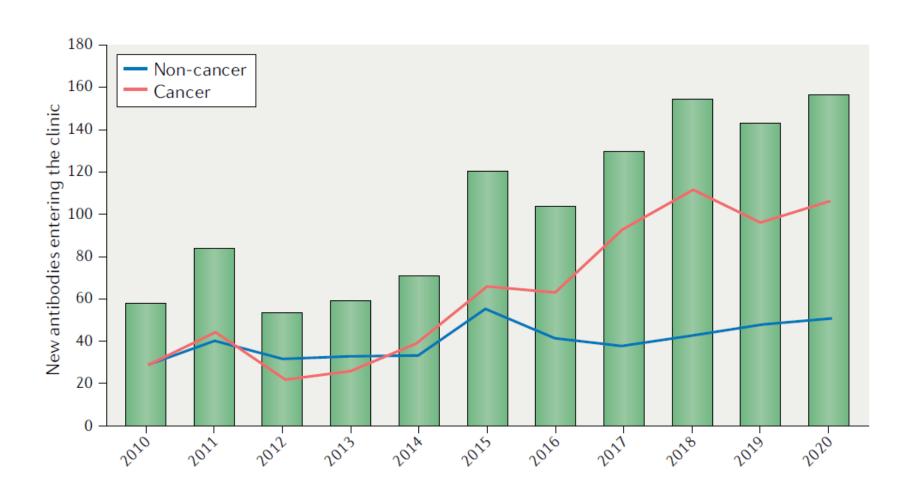


Fig. 4 | The FDA's first 100 antibody approvals, by therapeutic area.

#### **Diseases treated with antibodies**



## **Antibody targets**

Table 1 | Top targets for first 100 mAbs

Target	mAb count
PD1/PDL1	7
CD20	6
TNF	4
HER2	4
CGRP/CGRPR	4
VEGF/VEGFR	4
IL-6/IL-6R	4
IL-23 p19	3
EGFR	3
CD19	3

Table 2 | **Top investigational mAb targets** 

Target	Investigational agent count <sup>a</sup>
PD1/PDL1	80 <sup>b</sup>
CD3	71
HER2	34
CTLA4	25
SARS-CoV-2	22
4-1BB	19
LAG3	19
EGFR	17
CD20	15
CD47	15

# **Antibody drug sales**

Table 3 | Top mAbs, by 2019 sales

Antibody	Target	2019 sales (US\$ billion)			
Adalimumab	TNF	19.6			
Pembrolizumab	PD1	11.1			
Nivolumab	PD1	8.0			
Bevacizumab	VEGF	7.1			
Rituximab	CD20	6.5			
Ustekinumab	IL-12/23	6.5			
Trastuzumab	HER2	6.1			
Infliximab	TNF	5.3			
Denosumab	RANK-L	5.0			
Eculizumab	C5	3.9			

Ranibizumab	VEGF	3.9
Ocrelizumab	CD20	3.7
Secukinumab	IL-17A	3.6
Pertuzumab	HER2	3.6
Golimumab	TNF	3.4
Omalizumab	lgE	3.2
Daratumumab	CD38	3.0
Vedolizumab	α4β7 integrin	2.5
Dupilumab	IL-4Rα	2.3
Tocilizumab	IL-6R	2.3